

April 17, 2021

To,

**The Manager,
Department of Corporate Services
BSE Limited**

Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip code – [532541]

**The General Manager,
Department of Corporate Services
The National Stock Exchange of India Limited**

Exchange Plaza,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Scrip code – [COFORGE]

Dear Sir / Madam,

Ref: Outcome of the meeting of the Board of Directors of Coforge Limited (“Company”) held on April 17, 2021

In continuation to our letter dated April 12, 2021 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**‘Listing Regulations’**) read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we hereby inform that the Board of Directors of the Company (**“Board”**) at its meeting held today i.e. April 17, 2021, considered and approved the issuance of, on a private placement basis, up to 3400 Listed, Rated, Redeemable Non-Convertible Bonds of face value INR 10,00,000 (Indian Rupees Ten Lakh) (**“NCB”**) each aggregating up to INR 340,00,00,000.

The relevant details of the said issuance, as required under the Listing Regulations is enclosed as **Annexure 1**.

Further, pursuant to Regulation 30(8) of the Listing Regulations the enclosed disclosures will be made available on the Company’s website at www.coforgetech.com.

The meeting commenced at 07:30 a.m. and concluded at 07:53 a.m.

This is for your information and records.

Thanking you.

Yours faithfully,

For Coforge Limited

**Lalit Kumar Sharma
Company Secretary & Legal Counsel**



Coforge Limited

(Erstwhile known as NIIT Technologies Limited)

Special Economic Zone, Plot No. TZ-2 & 2A, Sector - Tech Zone, Greater Noida (UP) - 201308, India.
Tel.: +91 120 4592 300, Fax: +91 120 4592 301 www.coforgetech.com
Registered Office: 8, Balaji Estate, Third Floor, Guru Ravi Das Marg, Kalkaji, New Delhi - 110 019, India.
Tel.: +91 11 41029 297, Fax: +91 11 2641 4900
CIN: L72100DL1992PLC048753

ANNEXURE 1

Disclosure under sub-para 4 (outcome of the meeting of board of directors of the Company) of the Para (A) of Part(A) of Schedule III to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| S. No. | Particulars | Date |
|---------------|---|---|
| 1. | Type of securities proposed to be issued | Listed, Rated, Redeemable, Non-Convertible Bonds |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.) | Private Placement |
| 3. | total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately). | 3400 Listed, Rated, Redeemable Non-Convertible Bonds of a face value of Rs. 10,00,000 each aggregating Rs. 340,00,00,000 |
| 4. | Size of the issue | Rs. 340,00,00,000 (Rupees Three Hundred and Forty Crores only) |
| 5. | Whether proposed to be listed? If yes, name of the stock exchange(s) | Proposed to be listed on the WDM segment of BSE |
| 6. | Credit Rating | 'AA/Stable' by CRISIL |
| 7. | Tenure of the instrument - date of allotment and date of maturity; | Proposed Deemed Date of Allotment – April 27, 2021. This date is subject to change as per discussions with the investors and receipt of authorisations, if any. Final Redemption Date - The date falling at the end of 5 (five) years from the deemed date of allotment Tenure: 5 years |
| 8. | Coupon/interest offered, schedule of payment of coupon/interest and principal; | Fixed interest rate with interest reset at the end of 3 rd and 4 th year. Interest is payable on an annual basis. Principal to be repaid on final maturity date. |
| 9. | Charge/security, if any, created over the assets; | Not Applicable |

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|-----|--|---|
| 10. | Special right / interest / privileges attached to the instrument and changes thereof | Not Applicable |
| 11. | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | Non-payment will trigger an event of default. Further default interest will become applicable. |
| 12. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any. | Not Applicable |
| 13. | Details of redemption of NCB; | Bullet repayment on the date falling at the end of 5 (five) years from the deemed date of allotment |

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