



Date: 28th March, 2023

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub.: Intimation of allotment of 88,00,000 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the in-principle approvals dated 1st February, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations and in continuation of our earlier intimations dated 3rd February, 2022, 31st March, 2022, 21st July, 2022 and 29th September, 2022, the Board of Directors through circular resolution passed today, allotted 88,00,000 equity shares of Rs.10/- each at a premium of Rs.33.15 upon receipt of balance 75% subscription amount and exercise of conversion option by Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka and Mr. Alok Agarwal) and SB Fortune Realty Private Limited, Promoter Group for converting 44,00,000 Convertible Warrants (“Warrants”) each, thus aggregating to 88,00,000 Warrants.

The aforesaid allotment of equity shares are out of total 13,05,00,000 Warrants allotted on 3rd February, 2022 at an issue price of Rs.43.15 per warrant to Promoter Group and Non- Promoter Investor and the position of the equity shares allotted against Warrants till date and balance warrants to be exercised is summarized herein below:

Name of Warrant Holder	Category of Allottee	Number of Warrants allotted on 03.02.2022	Number of Warrants against which Conversion into equity option exercised till date (including today’s allotment)	Balance Warrants to be exercised out of 13,05,00,000 Warrants issued on 03.02.2022
Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka and Mr. Alok Agarwal)	Promoter Group	4,87,50,000	2,73,00,000	2,14,50,000

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670
CIN: L70200MH2007PLC166818



SB Fortune Realty Private Limited	Promoter Group	4,87,50,000	2,73,00,000	2,14,50,000
Pinnacle Investments	Non-Promoter Investor	3,30,00,000	3,30,00,000	--
Total		13,05,00,000	8,76,00,000	4,29,00,000

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 343,35,47,820/- to Rs. 352,15,47,820/-.

Please take the above information on record.

Thanking You,
Yours faithfully,

For D B Realty Limited

Jignesh Shah
Company Secretary

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