



Ref: SSFL/Stock Exchange/2022-23/121
Date: December 10, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors Meeting held on December 10, 2022.

Ref: letter No. SSFL/Stock Exchange/2022-23/119 dated December 07, 2022.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Saturday, December 10, 2022 has inter-alia considered and approved the issuance of:

- a. 500 (Five Hundred) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.50,00,00,000/- (Rupees Fifty Crores only);
- b. 1,500 (One Thousand and Five Hundred) Secured, Senior, Redeemable, Transferable, Listed, Principle-Protected Market Linked Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) amounting to Rs.1,50,00,00,000/- (Rupees One Hundred and Fifty Crores only) with a green shoe option of up-to 500 (Five Hundred) Secured, Senior, Redeemable, Transferable, Listed, Principle-Protected Market Linked Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) amounting to Rs.50,00,00,000/- (Rupees Fifty Crores only) each; total aggregating upto Rs.200,00,00,000/- (Rupees Two Hundred Crores only) on private placement basis;
- c. 650 (Six Hundred and Fifty) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.65,00,00,000/- (Rupees Sixty Five Crores only);

The details as required under the SEBI LODR Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

Instrument Details	Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable Non-Convertible Debentures	Secured, Senior, Redeemable, Transferable, Listed, Principle-Protected Market Linked Non-Convertible Debentures	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Size of the Issue	Upto Rs. 50 crore only	Upto Rs. 150 crore only and green-shoe option of Rs. 50 crore only	Upto Rs. 65 crore only

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIIC, Raidurg Panmaktha, Hyderabad - 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspfoorty.com | www.spandanaspfoorty.com



Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited		
Tenure of the instrument	12 months 3 days	17 months 6 days	23 months 29 days
Date of allotment	15-Dec-22	16-Dec-22	22-Dec-22
Date of maturity	18-Dec-23	22-May-24	20-Dec-24
Interest rate payment	11.50%	Coupon linked to performance of Underlying/Reference Index	11.50%
Security of Issue	Secured		
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable		
Trustee to the Issue	Catalyst Trusteeship Limited		

The meeting commenced at 02:00 p.m. and concluded at 03:00 p.m.

We request you to kindly take the above on records.

Thanking you,

Yours faithfully,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Compliance officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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