



July 06, 2021

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 506109	Symbol: GENESYS

Dear Sirs / Madam,

Sub: Outcome of Board Meeting held on July 06, 2021.

Further to our letter dated July 1, 2021 and with reference to the captioned matter, this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. Tuesday, 06th July, 2021 have *inter-alia*, considered and approved following:

i. Issuance of following securities on Preferential basis to Non Promoters:

Subject to approval of the shareholders of the Company and such other regulatory/governmental approvals as may be required, the Board has approved to create, offer, issue and allot on preferential basis, the following securities to the Proposed Allottees:

- a. Issuance of upto 15,00,000 (fifteen lacs), 11% Unsecured Compulsorily Convertible Debentures (CCDs) to Florintree Innovation LLP on a preferential basis at face value of Rs.122/- (Rs. one hundred twenty two) per CCD convertible into upto 15,00,000 (fifteen lacs) equity shares at the end of 12 (twelve) months from the date of allotment in accordance with SEBI (ICDR) Regulations, 2018
- b. Issuance of upto 7,50,000 (seven lacs fifty thousand), warrants to Ms. Elizabeth Mathew on a preferential basis at a price of Rs. 122/- (Rs. one hundred twenty two) per warrant, each convertible into 1 (one) equity share of the face value of Rs. 5/- (Rs five only) each fully paid up at a premium of Rs. 117/- (Rs. one hundred seventeen) per share within a period of 18 (eighteen) months from the date of allotment in accordance with SEBI (ICDR) Regulations, 2018

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the aforesaid Preferential Issue is enclosed as *Annexure I*

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- ii. The Board of Directors have also approved convening of an Extra Ordinary General Meeting of the members of the Company through Video Conferencing/ Other Audio Video Means, on Saturday, July 31, 2021, along with the draft notice convening the Extra Ordinary General meeting to be issued to the shareholders for seeking approval of the members for the aforesaid preferential issue

The meeting commenced at 5.00 p.m. and concluded at 6.00 p.m

Please take the above on your records.

Thanking you,

Yours faithfully

for **Genesys International Corporation Limited**



Vineet Chopra
Vice President - Legal & Company Secretary

Enclosed: As above



Annexure I

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015;

Sr.	Particulars	Information
1	Type of Security	Compulsorily Convertible Debentures
2	Type of Issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 15,00,000 (fifteen lacs only) 11% Unsecured Compulsorily Convertible Debentures (CCDs) at a face value of Rs.122/- per CCD, convertible into upto 15,00,000 (fifteen lacs) equity shares of Rs. 5/- each at a premium of Rs. 117/- per share aggregating upto Rs. 18.30 Crores (Rs. eighteen crore thirty lakhs)
4	In case of preferential issue the listed entity shall disclose the following additional details:	
i.	Name of the Investor	Florintree Innovation LLP (non-promoter, public category)
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Each CCD shall be convertible into one equity shares at the end of 12 months from the date of allotment at price of Rs. 122/- per share i.e face value Rs. 5/- each and a premium Rs. 117/- per share
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Sr.	Particulars	Information
1	Type of Security	Warrants convertible into equity shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 7,50,000 (seven lakh and fifty thousand only) Warrants at a price of Rs. 122/- per warrant convertible into upto 750,000 equity Share having face value Rs. 5 each at a premium of Rs. 117/- per share aggregating to upto Rs. 9.15 Crore (Rs. nine crore fifteen lakhs).
4	In case of preferential issue the listed entity shall disclose the following additional details:	

i.	Names of the investor	Ms. Elizabeth Mathew
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Each warrant shall be convertible into one equity shares within a period of 18 months from the date of allotment at price of Rs. 122/- per share i.e face value Rs. 5/- each and a premium Rs. 117/- per share
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable