

August 08, 2023

BSE Limited National Stock Exchange of India Limited

Phiroze Jeejeebhoy Towers, Exchange Plaza, Bandra Kurla Complex, Dalal Street, Mumbai – 400 001. Bandra (E), Mumbai – 400 051

Tel: 022 - 2272 2131 / 1072 / 2037 / 2061 / 41

Fax: 022 - 2659 8235 / 36 / 452

Fax: 022 - 2659 8237 / 38

Scrip Code: 532345 Symbol: GATI

<u>ISIN No.: INE152B01027</u> <u>ISIN No.: INE152B01027</u>

Re.: Gati Limited Re.: Gati Limited

Dear Sir/Madam,

Subject: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

This is to inform that the Company is in receipt of the Disclosure under Regulation 29(1) of SEBI SAST Regulations from Equity Intelligence India Pvt Ltd & EQ India Fund, existing shareholder, for acquisition of 10,53,500 Equity Shares of the Company representing 0.81% of the paid up share capital of the Company. The above acquisition has increased their shareholding in the Company to 66,64,368 Equity Shares of the Company representing 5.12% of the paid up share capital of the Company.

The aforesaid Disclosure is being enclosed herewith for information and dissemination.

We request you to take the same on record.

Thanking you,

Yours faithfully, For **Gati Limited** 

T.S. Maharani Company Secretary & Compliance Officer M. No.: F8069

**Encl.:** As above

## Disclosures under Regulation 29 (1) of SEBI ( Substantial Acquistion of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition			
Name of the Target Company (TC)	Gati Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Portfolio Management clients of Equity Intelligence India Pvt Ltd and EQ India Fund		
Whether the acquirer belongs to Promoter/ Promoter			
group	No		
Name (s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acugisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of		орриоше ( )	
acquirer along with PACs of:			ger grede kaaye ee to a
a) Shares carrying voting rights b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertakings/others) c) Voting rights (VR) otherwise than by equity shares	56,10,868	4.31	N.A
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	56,10,868	4.31	N.A
Details of acquisition			
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting ights in the TC (specify holding in each category) acquired	10,53,500	0.81	N.A
d) Shares in the nature of encumbrance (Pledge/ lien/ non- disposal undertaking/ others)	_		
e) Total (a+b+c+/-d)	10,53,500	0.81	N.A
After the acquistion, holding of acquirer along with PACs of:	23,33,330		
) Shares carrying voting rights  ) VRs otherwise than by equity shares ) Warrants/convertible securities/ any other instrument hat entitles the acquirer to receive shares carrying voting	66,64,368 -	5.12	N.A
abts in the TC (specify holding in each cotagon) oftenth			
ights in the TC (specify holding in each category) after the cquisition ) Shares in the nature of encumbrance (Pledge/lien/non-isposal undertakings/others)	-		



Mode of acquisition (e.g. Open market / public issue /	
rights issue/ preferential allotment/ inter-se transfer/	
encumbrance, etc).	Open Market
Salient features of the securities acquired including time till	
redemption, ratio at which it can be converted into equity	
shares, etc.	N.A
Date of acquistion of / date of receipt of intimation of	
allotment of shares / VR/ warrant / convertible securities/	
any other instrument that entitles the acquirer to receive	
shares in the TC.	07-08-2023
Equity share capital / total voting capital of the TC before	
the said acquistion	13,01,30,117 Equity Shares of Rs 2/- each
Equity share capital / total voting capital of the TC after the	
said acquistion	13,01,30,117 Equity Shares of Rs 2/- each
Total diluted share / voting capital of the TC after the said	
acquisition	N.A

For Equity Intelligence India Pvt Ltd

Abhilash Varghese Director-Operations

Place: Kochi

Date: August 07, 2023

## Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assumming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.