



Sical Logistics Ltd

South India House
73 Armenian Street
Chennai 600 001 India

Phone : 91.44.66157016 Fax : 91.44.66157017

Ref.:SICAL:SD:2023

26th February, 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra [East]
Mumbai :: 400 051

BSE Limited
Department of Corporate Services
Floor 25, P.J. Towers
Dalal Street
Mumbai :: 400 001

Dear Sirs,

Sub : Intimation under Regulation 30 of SEBI [LODR] Regulations, 2015

Pursuant to Regulation 30 of the SEBI [LODR] Regulations, 2015, the Board of Directors have today approved the following :-


[1] in accordance with the approved Resolution Plan by the Honourable NCLT, Chennai Bench dated 08th December, 2022, extinguishment of erstwhile promoters entire holding of 9594601 equity shares and allotment of 3262454 equity shares to the existing public shareholders at the ratio of One share for every Fifteen shares held being the reduction and reconstitution of the share capital

[2] Allotment of 6,19,86,626 equity shares of Rs,10 each at a premium of Rs.277.57 to the successful Resolution Applicant M/s. Pristine Malwa Logistics Park Private Limited on preferential basis.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited


V. Radhakrishnan
Company Secretary