GAUTAM GEMS LIMITED

(CIN: L36911GJ2014PLC078802)

Registered Office: 3rd Floor, Office-301, Sumukh Super Compound, Vasta Devadi Road,

Surat-395004

Email: complianceggl@gmail.com

Date: 02-06-2022

To

The Corporate Relations Department BSE LIMITED PJ Towers, 25th floor, Dalal Street, Mumbai -400 001

Sub.: Intimation for Publication of Newspaper Advertisement

BSE Code.: (Scrip Code: 540936)

Dear Sir / Madam,

The public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Gautam Gems Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated May 31st, 2022 with the BSE Limited ("BSE")

Please take the same on your records.

Thanking you,

Yours faithfully,

For, GAUTAM GEMS LIMITED

GAUTAM PRAVINCHANDRA SHETH

MANAGING DIRECTOR

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तेलंगाना राज्य का 8वां स्थापना दिवस

एक महत्वाकांक्षी राज्य से एक प्रेरक

एक प्ररक राज्य तक का सफर

> शासन प्रणाली में विश्वास पैदा कर समृद्धि लाकर राष्ट्र के लिए प्रेरणास्रोत बनते हुए

प्रगतिशील विकास में अतुल्य सफलता

- पिछले आठ वर्षों में तेलंगाना का जीएसडीपी रु. 5,05,849 करोड़ से बढ़कर रु.11,54,860 करोड़ हो गया है।
- तेलंगाना ने वर्ष 2017-22 तक 11.7% की दर पर दक्षिणी राज्यों के बीच प्रति व्यक्ति आय की उच्चतम मिश्रित वार्षिक विकास दर प्राप्त किया है।
- पिछले आठ वर्षों में तेलंगाना राज्य की प्रति व्यक्ति आय रु. 1,24,104 से बढ़कर रु. 2,78,833 हो गयी।

देश में 1 नम्बर एक राज्य

- कल्याण में नं. 1
 विद्युत पारेषण एवं खपत में नं. 1
 ग्रामीण विकास में नं. 1
- शुद्ध पेय जल आपूर्ति में नं. 1
 किसान कल्याण में नं. 1
 ग्रीन कवर बढ़ाने में नं. 1

तेलंगाना राज्य, दि 'पॉवर हाउस'



मुफ्त बिजली

- सभी सेक्टर्स को 24 घंटे की सुनिश्चित गुणवत्ता की बिजली, तथा कृषि के लिए निःशुल्क बिजली
- तेलंगाना की प्रतिष्ठापित बिजली क्षमता वर्ष 2014 में 7778 MW से बढ़कर 2021 में 17234 MW हो गयी।

ऋतु बंधु (Rythu Bandhu) ऋतु बीमा (Rythu Bima)

- तेलंगाना ने अपने किसानों असली सशक्तीकरण किसानों को रु.
 10,000/- पूंजी निवेश सहायता प्रति एकड प्रति वर्ष करके किया है।
- पिछली 8 ऋतुओं में 63 लाख किसानों ने रु. 50,448 करोड़ प्राप्त किया है।
- राज्य में किसानों की ऋतु बीमा योजना के अधीन रु. 5 लाख बीमा की गयी है। योजना ने पहले ही 80,861 परिवारों को राहत प्रदान किया है।

ऋण माफ़ी

- राज्य सरकार ने 41.46 लाख किसानों का रु. 22,000 करोड़ का ऋण माफ़ किया है।
- तेलंगाना 2.18 करोड़ टन चावल पैदा करके राष्ट्र के खाद्य कटोरे के रूप में उदीयमान हुआ है।

भूमि प्रशासन में नया युग-धरनी पोर्टल

 पोर्टल एडवांस स्लॉट बुकिंग्स सिंहत पंजीकरण को आसान बनाने तथा तुरंत दाखिल खारिज (म्यूटेशन) का प्रस्ताव करता है।

भरपूर पानी, हरा-भरा तेलंगाना

 राज्य गठन के बाद, राज्य सरकार ने प्रमुख, मध्यम तथा लघु सिंचाई परियोजनाओं पर रु. 1,52,000 करोड़ का एक व्यय किया है जिसके कारण सकल सिंचाई क्षेत्रफल (जीआईए) वर्ष 2014-15 तथा वर्ष 2020-21 के बीच उल्लेखनीय रूप से 119% बढ़ गया।





- 74.31 लाख एकड़ की सिंचाई संभावना (आईपी) सजित की गयी।
 - 'मिशन काकातिया'
 के अधीन राज्य में सभी
 छोटे सिंचाई टैंकों तथा वाटर
 बॉडीज का पुनरुद्धार।
- राज्य में कुछ फ्लैगशिप

परियोजनाएं संचालित की गयी जैसे
कालेश्वरम लिफ्ट सिंचाई इरीगेशन
स्कीम, महात्मा गांधी कलवाकुर्ती
लिफ्ट इरीगेशन स्कीम
(एमजीकेएलआईएस) तथा
जे चोक्काराव देवादुला लिफ्ट
इरीगेशन स्कीम
(जेसीआरडीएलआईएस) ने
बड़े स्तर पर राज्य में सिंचाई
सुविधाओं तक की पहुंच को
बढ़ाया है।







वृंदावन, १ जून (जनसत्ता)।

श्रीकृष्ण जन्मभृमि के कानून पुरे प्रभाव के साथ लाग् कर दिया गया है। एक जून से यह कानून मथुरा वृंदावन नगर निगम के 22 वार्डों में प्रभावी हो गया। जिला प्रशासन ने आबकारी विभाग के माध्यम से जन्मभूमि के आसपास के इन 22 वार्डों की जद में आने वाले 29 देसी और विदेशी शराब के ठेकों को बंद करा दिया है। होली पर मथुरा आए मुख्यमंत्री योगी आदित्यनाथ ने श्रीकृष्ण जन्मभूमि के आसपास के क्षेत्र में मद्य निषेध कान्न लाग् किए जाने का निर्देश दिया था।

शहर के घाटी बहालराय, गोविंद नगर, मंडी रामदास, चौबिया पाड़ा, द्वारिकापुरी, नवनीत नगर, वनखंडी, भरतपुर गेट, अर्जुनपुरा, हनुमान टीला, पुरी, गऊघाट, मनोहरपुर, वैरागपुरा, राधानगर,

बद्रीनगर, महाविद्या कालोनी कृष्णा नगर प्रथम, कृष्णानगर द्वितीय, कोयला गली, डैंपियर आसपास के क्षेत्रों में मद्य निषेध नगर, जयसिंहपुर क्षेत्रों में शराब पर्ण रूप से प्रतिबंधित कर दी गई है। शराब के अलावा बीयर और भांग भी प्रतिबंध के दायरे में रखी गई हैं। इन दुकानों के लाइसेंस तत्काल प्रभाव से निरस्त कर दिए गए हैं। एक जून से पूर्ण रूप से प्रतिबंध लागु हो गए। शहर के दो होटलों के बार व माडल शॉप भी बंद करा दिए गए हैं। मसानी का सिल्वर बार और सौंख अड्डे के आदित्य पैलेस के बार लाइसेंस निरस्त कर दिए गए हैं।

सहायक आबकारी आयुक्त कुमार प्रभात चंद ने बताया कि एक जुन से प्रतिबंधित क्षेत्रों में मद्य निषेध का नियम लागू हो गया है। शहर में पहले से ही दुकानों का घनत्व ज्यादा होने के चलते इनकी कहीं कोई दूसरी व्यवस्था संभव नहीं है।

सुहागरात में बत्ती गुल होते ही दुल्हन फरार, दुल्हे को लगा झटका

शाहजहांपुर, 1 जून (जनसत्ता)।

हैरान रह गया। दरअसल शाहजहांपुर में रहने वाले एक युवक को शादी हुई। सुहागरात के दिन अचानक बिजली चली गई। बस फिर क्या था, बिजली जेवर लेकर चंपत हो गई।

कमरे में पहुंचा तो वह कमरे की हालत देखकर दंग रह गया। करतृत का पता लगा। जिले के रमेश पाल सिंह के बेटे रिंक सिंह की शादी कुशीनगर जिले के पटरबा थाना क्षेत्र निवासी काजल से तय हुई थी। 27 मई को बरात लेकर सभी लोग वहां

गए थे। 28 मई को दुल्हन विदा कराकर गांव लाए थे। रात सुहागरात में बिजली जाने का करीब 11 बजे बिजली चली फायदा उठाकर दुल्हन ने दूल्हे गई। रिंकू गर्मी अधिक होने के को ऐसा झटका दिया कि वह कारण छत पर जाकर लेट गए। अंधेरे का फायदा उठाते हुए दुल्हन सोने, चांदी के जेवर, 11 हजार रुपए नकदी, मोबाइल व अन्य सामान लेकर भाग गई। रात करीब दो बजे बिजली आने जाने का फायदा दुल्हन ने भी के बाद रिंकू अपने कमरे में उठाया और वह भी नकदी व पहुंचे तो उनकी पत्नी गायब थी।

ँउन्होंने घर में तलाश किया बिजली आने पर जब दूल्हा लेकिन जब कुछ पता नहीं चला। मुख्य दरवाजा भी खुला हुआ था। इसकी अन्य स्वजन को इसके साथ ही उसे दुल्हन की जानकारी दी। पत्नी के नंबर पर काल की तो मोबाइल बंद था। पलिया दरोबस्त गांव निवासी ससुराल में संपर्क किया। वहां भी कोई संतोषजनक जवाब नहीं मिला। दो दिन तक हर संभावित स्थान पर तलाश करने के बाद थाने तहरीर दी।

जब तक हम जीतेंगे नहीं, लड़ते रहेंगे: प्रियंका गांधी

लखनऊ, 1 जून (भाषा)।

कांग्रेस महासचिव प्रियंका गांधी वाड्रा ने बुधवार को कहा कि वह उत्तर प्रदेश में दोगूनी मेहनत करेंगी और तब तक लड़ेंगी जब तक जीतेंगी नहीं। उन्होंने कहा कि जी-जान से लड़ने के बावजूद पार्टी को हार मिली लेकिन यह मायूस होने का वक्त नहीं है, बल्कि पार्टी को दोगुनी ऊर्जा से लड़ाई लड़नी पड़ेगी। वह बुधवार को लखनऊ में आयोजित पार्टी की नव संकल्प में प्रदेश भर से शामिल होने आए पार्टी पदाधिकारियों और नेताओं को संबोधित कर रही थीं।

रिया चक्रवर्ती को अबू धाबी जाने की अनुमति मिली

मुंबई, 1 जून (भाषा)।

मुंबई की एक विशेष एनडीपीएस अदालत ने बुधवार को अभिनेत्री रिया चक्रवर्ती को अबू धाबी में आइफा पुरस्कार समारोह में हिस्सा लेने के लिए चार दिन की यात्रा की अनुमति दे दी। रिया चक्रवर्ती, अभिनेता सुशांत सिह राजपूत की मौत से जुड़े मादक पदार्थ के एक मामले में आरोपी हैं। स्वापक औषधि एवं मनःप्रभावी पदार्थ (एनडीपीएस) अधिनियम अदालत के विशेष न्यायाधीश एए जोगलेकर ने स्वापक नियंत्रण ब्यूरो (एनसीबी) को निर्देश दिया कि चक्रवर्ती को उनका पासपोर्ट दे दिया जाए। अभिनेत्री को दो जून से पांच जून तक अबू धाबी की यात्रा करने की अनुमति दी गई है।

ँ अदालत ने चक्रवर्ती को विदेश यात्रा की अनुमति देते हुए कई शर्ते लगाईं और कहा कि अभिनेत्री को अबू धाबी में स्थित भारतीय दूतावास में प्रतिदिन अपनी हाजिरी देनी होगी, यात्रा का ब्योरा एनसीबी को देना होगा और भारत लौटने पर एनसीबी को अपना पासपोर्ट पुनः सौंपना होगा। विशेष अदालत ने अपने आदेश में कहा, 'आवेदनकर्ता को अदालत में एक लाख रुपए नकद मुचलका जमा कराने का भी निर्देश दिया जाता है।'

चक्रवर्ती के वकील निखिल मानशिंदे ने अदालत को बताया कि अभिनेत्री को अंतरराष्ट्रीय भारतीय फिल्म अकादमी (आइफा) के निदेशक ने 'ग्रीन कारपेट' पर चलने के लिए आमंत्रित किया है और वह एक पुरस्कार प्रदान करेंगी तथा एक कार्यक्रम की मेजबानी भी करेंगी।

नीट-पीजी के परिणाम घोषित

जनसत्ता ब्यूरो नई दिल्ली, 1 जून।

राष्ट्रीय पात्रता सह योग्यता परीक्षा-स्नातकोत्तर (नीट-पीजी) 2022 के परिणाम बुधवार को घोषित कर दिए गए। इसके साथ ही, केंद्रीय स्वास्थ्य मंत्री मनसुख मंडाविया ने रेकार्ड दस दिन में परिणाम घोषित करने के लिए राष्ट्रीय परीक्षा बोर्ड (एनबीईएमएस) आयुर्विज्ञान सराहना की।

वाराणसी में भी बनेगा लक्ष्मण झूला

वाराणसी, १ जून (जनसत्ता)।

अब वाराणसी में भी ऋषिकेश की तर्ज पर लक्ष्मण झुला बनेगा। यह झुला गंगा पार रेती से श्री काशी

विश्वनाथ धाम को भी जोडेगा। डोमरी से ललिता घाट के बीच बनने वाला यह पुल रिवर फ्रांट योजना का हिस्सा होगा। ऋषिकेश की तर्ज पर वाराणसी में लक्ष्मण झुला बनाने की तैयारियां शुरू हो गई हैं।

CIN: L74999GJ2004PLC044988

(Regd. Office: 19,20,21 Narayan Chambers, 3rd Floor, Behind Patan Hotel, Ashram Road, Ahmedabad - 380009 Tel No.: 079- 26581329-30 • E Mail: afpl@amrapali.com • Website : www.amrapali.co.in

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of the Amrapali Fincap Limited ("Target Company") under Regulation 26 (7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") in relation to the open offer to the public shareholders of the Target Company ("Open Offer") made by Mr. Rashmikant Thakkar (Acquirer) together with Mr. Sunny Thakkar (PAC) for the acquisition of Equity Shares of the Target Company.

1	Date	June 01, 2022
2	Name of the Target Company	Amrapali Fincap Limited
3	Details of the Offer pertaining to Target Company	Open Offer is being made by the Acquirer along with PAC for the acquisition of 66,00,000 (Sixty Six Lacs) fully paid-up equity shares of Rs.10/- each, representing 49.11 % of the equity and voting share capital at a price of Rs. 22.20/- (Rupees Twenty Two Point Twenty Paisa Only) per equity share, payable in cash in terms of regulation 3(1) & 4 of the SEBI (SAST) Regulations, 2011.
4	Name(s) of the Acquirers and the Person Acting in Concert (PAC) with the acquirers	Mr. Sunny Thakkar (PAC)
5	Name of the Manager to the Offer	INTERACTIVE FINANCIAL SERVICES LIMITED Address: 701-702, A Wing, Samudra Complex, 07th Floor, Off CG Road, Near Girish Cold Drinks, Navrangpura Ahmedabad – 380009, Gujarat, India Tel. No.: +079-2658-1240; WebSite: www.ifinservices.in; Email: mbd@ifinservices.in; Contact Person: Ms. Jaini Jain; SEBI Reg No: INM000012856
6	Members of the Committee of Independent Directors ("IDC")	Mr. Ganpat Motiram Rawal and Ms. Bhumi Atit Patel
7	IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract / relationship), if any	
8	Trading in the Equity shares/other securities of the Target Company by IDC Members	
9	IDC Member's relationship with the acquirers (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members have any relationship with the Acquirer and PAC.
10	Trading in the Equity shares/other securities of the acquirers by IDC Members	, ,
11	Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable	The IDC is of the opinion that the Offer Price of Rs. 22.20/- per equity share offered by the Acquirer along with PAC vide Letter of Offer dated May 25, 2022 and Valuation report taken by the Acquirer from Registered Valuer, Hitendra Ranka dated April 07, 2022, is fair and reasonable and is in accordance with the SEBI SAST Regulations. However shareholders should independently evaluate the offer, market performance of the Equity Shares of the TC and take informed decisions.
12	Summary of reasons for recommendation	IDC has perused the Letter of Offer dated May 25, 2022, Draft Letter of Offer dated February 14, 2022 Detailed Public Statement dated February 7, 2022 and PA issued by Interactive Financial Services Limited (as Manger to the Open offer) on behalf of Acquirer on January 31, 2022, the IDC members have considered the following recommendation: a) Offer price is justified in terms of the parameter prescribed under Regulation 8(1) & 8(2) of the SEBI (SAST) Regulations, 2011. b) Keeping in the view the above fact, the IDC members are of the opinion that the offer price of Rs. 22.20/- per equity shares payable in cash to the public shareholders of the Target company is fair and reasonable
13	Details of Independent Advisors, if any.	Nil
14	Voting Pattern (Assent/Dissent)	The recommendation were unanimously approved by the member of IDC.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statemen is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations

For and on behalf of Committee of Independent Directors of **Amrapali Fincap Limited**

Place: Ahmedabad Date: 01.06.2022

15 Any other matter to be highlighted

Bhumi Atit Patel (Chairman of IDC)

(This is a public announcement for information purpose only and not an offer document and

not for publication or distribution, directly or indirectly outside India.)



GAUTAM GEMS LIMITED

Corporate Identification Number: L36911GJ2014PLC078802

Our Company was originally incorporated as "Gautam Gems Private Limited" on February 18, 2014 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Guiarat, Dadra and Nagar Havelli, Subsequently, Our Company was converted in to a public company and consequently name was changed to "Gautam Gems Limited" (GGL) vide fresh certificate of incorporation dated August 16, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli.

Registered Office: 3rd Floor, Office – 301, Sumukh, Super Compound, Vasta Devadi Road, Katargam, Surat 395004, Gujarat, India; **Tel. No.:** +91 261 2538046; • **Email:** complianceggl@gmail.com; **Website:** www.gautamgems.com; Contact Person: Mr. AnilbhaiKeshubhaiModhavadiya, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR.GAUTAM PRAVINCHANDRA SHETH, MRS. NIDHI GAUTAM SHETH

ISSUE OF UP TO 4,02,68,236 EQUITY SHARES WITH A FACE VALUE OF RS. 10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. [•]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF [•] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO RS. [•] CRORES ON RIGHTS BASIS IN THE RATIO OF [•] RIGHTS EQUITY SHARES FOR EVERY [•] FULLY PAID-UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [•]. THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES ("THE ISSUE")

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Gautam Gems Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated May 31st, 2022 with the BSE Limited ("BSE") Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on websites of , recognised stock exchange where the equity shares of the Company is listed i.e. BSE Limited at www.bseindia.comand website of the company i.ewww.gautamgems.comAll members of the public are hereby invited to provide their comments on the DLOF to BSE Limited with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE Limited, to the Company at their respective addresses mentioned herein. All comments must be received by the Company on or before 05.00 p.m. by 29th June, 2022.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 20 of the DLOF before making an investment in the Issue.

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi- 500032, Telangana Telephone: +91 40 6716 2222, Email: gautamgems.rights@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna

SEBI Registration Number: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER **GAUTAM GEMS LIMITED**

Mr. Anilbhai Keshubhai Modhvadiya 3rd Floor, Office-301, Sumukh Super Compound, Vasta Devadi Road, Katagram, Surat- 395004 Tel: +91 261 2538046; Email:complianceggl@gmail.com

Members are advised to contact the Company Secretary and Compliance Officer or Registrar to the Issue for any pre-Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer / CAF / letter of allotment, Split Application Forms, Share Certificate(s) or refund orders, etc.

> For **GAUTAM GEMS LIMITED** On behalf of the Board of Directors

Date: 01-06-2022 **Place:** Surat

Managing Director

Disclaimer: Gautam Gems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a Draft Letter of Offer with the BSE. The Draft Letter of Offer shall be available on the website of BSE Limited at www.bseindia.com and website of the Issuer Company at www.gautamgems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Draft Letter of Offer including the section "Risk Factors" beginning on page 20 of the Draft Letter of Offer before making an investment in the Issue.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



Better Products. Better Life



GEMINI EDIBLES & FATS INDIA LIMITED

Our Company was incorporated on April 17, 2008 at Hyderabad, Andhra Pradesh, India as "Gemini Edibles & Fats India Private Limited", a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation granted by the Assistant Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company was then converted into a public limited company under the Companies Act, 2013, as approved by our Shareholders pursuant to a resolution dated June 23, 2021, and consequently, the name of our Company was changed to "Gemini Edibles & Fats India Limited" and a fresh certificate of incorporation dated July 8, 2021 was issued by the Registrar of Companies, Telangana at Hyderabad (the "RoC"). For further details in relation to changes in the name and the Registered and Corporate Office of our Company, see "History and Certain Corporate Matters" beginning on page 168 of the Draft Red Herring Prospectus dated August 7, 2021 (the "Draft Red Herring Prospectus"). Registered and Corporate Office: "Freedom House", 8-2-334/70 & 71, Opposite SBI Executive Enclave, Road No.5, Banjara Hills, Hyderabad 500 034, Telangana, India. Contact Person: Rajesh Kumar Aggarwal, Company Secretary and Compliance Officer

Tel: +91 40 6735 7868; E-mail: investors@gefindia.net; Website: www.gefindia.com; Corporate Identity Number: U15205TG2008PLC058708 ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS: NOTICE TO INVESTORS (THE "ADDENDUM")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF GEMINI EDIBLES & FATS INDIA LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER

EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) AGGREGATING UP TO ₹25,000.00 MILLION THROUGH AN OFFER FOR SALE (THE "OFFER" OR "OFFER FOR SALE") BY THE SELLING SHAREHOLDERS, COMPRISING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹250.00 MILLION BY PRADEEP KUMAR CHOWDHRY, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION BY ALKA CHOWDHRY, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹7,500.00 MILLION BY GOLDEN AGRI INTERNATIONAL ENTERPRISES PTE. LTD., UP TO [♠] EQUITY SHARES AGGREGATING UP TO ₹12,500.00 MILLION BY BLACK RIVER FOOD 2 PTE. LTD. AND UP TO [♠] EQUITY SHARES AGGREGATING UP TO ₹2,500.00 MILLION BY INVESTMENT AND COMMERCIAL ENTERPRISE PTE. LTD. (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND EACH, INDIVIDUALLY, AS A "SELLING SHAREHOLDER"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. Potential Bidders may note the following:

The Draft Red Herring Prospectus includes the Restated Financial Information as of and for the financial years ended March 31, 2020 and March 31, 2021 along with certain non-GAAP financial measures and key performance indicators that relate to these dates and periods. Due to the lapse of time, updated audited and restated financial information and certain non-GAAP financial measures and key performance indicators as of and for the financial year ended March 31, 2022 had become available since the filling of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges. Accordingly, the section titled "Restated Financial Information" beginning on page 207 of the Draft Red Herring Prospectus has been updated through the Addendum to include audited and restated financial information of our Company as of and for the financial years ended March 31, 2020, March 31, 2022, comprising: (i) restated statement of assets and liabilities of our Company as of March 31, 2020, March 31, 2021 and March 31, 2022, (ii) the restated statement of profit and loss (including other comprehensive income) and restated cash flows statement and changes in equity for the financial years ended March 31, 2021 and March 31, 2022, and (iii) notes thereto, each prepared in accordance with Ind AS, the requirements of Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI ICDR Regulations and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, each as amended from time to time (the "Updated")

The section titled "Other Financial Information" beginning on page 258 of the Draft Red Herring Prospectus has also been updated through the Addendum to include, as of and for the financial years ended March 31, 2020, March 31, 2021 and March 31, 2022, the accounting ratios required under Clause 11 of Part A of Schedule VI of the SEBI ICDR Regulations, and a reconciliation of our Company's net profit for the year to its EBITDA. Further, the section titled "Certain Financial and Operational Information" has been included in the Addendum to include certain non-GAAP financial measures and key performance indicators that relate to our financial and operational performance as of and for the financial year ended March 31, 2022.

The information in the Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Draft Red Herring Prospectus. Accordingly, appropriate references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The changes pursuant to the Addendum, including the consequent changes to the relevant portions of the sections "Risk Factors", "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 25, 139 and 265, respectively, of the Draft Red Herring Prospectus, as a result of the Updated Restated Financial Information as well as certain non-GAAP financial measures and certain financial and operational performance indicators, will be suitably updated in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchanges. Please note that the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Investors should read the Red Herring Prospectus as and when it is filed with the RoC, the SEBI and the Stock Exchanges, before making an investment decision with respect to the Offer.

The Equity Shares have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States to "qualified institutional buyers" (as defined in Rule 144A) and referred to in the Draft Red Herring Prospectus as "U.S. QIBs") pursuant to the exemptions from the registration requirement under the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. For the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investors defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus as "QIBs". The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AXIS CAPITAL **Axis Capital Limited**

1st Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: gemini.ipo@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in

Contact Person: Mayuri Arya

Place: Hyderabad

Date : June 1, 2022

SEBI Registration No.: INM000012029

CREDIT SUISSE

Credit Suisse Securities (India) Private Limited Ceejay House, 9th Floor, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli Mumbai 400 018 Maharashtra India. Tel: +91 22 6777 3885 E-mail: list.geminiipo@credit-suisse.com Investor Grievance E-mail: list.igcellmer-bnkg@credit-suisse.com Website: www.credit-suisse.com/in/en/investment -banking-apac/investment-banking-in-india/ipo.html Contact Person: Abhishek Joshi

SEBI Registration No.: INM000011161

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS kotak°

> Kotak Mahindra Capital Company Limited 1" Floor, 27 BKC Plot No. 27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: gefil.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: www.investmentbank.kotak.com Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

Ceejay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India. Tel: +91 22 4037 4037 E-mail: geminiindiaipo@nomura.com Investor Grievance E-mail: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/ group/asia/india/index.html Contact Person: Vishal Kanjani SEBI Registration No.: INM000011419

NOMURA

Nomura Financial Advisory and Securities

(India) Private Limited

REGISTRAR TO THE OFFER KFINTECH

KFin Technologies Private Limited Selenium Tower-B, Plot 31 & 32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: gefil.ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

For GEMINI EDIBLES & FATS INDIA LIMITED

Rajesh Kumar Aggarwal

Company Secretary and Compliance Officer

GEMINI EDIBLES & FATS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated August 7, 2021. The Draft Red Herring Prospectus is available on the websites of SEBI at www.bseindia.com, NSE at www.nseindia.com, respectively and is available at the respective websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at www.axiscapital.co.in, Credit Suisse Securities (Indi www.investmentbank.kotak.com and Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/index.html. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not

subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act), in private transactions exempt from the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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तेलंगाना राज्य का 8वां स्थापना दिवस

एक महत्वाकांक्षी राज्य से

एक प्रेरक राज्य तक का सफर

शासन प्रणाली में विश्वास पैदा कर समृद्धि लाकर राष्ट्र के लिए प्रेरणास्रोत बनते हुए

प्रगतिशील विकास में अतुल्य सफलता

- पिछले आठ वर्षों में तेलंगाना का जीएसडीपी रु. 5,05,849 करोड़ से बढ़कर रु.11,54,860 करोड़ हो गया है।
- तेलंगाना ने वर्ष 2017-22 तक 11.7% की दर पर दक्षिणी राज्यों के बीच प्रति व्यक्ति आय की उच्चतम मिश्रित वार्षिक विकास दर प्राप्त किया है।
- पिछले आठ वर्षों में तेलंगाना राज्य की प्रति व्यक्ति आय रु. 1,24,104 से बढ़कर रु. 2,78,833 हो गयी।

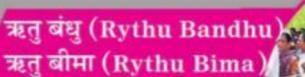


- कल्याण में नं. 1
 विद्युत पारेषण एवं खपत में नं. 1
 ग्रामीण विकास में नं. 1
- शुद्ध पेय जल आपूर्ति में नं. 1
 किसान कल्याण में नं. 1
 ग्रीन कवर बढ़ाने में नं. 1

तेलंगाना राज्य, दि 'पॉवर हाउस'



- सभी सेक्टर्स को 24 घंटे की सुनिश्चित गुणवत्ता की बिजली, तथा कृषि के लिए निःशुल्क बिजली
- तेलंगाना की प्रतिष्ठापित बिजली क्षमता वर्ष 2014 में 7778 MW से बढ़कर 2021 में 17234 MW हो गयी।



- तेलंगाना ने अपने किसानों असली सशक्तीकरण किसानों को रु.
 10,000/- पूंजी निवेश सहायता प्रति एकड़ प्रति वर्ष करके किया है।
- पिछली 8 ऋतुओं में 63 लाख किसानों ने रु. 50,448 करोड़ प्राप्त किया है।
- राज्य में किसानों की ऋतु बीमा योजना के अधीन रु. 5 लाख बीमा की गयी है। योजना ने पहले ही 80,861 परिवारों को राहत प्रदान किया है।



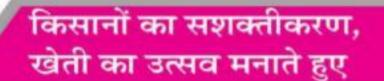
- राज्य सरकार ने 41.46 लाख किसानों का रु. 22,000 करोड़ का ऋण माफ़ किया है।
- तेलंगाना 2.18 करोड़ टन चावल पैदा करके राष्ट्र के खाद्य कटोरे के रूप में उदीयमान हुआ है।

भूमि प्रशासन में नया युग-धरनी पोर्टल

 पोर्टल एडवांस स्लॉट बुकिंग्स सिहत पंजीकरण को आसान बनाने तथा तुरंत दाखिल खारिज (म्यूटेशन) का प्रस्ताव करता है।

भरपूर पानी, हरा-भरा तेलंगाना

 राज्य गठन के बाद, राज्य सरकार ने प्रमुख, मध्यम तथा लघु सिंचाई परियोजनाओं पर रु. 1,52,000 करोड़ का एक व्यय किया है जिसके कारण सकल सिंचाई क्षेत्रफल (जीआईए) वर्ष 2014-15 तथा वर्ष 2020-21 के बीच उल्लेखनीय रूप से 119% बढ़ गया।



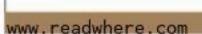


- 74.31 लाख एकड़ की सिंचाई संभावना (आईपी) सुजित की गयी।
 - 'मिशन काकातिया'
 के अधीन राज्य में सभी
 छोटे सिंचाई टैंकों तथा वाटर
 बॉडीज का पुनरुद्धार।
- राज्य में कुछ फ्लैगशिप

परियोजनाएं संचालित की गयी जैसे
कालेश्वरम लिफ्ट सिंचाई इरीगेशन
स्कीम, महात्मा गांधी कलवाकुर्ती
लिफ्ट इरीगेशन स्कीम
(एमजीकेएलआईएस) तथा
जे चोक्काराव देवादुला लिफ्ट
इरीगेशन स्कीम
(जेसीआरडीएलआईएस) ने
बड़े स्तर पर राज्य में सिंचाई
सुविधाओं तक की पहुंच को
बढ़ाया है।







अन्य व्यव |

10,27,531.68

ब्यान एवं

अन्य त्यय

	क हित्रग्राहिया	क ध्यानाथ
क्र.सं.	विवरण	विस्तृत विवरण
1	निगमित देनदार का नाम	श्री ओम इंटरप्राइजेज प्राइवेट लिमिटेड
2	निगमित देनदार के निगमीकरण की तिथि	26 अप्रैल 1977
3	प्राधिकरण, जिसके अंतर्गत निगमित देनदार निगमीकृत / पंजीकृत है	कंपनी रजिस्ट्रार, नई दिल्ली
4	निगमित देनदार की निगमित पहचान सं. / सीमित दायित्व पहचान सं.	U51495DL1977PTC008586
5	निगमित देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई हो) का पता	बी—11/2, पीछे की ओर, मूतल, ओखला औद्योगिक क्षेत्र, फेज ।।, नई दिल्ली, दक्षिणी दिल्ली—110020, भारत
6	ऋण शोधनाक्षमता समाधान प्रक्रिया समापन की तिथि	24 मई 2022
7	निगमित देनदार की परिसमापन प्रारंभन तिथि	24 मई 2022 (आदेश 30.05.2022 को प्राप्त हुआ)
8	परिसमापक के रूप में कार्यरत् ऋणशोधनाक्षमता पेशेवर का नाम एवं पंजीकरण संख्या	सुश्री अर्चना सिंघल पंजीकरण संख्या IBBI/IPA-001/IP-P02036/2020-21/13116
9	बोर्ड के साथ पंजीकृतानुसार, परिसमापक का पता एवं ई—मेल	एफ—601, मयूरध्वज अपार्टमेंट, भूखंड संख्या 60, आई.पी. एक्सटेंशन, नई दिल्ली—110092 ई—मेल : archanafca@gmail.com
10	परिसमापक के साथ पत्र—व्यवहार हेतु प्रयोग किए जाने के लिए पता एवं ई—मेल	118, हिमवर्षा अपार्टमेंट्स, 103, आई.पी. एक्सटेंशन, नई दिल्ली—110092 ई—मेल : liquidator.soepl@gmail.com
11	दावों को जमा करने की अंतिम तिथि	23 जून 2022

एतदद्वारा सचित किया जाता है कि माननीय राष्ट्रीय कंपनी विधिक अधिकरण, पीठ III. नई दिल्ली ने दिनांक 24 मई 2022 को श्री ओम इंटरप्राइजेज प्राइवेट लिमिटेड के परिसमापन को प्रारंभ करने का आदेश दिया है। एतदद्वारा श्री ओम इंटरप्राइजेज प्राइवेट लिमिटेड के हितग्राहियों को, मद सं. 10 के समक्ष वर्णित पते पर, परिसमापक के पास 23 जून 2022 को अथवा इससे पूर्व, अपने दावों को साक्ष्य सहित प्रस्तत करने के लिए

वित्तीय लेनदार अपने दावों को साक्ष्य के साथ केवल इलेक्ट्रॉनिक माध्यम द्वारा जमा करेंगे। समस्त अन्य लेनदार अपने दावों को साक्ष्य के साथ व्यक्तिगत रूप में, डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यम से जमा कर सकते हैं दावों के गलत अथवा भ्रामक साक्ष्य जमा करने पर दंड अधिरोपित किया जाएगा।

दिनांकः 31.05.2022 स्थान : नई दिल्ली

सुश्री अर्चना सिंघल श्री ओम इंटरप्राइजेज प्राइवेट लिमिटेड के परिसमापक IBBI/IPA-001/IP-P02036/2020-21/13116

कार्यालय नगर निगम कोटा उत्तर (राज०) क्रमांक : निनको (उ०)/जनस्वा/2022/296-307 दिनांक : 01-06-2022 ई-निविदा सूचना

नगर निगम कोटा उत्तर क्षेत्र में नान्ता स्थित ट्रेचिंग ग्राउण्ड में कचरा उठाने, सफाई व अन्य कार्य के लिए 02 चैन माउण्टेड मशीन आपूर्ति कर संचालन कार्य करने वाले पंजीकृत संवेदकों से ई-निविदा पद्धति द्वारा ऑन लाईन निविदा आमंत्रित की जाती है। निविदा का प्रकार कार्य की अनुमानित राशि निविदा बेचे जाने, प्राप्त करने अन्य शर्ते एवं जानकारी निगम वेबसाईट www.Kotamc.org http://sppp.rajasthan.gov.in

http://eproc.rajasthan.gov.in पर देखी जा सकती है।

आयुक्त, नगर निगम कोटा उत्तर दिनांक :-

punjab national bank पंजाब नैशनल बैंक

शाखाः भान् काम्पलैक्स, एमजी रोड सुखराली (314500) गुड़गाँव, हरियाणा-122002, ईमेल: bo3145@pnb.co.in लॉकर के लिए ब्रेक अप नोटिस

निम्नलिखित लॉकर धारकों को बैंक रिकॉर्ड में पंजीकृत उनके रिहायशी पते पर अतिदेय लॉकर की वसुली हेतु नोटिस पहले ही दिया जा चुका है। हमारे बैंक अधिकारी भी उसी पते पर गए हैं लेकिन लॉकर धारकों का पता नहीं चल रहा है।

इसके अलावा बैंक निम्नलिखित लॉकर धारक को विज्ञापन / सार्वजनिक नोटिस के माध्यम से तुरंत (7 दिनों के भीतर) शाखा में जाने के लिए सचित करता है अन्यथा बैंक शाखा के पास लॉकर खोलने और संबंधित ब्रेक ओपन शुल्क, अतिदेय लॉकर किराया और चाबी प्रतिस्थापन शुल्क के अलावा कोई विकल्प नहीं होगा, अतिदेय लॉकर कैबिनेट से प्राप्त मालसूची से मुल्यांकक प्रभार वसूल किया जाएगा

7114	4ता
आर.एस. कपूर	636, सेक्टर 14, गुरुग्राम — 122001
सुखबीर सिंह पुत्र श्री सूरज भान	जी-1, 466, उत्तम नगर, नई दिल्ली-110059
सुखबीर सिंह पुत्र श्री सूरज भान	जी-1, 466, उत्तम नगर, नई दिल्ली-110059
नितिन मित्तल पुत्र श्री ओपी मित्तल	358/16, फ्रेंड्स कॉलोनी, गुड़गांव - 122001
अशोक आर्य	मकान नं. 1401, सेक्टर-17सी, गुड़गांव-122002
एस.आर. चौधरी	मकान नं. 857, सेक्टर-14, गुड़गांव-122001
	आर.एस. कपूर सुखबीर सिंह पुत्र श्री सूरज भान सुखबीर सिंह पुत्र श्री सूरज भान नितिन मित्तल पुत्र श्री ओपी मित्तल अशोक आर्य

जिंदल कैपिटल लिमिटेड

पंजीकृत कार्यालयः 201, अग्रवाल प्लाजा, सेक्टर-9, रोहिणी, दिल्ली-110085 फोन नंबर 011-45578272; CIN: L65910DL1994PLCO59720 ई-मेल आईडीः info@jindalcapital.co.in; वेबसाइटः www.jindalcapital.co.in

28वें एजीएम और रिमोट ई-वोटिंग जानकारी की सूचना हमारे पहले के विज्ञापन दिनांक 28.05.2022 के क्रम में, एतद्दवारा यह सचना दी जाती है कि कंपनी की 28वीं वार्षिक आम बैठक शक्रवार 24 जन 2022 को अपराह 03:00 बजे वीडियो कॉन्फ्रेंसिंग (वीसी) अन्य ऑडियो विजुअल मीन्स (ओएवीएम) के माध्यम से की जानी अनुसूचित है, जिसमें आम स्थल पर सदस्यों की भौतिक उपस्थिति के बिना एसीए/सेबी परिपत्रों के साथ पठित कंपनी अधिनियम 2013 तथा उसके अंतर्गत विरचित नियमावली के यथालागू प्रावधानों के अनुपालन में 28वीं एजीएम सूचना में निर्धारित व्यवसायों का लेन-देन किया जाएगा।

परिपत्रों के अनुपालन में, आभासी एजीएम की सूचना और वित्तीय वर्ष 2021–22 की वार्षिक रिपोर्ट के सभी सदस्यों को उनके द्वारा कंपनी / डिपॉजिटरी प्रतिभागियों / आरटीए के साथ पंजीकृत ई–मेल आईडी पर इलेक्ट्रॉनिक रूप में 01.06.2022 को अथवा इससे पूर्व प्रेषित कर दिया गया है। सदस्यों को सूचन की भौतिक प्रति भेजने की आवश्यकता को एमसीए एवं सेबी द्वारा जारी सुसंगत परिपत्रों के साथ समाप्त

कंपनी की वित्तीय वर्ष 2021–22 की वार्षिक रिपोर्ट के साथ एजीएम के नोटिस की ई–कॉपी कंपनी की विबसाइट www.jindalcapital.co.in पर और बीएसई लिमिटेड की वेबसाइट www.bseindia.com पर

कंपनी अधिनियम 2013 की धारा 108 के प्रावधानों के साथ पठित इसके नियमों तथा सेबी (एलओडीआर विनियमावली 2015 के विनियम 44 के अनुसार कंपनी शुक्रवार 17 जून 2022 कट—ऑफ तारीख के अनुसार अंशों को धारण करनेवाले अपने सदस्यों को आगामी एजीएम में अपने वोट का प्रयोग करने के लिए ई-वोटिंग सविधा प्रदान कर रही है। सदस्य बैठक के स्थान (ई-वोटिंग) के अलावा किसी अन्य स्थान से इलेक्टॉनिक वोटिंग सिस्टम का उपयोग करके अपना वोट डाल सकते हैं। कंपनी ने अपनी ई–वोटिंग सुविधा प्रदान करने के लिए अपने आरटीए, लिंक इनटाइम इंडिया प्राइवेट लिमिटेड को नियुक्त किया है कंपनी अधिनियम 2013 के प्रावधान और उसके नियमों के अनुसार विवरण निम्नानुसार हैं:

. ई-वोटिंग की अवधि मंगलवार 21 जून 2022 को सुबह 9:00 बजे शुरू होगी और गुरुवार 23 जून 2022 को शाम 5:00 बजे समाप्त होगी।

इलेक्ट्रॉनिक माध्यम से मतदान की अनुमति 23 जून 2022 को सायं 5:00 बजे के बाद नहीं दी जाएगी एजीएम के नोटिस में निर्धारित कारोबारों का, एजीएम में ई-वोटिंग या ई-वोटिंग सुविधा के माध्यम

से लेन-देन किया जा सकता है। कंपनी की शेयर ट्रांसफर बुक वार्षिक आम बैठक के उद्देश्य से शनिवार 18 जुन 2022 से शक्रवार 24

जुन 2022 (दोनों दिन शामिल) तक बंद रहेगी। वीसी/ओएवीएम के माध्यम से एजीएम में शामिल होने की सुविधा बैठक शुरू होने के निर्धारित समय

से 30 मिनट पहले और बाद में होगी और सदस्यों के लिए पहले आओ पहले पाओ के आधार पर

सदस्यों का वोटिंग अधिकार कट-ऑफ तिथि शुक्रवार 17 जुन 2022 को कंपनी की प्रदत्त इक्विटी शेयर पूंजी के उनके शेयरों के अनुपात में होगा। कोई भी व्यक्ति जो एजीएम की सूचना प्रेषण के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तारीख यानी 17 जन 2022 को शेयर धारण है, वह enotices@linkintime.co.in, evoting@nsdl.co.in helpdesk.evoting@cdslindia.com, info@jindalcapital.co.in पर एक अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। सदस्यों से अनरोध है कि वे https://eservices.nsdl.com. https://web.cdslindia.com/myeasi/home/login पर दूरस्थ लॉगिन क्रेडेंशियल का उपयोग करके लॉग इन करें। बैठक के दौरान वीसी/ओएवीएम के माध्यम से इलेक्ट्रॉनिक प्रतिभागियों के लिए लिंक शेयरधारक / सदस्यों के लॉगिन पोर्टल पर उपलब्ध होगा, जहां कंपनी का ईवन प्रदर्शित किया जाएगा सदस्यों द्वारा प्रॉक्सी की नियुक्ति की सुविधा उपलब्ध नहीं होगी क्योंकि एजीएम वीसी/ओएवीएम के माध्यम से आयोजित की जा रही है। एक सदस्य जो कटऑफ तिथि के अनुसार सदस्य नहीं है, उसे

केवल सूचना के उद्देश्य से एजीएम की सूचना पर विचार करना चाहिए। ई-वोटिंग और वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने से संबंधित किसी भी प्रश्न या शिकायत के मामले में सदस्यगण evoting@nsdl.co.in पर अनुरोध भेजकर एनएसडीएल हेल्पडेस्क से संपर्क कर सकते हैं या टोल फ्री नंबर: 1800 1020 990 और 1800 22 44 30 को डॉयल कर सकते हैं और सीडीएसएल हेल्पडेस्क की ईमेल आईडी helpdesk.evoting@cdslindia.com पर एक अनुरोध भेजकर संपर्क कर सकते हैं या 022-23058738 या 22- 23058542-43 पर संपर्क कर सकते हैं। सनप्रीत एंड कंपनी के एक कंपनी सचिव (सदस्यता संख्या एफ11075) को निष्पक्ष और पारदर्शी तरीके से मतदान और रिमोट ई-वोटिंग प्रक्रिया की जांच के लिए एक संवीक्षक के रूप में नियुक्त किया गया है। परिणाम को कंपनी की वेबसाइट (www.jindalcapital.co.in) पर पोस्ट करके और बीएसई लिमिटेड पर फाइल करके बैठक के समापन से अड़तालीस घंटे के बाद घोषित नहीं किया जाएगा। यह कंपनी

0. कोई सदस्य रिमोट ई-वोटिंग के माध्यम से वोट देने के अपने अधिकार का प्रयोग करने के बाद भी एजीएम में भाग ले सकता है लेकिन उसे बैठक में फिर से मतदान करने की अनुमति नहीं दी जाएगी। जिन सदस्यों ने अपनी ईमेल आईडी पंजीकत नहीं की है, उनसे अनरोध है कि वे नीचे दी गई प्रक्रिया का पालन करके इसे पंजीकृत करेः

के पंजीकृत कार्यालय के नोटिस बोर्ड पर भी प्रदर्शित किया जाएगा।

फिजिकल होल्डिंग कंपनी लिंक इनटाइम इंडिया प्राइवेट लिमिटेड के रजिस्ट्रार और ट्रांसफर एजेंटों को एक अनुरोध भेजें। जिसमें अपना ई–मेल पता दर्ज करने के लिए फोलियो नंबर, शेयरधारक का नाम, शेयर प्रमाणपत्र (आगे और पीछे), पैन (पैन कार्ड की सेल्फ अटेस्टेड स्कैन कॉपी), आधार (आधार कार्ड की सेल्फ अटेस्टेड स्कैन कॉपी) की स्कैन कॉपी उपलब्ध कराएं। कृपया अपने बैंक विवरण को मूल रद्द किए गए चेक के साथ हमारे आरटीए (लिंक इनटाइम इंडिया प्राइवेट लिमिटेड को फोलियो नंबर का उल्लेख करने

वाले पत्र के साथ भेजें, ऐसा तब करें यदि पहले से पंजीकृत नहीं है)।

कपया अपने डिपॉजिटरी पार्टिसिपेंटस (डीपी) से संपर्क करें और डीपी द्वारा

बताई गई प्रक्रिया के अनुसार अपना ई–मेल पता पंजीकृत करें।

वीसी / ओएवीएम के माध्यम से एजीएम में भाग लेने वाले सभी शेयरधारक / सदस्य, जो बोलना या प्रश्न पोस्ट करना चाहते हैं, वे 17 जून 2022 को या उससे पहले कंपनी की ईमेल आईडी यानी info@jindalcapital.co.in पर अपने फोलियो नंबर डीपी आईडी / क्लाइंट आईडी, ई–मेल आईडी और मोबाइल नंबर के साथ खुद को पंजीकृत करेंगे।

> कृते जिंदल कैपिटल लिमिटेड साधु राम अग्रवाल

(This is a public announcement for information purpose only and not an offer document and not for publication or distribution, directly or indirectly outside India.)

GAUTAM GEMS LIMITED Corporate Identification Number: L36911GJ2014PLC078802

Our Company was originally incorporated as "Gautam Gems Private Limited" on February 18, 2014 under the Companies Act 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, Our Company was converted in to a public company and consequently name was changed to "Gautam Gems Limited" (GGL) vide fresh certificate of incorporation dated August 16, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli. **Registered Office:** 3rd Floor, Office – 301, Sumukh, Super Compound, Vasta Devadi Road, Katargam, Surat 395004, Gujarat, India; **Tel. No.:** +91 261 2538046; • **Email**: complianceggl@gmail.com; **Website**: www.gautamgems.com;

PROMOTERS OF OUR COMPANY: MR.GAUTAM PRAVINCHANDRA SHETH, MRS. NIDHI GAUTAM SHETH

Contact Person: Mr. AnilbhaiKeshubhaiModhavadiva. Company Secretary & Compliance Officer

ISSUE OF UP TO 4,02,68,236 EQUITY SHARES WITH A FACE VALUE OF RS. 10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. [•]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF [•] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO RS. [•] CRORES ON RIGHTS BASIS IN THE RATIO OF [•] RIGHTS EQUITY SHARES FOR EVERY [•] FULLY PAID-UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [•] THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES ("THE ISSUE")

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Gautam Gems Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated May 31st, 2022 with the BSE Limited ("BSE") Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on websites of , recognised stock exchange where the equity shares of the Company is listed i.e. BSE Limited at www.bseindia.comand website of the company i.ewww.gautamgems.comAll members of the public are hereby invited to provide their comments on the DLOF to BSE Limited with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE Limited, to the Company at their respective addresses mentioned herein. All comments must be received by the Company on or before 05.00 p.m. by 29th June, 2022.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 20 of the DLOF before making an investment in the Issue.

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DLOF.

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED

Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi- 500032, Telangana Telephone: +91 40 6716 2222, Email: gautamgems.rights@kfintech.com

Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration Number: INR000000221

Date: 01-06-2022

Place: Surat

Disclaimer: Gautam Gems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a Draft Letter of Offer with the BSE. The Draft Letter of Offer shall be available on the website of BSE Limited at www.bseindia.com and website of the Issuer Company at www.gautamgems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Draft Letter of Offer including the section "Risk Factors" beginning on page 20 of the Draft Letter of Offer before making an investment in the Issue.

केनरा बैंक Canra Bank 📣

कब्जा सूचना

अचल सम्पत्ति के लिए, धारा 13(4) के तहत

नैसा कि प्रतिभूतिकरण व वित्तीय आहितयों का पुननिर्माण और प्रतिभूति हित का प्रवर्तन अघिनियम प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पढ़ते हुए अनुन्छेद-13 12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए केनस बैंक के प्राचिक्त अधिकारी में सम्बन्धित ऋणी के माम के सामने दर्शाये गये खाते में उनके माम के सामने दी गई तारीखों पर नोटिस की तारीख/उक्त नोटिस की तारीख से 60 दिनों में बकाया राशि अदा करने के लिए मांग नोटिस जारी किया गया था।**ऋषियों/गारन्टरों** द्वारा राशि अदा करने में असफल रहने पर लगी और जन सामान्य को नोटिस दिया जाता है कि खाते के सामने दी गई तारीख को उक्त निवर्मों के नियम-8 के साथ पढ़ते हुए उक्त अधिनियम की धारा 13(4) के अंतर्गत उन्हें प्रदत्त इक्तियों का प्रयोग करते हुए भीचे दी गई सम्पत्ति का कब्जा भीचे लिखी तिषि को ले लिया गया है। उधारकर्ता (ओं) का ध्याम सुरक्षित परिसंपत्तियों के एवन में उपलब्ध समय के संबंध में भविनियम की धारा 13 (8) के प्रावधानों के लिए आसंत्रित किया है (ऋ**फि**र्सी/मारस्टरों को विशेष रूप से एवं नन सामान्य रूप से यह चेतावनी दी नाती है कि वे उक्त सम्पत्ति के सम्बन्ध में किसी प्रकार का लेन-देन न करें।इन सम्पत्तियों में किसी प्रकार का लेन-देन केनरा बैंक, संबंधित शाखाओं को देय राहि एवं उस पर अर्जित ब्यान के वार्ज के पूर्ण भूगतान के परुवात ही किया ना सकता है।

正 书	ग्राखा का नाम एवं ऋणी/गारन्टर के नाम	बंघक सम्पत्ति का विवरण एवं सम्पत्ति स्वामी का नाम	नोटिस तिथि	बकाया राशि
1.	शाखाः असीडा (18763) ऋणीः श्री चमन सिंह पुत्र कत्वी सिंह, मकान नं. 29, सर्वोदय कॉलोनी, मेरठ रोड़, असोड़ा, हापुड़। सह-ऋणीः श्री निशान्त चौषरी पुत्र चमन सिंह, मकान नं. 29, सर्वोदय कॉलोनी, मेरठ रोड़, असोड़ा, हापुड़। श्रीमती निशा चौषरी पत्नी चमन सिंह, मकान नं. 29, सर्वोदय कॉलोनी, मेरठ रोड़, असोड़ा, हापुड़। जमानतकर्ताः श्री सुरेश पाल सिंह पुत्र नत्वी सिंह, मकान नं. 56, सर्वोदय कॉलोनी, मेरठ रोड़, असोड़ा, हापुड़।	अचल सम्पत्ति का वह सब हिस्सा और पार्सल, मकान, निर्माण और सुपर स्ट्रैक्चर के साथ-साथ या वर्तमान में या भविष्य में प्लॉट नं. 29, निसकी माप 276 वर्ज यार्डस, और 1 वर्ग फिट (230.93 वर्ग मीटर) मुंसिपिल लिमिट के साथ, हापुड़, बियरिन मुंसिपिल नं. डब्ल्यू 23/992(ए), सर्वोदय कॉलोनी, मेरठ रोड़, हापुड़ निसा हापुड़ में रिषत, मासिक चमन सिंह पुत्र नत्वी सिंह, चीहदरीः पूर्वः प्लॉट नं. 63 और 64, भूना 33 फिट, परिचमः रास्ता मौकानुसार, भूना 37 फिट, उत्तरः अन्य की सम्पत्ति, भुना 71 फिट, दक्षिणः प्लॉट नं. 30, भूना 71 फिट।	मांग बोटिस की तिथि 15.03.2022 कब्जा लेबे की तिथि 30.05.2022	स्ट 22,81,429.30 + ब्याज एवं अब्य व्यय।
2.	द्याखाः रेलवे रोड, बुलंदशहर (18651) ऋगीः श्री गुलवीर सिंह पुत्र हर वैन सिंह, मकान नं. 39, शिवपुरी, डीएवी इन्टर कॉलिन के सामने, जिला बुलंदशहर, उ.प्र. 203001. जमानतकर्ताः श्री बिपेन्द्र सिंह पुत्र गुलवीर सिंह, मकान नं. 903, शिवपुरी, डीएवी इन्टर कॉलिन के सामने, बुलंदशहर, उ.प्र. 203001, फोन 9634099653.	अचल सम्पत्ति का वह सब हिस्सा और पार्सल, आवासीय जिसकी माप 332.35 वर्ग वार्डस, मोहल्ला छिवपुरी, डीएवी रूटर कॉलिन के सामने, जिला बुलंदशहर 203001, उ.प्र., चौहददी: पूर्वः रेलवे रोड़, परिचमः श्री बिपेन्द्र सिंह की सम्पत्ति, उत्तरः श्रीमती सुमन लता की सम्पत्ति, दक्षिणः श्री बिपेन्द्र सिंह का घर और श्री जितेन्द्र सिंह का फॉट।	मांग बोटिस की तिथि 23.12.2021 कब्जा लेबे की तिथि 30.05.2022	रू. 8,47,712.99 + ब्यान एवं अब्य त्यव।
3.	शास्त्राः रेलवे रोड्, बुलंदशहर (18651) ऋगीः श्री मितेश कुमार पुत्र सरमीत सिंह, गांव वमेड़ा किरत पार्ग बरान, मिला बुलंदशहर, उ.प्र. 203001. सह-ऋगीः श्रीमती शशि बाला पत्नी मितेश कुमार, गांव वमेड़ा किरत, मिला बुलंदशहर, उ.प्र. 203001, मो. 9634099653. नमानतकर्ताः श्रीमती कमलेश पत्नी सुखराम, रेवीपुरा, प्रव पर्ग बरान, मिला बुलंदशहर, उ.प्र. 203001, कोन 9634099653.	अचल सम्पत्ति का वह सब हिस्सा और पार्सल, आवासीय जिसकी माप 52.64 वर्ण मीटर, नयानांव चमेड़ा रोड़, परनमा बरान नगर, निता बुलंदशहर, मालिक नितेश कुमार पुत्र सरनीत सिंह, चौहददीः पूर्वः नोपी की सम्पत्ति, पश्चिमः नगर पालिका की भूमि और पाल मार्केट, उत्तरः सम्पत्ति वारिसान गोकल, दक्षिणः सड़क घमेड़ा रोड़।	मांग बोटिस की तिथि 28.05.2021 कब्जा लेबे की तिथि 30.05.2022	रू. 19,28,559.63 + ब्यान एवं अब्य व्यव।
4.	शास्त्राः रेलवे रोड्, बुलंदशहर (18651) ऋगीः मैं. ज्योति स्पेयर्स, प्रो. जितेन्द्र सिंह, 230 शिकारपुर रोड्, गांव और पोस्ट रामपुर कॉलोनी उर्फ मिरनापुर, जिसा बुलंदशहर, उ.प. 203001, फोन 6395399973. श्री जितेन्द्र सिंह पुत्र नत्वी सिंह, 230, शिकारपुर रोड्, गांव और पोस्ट रामपुर कॉलोनी उर्फ मिरनापुर, जिला बुलंदशहर, उ.प. 203001. जमानतकर्ताः श्री नत्वी सिंह पुत्र खेम सिंह, 230, शिकारपुर रोड्, गांव और पोस्ट रामपुर कॉलोनी, उर्फ मिरनापुर, जिला बुलंदशहर, उ.प. 203001, फोन 6395399973.	अचल सम्पत्ति का वह सब हिस्सा और पार्सल, भूमि और दुकान, रासरा नं. 200क और 201क, पुराना नं. 92/1 और 93/1, जिसकी माप 167.44 वर्ग मीटर, रामपुर कॉलोनी उर्फ मिरलापुर, परगना बरान नगर, बुलंदशहर, जिला बुलंदशहर, मालिक नत्वी सिंह पुत्र खेम सिंह, चौहददीः पूर्वः रास्ता, परिचमः रास्ता, उत्तरः वीरपाल सिंह का प्लॉट, दक्षिणः शिकारपुर रोड़।	मांग बोटिस की तिथि 28.05.2021 कथा लेबे की तिथि 30.05.2022	रू. 13,27,629.85 + ब्यान एवं अब्य व्यव।
5.	शारकाः रेलवे रोड्, बुलंदशहर (18651) ऋषीः मै. शुभलक्ष्मी ऑरवामेंट, प्रो. राकेश वर्मा कुमार मार्केट बुबारो वाली गली, होली चौक, बुलंदशहर, उ.प. 203001, फोन	अचल सम्पत्ति का वह सब हिस्सा और पार्सल, आवासीय सम्पत्ति, जिसकी माप 87.50 वर्ग यार्डस, मुंसिपिल नं. 169, वार्ड नं. 28, मोहल्ला शीतल गंग, परगना बरान नगर, जिला बुलंदशहर, चीडदरी: पर्व: टामोटर स्वरूप का घर, प्रतिचम: राम प्रकाश का घर	मांग नोटिस की तिथि 28.05.2021	स्र. 11,67,253.61 + ब्यान एवं

सुबारो वाली गली, होली चौक, बुलंदशहर, उ.प्र. 203001, जोन चौहददीः पूर्वः दामोदर स्वरूप का घर, पश्चिमः राम प्रकाश का घर,

उत्तरः अन्य का आरानी, दक्षिणः खंडना सरकारी।

भचत सम्पत्ति का वह सब हिस्सा और पार्सत, आवासीय सम्पत्ति,

निसकी माप 12 वर्ग भीटर, भड़, परगना बरान नगर, जिला

बुलंदशहर, चीहददी: पूर्व: रास्ता गली ४ फिट चीडी, परिचम: गिरीश

चन्द्र की दुकान, उत्तरः गिरीश की दुकान, दक्षिणः सरकारी रोड ।

श्री मुकेश रामां पुत्र देवी प्रसाद, 64, कैलारा प्री, जिला बुलंदराहर, उ.प्र. 203001, फोल: 8439558184. प्राधिकत अधिकारी, केनरा बैंक। क्षेत्रीय कार्यालयः हापड।

श्री राकेश वर्मा पुत्र बिशन स्वरुय, 101 सी, शीतल गंग, शिव

मंदिर के पास मामन रोड़, बुलंदशहर, उ.प्र. 203001 कोन

नमानतकर्ताः श्रीमती मावा देवी पत्नी विश्वन स्वरूप वर्मा, 149,

शीतल बंब, शिव मंदिर के पास, मामन रोड, बलंदशहर, उ.प.

शाखाः रेलवे रोड्, ब्लंदशहर (18651)

ऋणी: मै. वर्मा टेडर्स प्रो. शकंतला वर्मा पत्नी रत्ननीश चन्द्र वर्मा

निवासी मकान नं. 356, एम नी रोड, भूड, जिला ब्लंदशहर, उ.प्र.

जमानतकर्ताः श्री रजनीश चन्द्र वर्मा पुत्र फतेह सिंह, निवासी एम

जी होड, भूड जगर, जिला बुलंबहाहर, उ.प्र. 203001, फोज

8077279758.

203001, फोज 8077279758.

203001, जोबाईतः 9119777911.



COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 261 2538046; Email:complianceggl@gmail.com

Members are advised to contact the Company Secretary

and Compliance Officer or Registrar to the Issue for any

allotment, Split Application Forms, Share Certificate(s) or

For **GAUTAM GEMS LIMITED**

On behalf of the Board of Directors

Sd/-

Managing Director

3rd Floor, Office-301, Sumukh Super Compound,

pre-Issue or post-Issue related problems such as

refund orders, etc.

non-receipt of Abridged Letter of Offer / CAF / letter of

Vasta Devadi Road, Katagram, Surat- 395004

GAUTAM GEMS LIMITED

Mr. Anilbhai Keshubhai Modhvadiya

GEMINI EDIBLES & FATS INDIA LIMITED

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER

Companies, Andhra Pradesh at Hyderabad. Our Company was then converted into a public limited company under the Company was approved by our Shareholders pursuant to a resolution dated June 23, 2021, and consequently, the name of our Company was changed to "Gemini Edibles & Fats India Limited" and a fresh certificate of incorporation dated July 8, 2021 was issued by the Registered and Corporate Office of our Company, see "History and Certain Corporate Matters" beginning on page 168 of the Draft Red Herring Prospectus dated August 7, 2021 (the "Draft Red Herring Prospectus").

Registered and Corporate Office: "Freedom House", 8-2-334/70 & 71, Opposite SBI Executive Enclave, Road No.5, Banjara Hills, Hyderabad 500 034, Telangana, India. Contact Person: Rajesh Kumar Aggarwal, Company Secretary and Compliance Officer Tel: +91 40 6735 7868; E-mail: investors@gefindia.net; Website: www.gefindia.com; Corporate Identity Number: U15205TG2008PLC058708

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS: NOTICE TO INVESTORS (THE "ADDENDUM")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF GEMINI EDIBLES & FATS INDIA LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) AGGREGATING UP TO ₹25,000.00 MILLION THROUGH AN OFFER FOR SALE (THE "OFFER" OR "OFFER FOR SALE") BY THE SELLING SHAREHOLDERS, COMPRISING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹250.00 MILLION BY PRADEEP KUMAR CHOWDHRY, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION BY ALKA CHOWDHRY, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹7,500.00 MILLION BY GOLDEN AGRI INTERNATIONAL ENTERPRISES PTE. LTD., UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹12,500.00 MILLION BY BLACK RIVER FOOD 2 PTE. LTD. AND UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹2,500.00 MILLION BY INVESTMENT AND COMMERCIAL ENTERPRISE PTE. LTD. (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND EACH, INDIVIDUALLY, AS A "SELLING SHAREHOLDER"). THE OFFER SHALL CONSTITUTE [•1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

The Draft Red Herring Prospectus includes the Restated Financial Information as of and for the financial years ended March 31, 2020 and March 31, 2021 along with certain non-GAAP financial measures and key performance indicators that relate to these dates and periods. Due to the lapse of time, updated audited and restated financial information and certain non-GAAP financial measures and key performance indicators as of and for the financial year ended March 31, 2022 had become available since the filing of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges. Accordingly, the section titled "Restated Financial Information" beginning on page 207 of the Draft Red Herring Prospectus has been updated through the Addendum to include audited and restated financial information of our Company as of and for the financial years ended March 31, 2020, March 31, 2022, comprising: (i) restated statement of assets and liabilities of our Company as of March 31, 2020, March 31, 2021 and March 31, 2022, (ii) the restated statement of profit and loss (including other comprehensive income) and restated cash flows statement and changes in equity for the financial years ended March 31, 2021 and March 31, 2022, and (iii) notes thereto, each prepared in accordance with Ind AS, the requirements of Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI ICDR Regulations and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, each as amended from time to time (the "Updated")

Restated Financial Information") The section titled "Other Financial Information" beginning on page 258 of the Draft Red Herring Prospectus has also been updated through the Addendum to include, as of and for the financial years ended March 31, 2020, March 31, 2021 and March 31, 2022, the accounting ratios required under Clause 11 of Part A of Schedule VI of the SEBI ICDR Regulations, and a reconciliation of our Company's net profit for the year to its EBITDA. Further, the section titled "Certain Financial and Operational Information" has been included in the

Addendum to include certain non-GAAP financial measures and key performance indicators that relate to our financial and operational performance as of and for the financial year ended March 31, 2022. The information in the Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Draft Red Herring Prospectus. Accordingly, appropriate references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The changes pursuant to the Addendum, including the consequent changes to the relevant portions of the sections "Risk Factors", "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 25, 139 and 265, respectively, of the Draft Red Herring Prospectus, as a result of the Updated Restated Financial Information as well as certain non-GAAP financial measures and certain financial and operational performance indicators, will be suitably updated in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchanges. Please note that the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Investors should read the Red Herring Prospectus as and when it is filed with the RoC, the SEBI and the Stock Exchanges, before making an investment decision with respect to the Offer.

The Equity Shares have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States to "qualified institutional buyers" (as defined in Rule 144A) and referred to in the Draft Red Herring Prospectus as "U.S. QIBs") pursuant to the exemptions from the registration requirement under the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. For the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investors defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus as "QIBs". The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. REGISTRAR TO THE OFFER

BOOK RUNNING LEAD MANAGERS kotak° **NOMURA** AXIS CAPITAL **CREDIT SUISSE** Credit Suisse Securities (India) Private Limited Kotak Mahindra Capital Company Limited Axis Capital Limited 1st Floor, 27 BKC 1st Floor, Axis House Ceejay House, 9th Floor, Plot F, Shivsagar Estate (India) Private Limited C 2 Wadia International Centre Dr. Annie Besant Road, Worli Plot No. 27, 'G' Block Pandurang Budhkar Marg, Worli Mumbai 400 018 Maharashtra India. Bandra Kurla Complex, Bandra (East) Dr. Annie Besant Road, Worli, Mumbai 400 018 Mumbai 400 025 Maharashtra, India Mumbai 400 051 Maharashtra, India Tel: +91 22 6777 3885 Maharashtra, India. Tel: +91 22 4037 4037 Tel: +91 22 4325 2183 E-mail: list.geminiipo@credit-suisse.com Tel: +91 22 4336 0000 E-mail: geminiindiaipo@nomura.com E-mail: gemini.ipo@axiscap.in Investor Grievance E-mail: E-mail: gefil.ipo@kotak.com Investor Grievance E-mail:

Investor Grievance E-mail: complaints@axiscap.in Website: www.credit-suisse.com/in/en/investment Website: www.axiscapital.co.in -banking-apac/investment-banking-in-india/ipo.html Contact Person: Mayuri Arva

those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Investor Grievance E-mail: kmccredressal@kotak.com

Website: www.investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704

SEBI Registration No.: INM000011419

Nomura Financial Advisory and Securities Ceejay House, Level 11 Plot F, Shivsagar Estate,

investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/ group/asia/india/index.html Contact Person: Vishal Kanjani

KFINTECH KFin Technologies Private Limited Selenium Tower-B, Plot 31 & 32 Gachibowli, Financial District

Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: gefil.ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com

Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

For GEMINI EDIBLES & FATS INDIA LIMITED

Rajesh Kumar Aggarwal

Company Secretary and Compliance Officer

Red Herring Prospectus dated August 7, 2021. The Draft Red Herring Prospectus is available on the websites of SEBI at www.bseindia.com, NSE at www.nseindia.com, respectively and is available at the respective websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com and Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/ group/asia/india/index.html. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act') and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act), in private transactions exempt from the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where

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डिमेट होल्डिंग

स्थानः दिल्ली

दिनांकः 01 जुन 2022

प्रबंध निदेशक डीआईएनः 00961850 GEMINI EDIBLES & FATS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft

Place: Hyderabad Date : June 1, 2022

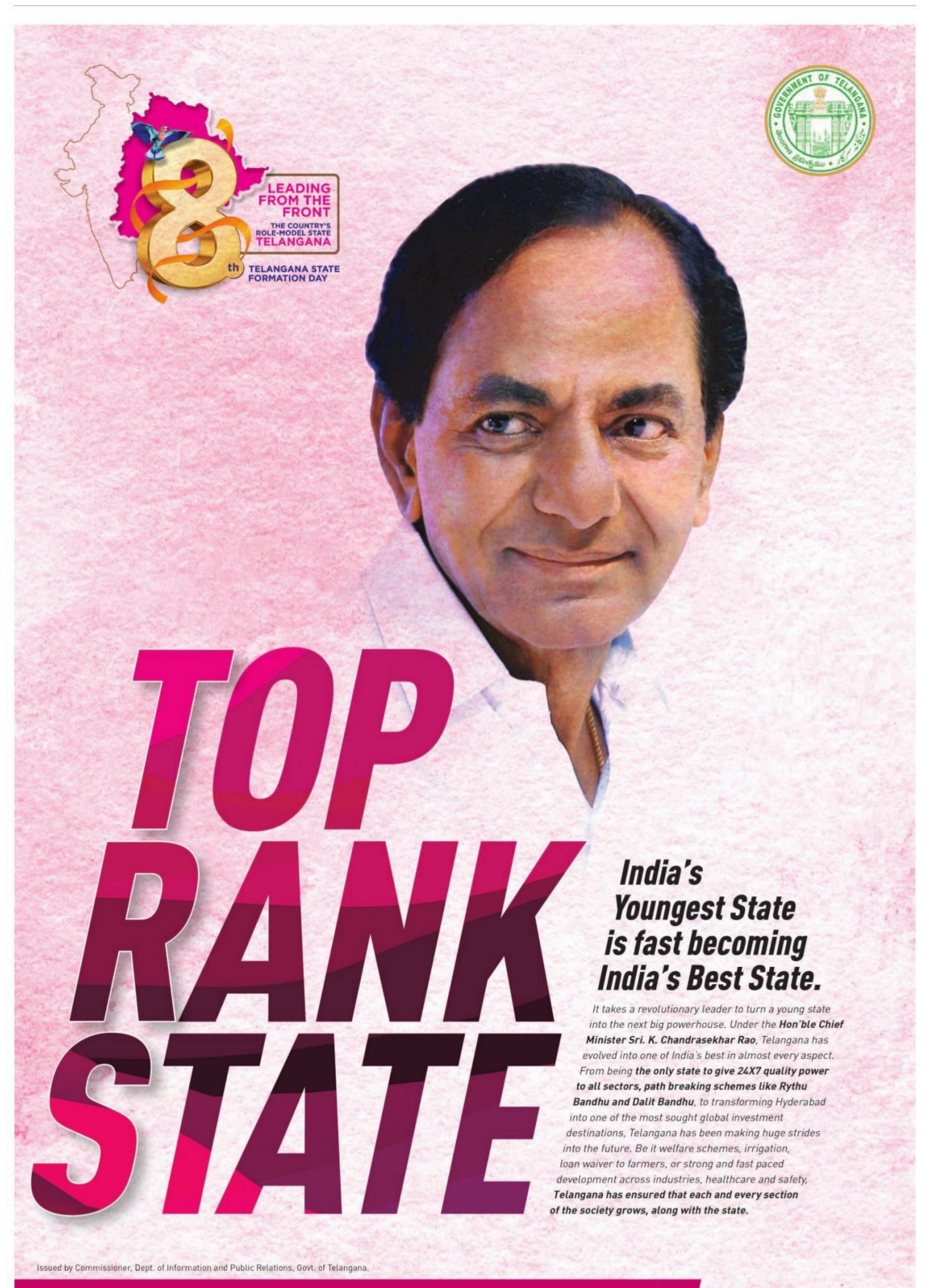
SEBI Registration No.: INM000012029 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

list.igcellmer-bnkg@credit-suisse.com

Contact Person: Abhishek Joshi SEBI Registration No.: INM000011161

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Ahmedabad

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(This is a public announcement for information purpose only and not an offer document and



not for publication or distribution, directly or indirectly outside India.)

GAUTAM GEMS LIMITED Corporate Identification Number: L36911GJ2014PLC078802

Our Company was originally incorporated as "Gautam Gems Private Limited" on February 18, 2014 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, Our Company was converted in to a public company and consequently name was changed to "Gautam Gems Limited" (GGL) vide fresh certificate of incorporation dated August 16, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Registered Office: 3rd Floor, Office – 301, Sumukh, Super Compound, Vasta Devadi Road, Katargam, Surat 395004, Gujarat, India;

Tel. No.: +91 261 2538046; • Email: complianceggl@gmail.com; Website: www.gautamgems.com; Contact Person: Mr. AnilbhaiKeshubhaiModhavadiya, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR.GAUTAM PRAVINCHANDRA SHETH, MRS. NIDHI GAUTAM SHETH

ISSUE OF UP TO 4,02,68,236 EQUITY SHARES WITH A FACE VALUE OF RS. 10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. [•]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF [•] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO RS. [•] CRORES ON RIGHTS BASIS IN THE RATIO OF [•] RIGHTS EQUITY SHARES FOR EVERY [•] FULLY PAID-UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [•] THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES ("THE ISSUE")

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Gautam Gems Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated May 31st, 2022 with the BSE Limited ("BSE") Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on websites of , recognised stock exchange where the equity shares of the Company is listed i.e. BSE Limited at www.bseindia.comand website of the company i.ewww.gautamgems.comAll members of the public are hereby invited to provide their comments on the DLOF to BSE Limited with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE Limited, to the Company at their respective addresses mentioned herein. All comments must be received by the Company on or before 05.00 p.m. by 29th June, 2022.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 20 of the DLOF before making an investment in the Issue.

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED

Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi- 500032, Telangana Telephone: +91 40 6716 2222, Email: gautamgems.rights@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna

page 20 of the Draft Letter of Offer before making an investment in the Issue.

SEBI Registration Number: INR000000221

Date: 01-06-2022

COMPANY SECRETARY AND COMPLIANCE OFFICER **GAUTAM GEMS LIMITED**

Mr. Anilbhai Keshubhai Modhvadiva 3rd Floor, Office-301, Sumukh Super Compound, Vasta Devadi Road, Katagram, Surat- 395004 Tel: +91 261 2538046: Email:complianceggl@gmail.com Members are advised to contact the Company Secretary and Compliance Officer or Registrar to the Issue for any pre-Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer / CAF / letter of allotment, Split Application Forms, Share Certificate(s) or refund orders, etc.

> For **GAUTAM GEMS LIMITED** On behalf of the Board of Directors Sd/-

Managing Director **Place:** Surat Disclaimer: Gautam Gems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a Draft Letter of Offer with the BSE. The Draft Letter of Offer shall be available on the website of BSE Limited at www.bseindia.com and website of the Issuer Company at www.gautamgems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Draft Letter of Offer including the section "Risk Factors" beginning on

gföttir der 🙏 Indian Barik Information Technology Department, Corporate Office, Chennai

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JITENDRA PATIL

BLUE STAR

BLUE STAR LIMITED CIN: L28920MH1949PLC006870

Registered Office: Kasturi Buildings, Mohan T Advani Chowk, Jamshedji Tata Road, Mumbai - 400 020 Email: investorrelations@bluestarindia.com; Website: www.bluestarindia.com Telephone No.: +91 22 6665 4000/+91 22 6654 4000; Fax: +91 22 6665 4151

NOTICE

Transfer of Equity Shares of the Company to Investor Education and Protection Fund Authority

Notice is hereby given that pursuant to provisions of Section 124 of the Companies Act, 2013 and the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended (the "Rules"), the equity shares of the Company in respect of which dividend has not been paid or claimed by the shareholders for seven (7) consecutive years or more are required to be transferred by the Company to the demat account of the Investor Education and Protection Fund Authority (the "Authority").

In accordance with the Rules, the Company has during financial year 2021-22 already transferred to the Authority all shares in respect of which dividend had remained unpaid/ unclaimed for seven (7) consecutive years or more as on the due date of transfer. In compliance with the rules, individual communications are being sent to the concerned shareholders whose shares are liable to be transferred to the Authority during financial year 2022-23 for taking appropriate action.

The Company has uploaded full details of such shareholders including names, folio number or DP ID & Client ID and equity shares due for transfer to the Authority on its website www.bluestarindia.com under Investor's Section. Shareholders are requested to refer to the said website to verify the details of unpaid/unclaimed dividend and the shares liable to be transferred to the Authority.

The concerned shareholders, holding equity shares in physical form and whose shares are liable to be transferred to the Authority, may note that the Company would be issuing new share certificate(s) in lieu of the original share certificate(s) for converting the said shares into demat form, after following the procedures as prescribed by the Ministry of Corporate Affairs; thereafter the said shares would be transferred in favour of the Authority. The original share certificate(s) registered in the name of the shareholder(s) will stand automatically cancelled.

For the equity shares held in demat form, the Company would inform respective depository of the shareholders by way of corporate actions for transfer of such shares in favour of the Authority.

In case the Company does not receive any communication from the concerned shareholders by August 25, 2022 the Company shall with a view to comply with the Rules, transfer such shares to the Authority without any further notice.

No claim shall lie against the Company in respect of the shares transferred to the Authority However, the unclaimed dividend and shares transferred to the Authority including all benefits accruing on such shares, if any, can be claimed back by the concerned shareholders from

the Authority after following the procedure prescribed in the Rules. In case of any queries in respect of the above matter, shareholders may contact the Registrar and Transfer Agent of the Company, M/s Link Intime India Private Limited,

C101, 247 Park, L B S Marg, Vikhroli (West), Mumbai-400083, Tel.: 022 - 4918 6270, Fax: 022 - 4918 6060, E-mail: rnt.helpdesk@linkintime.co.in

For Blue Star Limited

Date : June 1, 2022 Rajesh Parte Place : Mumbai Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA





GEMINI EDIBLES & FATS INDIA LIMITED

Our Company was incorporated on April 17, 2008 at Hyderabad, Andhra Pradesh, India as "Gemini Edibles & Fats India Private Limited", a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation granted by the Assistant Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company was then converted into a public limited company under the Companies Act, 2013, as approved by our Shareholders pursuant to a resolution dated June 23, 2021, and consequently, the name of our Company was changed to "Gernini Edibles & Fats India Limited" and a fresh certificate of incorporation dated July 8, 2021 was issued by the Registrar of Companies, Telangana at Hyderabad (the "RoC"). For further details in relation to changes in the name and the Registered and Corporate Office of our Company, see "History and Certain Corporate Matters" beginning on page 168 of the Draft Red Herring Prospectus dated August 7, 2021 (the "Draft Red Herring Prospectus").

Registered and Corporate Office: "Freedom House", 8-2-334/70 & 71, Opposite SBI Executive Enclave, Road No.5, Banjara Hills, Hyderabad 500 034, Telangana, India. Contact Person: Rajesh Kumar Aggarwal, Company Secretary and Compliance Officer Tel: +91 40 6735 7868; E-mail: investors@gefindia.net; Website: www.gefindia.com; Corporate Identity Number: U15205TG2008PLC058708

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS: NOTICE TO INVESTORS (THE "ADDENDUM")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF GEMINI EDIBLES & FATS INDIA LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) AGGREGATING UP TO ₹25,000.00 MILLION THROUGH AN OFFER FOR SALE (THE "OFFER" OR "OFFER FOR SALE") BY THE SELLING SHAREHOLDERS, COMPRISING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹250.00 MILLION BY PRADEEP KUMAR CHOWDHRY, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,250.00 MILLION BY ALKA CHOWDHRY, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹7,500.00 MILLION BY GOLDEN AGRI INTERNATIONAL ENTERPRISES PTE. LTD., UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹12,500.00 MILLION BY BLACK RIVER FOOD 2 PTE. LTD. AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2.500.00 MILLION BY INVESTMENT AND COMMERCIAL ENTERPRISE PTE, LTD. (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND EACH, INDIVIDUALLY, AS A "SELLING SHAREHOLDER"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following: The Draft Red Herring Prospectus includes the Restated Financial Information as of and for the financial years ended March 31, 2020 and March 31, 2021 along with certain non-GAAP financial measures and key performance indicators that relate to these dates and periods. Due to the lapse of time, updated audited and restated financial information and certain non-GAAP financial measures and key performance indicators as of and for the financial year ended March 31, 2022 had become available since the filing of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges. Accordingly, the section titled "Restated Financial Information" beginning on page 207 of the Draft Red Herring Prospectus has been updated through the Addendum to include audited and restated financial information of our Company as of and for the financial years ended March 31, 2020, March 31, 2021 and March 31, 2022, comprising; (i) restated statement of assets and liabilities of our Company as of March 31, 2020, March 31, 2021 and March 31, 2022, (ii) the restated statement of profit and loss (including other comprehensive income) and restated cash flows statement and changes in equity for the financial years ended March 31, 2021 and March 31, 2022, and (iii) notes thereto, each prepared in accordance with Ind AS, the requirements of Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI ICDR Regulations and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, each as amended from time to time (the "Updated") Restated Financial Information")

The section titled "Other Financial Information" beginning on page 258 of the Draft Red Herring Prospectus has also been updated through the Addendum to include, as of and for the financial years ended March 31, 2020, March 31, 2021 and March 31, 2022, the accounting ratios required under Clause 11 of Part A of Schedule VI of the SEBI ICDR Regulations, and a reconciliation of our Company's net profit for the year to its EBITDA. Further, the section titled "Certain Financial and Operational Information" has been included in the Addendum to include certain non-GAAP financial measures and key performance indicators that relate to our financial and operational performance as of and for the financial year ended March 31, 2022.

The information in the Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Draft Red Herring Prospectus. Accordingly, appropriate references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The changes pursuant to the Addendum, including the consequent changes to the relevant portions of the sections "Risk Factors", "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 25, 139 and 265, respectively, of the Draft Red Herring Prospectus, as a result of the Updated Restated Financial Information as well as certain non-GAAP financial measures and certain financial and operational performance indicators, will be suitably updated in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchanges. Please note that the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus with the SEBI and the Stock Exchanges and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Investors should read the Red Herring Prospectus as and when it is filed with the RoC, the SEBI and the Stock Exchanges, before making an investment decision with respect to the Offer.

The Equity Shares have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. and applicable U.S. state securities laws, Accordingly, the Equity Shares are only being offered and sold (i) within the United States to "gualified institutional buyers" (as defined in Rule 144A) and referred to in the Draft Red Herring Prospectus as "U.S. QIBs") pursuant to the exemptions from the registration requirement under the U.S. Securities Act, and (iii) outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. For the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investors defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus as "QIBs". The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



Axis Capital Limited

1" Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: gemini.ipo@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Mayuri Arya SEBI Registration No.: INM000012029

CREDIT SUISSE

Credit Suisse Securities (India) Private Limited Ceejay House, 9" Floor, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli Mumbai 400 018 Maharashtra India. Tel: +91 22 6777 3885 E-mail: list.geminiipo@credit-suisse.com Investor Grievance E-mail: list.igcellmer-bnkg@credit-suisse.com Website: www.credit-suisse.com/in/en/investment -banking-apac/investment-banking-in-india/ipo.html Contact Person: Abhishek Joshi SEBI Registration No.: INM000011161

BOOK RUNNING LEAD MANAGERS kotak*

Kotak Mahindra Capital Company Limited 1" Floor, 27 BKC Plot No. 27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: gefil.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: www.investmentbank.kotak.com Contact Person: Ganesh Rane

SEBI Registration No.: INM000008704

subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the

Securities Act), in private transactions exempt from the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where

NOMURA

Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11 Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India. Tel: +91 22 4037 4037 E-mail: geminiindiaipo@nomura.com Investor Grievance E-mail: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/ group/asia/india/index.html Contact Person: Vishal Kanjani SEBI Registration No.: INM000011419

MFINTECH

KFin Technologies Private Limited Selenium Tower-B, Plot 31 & 32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: gefil.ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

REGISTRAR TO THE OFFER

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Place: Hyderabad Date : June 1, 2022 For GEMINI EDIBLES & FATS INDIA LIMITED

Rajesh Kumar Aggarwal Company Secretary and Compliance Officer

GEMINI EDIBLES & FATS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated August 7, 2021. The Draft Red Herring Prospectus is available on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, Credit Suisse Securities (India) Private Limited at www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com and Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/ group/asia/india/index.html. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not

> Sara Apartment", Near Shree Krishna Mandir, Kolegaon, Dombivali Road, Krushnai Nagar, Dombivali East, Thane - 421204. Admeasuring Area 850 sq. ft. **Authorised Officer, Indian Bank**



Details of the SHARE Certificate Lost/Misplaced Name of the Company: ASI Industries Limited,

Merathon Innova Awing 7th Floor, GK Marg Lower Parel, Mumbai-400013 (M.S.).

66717625-66721229

Name of Share Holder: GOVIND RAM MODI & MANJU DEVI MODI Certificate Nos. Folio No. Distinctive Nos. Nos of Share

1147

ISM HOLDINGS LIMITED

(CIN: L67120MH2001PLC217751) Registered Office: Village Vasind, Taluka Shahapur, District Thane - 421 604, Phone: 02527- 220022/25; Fax: 02527- 220020/84 NOTICE

lotice is hereby given that the certificate(s) for the under mentioned securities of the Compan ave been lost/misplaced and the holder(s) of the said securities have applied to the Compan issue duplicate certificate(s). Any person who has a claim in respect of the said securitie should lodge such claim with our Registrar and Share Transfer Agent, KFin Technologies Limited (Formerly known as 'KFin Technologies Private Limited') at Karvy Selenium Tower Plot No. 31 & 32, Gachibowli, Financial District, Nanakragmuda, Srilingampally, Hyderabad-500032, in writing within 15 days from this date, else the Company will proceed to issue duplicate certificate(s) without further intimation.

Sr. No.	Name of the Holders	Kind of Securities and face value	Folio No.	No. of securities	Distinctive Number
1.	Ramkuer Shivjee Asher(Deceased) Jaisingh Shivjee Asher(Claimant)	Equity shares of face value of Rs 10 each	R00298	12	540580- 540591
2	Kiran Popatlal Shah Bindu Kiran Shah	Equity shares of face value of Rs 10 each	00103693	50	183017- 183066

Place: Mumbai Date: 01.06.2022 3

ANDAL Part of O.P. Jindal Group

00009008

For JSW Holdings Limited Sanjay Gupta Company Secretary

SIMPLEX

Simplex Realty Limited CIN: L17110MH1912PLC000351

Email: company-secretary@simplex-group.com

Registered Office: 30, Keshavrao Khadye Marg, Sant Gadge Maharaj Chowk, Mumbai-400 011 Telephone: 022 23082951 Website: www. simplex-group.com

NOTICE

TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Notice is hereby given that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the Rules) as amended, for transfer of all shares in respect of which dividend has remained unpaid or unclaimed for seven consecutive years, to the IEPF set up by the Central Government.

Accordingly, individual communication has been sent to those Shareholders whose shares are liable to be transferred to the IEPF under the said Rules at their latest available address. The Company has uploaded the details of such Shareholders and their shares due for transfer to IEPF on its website www.simplex-group.com . Shareholders are requested to refer to the web-link hhttps://simplex-group.com/img/ pdf/IEPF-Suspense-Account-for-the-Year-2014-2015.pdf to verify the details of the shares liable to be transferred to the IEPF.

In view of the above, all such Shareholders are requested to make an application to the Company/ Share Transfer Agent (STA) on or before 10th September 2022 for claiming the unpaid dividend for the year 2014-2015 onwards so that their shares are not transferred to the IEPF. It may please be noted that if no claim/application is received by the Company or the STA, the Company will be compelled to transfer the underlying shares to the IEPF, without any further notice.

Kindly note that all future benefits, dividends arising on such shares

would also be transferred to IEPF. All Shareholders are requested to note the above provisions and claim all unpaid dividends from time to time. It may also be noted that as per present rules, the shares transferred to IEPF, including all benefits accruing on such shares, if any, can be claimed back from the IEPF authority after following the procedure prescribed under the said Rules.

For any clarification on the matter, Shareholders may kindly contact the Company's STA, Freedom Registry Limited having their office Plot No. 101/102, 19th Street, MIDC, Satpur, Nashik- Tel.: 0253 - 2354032, E-mail: support@freedomregistry.co.in

For Simplex Realty Limited

Place: Mumbai

Dated: 2rd June, 2022

Kinjal Shah Company Secretary & Compliance Officer

Indian Bank इंडियन बैंक ▲ इलाहाबाद ALLAHABAD

Kandivali East Branch: Lakshmi Sadan, Nr. Thakur Public School, Thakur Village, Kandivali (East) Mumbai - 400101. Email: Kandivalieast@indianbank.co.in

Place: Kandivali Eas Date: 18/05/2022 **DEMAND NOTICE**

Notice under Sec. 13 (2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002

1. Vishwas Vinavak Sawant. 2. Pranali Vishwas Sawant. Residential Flat No. 101, 1st Floor in "Krushna Sara Apartment", Near Shree Krishna Mandir Kolegaon Dombivali Road, Krushnai Nagar, Dombivali East, Thane - 421204. Situated a Survey No. 10, Hissa No. 1, Village Kole, Taluka Kalyan, District Thane, State Maharashtra. Also at, Room No. 394, 2/2, 3rd Road, Golibar, Milan Chawl Committee, Santacruz (East Mumbai.

Sub: Your loan Account No. 50430943294 with Indian Bank (Erstwhile Allahabad Bank)

Kandivali East EAB Branch You are an individual borrower along with Mrs. Pranali V Sawant. You are the mortgagor(s) having offered their assets as security to the loan accounts availed by you.

At the request of you, in the course of banking business, the following facilities were sanctioned

and were availed by you. Nature of Facility: Rs. 21,50,000/-(Rs. Twenty One Lakhs Fifty Thousand Only) The first of you have executed the following documents for each of the said facilities

Nature of Facility Nature of Document 1. "Allbank Ashiana" 1. Annexure 5 Mortgagor on affidavit dated 25.01.2018. Housing Loan Scheme 2. Demand promissory note dated 25.01.2018. 3. Acknowledgment of sanction letter dated 25.01.2018. 4. Annexure 7 dated 25.01.2018, letter confirming deposit of title deeds. The repayment of the said loans are secured by mortgage / hypothecation of property

You have acknowledged the indebtedness in respect of the aforesaid facilities from time to time The last such acknowledgement issued in our favour for Rs. 20,55,170.00 as on 31/03/2020 is

Despite repeated requests calling upon you to pay the amounts together with interest; all of you and each of you who are jointly and severally liable have failed and committed default in repaying the amount due. The loan account has been classified as Non Performing Asset since 01/05/2022 in accordance with directions/guidelines relating to asset classifications issued by Reserve Bank

The outstanding dues payable by you as on 18/05/2022 amounts to Rs. 21,27,492/ (Rupees Twenty One Lacs Twenty Seven Thousand Four Hundred Ninty Two Only) and the said amount carries further interest at the agreed rate from 18/05/2022 till date of The term borrower under the Securitization and Reconstruction of Financial Assets and

Enforcement of Security Interest Act 2002 means any person who has been granted financial assistance by Bank or who has given any guarantee or created any mortgage / created charge as security for the said financial assistance granted by the Bank. Therefore, all of you and each of you are hereby called upon to pay the amount due as on date

viz- Rs. 21,27,492/- (Rupees Twenty One Lacs Twenty Seven Thousand Four Hundred Ninty Two only) together with interest from this date till date of payment within 60 days from the date of this notice issued under Sec. 13 (2) failing which Bank will be constrained to exercise its rights of enforcement of security interest without any further reference to you under the said Act. If you fail to discharge your liabilities in full within 60 days from the date of this notice, Bank shall be exercising its enforcement rights under Sec 13 (4) of the Act as against the secured assets given in the schedule hereunder.

On the expiry of 60 days from the date of this notice and on your failure to comply with the demand Bank shall take necessary steps to take possession for exercising its rights under the Act. Please note that as per the provisions of Sec. 13 (13) of the Act no transfer of the secured assets (given in the schedule hereunder) by way of sale, lease or otherwise, shall be made after

the date of this notice without the prior written consent of the bank. Needless to mention that this Notice is addressed to you without prejudice to any other remedy available to the Bank. Please note that this notice is issued without prejudice to Bank's right to proceed with the proceedings presently pending before DRT / RO of DRT / DRAT / Court and proceed with the execution of order/decree obtained/to be obtained.

Please note that the Bank reserves its right to call upon you to repay the liabilities that may arise under the outstanding bills discounted, Bank guarantees and letters of credit issued and established on your behalf as well as other contingent liabilities. "We draw attention to the provisions of Section 13(8) of the SARFAESI Act and the Rules framed

there under which deals with your rights of redemption over the securities" The Undersigned is a duly Authorised Officer of the Bank to issue this Notice and exercise powers under Section 13 aforesaid. **SCHEDULE**

The specific details of the assets in which security interest is created are enumerated hereunder:

Mortgaged Assets:-Equitable Mortgage of Flat No. 101, on 1st Floor, carpet area situated at Survey No. 10. Hissa No. 1, Village Kole, Taluka Kalyan, District Thane, in the building known as "Krushna

Ahmedabad

financialexp.epapr.in





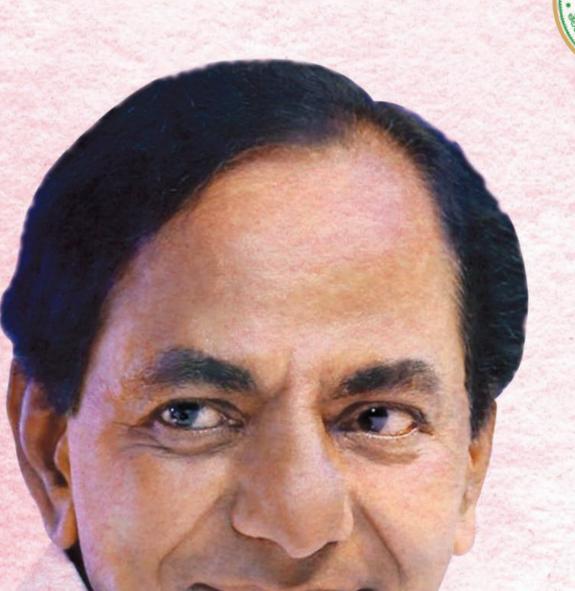


સર્વપ્રથમ ગુજરાતી આર્થિક દૈનિક

आयभन

આ દુનિયામાં સુખી થવું હોય તો આટલું કરવું... પ્રેમ અને પૈસાનું કદી પ્રદર્શન ના કરવું.





India's Youngest State is fast becoming India's Best State.

It takes a revolutionary leader to turn a young state into the next big powerhouse. Under the Hon'ble Chief Minister Sri. K. Chandrasekhar Rao, Telangana has evolved into one of India's best in almost every aspect. From being the only state to give 24X7 quality power to all sectors, path breaking schemes like Rythu Bandhu and Dalit Bandhu, to transforming Hyderabad into one of the most sought global investment destinations, Telangana has been making huge strides into the future. Be it welfare schemes, irrigation, loan waiver to farmers, or strong and fast paced development across industries, healthcare and safety, Telangana has ensured that each and every section of the society grows, along with the state.

(This is a public announcement for information purpose only and not an offer document and not for publication or distribution, directly or indirectly outside India.)



GAUTAM GEMS LIMITED

Corporate Identification Number: L36911GJ2014PLC078802

Our Company was originally incorporated as "Gautam Gems Private Limited" on February 18, 2014 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, Our Company was converted in to a public company and consequently name was changed to "Gautam Gems Limited" (GGL) vide fresh certificate of incorporation dated August 16, 2017 issued by Registrar of Companies, Gujarat, Dadra and Nagar Havell Registered Office: 3rd Floor, Office - 301, Sumukh, Super Compound, Vasta Devadi Road, Katargam, Surat 395004, Gujarat, India;

Tel. No.: +91 261 2538046; • Email: complianceggl@gmail.com; Website: www.gautamgems.com; Contact Person: Mr. AnilbhaiKeshubhaiModhavadiya, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR.GAUTAM PRAVINCHANDRA SHETH, MRS. NIDHI GAUTAM SHETH

ISSUE OF UP TO 4,02,68,236 EQUITY SHARES WITH A FACE VALUE OF RS. 10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. [•]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF [•] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO RS. [ullet] CRORES ON RIGHTS BASIS IN THE RATIO OF [ullet] RIGHTS EQUITY SHARES FOR EVERY (*) FULLY PAID-UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE. I.E. [*] THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES ("THE ISSUE")

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Gautam Gems Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated May 31st, 2022 with the BSE Limited ("BSE") Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on websites of , recognised stock exchange where the equity shares of the Company is listed i.e. BSE Limited at www.bseindia.comand website of the company i.ewww.gautamgems.comAll members of the public are hereby invited to provide their comments on the DLOF to BSE Limited with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE Limited, to the Company at their respective addresses mentioned herein. All comments must be received by the Company on or before 05.00 p.m. by 29th June, 2022.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of $our Company \ and \ the \ Issue \ including \ the \ risks \ involved. \ The \ securities \ being \ offered \ in \ the \ Issue \ have \ not \ been \ recommended \ or \ recommended \ o$ approved by SEBI nor does SEBI quarantee the accuracy or adequacy of the DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 20 of the DLOF before making an investment in the Issue.

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi- 500032, Telangana Telephone: +91 40 6716 2222, Email: gautamgems.rights@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com

Date: 01-06-2022

Place: Surat

Contact Person: Mr. M Murali Krishna

SEBI Registration Number: INR00000022

COMPANY SECRETARY AND COMPLIANCE OFFICER **GAUTAM GEMS LIMITED** Mr. Anilbhai Keshubhai Modhvadiva

3rd Floor, Office-301, Sumukh Super Compound, Vasta Devadi Road, Katagram, Surat- 395004 Tel: +91 261 2538046; Email:complianceggl@gmail.com Members are advised to contact the Company Secretary and Compliance Officer or Registrar to the Issue for any pre-Issue or post-Issue related problems such as non-receipt of Abridged Letter of Offer / CAF / letter of allotment, Split Application Forms, Share Certificate(s) or

> For **GAUTAM GEMS LIMITED** On behalf of the Board of Directors

> > Managing Director

Disclaimer: Gautam Gems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a Draft Letter of Offer with the BSE. The Draft Letter of Offer shall be available on the website of BSE Limited at www.bseindia.com and website of the Issuer Company at www.gautamgems.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Draft Letter of Offer including the section "Risk Factors" beginning on page 20 of the Draft Letter of Offer before making an investment in the Issue.

DELHI / GURGAON

FOR INDUSTRY ONLY SALE / RENT

UDYOG VIHAR PACE CITY INFOCITY

IMT MANESAR

PLOT & BUILDING FOR SALE 1000, 4000 sq. mtr, 2 Acre, 5 Acre, 10 Acre **BUILDING FOR RENT** 25 000 to 50 000 Sq.ft. 100 000 to 200 000 Sq.ft.

BAWAL

New Sheds - 200 000 to 500 000 Sq. ft. **SAYA ESTATE**

9810235126

LEASE FOR WAREHOUSE & LAND



CIN: L30007TN1995PLC032941

Regd. Office: No.249-A, Ambujammal Street, Off TTK Road, Alwarpet, Chennai – 600 018.

Ph.: 044-4200 5200. E-mail: investorservices@tvs-e.in Website: www.tvs-e.in

Notice of Loss of Share Certificates

NOTICE is hereby given that the following share certificates issued by the company are stated to have been lost or misplaced or stolen and the registered holders / the legal heirs of the egistered holders thereof have applied to the company for the issue of duplicate share

FOIIO	Snare cert. nos.	No. of shares	Distinctive nos.	Name of registered holder
M00951	3257	50	11308798 to 11308847	Manilal Jivramdas Patel
M06572	5143	100	11524900 to 11524999	Muralidharan S Subha Muralidharan
D04313	9414	100	12044320 to 12044419	Devi G Swaminathan G
V00899	5971	200	11617054 to 11617253	Vinod Maheshwari Shriranga Maheshwarl
N00051	524	200	10917269 to 10917468	Narayanan Nair K P
R12147	9	20000	570001 to 590000	Ramakrishna Rajasekharan Nair Vasantha Rajasekharan Nair

The public are hereby warned against purchasing or dealing in any way, with the above share certificates. Any person(s) who has/have any claim(s) in respect of the said share ertificates should lodge such claim(s) with the company at its registered office at the address given above within 15 days of publication of this notice, after which no claim will be ntertained and the company will proceed to issue duplicate share certificates For TVS ELECTRONICS LIMITED

Place · Chennal K Santosh Company Secretary Date: 01.06.2022

Kirloskar Pneumatic Company Limited

A Kirloskar Group Company Registered Office: Hadapsar Industrial Estate, Pune - 411013

CIN: L29120PN1974PLC110307

This Notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") and amendments

NOTICE

The Rules, inter alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years in the name of Investor Education and Protection Fund Authority Account ("IEPF Authority").

Complying with the requirements as set out in the rules, the Company has communicated to the concerned shareholder(s) (who have not claimed their dividend for a period of seven consecutive years from the Financial Year 2014-2015) individually whose shares are liable to be transferred to the IEPF Authority under the said Rules for taking appropriate action. The complete details of the concerned shareholders whose dividends are unclaimed for seven consecutive years and whose shares are due for transfer to IEPF Authority are being uploaded on the Company's website "www.kirloskarpneumatic.com" under "Investors Section".

Notice is given to all such shareholders to make an application to the Company / Registrar with a request duly signed by all holders with proper identification proofs for claiming the unclaimed dividend, so that the shares are not transferred to the IEPF Authority. It may please be noted that if no reply is received by the Company / Registrar, till September 2, 2022, the Company will be compelled to transfer the shares to the IEPF Authority without any further notice as per the procedure set out in the said Rules. No claim shall lie against the Company in respect of unclaimed dividend amount(s) and shares transferred to IEPF pursuant to the said Rules.

The shareholders may note that in the event of transfer of shares and the unclaimed dividends to IEPF, concerned shareholder(s) are entitled to claim the same from IEPF by submitting an online application in the prescribed Form IEPF-5 available on the website www.iepf.gov.in and sending a physical copy of the same, duly signed to the company at its registered office along with requisite documents enumerated in Form IEPF-5 within prescribed time.

For further information / clarification / assistance, concerned shareholders may reach out to the Registrar and Share Transfer Agent of the company and / or the company at below mentioned address:

LINK INTIME INDIA PVT. LTD.	KIRLOSKAR PNEUMATIC COMPANY LIMITED
Unit: Kirloskar Pneumatic Company Limited	Hadapsar Industrial Estate, Pune 411 013.
Akshay Complex, Block No. 202, 2nd Floor,	Tel.: +91 020-26727000
Near Ganesh Temple, Off. Dhole Patil Road,	Fax: +91 020-26870297
Pune 411001.	Email: sec@kirloskar.com
Tel.: +91 (020) 46014473	
Fax:+91(020)26163503	
E-mail: iepf.shares@linkintime.co.in	

For Kirloskar Pneumatic Company Limited

Place: Pune Date: June 01, 2022

Jitendra Shah Company Secretary

·Tel: +91 20 26727000 · Fax: +91 20 26870297 · Email: sec@kirloskar.com · Website: www.kirloskarpneumatic.com

(02) posts

Tel. 022- 22189111

NITIE Mumbai **NATIONAL INSTITUTE OF INDUSTRIAL ENGINEERING** (Ministry of Education, Goyt, of India) Advt No. NITIE/2022/Admn/4

Date: 01.06.2022 Applications are invited for

▶DEPUTY REGISTRAR (UR)

in 7th CPC Pay-Level 12

ACCOUNTS OFFICER (UR) (01) post

in 7th CPC Pay-Level 8 Detailed advertisement and online application form is

available on https://www.nitie.ac.in/careers. Eligible candidates may apply in the prescribed form available online for the above administrative posts.

Last date of online application: 21.06.2022 Registrar



(ii) IDBI BANK

Regd. Office: IDBI Bank Ltd, IDBI Towe WTC Complex, Cuffe Parade Mumbai - 400005

IDBI Bank Ltd Advertisement No. 1 / 2022-23

Advertisement for

Recruitment of Executives (on contract) Admissions to IDBI Bank PGDBF 2022-23 for

absorption as Assistant Manager, Grade- 'A' IDBI Bank Ltd. invites online applications from Graduates for the following posts -

S. No Posts No of Vacancies Executives (on contract) 1044 2 Assistant Manager - IDBI Bank PGDBF 2022-23 500 For detailed eligibility criteria with respect to age, qualification and related

instructions, please visit the 'Careers' section of the Bank's website www.idbibank.in Last Date for Online Application - June 17, 2022

NOTE: IDBI Bank reserves the right to accept or reject any/ all application(s) without assigning any reason(s) thereof.



एण्डु यूल एण्ड कम्पनी लिमिटेड ANDREW YULE & COMPANY LIMITED (A Government of India Enterprise) CIN - L63090WB1919GOI003229 Dr. Rajendra Prasad Sarani, Kolkata - 700 001

[Recruitment Advertisement No. 2022/01] The Company is looking for qualified and experienced candidate in contractual basis for 03 (Three) years to fill up the following position.

permanent and the contract of				
SI.No.	Position	Location	Number of Vacancy	
1.	Head (Sales & Marketing)	Kalyani, Nadia, WB.	01	
2.	Manager (Inspection)	Kalyani, Nadia, WB.	01	
3.	Manager (Production)	Kalyani, Nadia, WB.	01	
4.	Dy. Manager / Assistant Manager (After Sales Service)	Kalyani, Nadia, WB.	01	
5.	Additional Engineer (Purchase)	Kalyani, Nadia, WB.	01	
6.	Dy. Engineering (Sales & Marketing)	Kalyani, Nadia, WB.	02	
7.	Dy. Officer (Purchase)	Kalyani, Nadia, WB.	01	
8.	Dy. Officer (Accounts)	Kalyani, Nadia, WB.	02	
9.	Dy. Engineer (QA)	Kalyani, Nadia, WB.	01	
10	Dy. Engineer (Production)	Kalyani, Nadia, WB.	01	
11.	Dy. Engineer (After Sales Service)	Kalyani, Nadia, WB.	01	
12.	Dy Engineer/ Dy Officer (Hardware)	Head Office - Kolkata	01	

For details log on to Company's website http://www.andrewyule.com/current-opening.php

NITIE Mumbai **NATIONAL INSTITUTE OF INDUSTRIAL ENGINEERING** (Ministry of Education, Govt. of India)

Advertisement No: NITIE/2022/Admn./3 Date: 31.05.2022 SPECIAL RECRUITMENT DRIVE FOR SC/ST/OBC/PwD/EWS CANDIDATES **ROLLING ADVERTISEMENT – Mission Mode Recruitment Drive**

Applications are invited from the prospective and eligible candidates for faculty positions at the level of Assistant Professors (grade I and II) in various areas of specialisation on regular and contract basis. Please visit NITIE website for online application and other details

https://www.nitie.ac.in/faculty_recruitment/ Reservation will be as per Government of India norms.

NITIE Mumbai NATIONAL INSTITUTE OF INDUSTRIAL ENGINEERING (Ministry of Education, Govt. of India)

Advertisement No: NITIE/2022/Admn/2 Date: 31.05.2022

<u>ROLLING ADVERTISEMENT – </u> **Mission Mode Recruitment Drive**

Applications are invited from the prospective and eligible candidates for faculty positions at the level of Assistant Professors (grade I and II) in various areas of specialisation on regular and contract basis. Please visit NITIE website for online application and other details

https://www.nitie.ac.in/faculty_recruitment/ Reservation will be as per Government of India norms.

OSBI

State Bank of India Central Recruitment & Promotion Department Corporate Centre, Mumbai Phone: 022-22820427; Fax: 022-22820411

Recruitment of Specialist Cadre Officers

on Regular Basis Applications are invited from Indian citizens for the following posts on

5	Sr. Post		Vacancy	Grade/	Advertisement
N	lo.			Scale	No.
	1.	Risk Specialist-Sector	5	MMGS-II	
1	2.	Risk Specialist-Sector	2		
	3.	Risk Specialist-Credit Risk	1		CRPD/SCO/
Ŀ	4.	Risk Specialist-Climate Risk	1	MMGS-III	2022-23/10
	5.	Risk Specialist-IND AS	3		
(6.	Risk Specialist-Market Risk	2		

For eligibility criteria (age, experience, job profile etc.), requisite fees and other details, log on to Bank's website https://bank.sbi/web/careers with a link for online submission of application as well as online payment of application fee. Refer detailed advertisement to ensure eligibility and

DATE FOR FILING ONLINE APPLICATION & PAYMENT OF FEES: FROM 27.05.2022 TO 16.06.2022.

For any query, please write to us through link "CONTACT US" \rightarrow "Post Your Query" which is available on Bank's website.

other details before applying and remitting fees.

Place: Mumbai Date: 27.05.2022

General Manager

Date: June 1, 2022

Place: Faridabad

ESCORTS FINANCE LIMITED

Corporate Identification Number: L65910CH1987PLC033652 Registered Office: Plot No. 19, Industrial Area, Phase 2, Chandigarh-160002 Tel: 0129-2564116 | Email: escortsfinance@escorts.co.in | Website: www.escortsfinance.com

Recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the Public Shareholders of Escorts Finance Limited ("Target Company") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")

S. No.	Particulars	Details		
1.	Date	June 1, 2022		
2.	Name of the Target Company ("TC")	Escorts Finance Limited		
3.	Details of the Offer pertaining to TC	The offer is being made by the Acquirer in terms of Regulation 4, Regulation 5 (1) and other applicable provisions as required under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of upto 1,04,65,000 (One Crore Four Lakhs Sixty Five Thousand) fully paid up equity shares of INR 10/- (Indian Rupees Ten Only) each representing 26.00% (Twenty Six Percent) of the total equity share capital of the Target Company on a fully diluted basis as on the 10 th working day from the closure of tendering period, at a price of INR 5.08 (Indian Rupees Five Point Zero Eight Paise) per equity share.		
4.	Name of the Acquirer and PAC with the Acquirer	<u>Acquirer</u> : Kubota Corporation <u>PAC</u> : Acquirer has stated that it does not have any 'person acting in concert' with it, as defined in		
		Regulation2(1)(q)oftheSEBI(SAST)RegulationsforthepurposeofthisOpenOffer.		
5.	Name of the Manager to the Offer	Morgan Stanley India Company Private Limited Address: 18F, Tower 2, One World Center, Plot 841 Senapati Bapat Marg, Lower Parel, Mumbai, 400013, India Contact Person: Mr. Prakhar Jaju Tel: 91 22 6118 1000; Fax: 91 22 6118 1040 E-mail: escortsfinance_openoffer@morganstanley.com Website: https://www.morganstanley.com/about-us/global-offices/india		
6.	Members of the Committee of Independent Directors	1. Mr. Sumit Raj– Member 2. Ms. Preeti Chauhan– Member		
7.	IDC Members relationship with the TC (Director, Equity Shares owned any other contract/ relationship), if any			
8.	Trading in the Equity shares / other securities of the TC by IDC Members	None		
9.	IDC Member relationship with the Acquirer (Director, Equity Shares owned any other contract/ relationship), if any			
10.	Trading in the Equity Shares/ other securities of the Acquirer by IDC Members	None of the members of the IDC have traded in the Equity Shares/ other securities of the Acquirer		
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	IDC is of the opinion that the offer price INR 5.08 (Indian Rupees Five Point Zero Eight Paise) per equity share offered by the Acquirer is in accordance with the applicable regulations of SEBI (SAST) Regulations and accordingly, the Open Offer may be considered to be fair and reasonable. However, the shareholders of the Target Company are advised to independently evaluate the Open Offer and take an informed decision about tendering the Equity Shares held by them in the Open Offer.		
12.	Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation: IDC has reviewed- a) The Public Announcement ("PA") dated November 18, 2021 in connection with the Offer issued on behalf of the Acquirer, b) The Detailed Public Announcement ("DPS") which was published on April 20, 2022 and; c) The Letter of Offer ("LoF") on May 27, 2022. IDC further took cognizance of the fairness opinion report issued by Transaction Square LLP dated June 1, 2022 opining that the Offer Price is in accordance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Based on the review of PA, DPS and LoF and the fairness opinion report submitted by Transaction Square LLP, the IDC is of the opinion that the Offer Price of INR 5.08/- (Indian Rupees Five Point Zero Eight Paise) per equity share offered by the Acquirer is in line with the provisions of SEBI (SAST) Regulation and is fair and reasonable.		
13.	Disclosure of voting pattern	The recommendations were unanimously approved by the IDC members.		
14.	Details of Independent Advisors	Transaction Square LLP 10th Floor, Notan Heights, Gurunanak Road, Bandra West, Mumbai – 400 050 Maharashtra, India		
15.	Any other matter to be highlighted	None		

correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

> For and on behalf of Committee of Independent Directors of Escorts Finance Limited Sumit Raj

Chairman - IDC