

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

Email : compliance@somindia.com **Website:** www.somindia.com

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2023

5.09.2023

To

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in <u>Security ID: SDBL</u>	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com <u>Security ID: 507514</u>
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SUB: OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF COMPANY HELD TODAY I.E. SEPTEMBER 5, 2023

Dear Sir/Madam,

In continuation to our intimation dated August 31, 2023 and pursuant to Regulation 30 (read with Schedule III - Part A) and other applicable provisions the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Som Distilleries and Breweries Limited (the "Company") in its meeting held today i.e. on Tuesday, September 5, 2023 have inter alia considered and approved the following:

S.NO.	SUBJECT
1.	The Board considered and approved Raising of funds by issue of Equity Shares and/or other securities convertible into Equity Shares (including warrants, or otherwise), or any combination thereof, to such investors, jointly and / or severally, that may be permitted to invest in such issuance of securities / any other qualified institutional buyers as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended, ("SEBI ICDR Regulations") ("QIBs") / any other category of persons or entities who are authorised to invest in the Securities in terms of applicable law, as may be deemed appropriate by the Board in its absolute discretion and whether or not such investors are members of the Company, for cash, to raise funds for an aggregate consideration of up to INR 350,00,00,000/- only (Rupees Three Hundred and Fifty Crore Only), through public and / or private offerings and / or by way of a qualified institutions placements ("QIPs") or any combination thereof, in one or more tranches, as may be considered appropriate, in accordance with the SEBI ICDR Regulations and all other applicable laws, as may be considered appropriate, subject to shareholders approval and government / regulatory / statutory and any other approvals and requirements, as applicable.

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2.	The Board considered and approved appointment of Mr. Nakul Kam Sethi (DIN: 06512548), Whole-time Director, who retires by rotation, being eligible, offers himself for re-appointment, subject to approval of Members at the ensuing Annual General Meeting.
3.	The Board considered and approved re-appointment of Mr. Satpal Kumar Arora (DIN: 00061420) as an Independent Director of the Company on completion of his tenure of five years, for a second term of 5 (five) consecutive years effective October 13, 2023, not liable to retire by rotation, subject to approval of Members at the ensuing Annual General Meeting.
4.	The Board considered and approved the Material Related Party Transactions with Som Distilleries Private Limited, being a Promoter & Related Party, during the Financial Year 2023-24 and subsequent Financial Years for purchase of goods, materials, availing of services or other resources and obligations in the ordinary course of business and on arm's length basis, which may exceed the materiality threshold limit i.e. exceeding 10% of the annual consolidated turnover of the Company as per the last audited financial statements or such other threshold limits as may be specified in SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, subject to approval of Members at the ensuing Annual General Meeting.
5.	The Board considered and approved, giving loan(s) in one or more tranches including loan represented by way of book debt (the "Loan") to, and/or giving of guarantee(s), and/or providing of security(ies) in connection with any Loan taken/to be taken by any entity which is a Subsidiary or Associate or Joint Venture or group entity of the Company or any other person in which any of the Director of the Company is deemed to be interested (collectively referred to as the "Entities"), up to a sum not exceeding ₹500 Crores [Rupees Five Hundred Crores Only] at any point in time, in its absolute discretion deem beneficial and in the best interest of the Company, subject to approval of Members at the ensuing Annual General Meeting.
6.	The Board considered and approved the constitution of an 'Fund Raising Committee' for including, but not limited to, taking necessary decision, resolve the difficulties/obstacles which may arise with respect to company's proposed fund raising, and to enter into any arrangement for managing and marketing the proposed fund raise and to appoint, in its absolute discretion, book running lead managers, legal advisor(s), escrow bank(s)/agent(s) and other agents as may be required in order to facilitate or consummate the proposed fund raising.
7.	The Board considered that the 30 th Annual General meeting (AGM) of the Members of the Company will be held on Wednesday, the 27 th day of September, 2023 at 12:30 pm through video conferencing / other audio-visual means (VC/OAVM). Further the Board considered and approved the notice of 30 th Annual General meeting (AGM) of the Company.

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The Meeting commenced at 12:30 P.M. and concluded at 1:55 P.M.

The same is also available on the Company's website i.e. www.somindia.com.

This is for your information and records please.

For Som Distilleries and Breweries Limited

Om Prakash Singh
Company Secretary and Compliance Officer

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