

Date: January 17, 2024

To The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE SCRIP CODE: 530655	To The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051 NSE SYMBOL: GOODLUCK
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Dear Sir/ Madam,

Sub: Disclosure of the details of allotment to successful Qualified Institutional Buyers (QIBs) by the Company in accordance with the SEBI (Listing Obligations and Disclosures Requirements), 2015, as amended (SEBI LODR Regulations)

Re: Qualified Institutions Placement (QIP) of 21,27,659 Equity Shares of Face Value of Rs. 2/- (the "Equity Shares") by the Company under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations), and Sections 42 and 62 of the Companies Act, 2013 and the rules framed thereunder.

In continuation of our earlier Intimation dated Friday, January 12, 2024 on the captioned subject, we wish to inform you that, in respect of the QIP Issue which was opened on Friday, January 12, 2024 and closed on Wednesday, January 17, 2024, the Qualified Institutional Placement Committee ("the QIP Committee") at its meeting held today, i.e., Wednesday, January 17, 2024, approved the issue and allotment of 21,27,659 Equity Shares to eligible Qualified Institutional Buyers (QIBs) at an issue price of Rs. 940/- per Equity Share i.e. at a premium of Rs. 938/- per Equity Share [(which includes a discount of Rs. 49.40 per Equity Share (4.99% of the floor price, as determined in terms of the SEBI ICDR Regulations)] to the floor price, aggregating to Rs. 199,99,99,460 (Indian Rupees One Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Nine Thousand Four Hundred and Sixty Only) pursuant to the QIP Issue.

The Issue opened on Friday, January 12, 2024 and closed on Wednesday, January 17, 2024, and the same was intimated to you through our letters dated Friday, January 12, 2024 and Wednesday, January 17, 2024 respectively.

The information as required under Regulation 30 of the SEBI LODR Regulations read with Schedule - III part-A to the SEBI LODR Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutional Placement (QIP)
Total no. of securities issued	21,27,659 Equity Shares of face value Rs. 2 each at a price of Rs. 940/- per Equity Share (including a premium of Rs. 938 per Equity Share)
Total amount for which securities issued 	Rs. 199,99,99,460.00 (Indian Rupees One Hundred Ninety Nine Crore Ninety Nine Lakh Ninety Nine Thousand Four Hundred and Sixty Only)

Pursuant to the allotment of the Equity Shares in the QIP Issue, the Paid-up Equity Share capital of the Company stands increased from Rs. 5,92,92,500 consisting of 2,96,46,250 Equity Shares of Rs. 2 each to Rs. 6,35,47,816

For GOODLUCK INDIA LTD.

ABHISHEK AGRAWAL
Company Secretary

Regd. Office : 509, Arunachal Building, Barakhamba Road, Connaught Place, New Delhi-110001 (INDIA)

CIN : L74899DL1986PLC050910 | Website : www.goodluckindia.com | Email : goodluck@goodluckindia.com

Works : A-42 & 45, Industrial Area, Sikandrabad - 203205 Distt. Bulandshahr, U.P. (INDIA)

consisting of 3,17,73,909 Equity Shares of Rs. 2 each. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format as specified in Regulation 31 of the SEBI LODR Regulations.

Further, find enclosed herewith the list of allottees who have been allotted more than 5% (five percent) of the Equity Shares offered in the Issue, marked as *Annexure A*.

We request you to kindly take this on records and treat as compliance under the applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.


The meeting of the QIP Committee commenced at 03:45 P.M. (1S.T) and concluded at 04:20 P.M. (1.S.T).

We request you to kindly take the abovementioned information on record and oblige.

Thanking you,

Yours Truly,

For Goodluck India Limited
For GOODLUCK INDIA LTD.


ABHISHEK AGRAWAL
Company Secretary
Abhishek Agrawal
Company Secretary & Compliance Officer
ACS: 20983

Place: Ghaziabad

Encl.: As above

ANNEXURE A

List of allottees who have been allotted more than 5% (five percent) of the equity shares offered in the Qualified Institutions Placement (QIP):

Sr. No.	Name of Allottees	No. of Equity Shares Allotted	Issue Price (Rs.)	% of total Equity Shares offered in the Issue
1.	BOFA SECURITIES EUROPE SA - ODI	375000	940.00	17.63
2.	SOCIETE GENERALE - ODI	336500	940.00	15.82
3.	IEGFL - MULTI OPPORTUNITY	144000	940.00	6.77
4.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	288000	940.00	13.54
5.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	288000	940.00	13.54
6.	ANANTA CAPITAL VENTURES FUND 1	255000	940.00	11.99

For GOODLUCK INDIA LTD.

ABHISHEK AGRAWAL
Comptroller & Manager

LIST OF ALLOTTEES

<u>S No</u>	<u>Name of Allottees</u>	<u>Number of Equity Share Allotted</u>	<u>Issue Price</u>	<u>Amount Raised</u>	<u>Category as specified in Regulation 31 (1) of the SEBI (LODR) Regulations, 2015</u>
1	BOFA SECURITIES EUROPE SA - ODI	375000	940.00	352500000	FPI-CAT1
2	SOCIETE GENERALE - ODI	336500	940.00	316310000	FPI-CAT1
3	RESONANCE OPPORTUNITIES FUND	96500	940.00	90710000	FPI-CAT1
4	IEGFL - MULTI OPPORTUNITY	144000	940.00	135360000	FPI-CAT1
5	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	288000	940.00	270720000	FPI-CAT1
6	MORGAN STANLEY ASIA (SINGAPORE) PTE.	288000	940.00	270720000	FPI-CAT1
7	ANANTA CAPITAL VENTURES FUND 1	255000	940.00	239700000	AIF
8	ABSOLUTE RETURNS SCHEME .	96500	940.00	90710000	AIF
9	AEGIS INVESTMENT FUND PCC	96500	940.00	90710000	FPI-CAT1
10	ZEAL GLOBAL OPPORTUNITIES FUND	21500	940.00	20210000	FPI-CAT1
11	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES .	100000	940.00	94000000	FPI-CAT1
12	VIKASA INDIA EIF I FUND- SHARE CLASS P	30159	940.00	28349460	FPI-CAT1
		2127659		1999999460	

For GOODLUCK INDIA LTD.

ABHISHEK ACRANAL
Company Secretary