

SAT
INDUSTRIES
LIMITED

41, B-Wing, 4th Floor,
Mittal Tower, Nariman Point,
Mumbai - 400 021. (INDIA)
Phone : 91 22 6610 7025
Phone : 91 22 6637 2073
Fax : 91 22 6610 7027
Email : sil@mtnl.net.in
Website : www.satgroup.in
CIN : L45400MH1984PLC034632

Global Business



SIL/BSE/2020-21
11-05-2020

The General Manager,
Dept. of Corporate Service,
BSE Ltd.,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip code: 511076

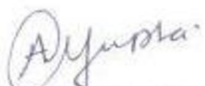
Dear Sir,

Sub.: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020.

Please find enclosed herewith Reconciliation of Share Capital Audit report issued by Dr. S. K. Jain, Proprietor of S. K. Jain & Co., Practicing Company Secretary, for the quarter ended March 31, 2020.

Thanking you,

Yours faithfully,
For **Sat Industries Limited**


Alka Premkumar Gupta
Company Secretary
Membership No. A35442



Encl.: As above

RECONCILIATION OF SHARE CAPITAL, AUDIT REPORT (INE065D01027)

1 For Quarter Ended

2 ISIN:

3 Face Value:

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed:

	Number of shares	% of Total Issued Cap.
10 Issued Capital	113,085,000	100
11 Listed Capital (Exchange-wise) <i>(as per company records)</i>	113,085,000	100
12 Held in dematerialised form in CDSL	82,461,481	72.92
13 Held in dematerialised form in NSDL	30,623,489	27.08
14 Physical	30	0
15 Total No. of shares (12+13+14)	113,085,000	100

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-pnn. app. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No)

19 Reference of previous quarter with regards to excess dematerialised shares if any.

11, Friend's Union Premises Co-operative Society Ltd, 2nd Floor, 227, P. D'Mello Road, Mumbai 400001
Mob: 96196 43088 / 93206 47478 • Off: 2269 5288
E-mail: skjaincs1944@gmail.com / csskain1944@gmail.com

Signature

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? if not, reason why ?

N.A.

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay .

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Alka Premkumar Gupta
Tel: 022-66107025

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S.K. Jain & Co.
Company Secretaries
Office No 11, 2nd Floor, Friend's Union
Premises Co-Operative Society Ltd
227, P D Mello Road Fort Mumbai- 400001
Tel: 022-22695288

24 Appointment of common agency for share registry work

Link Intime India Pvt. Ltd
C-101, 247, Park,
L. B. S. Marg Vikhroli (West),
Mumbai Maharashtra 400083
Tel: 022 - 49186270
Fax: 022 - 49186080
E-mail: mt.helpdesk@linkintime.co.in

25 Any other detail that the auditor may like to provide: (e.g. BIFR company, delisting from SE, company changed its name etc.)

N.A.

***Note**

11,50,85,000 Equity Shares of the Company are locked in and the details of the same are as follows:-

Number of Securities	Locked in upto
10,000,000	6/7/2020
5,085,000	4/29/2021

**The Company through Postal Ballot dated 18-11-2019 issued 50,85,000 warrants on Preferential basis. The Company at its Board Meeting dated 12-03-2020 converted 50,85,000 Warrants into Equity Shares which effected the Increased in paid up share capital from Rs 21,60,00,000/- divided into 10,80,00,000 Equity Shares of Rs 2/- each to Rs 22,61,70,000/- divided into 11,30,85,000 Equity Shares of Rs 2/- each

Place: Mumbai
Date: 11th May, 2020
UDIN: F001473B000221341

S. K. JAIN & Co.
Company Secretaries

S. K. JAIN
Proprietor
CP No. 3076

