



We understand your world

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Email: shareholder.grievances@hdfcbank.com
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HDFC Bank Limited,
Zenith House,
Opp. Race Course Gate no. 5 & 6,
Keshavrao Khadye Marg,
Mahalaxmi, Mumbai- 400034
Tel.: 022 - 3976 0000 / 07 / 12

July 18, 2023

BSE Limited
Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Scrip Code: 500180

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza
Bandra Kurla Complex,
Mumbai 400 051
Scrip Symbol: HDFCBANK

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

We refer to an intimation dated June 22, 2023 made by erstwhile Housing Development Finance Corporation Limited (“HDFC Limited”) under Regulation 30 of SEBI Listing Regulations inter alia informing that HDFC Capital Advisors Limited (“HCAL”) entered into a Share Subscription Agreement for acquisition of 914 Compulsorily Convertible Preference Shares (“CCPS”) of Cognilements Private Limited (“Relata”) which post allotment, would entitle HCAL to hold approximately 4% to 7% of the share capital of Relata on a fully diluted basis.

HDFC Limited had also informed that the acquisition of shares was expected to be completed by June 30, 2023.

As you are aware, upon the amalgamation of HDFC Limited with and into the Bank becoming effective on July 1, 2023, HDFC Limited has been dissolved without being wound up and as part of the amalgamation, HCAL has become a subsidiary of the Bank with effect from the said date.

In this connection, we wish to inform you that due to delay in completion of certain 'conditions precedent' mentioned in the Share Subscription Agreement by Relata, HCAL could conclude the acquisition of 914 CCPS of Relata representing 4% to 7% of the share capital of Relata on a fully diluted basis, for an aggregate consideration of approx. Rs. 2 crore, only on July 17, 2023.

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you,

**Yours truly,
For HDFC Bank Limited**

**Santosh Haldankar
Company Secretary**