



संदर्भ Ref.:नि.से.वि.ISD/04/2024-25

दिनांक Date : 03.04.2024

बीएसई लिमिटेड BSE Ltd.
बीएसई लिस्टिंग सेंटर BSE Listing Centre
स्क्रिप कोड Scrip Code - 532 477

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड
National Stock Exchange of India Ltd.
निप्स NEAPS
स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ
सिक्योरिटी Security - UBI-AT/BB

महोदया Madam/महोदय Sir,

Subject: Disclosure under Regulation 30 and 51 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In terms of Regulation 30 and 51 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that DIFC Dubai Branch has arranged for Syndicated Term Loan of USD 500 Mn (USD 400 Mn and Green Shoe of USD 100 Mn) in two tranches with tenure of 3 years and 5 years. This is the maiden Syndicated Term Loan raised by Union Bank of India at overseas center. Under this facility, USD 100 Mn under Tranche A was drawn today i.e, 03.04.2024.

Thanking you.

भवदीय Yours faithfully,

(सीएस.के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085