



June 22, 2020

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations")

Dear Sir/ Madam,

We would like to inform that pursuant to the order passed by the Hon'ble National Company Law Tribunal dated March 07, 2019, approving the Composite Scheme of Arrangement, the merger of India Infoline Finance Limited with IIFL Finance Limited ("the Company") was effected on March 30, 2020. Pursuant to the said merger all notes issued under the USD1 billion Medium-Term Note Programme (MTN) were transferred from India Infoline Finance Limited to the Company.

In view of the above merger, international credit rating agency viz Moody's Investors Service has assigned same ratings to IIFL Finance Limited in place of India Infoline Finance Limited i.e. B1 corporate family rating (CFR) to the Company and (P)B1 rating to its senior secured MTN program.

Kindly take the same on record and oblige.

Thanking you,
Yours Faithfully,

**For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)**

A handwritten signature in black ink, appearing to read "Gajendra Thakur".

**Gajendra Thakur
Company Secretary**

CC:

Singapore Exchange Securities Trading Limited
2, Shenton Way, #02-02, SGX Centre 1,
Singapore - 068 804

**IIFL Finance Limited (formerly known as IIFL Holdings Limited)
CIN No.: L67100MH1995PLC093797**

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