

May 27, 2022

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Outcome of Board Meeting held on May 27, 2022

Dear Sir/Ma'am,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that a meeting of the Board of Directors of the company was held today i.e., 27th May, 2022 inter alia approved the Annual Audited Financial Statements (Standalone & Consolidated) for the Financial Year and Period ended March 31st, 2022 and other business as per the agenda of the meeting.

The meeting of the Board of Directors commenced at 5:00 P.M. and concluded at 7:50 P.M.

This is for your information and records.

Thanking You
Yours faithfully,

for **Alphalogic Techsys Limited**


Suruchi Maheshwari
Company Secretary & Compliance Officer

Encl.

- 1) Auditor's Report
- 2) Audited Financial Statements for period ended March 31, 2022



Ref. :

Date : 27-05-2022

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF ALPHALOGIC TECHSYS LIMITED

Report on the audit of the Consolidated Financial Results.

Opinion

We have audited the accompanying consolidated financial results of Alphalogic Techsys Limited (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "The Group") for the year ended 31st March 2022 attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these consolidated financial results:

- i. include the financial results of the following entities -
Subsidiaries
 - Alphalogic Industries Limited (Formerly known as Alphalogic Trademart Ltd)
 - Faraday Digital Inc. (Formerly known as Skillbit Software Inc)
- ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and



- iii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income and other financial information of the group for the year ended 31st March 2022.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Consolidated Financial Results

These consolidated financial results have been prepared on the basis of consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the group in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making



judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the Board of Directors of the companies included in the group are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is



sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/ financial information of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the



independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The accompanying audited consolidated financial results includes the audited financial statements and other financial information, in respect of

- i. The consolidated financial results include the unaudited financial results of 1 subsidiary, whose financial statements include total assets of Rs.12.18 Lakh as at 31st March 2022, total revenues of Rs.143.88 Lakh, total net profit after tax of Rs.3.34 Lakh for the year ended on that date, and net cash inflows of Rs.9.88 Lakh for the year ended 31st March 2022, as considered in the consolidated financial results. These unaudited financial results have been furnished to us by the Board of Directors and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such unaudited financial results. In our opinion and according to the information and explanations given to us by the Board of Directors, these financial results are not material to the Group.

Our opinion on the consolidated Financial Results is not modified in respect of



the above matters with respect to our reliance on the Financial Results/financial information certified by the Board of Directors.

The Financial Results include the results for the quarter ended 31st March 2022 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For PATKI AND SOMAN
CHARTERED ACCOUNTANTS
Firm Registration No. 107830W



S S Kulkarni

SHRIPAD S. KULKARNI

(Partner)

Membership No. 121287

Place: Pune

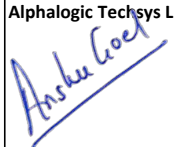
Date: 27/05/2022

UDIN: 22121287AJTIIC1965

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL STATEMENTS FOR THE QUARTER AND YEAR ENDED 31.03.2022
(Figures in Rs. Lacs)

Particulars	31st March, 2022	31st March, 2021
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	34.09	9.68
(b) Capital Work in Progress	280.42	-
(c) Other Intangible Assets	-	-
(d) Financial Assets	-	-
(i) Loans & Advances	776.39	293.89
(ii) Other	-	-
(iii) Investments	1,100.16	989.20
(e) Other non current asset	2.00	-
(f) Deferred Tax Asset (Net)	15.61	-
Current assets		
(a) Inventories	59.94	-
(b) Financial Assets	-	-
(i) Investments	-	-
(ii) Trade receivables	163.74	21.78
(iii) Cash and cash equivalents	13.09	2.99
(iv) Loans	-	-
(v) Others	-	-
(c) Other current assets	33.79	5.39
(d) Current Tax Asset (Net)	-	2.85
Total Assets	2,479.23	1,325.78
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	1,128.66	277.60
(b) Other Equity	724.32	810.92
(c) Non Controlling Interest	26.10	-
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities	-	-
(i) Non Current Borrowings	82.46	-
(b) Provisions	-	-
(c) Deferred Tax Liability (Net)	-	0.41
Current liabilities		
(a) Financial Liabilities	-	-
(i) Borrowings	348.12	226.89
(ii) Trade payables	-	-
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	-	-
(B) Total Outstanding Dues Creditors other than Micro, Medium and small Enterprises	110.42	3.74
(iii) Other financial liabilities	-	-
(b) Other current liabilities	53.29	6.23
(c) Provisions	4.29	-
(d) Current Tax Liabilities (Net)	1.58	-
Total Equity and Liabilities	2,479.23	1,325.78

 For and on behalf of the Board
 Alphalogic Techsys Limited



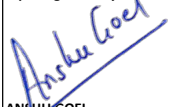
 ANSHU GOEL
 MD & CFO
 DIN : 08290775

 Date : 27-05-2022
 Place : Pune

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND YEAR ENDED 31st March 2022
(Figures in Rs. Lacs)

Particulars	Quarter Ended		Six months ended	Year Ended	
	31st March, 2022	31st December, 2021	31st March, 2021	31st March, 2022	31st March, 2021
	Audited		Audited	Audited	
INCOME					
Revenue From Operations	301.33	428.30	467.41	1,169.83	547.82
Other Income	46.41	65.76	69.10	244.27	128.41
Total Income	347.74	494.06	536.51	1,414.10	676.24
EXPENSES					
Cost of Material Consumed	161.27	350.46	297.60	672.60	297.60
Changes in Inventories of Finished Goods and Work in Progress	-1.26	-	-	-1.26	-
Employee benefits expense	29.31	5.59	17.46	48.42	42.40
Finance costs	28.07	22.34	27.62	87.42	45.53
Depreciation and amortization expense	1.57	0.88	1.64	4.19	3.66
Other expenses	48.26	44.93	127.86	330.58	190.33
Total expenses	267.22	424.20	472.18	1,141.96	579.52
Profit/(loss) before tax	80.53	69.86	64.34	272.15	96.71
Tax expense:					
(1) Current tax	20.86	15.82	19.48	64.89	26.78
(2) Deferred tax	-0.19	0.59	0.27	0.23	-0.05
(3) Excess / (Short) provision of earlier years written off	-	-	-	-	0.57
Profit (Loss) for the period from continuing operations	59.86	53.45	44.58	207.03	69.41
Other Comprehensive Income					
A (i) Items that will not be reclassified to Profit or Loss	1.38	-42.69	-	-64.56	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	-0.37	10.76	-	16.25	-
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total Other Comprehensive Income	1.01	-31.94	-	-48.31	-
Total Income for the Period	60.87	21.51	44.58	158.71	69.41
Profit for the period attributable to					
Controlling Interest	59.28	53.45	44.58	206.45	69.41
Non controlling Interest	0.58	-	-	0.58	-
Other Comprehensive income for the period attributable to					
Controlling Interest	1.01	-31.94	-	-48.31	-
Non controlling Interest	-	-	-	-	-
Total Comprehensive income for the period attributable to					
Controlling Interest	60.29	21.51	44.58	158.13	69.41
Non controlling Interest	0.58	-	-	0.58	-
Earnings per equity share (for continuing operation):					
Basic	0.29	0.26	0.21	1.00	0.33
Diluted	0.29	0.26	0.21	1.00	0.33

 For and on behalf of the Board
 Alphalogic Techsys Limited


 ANSHU GOEL
 MD & CFO
 DIN : 08290775

 Date : 27-05-2022
 Place : Pune

AUDITED CONSOLIDATED STATEMENT OF CASHFLOWS FOR THE YEAR ENDED 31st MARCH 2022

(Figures in Rs. Lacs)

Particulars		31st March, 2022	31st March, 2021
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before tax	272.15	96.71
	Adjustments for :	-	-
	Other Comprehensive Income (OCI)	-64.56	-
	Depreciation & Amortisation expenses	4.19	3.66
	(Profit)/loss on Investments	-67.67	-0.09
	Interest Received	-149.48	-127.24
	Dividend Received	-12.66	-1.09
	Interest Paid	84.55	45.44
	Operating profit before working capital changes	66.53	17.40
	Adjustments for :	-	-
	Inventories	-	-
	Trade Receivables	-141.96	49.20
	Loans and advances	-482.49	-158.32
	Other Assets	-90.34	191.28
	Trade Payables	106.68	-0.58
	Foreign Exchange Gain / (Loss)	-	-0.03
	Other Liabilities	51.35	-5.43
	Cash generated from operations	-490.24	93.52
	Direct Taxes paid (net of refunds)	-60.45	-27.25
	Net cash from operating activities	-550.69	66.27
B	CASH FLOW FROM INVESTING ACTIVITIES :		
	Purchase of fixed assets including capital work-in-progress	-309.03	-1.13
	Proceeds from sale of fixed assets	-	-
	Sale/(purchase) of Non Current Investments	-110.96	-8.87
	Interest Received	149.48	128.33
	Profit/(loss) on Non Current Investments	67.67	0.09
	Dividend	12.66	-
	Loans and Advances	-	-74.93
	Net cash from investing activities	-190.19	43.48
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	Issue of Equity Share Capital including Share Premium	631.84	10.07
	(Repayment) Proceeds from borrowings, net	203.69	-72.00
	Interest paid	-84.55	-45.44
	Net cash (used in) / provided by financing activities	750.98	-107.37
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	10.10	2.38
	CASH AND CASH EQUIVALENTS, beginning of year	2.99	0.61
	CASH AND CASH EQUIVALENTS, end of the year	13.09	2.99
	Details of Cash & Cash Equivalents	31st March, 2022	31st March, 2021
	Cash and Bank Balances	13.09	2.99
	Total	13.09	2.99

 For and on behalf of the Board
 Alphalogic Techsys Limited



 ANSHU GOEL
 MD & CFO
 DIN : 08290775

 Date : 27-05-2022
 Place : Pune

Notes

1 The above consolidated financial results for the half year and year ended March 31, 2022 have been reviewed by the Audit Committee at its meeting held on May 27,2022 and approved by the Board of Directors at their meeting held on May 27,2022.

2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable. Beginning April 1, 2021, the Company has adopted Ind AS with a transition date of April 1, 2020.

3 As the company was listed on BSE SME exchange till 15th December,2021, submission of quarterly results for corresponding period i.e 01/01/2021 to 31/03/2021 was not applicable. Hence, the corresponding period of six months ended on 31.03.2021 has been presented here in Profit & Loss Account.

4 Reconciliation between Statement of Equity as previously reported under IGAAP and Ind AS is given below
amount (Rs.in lacs)

Particulars	amount (Rs.in lacs)	
	As at 31st March, 2021	As at 31st March, 2020
Equity as per Previous GAAP (IGAAP)	1,088.52	1,019.14
Adjustments:	Nil	Nil
Equity under Ind AS	1,088.52	1,019.14

5 Reconciliation of Net Profit reported for the previous year ended 31st March, 2021 in accordance with IGAAP to Total Comprehensive Income in accordance with Ind AS is given below

Particulars	amount (Rs.in lacs)	
	For the Year Ended 31st March, 2021	
Net Profit as per Previous GAAP (IGAAP)	69.41	
Adjustments:	Nil	
Total Comprehensive Income as per Ind AS	69.41	

6 The figures in respect of results for the quarter ended March 31, 2022 and March 31, 2021 are the balancing figures between the audited figures in respect of the full financial year and published year to date figures of the third quarter of respective financial year.

7 Previous year / period figures have been regrouped / rearranged wherever considered necessary.

For and on behalf of the Board
Alphalogic Techsys Limited



ANSHU GOEL
MD & CFO
DIN : 08290775
Date : 27-05-2022
Place : Pune





Ref. :

Date : 27-05-2022

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF ALPHALOGIC TECHSYS LIMITED

Report on the Audit of the Standalone Financial Results.

Opinion

We have audited the accompanying standalone financial results of Alphalogic Techsys Limited ("the Company") for the year ended 31st March 2022 being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31st March 2022.



Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of standalone financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.



In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For PATKI AND SOMAN
CHARTERED ACCOUNTANTS
Firm Registration No. 107830W

S S Kulkarni

SHRIPAD S. KULKARNI

(Partner)

Membership No. 121287

Place: Pune

Date: 27/05/2022

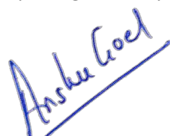
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STATEMENT OF AUDITED STANDALONE FINANCIAL STATEMENTS FOR THE QUARTER AND YEAR ENDED 31.03.2022
(Figures in Rs. Lacs)

Particulars	31st March, 2022	31st March, 2021
	Audited	Audited
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	5.96	9.06
(b) Capital Work in Progress	280.42	-
(c) Other Intangible Assets	-	-
(d) Financial Assets	-	-
(i) Loans & Advances	586.60	219.06
(ii) Other	-	0.02
(iii) Investments	1,110.23	1,004.36
(e) Other non current asset	-	-
(f) Deferred Tax Asset (Net)	16.19	-
Current assets		
(a) Inventories	-	-
(b) Financial Assets	-	-
(i) Investments	-	-
(ii) Trade receivables	82.93	20.08
(iii) Cash and cash equivalents	0.34	0.54
(iv) Loans	-	-
(v) Others	-	-
(c) Other current assets	4.58	-
(d) Current Tax Asset (Net)	0.55	3.78
Total Assets	2,087.80	1,256.89
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	1,128.66	277.60
(b) Other Equity	664.34	800.82
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities	-	-
(i) Non Current Borrowings	82.46	168.87
(b) Provisions	-	-
(c) Deferred Tax Liability (Net)	-	0.36
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	179.88	2.27
(ii) Trade payables	-	-
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	-	-
(B) Total Outstanding Dues Creditors other than Micro, Medium and small Enterprises	13.95	2.86
(iii) Other financial liabilities	-	-
(b) Other current liabilities	18.51	4.12
(c) Provisions	-	-
(d) Current Tax Liabilities (Net)	-	-
Total Equity and Liabilities	2,087.80	1,256.89

 For and on behalf of the Board
 Alphalogic Techsys Limited


ANSHU GOEL
MD & CFO
DIN : 08290775

Date : 27-05-2022
Place : Pune

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND YEAR ENDED 31st MARCH 2022
(Figures in Rs. Lacs)

Particulars	Quarter Ended		Six months ended	Year Ended	
	31st March, 2022	31st December, 2021	31st March, 2021	31st March, 2022	31st March, 2021
	Audited		Audited	Audited	
INCOME					
Revenue From Operations	93.73	62.65	99.86	284.08	180.27
Other Income	29.97	59.26	68.02	201.82	127.33
Total Income	123.69	121.90	167.88	485.90	307.60
EXPENSES					
Cost of Material Consumed	-	-	-	-	-
Changes in Inventories of Finished Goods and Work in Progress	-	-	-	-	-
Employee Benefits Expense	7.94	2.59	11.46	19.05	36.40
Finance costs	9.90	16.82	21.36	56.10	39.26
Depreciation and amortization expense	0.77	0.78	1.55	3.10	3.57
Other expenses	38.89	44.70	82.58	180.75	145.05
Total expenses	57.50	64.89	116.96	259.00	224.29
Profit/(loss) before tax	66.19	57.02	50.92	226.89	83.31
Tax expense:					
(1) Current tax	17.62	12.58	16.26	54.00	23.56
(2) Deferred tax	-0.74	0.59	0.22	-0.30	-0.10
(3) Excess / (Short) provision of earlier years written off	-	-	-	-	0.57
Profit (Loss) for the period from continuing operations	49.31	43.85	34.44	173.19	59.28
Other Comprehensive Income					
A (i) Items that will not be reclassified to Profit or Loss	1.38	-42.69	-	-64.56	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	-0.36	10.76	-	16.25	-
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total Other Comprehensive Income	1.02	-31.94	-	-48.31	-
Total Income for the Period	50.33	11.91	34.44	124.88	59.28
Earnings per equity share (for continuing operation):					
Basic	0.24	0.21	0.17	0.83	0.29
Diluted	0.24	0.21	0.17	0.83	0.29

 For and on behalf of the Board
 Alphalogic Techsys Limited



 ANSHU GOEL
 MD & CFO
 DIN : 08290775

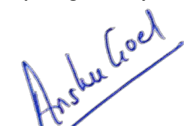
 Date : 27-05-2022
 Place : Pune

AUDITED STANDALONE STATEMENT OF CASHFLOWS FOR THE YEAR ENDED 31st MARCH 2022

(Figures in Rs. Lacs)

Particulars	31st March, 2022	31st March, 2021
	Audited	Audited
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	226.89	83.31
Adjustments for :	-	-
Other Comprehensive Income (OCI)	-64.56	-
Depreciation & Amortisation expenses	3.10	3.57
(Profit)/loss on Investments	-67.67	-0.09
Interest Received	-121.49	-127.24
Dividend Received	-12.66	-
Interest Paid	56.10	39.26
Operating profit before working capital changes	19.71	-1.18
Adjustments for :	-	-
Inventories	-	-
Trade Receivables	-62.86	50.90
Loans and advances	-367.54	-158.32
Other Assets	-4.56	222.74
Trade Payables	11.10	-1.47
Other Liabilities	14.39	-7.36
	-	-
Cash generated from operations	-389.76	105.31
Direct Taxes paid (net of refunds)	-50.77	-24.94
Net cash from operating activities	-440.54	80.36
	-	-
B CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of fixed assets including capital work-in-progress	-280.42	-0.42
Proceeds from sale of fixed assets	-	-
Sale/(purchase) of Non Current Investments	-105.87	-96.07
Interest Received	121.49	127.24
Profit/(loss) on Non Current Investments	67.67	0.09
Dividend	12.66	-
Loans and Advances	-	-
	-	-
Net cash from investing activities	-184.47	30.83
	-	-
C CASH FLOW FROM FINANCING ACTIVITIES:		
	-	-
	-	-
	-	-
Issue of Equity Share Capital including Share Premium	589.71	-
(Repayment) Proceeds from borrowings, net	91.20	-72.00
Interest paid	-56.10	-39.26
Net cash (used in) / provided by financing activities	624.81	-111.26
	-	-
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	-0.20	-0.07
	-	-
CASH AND CASH EQUIVALENTS, beginning of year	0.54	0.61
	-	-
CASH AND CASH EQUIVALENTS, end of the year	0.34	0.54

 For and on behalf of the Board
 Alphalogic Techsys Limited



 ANSHU GOEL
 MD & CFO
 DIN : 08290775

 Date : 27-05-2022
 Place : Pune

Notes

- 1 The above standalone financial results have been reviewed by the Audit Committee at its meeting held on 27/05/2022 and approved by the Board of Directors at their meeting held on 27/05/2022.
- 2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable. Beginning April 1, 2021, the Company has adopted Ind AS with a transition date of April 1, 2020.
- 3 As the company was listed on BSE SME exchange till 15th December, 2021, submission of quarterly results for corresponding period i.e 01/01/2021 to 31/03/2021 was not applicable. Hence, the corresponding period of six months ended on 31.03.2021 has been presented here in Profit & Loss Account.

- 4 Reconciliation between Statement of Equity as previously reported under IGAAP and Ind AS is given below

Particulars	Amount (Rs. in Lakhs)	
	As at 31st March, 2021	As at 31st March, 2020
Equity as per Previous GAAP (IGAAP)	1,078.42	1,019.14
Adjustments:	Nil	Nil
Equity under Ind AS	1,078.42	1,019.14

- 5 Reconciliation of Net Profit reported for the previous year ended 31st March, 2021 in accordance with IGAAP to Total Comprehensive Income in accordance with Ind AS is given below

Particulars	Amount (Rs. in Lakhs)
	For the Year Ended 31st March, 2021
Net Profit as per Previous GAAP (IGAAP)	59.28
Adjustments:	Nil
Total Comprehensive Income as per Ind AS	59.28

- 6 The figures in respect of results for the quarter ended March 31, 2022 and March 31, 2021 are the balancing figures between the audited figures in respect of the full financial year and published year to date figures of the third quarter of respective financial year.
- 7 Previous year / period figures have been regrouped / rearranged wherever considered necessary.
- 8 The Audited Financial Results of the Company are available on Company's website i.e. www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.

For and on behalf of the Board
Alphalogic Techsys Limited


ANSHU GOEL
MD & CFO
DIN : 08290775
Date : 27-05-2022
Place : Pune

