

ORIENTAL CARBON & CHEMICALS LIMITED

14th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida - 201301, UP
Phone : 91-120-2446850 Email : occlnoida@occlIndia.com
Website : www.occlIndia.com

Date: 1 July 2024

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

To
Manager - Listing Compliance
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051

Scrip Code: OCCL

BSE Scrip Code: 506579

Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Scheme of Arrangement between Oriental Carbon & Chemicals Limited (“Demerged Company” or “Company”) and OCCL Limited (“Resulting Company”) and its shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”).

Dear Sir/ Madam,

This is furtherance to various disclosures made by the Company in relation to the Scheme of Arrangement between Oriental Carbon & Chemicals Limited and OCCL Limited and its shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 (“**Scheme**”).

We would like to inform you that the Scheme has been effective from today i.e. 1 July 2024. Kindly note that, in terms of the Scheme the Appointed Date of the Scheme is 1 July 2024.

Request you to kindly take the above on record.

For Oriental Carbon & Chemicals Limited

Gourab Kumar Nayak
Company Secretary

Registered Office :
Plot No. 30 - 33, Survey No. 77
Nishant Park, Nana Kapaya,
Mundra, Kachchh,
Gujarat -370415
CIN - L24297GJ1978PLC133845