

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

NSE Symbol SEPC

Scrip Code : 532945

11th July 2022

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 - Allotment of Equity Shares on preferential basis pursuant to the Resolution Plan – Reg.

We would like to inform you that the Allotment Committee of the Board of Directors of the Company met today, had considered and approved the allotment of 16250000 (One crore sixty-two lakh and fifty thousand only) equity shares @ Rs.10/- each on Preferential Basis (totaling to Rs.16,25,00,000/-) (Sixteen crore twenty-five lakh only) to M/s. MARK AB CAPITAL INVESTMENT LLC., as approved by the Shareholders of the Company and also in line with the Resolution Plan approved by the lenders of the Company.

The details of the Approval and Allotment are as follows: -

Total Investment and Allotment Approved	Rs.350,00,00,000 (Rupees Three hundred and Fifty Crores)
01 st Tranch Allotted vide BM Dated 24-06-2022	Rs.220,00,00,000 (Rupees Two Hundred and Twenty Crores only)
02 nd Tranch Allotted vide Allotment Committee Dated 30-06-2022	Rs. 33,00,00,000 (Rupees Thirty Three Crores only)
03 rd Tranch Allotted vide Allotment Committee Dated 11-07-2022	Rs. 16,25,00,000 (Rupees Sixteen Crores Twenty-five lakhs only)

Balance to be allotted Rs. 80,75,00,000 (Rupees Eighty Crores Seventy-five lakhs only)

We now request you to take the same on record.

Thanking you,

Yours faithfully
For **SEPC Limited**



T. SRIRAMAN
Company Secretary & Compliance Officer

