

JFL/NSE-BSE/2021-22/68

October 27, 2021

**BSE Ltd.**  
P.J. Towers  
Dalal Street  
Mumbai - 400001 **Scrip Code:**  
**533155**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra(E)  
Mumbai - 400051  
**Symbol: JUBLFOOD**

**Sub-Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Re:- Issuance of corporate guarantee in relation to loan proposed to be taken by Jubilant Foodworks Netherlands B.V., a wholly owned subsidiary of Jubilant Foodworks Limited ("Company")**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and further to our disclosure vide letter no. JFL/NSE-BSE/2021-22/54 dated September 30, 2021, we wish to inform you that the Company has issued a corporate guarantee in favour of The Hongkong and Shanghai Banking Corporation Limited ("HSBC") in relation to a loan proposed to be taken by Jubilant Foodworks Netherlands B.V., wholly owned subsidiary of the Company. In this regard, please find attached requisite details in the prescribed format.

This is for your information and records.

Yours faithfully,  
For **Jubilant Foodworks Limited**

**Mona Aggarwal**  
**Company Secretary and Compliance Officer**  
Investor E-mail Id: [investor@jublfood.com](mailto:investor@jublfood.com)  
Encl:A/a

**A Jubilant Bhartia Company**

**Jubilant FoodWorks Limited**

Corporate Office:  
5th Floor, Tower-D, Plot No. 5,  
Logix Techno Park, Sector-127,  
Noida - 201 304, U.P., India  
Tel : +91 120 4090500  
Fax: +91 120 4090599

Registered Office:  
Plot No. 1A, Sector 16-A,  
Noida - 201 301, U.P., India  
Tel : +91 120 4090500  
Fax: +91 120 4090599  
CIN No.: L74899UP1995PLC043677  
Email: [contact@jublfood.com](mailto:contact@jublfood.com)

**Disclosure under Regulation 30 of Listing Regulations is as under:**

S No.	Particulars	Details
1	Name of party for which such guarantees or indemnity or surety was given	Jubilant Foodworks Netherlands B.V. ("JFN"), a wholly owned subsidiary of the Company.
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The Promoter/ Promoter Group does not have any interest in the loan being taken by JFN or the corporate guarantee issued by the Company.  The Company proposes to issue a corporate guarantee in favour of The Hongkong and Shanghai Banking Corporation Limited ("HSBC") for a loan proposed to be taken by JFN. The loan is being taken, and the corporate guarantee is being issued on an arm's length basis.
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The corporate guarantee will be issued by the Company on terms which are standard for such a guarantee, guaranteeing the repayment obligations of the JFN up to an amount of EUR 45,885,000 (Forty Five Million Eight Hundred Eighty Five Thousand Euros). The corporate guarantee will remain valid till full repayment of loan or 1st April 2027 whichever is earlier.
4	Impact of such guarantees or indemnity or surety on listed entity.	The Company will guarantee the repayment obligations of JFN towards HSBC for the amount mentioned in S. No. 3 above.

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