



SMS Lifesciences India Limited

Registered & Corporate Office :

Plot No. 19-III, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA.
Tel : +91-040-6628 8888, Fax : +91-40-2355 1401
CIN : L74930TG2006PLC050223
Email : info@smslife.in, Website : www.smslife.in

December 9, 2020

To

BSE Limited,

Listing Department, P J Towers,

Dalal Street,

Mumbai – 400 001.

Scrip code: 540679

National Stock Exchange of India Limited,

Listing Department, "Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

Trading Symbol: SMSLIFE

Dear Sir / Madam,

SUB: REPORT REGARDING INTERSE TRANSFER


Ref: Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In furtherance to the intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations") submitted by Mr. TVVSN Murthy and Mrs. Annapurna Talluri ("Acquirers") on November 27, 2020, belonging to Promoter and Promoter Group of SMS Lifesciences India Limited ("Company"), have in aggregate acquired **5,15,858 (Five Lakhs Fifteen Thousand Eight Hundred and Fifty Eight) Equity Shares of the Company by way of inter-se transfer** in terms of Regulation 10(1)(a)(ii) of Takeover Regulations, by way of market Purchase on December 8, 2020.

In this connection, Acquirers have submitted report pursuant to Regulation 10(6) of Takeover Regulations. Kindly take the same on record and suitably disseminate to all concerned.

Yours Truly,

For SMS Lifesciences India Limited


Trupti Ranjan Mohanty
Company secretary



[Enclosed: Report received by the Company]

December 9, 2020

From

Mr. TVVSN Murthy

Mrs. Annapurna Talluri

[Promoters & Promoter Group of SMS Lifesciences India Limited]

No.10-C, C-Type, Road No.8, Film Nagar, Banjara Hills, Hyderabad -500033

To

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Trading Symbol. SMSLIFE

Through,

Company Secretary,

SMS Lifesciences India Limited

Plot No. 19- III, Road No.71, Jubilee Hills.

Opp. Bharatiya Vidya Bhavan Public School, Hyderabad -500096

Dear Sir,

SUB. REPORT UNDER REGULATION 10(6) OF THE SEBI (SAST) REGULATION, 2011

We hereby submit report as required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 5,15,858 (Five Lakhs Fifteen Thousand Eight Hundred and Fifty Eight) equity shares of SMS Lifesciences India Limited, by way of inter-se transfer on December 8, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you,

Yours Truly,



TVVSN Murthy
Promoter / Acquirer



Annapurna Talluri
Promoter Group / Acquirer


Encl as above

FORMAT FOR DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	SMS Lifesciences India Limited														
2.	Name of the acquirer(s)	Mr. TVVSN Murthy Mrs. Annapurna Talluri														
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited [BSE] ii. National Stock Exchange of India Limited [NSE]														
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Restructuring of promoter and Promoter group holding by inter-se transfers among the exiting persons and entities belonging to the promoter and promoter group of SMS Lifesciences India Limited by way of market purchases.														
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.														
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, The disclosure was made within the timeline specified under Regulation 10(5) BSE – November 27, 2020 NSE – November 27, 2020														
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made												
	a.	Name of the transferor / seller	i. Mr. Ramesh Babu Potluri ii. Mrs. Hima Bindu Potluri iii. Potluri Infra Projects LLP	Yes												
	b.	Date of acquisition	December 8, 2020													
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<table border="1"> <thead> <tr> <th>Sl no.</th> <th>Name of seller</th> <th>No of shares</th> </tr> </thead> <tbody> <tr> <td>1)</td> <td>Mr. Ramesh Babu Potluri</td> <td>2,20,215 (7.28%)</td> </tr> <tr> <td>2)</td> <td>Mrs. Hima Bindu Potluri</td> <td>2,08,572 (6.90%)</td> </tr> <tr> <td>3)</td> <td>Potluri Infra Projects LLP</td> <td>87,071 (2.88%)</td> </tr> </tbody> </table>	Sl no.	Name of seller	No of shares	1)	Mr. Ramesh Babu Potluri	2,20,215 (7.28%)	2)	Mrs. Hima Bindu Potluri	2,08,572 (6.90%)	3)	Potluri Infra Projects LLP	87,071 (2.88%)	
	Sl no.	Name of seller	No of shares													
1)	Mr. Ramesh Babu Potluri	2,20,215 (7.28%)														
2)	Mrs. Hima Bindu Potluri	2,08,572 (6.90%)														
3)	Potluri Infra Projects LLP	87,071 (2.88%)														
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed Acquisition: 5,15,958 equity shares (17.06%)	Actual Acquisition: 5,15,858 equity shares (17.06%)													

T. Annapurna

	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 700 per share for 4,28,787 shares [Block Deal] Rs. 651 per share for 87,071 shares [Regular Trade]			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		i. Mr. TVVSN Murthy	2,93,821	9.72%	3,80,892	12.60%
		ii. Mrs. Annapurna Talluri	3,06,797	10.15%	7,35,584	24.33%
			<u>6,00,618</u>	<u>19.87%</u>	<u>11,16,476</u>	<u>36.93%</u>
	b	Each Seller / Transferor				
		i. Mr. Ramesh Babu Potluri	4,60,405	15.23%	2,40,190	7.95%
		ii. Mrs. Hima Bindu Potluri	2,91,905	9.66%	83,333	2.76%
		iii. M/s Potluri Infra Projects LLP	1,94,213	6.42%	1,07,142	3.54%
			<u>9,46,524</u>	<u>31.31%</u>	<u>4,30,666</u>	<u>14.25%</u>



TVVSN Murthy
Promoter / Acquirer



Annapurna Talluri
Promoter Group / Acquirer

Place: Hyderabad
Date: December 9, 2020