

Ref No: APSEZ/SECT/2020-21/179

February 16, 2021

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Sandra (E), Mumbai – 400051

Scrip Code: 532921

Scrip Code: ADANI PORTS

Sub : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investment in Dighi Port Limited

Dear Sir,

We refer to our earlier intimation dated March 6, 2020 with regard to approval by the National Company Law Tribunal, Mumbai Bench ("NCLT") of the Resolution Plan submitted by Adani Ports and Special Economic Zone Limited ("APSEZL" or "the Company"), for acquisition of Dighi Port Limited ("Dighi") under the Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016, vide its order dated March 5, 2020.

In accordance with the approved Resolution Plan, Dighi has allotted 10,00,000 equity shares of Rs. 10 each for cash at total consideration of Rs. 1 crore to APSEZL on February 15, 2021. Pursuant to this acquisition, APSEZL will hold 100% equity share capital of Dighi. Further, it may be noted that in accordance with the approved Resolution Plan, APSEZL has paid Rs. 650 crores to financial creditors and approx. Rs. 55 crore towards CIRP cost and other payments.

Incorporated on July 27, 2000, Dighi is located on the banks of Rajapuri Creek in the Raigad district of Maharashtra. It is a minor port established under the 50-year concession from the MMB starting March 2002. Concession permits the handling of all types of cargo including liquid & containers.



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(Rs. in crore)

Financial Year	Turnover	Net Profits / Loss
2019-20	11.28	(49.41)
2018-19	8.98	(64.91)
2017-18	11.93	(14.53)

The acquisition does not fall within related party transactions and none of APSEZL's promoter / promoter group / group companies have any interest in the transaction.

Kindly take this on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary

