

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051. Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L93000MH1992PLC069958

24<sup>th</sup> May, 2023

## **BSE Limited**,

Compliance Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001,

Dear Sir/Madam,

Subject: Disclosure under Regulation 32 (1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Stock Code: BSE - 511702

Please find enclosed statement of deviation or variation under Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular No. CIR/CFD/CMDI/162/2019 dated 24.12.2019 as on 31<sup>st</sup> March, 2023, pursuant to the preferential allotment of convertible warrants convertible to equity shares.

Kindly take this on record and acknowledge receipt of this communication.

FOR YOGI LIMITED

(Riddhi Dilip Sidhpura)

**Company Secretary & Compliance Officer** 

Encl: as above



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## STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUND RAISED

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations,

Name of listed entity:	Yogi Limited					
	(Formerly known as Parsharti Investment					
	Limited)					
Mode of Fund Raising	Preferential Issue					
Date of Raising Funds	24 <sup>th</sup> March, 2023					
Amount Raised	On 18 <sup>th</sup> June, 2022 the company had allotted					
	3261043 warrants convertible into Equity shares					
	on receipt of Rs. 2,03,81,519/-					
	On <b>21<sup>st</sup> June, 2022</b> the company had allotted					
	6738970 warrants convertible into Equity shares					
	on receipt of Rs. 4,21,18,563/-					
	On 07 <sup>th</sup> September, 2022 the company had					
	allotted 800000 Equity shares pursuant to					
	conversion of convertible warrants on receipt of					
	Rs. 1,50,00,000/-					
	(Upon receipt of 75% equity shares were					
	allotted)					
	On 24 <sup>th</sup> March, 2023 the company had allotted					
	4103543 Equity shares pursuant to conversion					
	of convertible warrants on receipt of Rs.					
	7,69,41,431.25/-					

2015)



Created. Crafted. Perfected. (Formerly Known as Parsharti Investment Ltd.)

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	(Upon receipt of 75% equity shares were						
	allotted)						
Report filed for Quarter ended	31 <sup>st</sup> March, 2023						
Monitoring Agency	Not applicable						
Monitoring Agency Name, if applicable	Not applicable						
Is there a Deviation / Variation in use of funds raised	No						
If yes, whether the same is pursuant to change	Not applicable						
in terms of a contract or objects, which was							
approved by the shareholders							
If Yes, Date of shareholder Approval	Not applicable						
Explanation for the Deviation / Variation	Not applicable						
Comments of the Audit Committee after	NIL						
review							
Comments of the auditors, if any	NIL						

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Object for which funds have been raised and where there has been a deviation, in the following table							
Original Object	Modifie d Object, if any	Original Allocation (INR)	Modified allocation , if any	Funds Utilised (INR)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any	
The Company is in the process of improving market share and enhancing shareholders' value, implementation of these would require infusion of additional funds in the Company. Further to strengthen the financial position, to meet working capital requirements & to augment the financial resources of the Company the	N.A	2,50,000,325	N.A	15,44,41,513	NIL	N.A	



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management has			
proposed the			
preferential issue of			
convertible warrants.			

## FOR YOGI LIMITED

(Riddhi Dilip Sidhpura)

**Company Secretary & Compliance Officer**