एन एम डी सी



एन एम डी सी लिमिटेड NMDC Limited



(भारत सरकार का उद्यम) (A GOVT, OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028. Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028. नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. 18(6)/2022-Sectt

8th May 2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001	 National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051
3) The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie Kolkata, West Bengal 700001	

Dear Sir / Madam,

Subject: Newspaper Publication of the notice of the adjourned meeting(s) of equity shareholders and unsecured creditors of NMDC Limited to be held on June 28, 2022.

Reference:

Company Application No. 24/1/2022-CL-III OF 2022 filed with the Ministry of Corporate Affairs u/s 230-232 of the Companies Act, 2013 for approving scheme of arrangement ("Scheme") between M/s NMDC Limited ("Demerged Company") and M/s NMDC Steel Limited ("Resulting Company") bearing no. 24/1/2022 – CL – III ("Subject Application").

Please find enclosed herewith the copies of Newspaper Advertisements dated June 8, 2022 published in: (i) Times of India, an English daily newspaper (Hyderabad and Chhattisgarh editions); (ii) Eenadu, a Telugu daily newspaper in Hyderabad where the registered office of NMDC Limited (the Demerged Company) is situated; and (iii) Dainik Bhaskar, a Hindi daily newspaper in Nagarnar, Bastar where the registered office of NMDC Steel Limited (the Resulting Company) is situated, regarding the adjourned meeting(s) of equity shareholders and unsecured creditors (whose debt is of a value more than INR 1,00,00,000 (Indian Rupees One Crore) as on September 30, 2021 ("Cut-off Date")) of NMDC Limited, to approve the Scheme. The adjourned meeting(s) are scheduled as follows:

S No.	Class of Meeting	Date of Meeting	Time of Meeting	Place / Mode of Meeting
1.	Equity Shareholders of NMDC Limited	June 28, 2022	11:00 AM IST	VC / OAVM
2.	Unsecured Creditors of NMDC Limited		12:30 PM IST	

You are requested to take the same on your record.

Thanking you

Yours faithfully, For NMDC Limited

A \$ Pardha Saradhi Executive Director & Company Secretary

Encl: As above

THE TIMES OF INDIA, HYDERABAD WEDNESDAY, JUNE 8, 2022



NMDC Limited
(A Government of India Enterprise)
Registered Office: Khanij Bhavan, 10-3-311/A, Castle Hills, Masab Tank,
Hyderabad - 500 028, Telangana, India. CIN: L13100TG1958G0I001674
: 040-23538757, Email: cs@nmdc.co.in, Website: https://www.nmdc.co.in/

NOTICE OF ADJOURNED MEETINGS

Notice is hereby given that the meeting(s) of the equity shareholders and unsecured creditors of NMDC Limited (the Demerged Company) to consider, and if thought fit, approving with or without modification(s) the scheme of arrangement between NMDC Limited and NMDC Steel Limited through video conferencing (VC) / Other Audio Visual Means (OAVM) which were proposed to be held on Tuesday, June 7, 2022, have been adjourned due to unforeseen circumstances as the Chairperson appointed for the said meetings by the Ministry of Corporate Affairs, Government of India was unavailable and due to unavailability of quorum of equity shareholders.

The meeting(s) of the equity shareholders and unsecured creditors of the Demerged Company will now be held on Tuesday, June 28, 2022 at the same time and through the same means as earlier communicated. All other details set out in the notices dated May 4, 2022 sent to the equity shareholders and unsecured creditors of the Demerged Company on May 5, 2022, respectively remain unchanged.

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Sd/

On behalf of NMDC Limited A.S. Pardha Saradhi ED (Company Secretary)

THE TIMES OF INDIA, RAIPUR WEDNESDAY, JUNE 8, 2022



NMDC Limited (A Government of India Enterprise)

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On behalf of NMDC Limited A.S. Pardha Saradhi ED (Company Secretary)



NMDC Limited

(A Government of India Enterprise)

Registered Office : Khanij Bhavan, 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028, Telangana, India. CIN : L13100TG1958C01001674

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(भारत सरकार का उद्यम्) : व्यक्ति भारत, 10-3-311/ट, केमान दिवस, स्वतंत्र

स्थगित बैठक की सूचना

एतद्वारः सुवन्त्र वी जाती है कि मंगळ्यार र जून 2022 को पीडियो बीनकीसेंग (बीडी)।
अन्य ऑडियो विजुक्त जीन्त (बीएवीएन) के माळ्य वी एनएनडीकी तिनिटेड और
एनएनडीकी स्टीत लिमेटेड के बीव व्यवस्थित पोनना को अनुमंदन के साथ या
संतीधनां में) के विना, जो भी जबपुत्ता समझा आएता, पर विचार करने के निर्दे एनएनडीकी स्टीत लिमेटेड (किम्पर्ड संगमी) के इक्टिटी शेयस्वार्थ और बंध्यामान्ती लेनार्थ एनएनडीकी तिन्दित (किम्पर्ड संगमी) के इक्टिटी शेयस्वार्थ और बंध्यामान्त्री त्याप्त्र प्रो अलावित पेटक अलावानित परिशिध्योत्रियों अव्योत व्यवस्थित कर्य प्रदा मंत्रास्थ्र, वारस सरकार प्रारा उक्त बेटकों के तिए नियुक्त संघ्यत अनुस्त्रस्थ ये एवं इतिटी संचरधार्थों की खेलन की अनुस्त्रस्था के बारस्थ स्ववित सर दिया गया है।

को अंतर जा अनुभागमधा क सारान्य स्थापना करा हत्या गया है। दिरुक्त केमनी के प्रक्रियों केमरवार को तीन केनमानकी लेनका की बेठक अब मंगलवार. 28 जून, 2022 को जमी नामा और उसी मधाम के होनी जैका कि पूर्व में सुविध किया गया था । दिशक ड मई, 2022 को जिमन्त्र क्रंपनी के दक्तियों केपरायानको और कैमरवनती लोनवारों को जेने माए दिनांत ने मई, 2022 के गोटिस में निवर्शन क्रंपन स्थापित

विवरम निन्हिकत है :

a. vi.	मैठक की श्रेपी	मेठक की विधि	वैठक का समय	स्थान / मैठक का गाधाम	
t.	एनएनवीसी सिमिटेड के इकिटी शेवस्थारको	-g pH, 2015	मूर्गाह्म १९.०० वर्ण कार्यरकरी	幸商 /	
2	एनएमजीसी तिर्गमदेख के वेजमानती लेजदारों		अण्याद्ध १३:३० मणे आर्थरमधी	ओएवीएम	

एनएमडीसी तिथिदेत की ओर से इ.एस. मार्कसारकी क्रियेशासी विदेशक (कंपनी सकित)