

संदर्भ Ref.: नि.से.वि.ISD/61/2024-25

दिनांक Date : 11.06.2024

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक््योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

**विषय Subject : Outcome of the Meeting of Board of Directors held on June 11, 2024.**

**संदर्भ Ref. : नि.से.वि.ISD/57/2023-24 दिनांकित Dated June 06, 2024.**

This is in furtherance to our aforementioned letter wherein it was informed regarding the meeting of the Board of Directors of the Bank scheduled to be held on Tuesday, 11<sup>th</sup> June, 2024 and pursuant to Regulation 30 read with point no. 4(d) of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors in its meeting held on 11<sup>th</sup> June, 2024, inter-alia, considered & approved:

Capital Plan of the Bank to raise capital by an amount not exceeding ₹ 10,000 crore, subject to:

- Raising of equity capital not exceeding ₹ 6,000 Crore in tranche(s) within the overall limit of ₹ 10,000 Crore, through Public Issue (i.e. Further Public Offer) and/or Rights Issue and/or Private Placements including Qualified Institutions Placements and/or Preferential Allotment or a combination(s) thereof to any eligible institutions and/or through any other mode(s) subject to the approval of Government of India, other regulatory authorities and approval of Shareholders' of the Bank.
- Raising of Basel III compliant Additional Tier 1 (AT 1) Bonds not exceeding ₹ 2,000 Crore and Tier 2 Bonds not exceeding ₹ 2,000 Crore (including foreign currency denominated AT1/Tier 2 Bonds) within the overall limit of ₹ 10,000 Crore.

The Board meeting commenced at 11:00 A.M. and concluded at 3.00 P.M.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)

महाप्रबंधक (कंपनी सचिव)

General Manager (Company Secretary)

एफसीएस FCS - 4085