

Date: 8th January, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548

Dear Sir/Madam,

National Stock Exchange of India Ltd. (NSE) Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai — 400 051 Symbol: SOMANYCERA

<u>Subject: Submission of Post Buyback Public Announcement for Buyback of Equity Shares.</u>

Pursuant to Regulation 30, Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, the Company has published a Post Buyback Public Announcement dated January 05, 2024, on January 08, 2024 for the buyback of 14,70,588 fully paid-up equity shares of face value of INR 2/- each from the existing shareholders/beneficial owners of Equity Shares as on the Record Date (i.e. Friday, 15th December, 2023) in the following newspapers:

Name of the Newspaper	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Aajkaal	Bengali	Kolkata edition

The Newspaper clippings of the Post Buyback Public Announcement are enclosed herewith.

The Post Buyback Public Announcement can also be accessed on the website of the Company at www.somanyceramics.com.

This is for your kind information & records.

Thanking you,

Yours Faithfully,

For Somany Ceramics Limited

Ambrish Julka Sr. GM (Legal) & Company Secretary M. No. F4484

Encl: As above



FINANCIAL EXPRESS

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LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSE") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015, and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023, issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane - 421 401 | Telephone: +91 -2524-222271

Corporate Office: A-2, Madhu Estate, 2nd Floor, PandurangBudhkar Marg, Lower Parel, Mumbai - 400 013 | Telephone: +91-22-6291 8111 Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235

CORRIGENDUM-CUM-ADDENDUM TO THE LETTER OF OFFER DATED DECEMBER 09, 2023 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF"): NOTICE TO INVESTORS (THE "CORRIGENDUM-CUM-ADDENDUM")

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED)

ISSUE OF UP TO 6.34.64.610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹ 9.837.01 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"), FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

*Assuming full subscription, subject to finalisation of Basis of Allotment.

This is with reference to the Letter of Offer ("LOF") filed by the Company with the Securities and Exchange Board of India ("SEBI"), the BSE and the NSE (collectively the "Stock Exchanges"). Applicants / Investors may note the following modifications / supplements to the disclosures in the Letter of Offer and the Abridged Letter of Offerand the same may be taken as updated and included in the Letter of Offer and the Abridged Letter of Offer:

At the time of filing the LOF, the Equity Shares of some of the Promoters were pledged as follows:

Sr. No.	Name	No. of Equity Shares Pledged
1.	Ragini Trading & Investments Limited merged with Lloyds Enterprises Limited (formerly known as Shree Global Tradefin Limited)	96,86,386
2.	Mukesh R Gupta	7,095
3.	Renu R Gupta	68,680
4.	Abha M Gupta	7,514
5.	Late Chitralekha R Gupta	22,172
6.	Rajesh R Gupta	61,438
	Total	98,53,285

The pledge on the above Equity Shares was released on December 28, 2023, i.e., after filing of the LOF with SEBI and Stock Exchanges. Ragini Trading & Investments Limited ("Ragini Trading") merged with Lloyds Enterprises Limited ("Lloyds Enterprises") vide the Scheme of Arrangement which was approved by the Hon'ble High Court Bombay vide their order dated March 09, 2012. Accordingly, 96,86,386 Equity Shares of the Company held by Ragini Trading will now be transferred to Lloyds Enterprises and 22,172 Equity Shares of the Company held in the name of Late Chitralekha R. Gupta will be transmitted in the name of Rajesh R Gupta.

Subject to 96,86,386 Equity Shares held by Ragini Trading being transferred to Lloyds Enterprises and subject to 22,172 Equity Shares held in the name of Late Chitralekha R. Gupta being transmitted to Rajesh R Gupta on or prior to January 09, 2024, Lloyds Enterprises and Rajesh R Gupta have expressed their intent to subscribe to the respective rights entitlement arising over these Equity Shares and have requested the Company to transfer the due Rights Entitlement to them. On proper verification of release of pledge on the Equity Shares and on confirmation of change of name in the respective demat accounts, the Company proposes to transfer the due Rights Entitlement to Lloyds Enterprises and Rajesh R Gupta.

On the happening of the transfer and transmission as set out in the above paragraph, the disclosures in the Letter of Offer and the Abridged Letter of Offer to be modified/ supplemented as follows:

1. Cover Page: The section titled "Promoters of our Company" on the cover page of the LOF, to be substituted as follows: "PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED)

The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted.

Definitions and Abbreviations - "Company Related Terms": The reference to "Promoters" at page 4 of the LOF to be substituted as follows: The promoters of our Company are Mukesh R. Gupta, Rajesh R. Gupta, Abha M. Gupta, Renu R. Gupta and Lloyds Enterprises Limited (Formerly

known as Shree Global Tradefin Limited). The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted.

Summary of Letter of Offer:

Under the section at serial No. 4 titled "Our Promoters" at page 23 of the LOF, the entire paragraph to be substituted as follows: The Promoters of our Company are (i) Mukesh R. Gupta; (ii) Rajesh R. Gupta; (iii) Abha M Gupta; (iv) Renu R. Gupta; and (v) Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited).

The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted,

- Under the section at serial No. 5 titled "Subscription to the Issue by our Promoters and Promoter Group" at page 23 of the LOF, the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue.
- Under the section at serial No. 9 titled "Risk Factors" at page 26 of the LOF, in Risk Factor 2, the sentence "Further, two (2) of our Promoters, namely Late Chitralekha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90% of the total Equity Shares as on date of filing this Letter of Offer, cannot subscribe to the Issue." to be deleted.
- Internal Risk Factors: Under the section titled "Internal Risk Factors" beginning at page 33 of the LOF,
- in the heading of the second Risk Factor, the sentence "Further, two (2) of our Promoters, namely Late Chitralekha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90% of the total Equity Shares as on date of filing this Letter of Offer, cannot subscribe to the Issue." to be deleted
- Further, in the body of the same risk factor, the paragraph "Two (2) of our Promoters, namely Late Chitralekha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90 % of the total equity shares as on date of filing this Letter of Offer, cannot subscribe to the Issue. Late Chitralekha R. Gupta is the mother of Mukesh R. Gupta and Rajesh R. Gupta and passed away in year 2020. Her shareholding of 22.172 Equity Shares is under pledge, hence, the shareholding pattern still reflects her name posthumously. Further, Ragini Trading & Investments Limited was merged with Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited) vide the Scheme of Arrangement which was approved by the Hon'ble High Court of Bombay vide their order dated March 09, 2012 and it's 96,86,386 Equity Shares are under pledge, hence, the shareholding pattern still reflects the name of Ragini Trading & Investments Limited." to be deleted.
- Risk Factor 17 at page 51 of the LOF to be deleted.
- Under the section titled "Minimum Subscription" beginning at page 73 of the LOF, the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."
- Under the section titled "Capital Structure" beginning at page 75 of the LOF, in the "Notes to the Capital Structure" and in the 1st Note with the heading "Intention and extent of participation by our Promoters and Promoter Group in the Issue:", the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."
- Under the section titled "Our Promoters and Promoter Group" beginning at page 121 of the LOF,
- the entire paragraph to be substituted as follows: The Promoters of our Company are (i) Mukesh R. Gupta; (ii) Rajesh R. Gupta; (iii) Abha M Gupta; (iv) Renu R. Gupta; and (v) Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited). The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted.
- In the shareholding table, the Equity Shares held in the name of Late Chitralekha R. Gupta at No. 6 to be clubbed with the Equity Shares held by Rajesh R. Gupta and the Equity Shares held in the name of Ragini Trading & Investments Limited at No.7 to be clubbed with the Equity Shares held by Lloyds Enterprises Limited and the and the words below the table in italics to be deleted.
- The reference to, and the paragraphs on, Late Chitralekha R. Gupta and Ragini Trading & Investments Limited at page 123 of the LOF to be deleted. Under the section titled "Minimum Subscription" beginning at page 278 of the LOF, in the 2nd paragraph, the first sentence to be replaced and read as follows:
- "Other than Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue.

If, on or prior to January 09, 2024, neither the transfer nor the transmission is effected, the Letter of Offer and the Abridged Letter of Offer will not be modified and/or supplemented as enumerated above and must be read in its original form filed on December 09, 2023. If, on or prior to January 09, 2024, only transfer of 96,86,386 Equity Shares held by Ragini Trading & Investments Limited is effected, then the name "Late Chitralekha

R. Gupta", along with the relevant words in italics, will continue to reflect as a promoter of our Company, Likewise, the name "Late Chitralekha R. Gupta", along with the relevant paragraphs and words in italics, where mentioned, will not be deleted in any of the above provisions and will be deemed to be reinstated. lf, on or prior to January 09, 2024, only transmission of 22,172 Equity Shares held by Late Chitralekha R. Gupta iseffected, then the name "Ragini Trading & Investments

Limited", along with the relevant words in italics, will continue to reflect as a promoter of our Company. Likewise, the name "Ragini Trading & Investments Limited", along with the relevant paragraphs and words in italics, where mentioned, will not be deleted in any of the above provisions and will be deemed to be reinstated. The above changes and/ or additions / deletions are to be read in conjunction with the LOF and the ALOF, unless indicated otherwise, and accordingly their references in the LOF and the ALOF stand updated pursuant to this Corrigendum-cum-Addendum to the LOF and the ALOF.

The information in this Corrigendum-cum-Addendum supplements the LOF and the ALOF and updates the information in the LOF and the ALOF, as applicable.

All capitalized terms used in this Corrigendum-cum-Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the LOF and the ALOF. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Corrigendum-cum-Addendum will be filed with SEBI and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.comand www.bseindia.com, respectively and the websites of Lead Managers, i.e., Mark Corporate Advisors Private Limited and Pioneer Investcorp Limited at www.markcorporateadvisors.comand www.pinc.co.in, respectively.

> For Lloyds Engineering Works Limited (Formerly known as "Lloyds Steels Industries Limited") On behalf of the Board of Directors

Place: Mumbai Date: January 06, 2024

Mukesh R. Gupta Chairman & Wholetime Director

Our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a LOF dated December 09, 2023 with SEBI and Stock Exchanges. The LOF and this Corrigendum-cum-Addendum to the LOF shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., NSE at www.nseindia.com and BSE at www.bseindia. com, respectively, and the website of the Lead Managers i.e., Mark Corporate Advisors Private Limited and Pioneer Investcorp Limited at www.markcorporateadvisors. com and www.pinc.co.in, respectively. Potential Shareholders/ Investors should note that investment in securities involves a high degree of risk and are requested to refer to the LOF, including the section "Risk Factors" beginning at page 33 of the LOF in making investment decisions. This Corrigendum-cum-Addendum to the LOF has been prepared for publication in India and may not be released in the United States. This Corrigendum-cum-Addendum to the LOF does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States. AdBaaz SOMANY

SOMANY CERAMICS LIMITED

Corporate Identity Number: L40200WB1968PLC224116 Registered Office: 2, Red Cross Place, Kolkata, West Bengal - 700001 Corporate Office: F-36, Sector-6, Noida, Uttar Pradesh - 201301 Tel: 033-22487406/5913; Email: corporateaffairs@somanyceramics.com; Website: www.somanyceramics.com Contact Person: Mr. Ambrish Julka, Company Secretary and Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SOMANY CERAMICS LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 05, 2023, published on December 06, 2023 ("Public Announcement"), the letter of offer dated December 19, 2023 ("Letter of Offer") and the offer opening advertisement dated December 19, 2023, published on December 20, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

THE BUYBACK

- 1.1. Somany Ceramics Limited ("Company") had announced the buyback of up to 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) fully paid-up equity shares of the Company having face value of ₹ 2/- each (Indian Rupees Two Only) ("Equity Shares"), representing 3.46% of the total number of Equity Shares in the paid-up equity capital of the Company as per the audited Standalone and consolidated financial statements as of March 31, 2023, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Friday, December 15, 2023) on a proportionate basis, through the 'tender offer' process, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding ₹ 125,00,00,000/- (Indian Rupees One Hundred and Twenty Five Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as tax on buyback, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees to SEBI and any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
- The Buyback Offer Size represents 15.18% and 15.17% of the aggregate of the fully paid-up equity capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, as on March 31, 2023.
- The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI Circular CFD/ DCR2/CIR/P/2016/131 dated December 9, 2016 read with the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, NSE Limited was the designated stock exchange.
- The Buyback Opening Date was Thursday, December 21, 2023, and the Buyback Closing Date was Thursday, December 28, 2023.
- DETAILS OF THE BUYBACK
- 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares were bought back pursuant to the Buyback, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 124,99,99,800/- (Indian Rupees One Hundred and Twenty Four Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred Only), excluding Transaction Costs.
- The Registrar to the Buyback i.e., Maheshwari Datamatics Private Limited ("Registrar"), considered a total of 21,716 valid bids for 97,60,962 Equity Shares in response to Buyback resulting in the subscription of approximately 6.63 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	2,20,589	20,459	4,88,625	221.51
General Category for all other Eligible Shareholders	12,49,999	1,257	92,72,337	741.79
Total	14,70,558	21,716	97,60,962	663.83

- All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched electronically by the Registrar to the relevant Eligible Shareholders on January 05, 2024.
- The settlement of all valid bids was completed by NSE Clearing Limited ("NCL") on January 04, 2024. NCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned Shareholder was transferred to the shareholder broker for onward transfer to their respective Shareholders.
- Demat Shares accepted under the Buyback were transferred to the Company Demat Account on January 04, 2024. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / shareholder brokers / custodians and lien has been removed by NCL on January 04, 2024. No Physical Shares were tendered in the Buyback.
- The extinguishment of 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares accepted under the Buyback, comprising of 14,70,588 Demat Shares is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before January 12, 2024.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback*
Authorised share capital	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)
Issued, subscribed and fully paid up share capital	8,49,48,416 (4,24,74,208 Equity Shares of INR 2 each)	8,20,07,240 (4,10,03,620 Equity Shares of INR 2 each)

*As on the date of the Letter of Offer, i.e., December 19, 2023.

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the

Buyback are as under:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total Post-Buyback equity share capital of the Company*
1	Abhishek Somany - Trustee of Shakthi Family Trust	3,07,865	20.93	0.75
2	Shreekant Somany - Trustee of Srijan Family Trust	1,32,487	9.01	0.32
3	Shrivatsa Somany - Trustee of Sanrakshith Family Trust	1,32,487	9.01	0.32
4	Kotak Small Cap Fund	92,884	6.32	0.23
5	HSBC Small Cap Fund	66,962	4.55	0.16
6	Franklin India Focused Equity Fund	59,738	4.06	0.15
7	Abhishek Somany (HUF)	58,460	3.98	0.14
8	Nippon Life India Trustee Ltd - A/C Nippon India Consumption Fund	51,424	3.50	0.13
9	New Mark Capital India Fund I	36,658	2.49	0.09
10	Anjana Somany	33,122	2.25	0.08
11	Sanjeev Vinodchandra Parekh	29,820	2.03	0.07
12	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Retireme	24,010	1.63	0.06
13	Minal Somany	21,078	1.43	0.05

Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

	Pre-Buyback*		Post-Buyback*	
Category of Shareholder	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoters")	2,32,69,489	54.78	2,25,58,791	55.02
Foreign Investors (including Non-Resident Indians, FIIs)	8,30,233	1.95		VDQ14486
Financial Institutions / Banks & Mutual Funds promoted by Banks/ Institutions	98,49,320	23.19	9 1,84,44,829	
Others (Public, Public Bodies Corporate etc.)	85,25,166	20.08		
Total	4,24,74,208	100.00	4,10,03,620	100.00

*As on the date of the Letter of Offer i.e., December 19, 2023.

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

MANAGER TO THE BUYBACK



ICICI Venture House, Appasaheb Marathe Marg. Prabhadevi, Mumbai - 400 025, Maharashtra, India

Tel No.: + 91 22 6807 7100 Contact Person: Ashik Joisar Email: somanybuyback@icicisecurities.com Website: www.icicisecurities.com

SEBI Registration No.: INM000011179 CIN: L67120MH1995PLC086241

ICICI Securities Limited

DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement in relation to the Company and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on January 05, 2024.

For and on behalf of the Board of Directors of Somany Ceramics Limited Sd/-Sd/-

Shreekant Somany Chairman and Managing Director DIN: 00021423

Managing Director and Chief Executive Officer DIN: 00021448

Abhishek Somany

Sailesh Raj Kedawat Ambrish Julka Chief Financial Officer Company Secretary

Sd/-

Place: January 05, 2024 Date : Noida

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LLOYDS ENGINEERING WORKS LIMITED

(Formerly known as "Lloyds Steels Industries Limited")

Our Company was incorporated as "Climan Properties Private Limited" on September 19, 1994, as a private limited Company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Climan Properties Limited" on April 17, 2000, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai. Thereafter, the name of our Company was changed from "Climan Properties Limited" to "Encon Technologies Limited" pursuant to a fresh Certificate of Incorporation dated April 19, 2000. Subsequently, the name of our Company was changed to "Lloyds Encon Technologies (I) Limited" on May 31, 2011, vide a fresh certificate of incorporation issued by the Registrar of Companies, Mumbai, The name of our Company was changed to "Lloyds Steels Industries Limited" on May 04, 2013, vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

Pursuant to a scheme of arrangement ("Scheme") between Uttam Value Steels Limited ("UVSL") and Lloyds Steels Industries Limited, the engineering division of UVSL was demerged from UVSL into Lloyds Steels Industries Limited, by the Hon'ble High Court of Judicature at Bombay vide its order dated October 30, 2015, and speaking to minutes of the order dated November 30, 2015. Subsequent to the sanction of the Scheme, Lloyds Steels Industries Limited was listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on July 18, 2016. Thereafter, the name of our Company was changed from "Lloyds Steels Industries Limited" to "Lloyds Engineering Works Limited" vide a fresh Certificate of Incorporation dated July 25, 2023, issued by the Registrar of Companies, Mumbai.

Registered Office: Plot No. A-5/5, MIDC Industrial Area, Murbad, Thane - 421 401 | Telephone: +91 -2524-222271 Corporate Office: A-2, Madhu Estate, 2nd Floor, PandurangBudhkar Marg, Lower Parel, Mumbai - 400 013 | Telephone: +91-22-6291 8111

Contact person: Rahima Shaikh, Company Secretary and Compliance Officer

E-mail id: infoengg@lloyds.in | Website: www.lloydsengg.in | Corporate Identity Number: L28900MH1994PLC081235

CORRIGENDUM-CUM-ADDENDUM TO THE LETTER OF OFFER DATED DECEMBER 09, 2023 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF"): NOTICE TO INVESTORS (THE "CORRIGENDUM-CUM-ADDENDUM")

PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED)

ISSUE OF UP TO 6,34,64,610 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 15.50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 14.50 PER EQUITY SHARE) AGGREGATING UP TO ₹ 9,837.01 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 17 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, DECEMBER 14, 2023 (THE "ISSUE"), FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 245 OF THE LETTER OF OFFER.

"Assuming full subscription, subject to finalisation of Basis of Allotment

This is with reference to the Letter of Offer ("LOF") filed by the Company with the Securities and Exchange Board of India ("SEBI"), the BSE and the NSE (collectively the "Stock Exchanges"). Applicants / Investors may note the following modifications / supplements to the disclosures in the Letter of Offer and the Abridged Letter of Offerand the same may be taken as updated and included in the Letter of Offer and the Abridged Letter of Offer:

At the time of filing the LOF, the Equity Shares of some of the Promoters were pledged as follows:

Sr. No.	Name	No. of Equity Shares Pledged
Ragini Trading & Investments Limited merged with Lloyds Enterprises Limited (formerly known as Shree Global Tradefin Limited)		96,86,386
2.	Mukesh R Gupta	7,095
3.	Renu R Gupta	68,680
4.	Abha M Gupta	7,514
5.	Late Chitralekha R Gupta	22,172
6.	Rajesh R Gupta	61,438
.00	Total	98,53,285

The pledge on the above Equity Shares was released on December 28, 2023, i.e., after filing of the LOF with SEBI and Stock Exchanges, Ragini Trading & Investments Limited ("Ragini Trading") merged with Lloyds Enterprises Limited ("Lloyds Enterprises") vide the Scheme of Arrangement which was approved by the Hon'ble High Court Bombay vide their order dated March 09, 2012. Accordingly, 96,86,386 Equity Shares of the Company held by Ragini Trading will now be transferred to Lloyds Enterprises and 22,172 Equity Shares of the Company held in the name of Late Chitralekha R. Gupta will be transmitted in the name of Rajesh R Gupta.

Subject to 96,86,386 Equity Shares held by Ragini Trading being transferred to Lloyds Enterprises and subject to 22,172 Equity Shares held in the name of Late Chitralekha R. Gupta being transmitted to Rajesh R Gupta on or prior to January 09, 2024, Lloyds Enterprises and Rajesh R Gupta have expressed their intent to subscribe to the respective rights entitlement arising over these Equity Shares and have requested the Company to transfer the due Rights Entitlement to them. On proper verification of release of pledge on the Equity Shares and on confirmation of change of name in the respective demat accounts, the Company proposes to transfer the due Rights Entitlement to Lloyds Enterprises and Rajesh R Gupta

On the happening of the transfer and transmission as set out in the above paragraph, the disclosures in the Letter of Offer and the Abridged Letter of Offer to be modified/ supplemented as follows:

- Cover Page: The section titled "Promoters of our Company" on the cover page of the LOF, to be substituted as follows: "PROMOTERS OF OUR COMPANY: MUKESH R. GUPTA, RAJESH R. GUPTA, ABHA M. GUPTA, RENU R. GUPTA AND LLOYDS ENTERPRISES LIMITED (FORMERLY KNOWN AS SHREE GLOBAL TRADEFIN LIMITED)
- The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted.
- Definitions and Abbreviations "Company Related Terms": The reference to "Promoters" at page 4 of the LOF to be substituted as follows: The promoters of our Company are Mukesh R. Gupta, Rajesh R. Gupta, Abha M. Gupta, Renu R. Gupta and Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited)
 - The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted.
- Summary of Letter of Offer:
 - Under the section at serial No. 4 titled "Our Promoters" at page 23 of the LOF, the entire paragraph to be substituted as follows: The Promoters of our Company are (i) Mukesh R. Gupta; (ii) Rajesh R. Gupta; (iii) Abha M Gupta; (iv) Renu R. Gupta; and (v) Lloyds Enterprises Limited
 - (Formerly known as Shree Global Tradefin Limited). The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted.
 - Under the section at serial No. 5 titled "Subscription to the Issue by our Promoters and Promoter Group" at page 23 of the LOF, the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our
 - Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue. Under the section at serial No. 9 titled "Risk Factors" at page 26 of the LOF, in Risk Factor 2, the sentence "Further, two (2) of our Promoters, namely Late Chitralekha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90% of
- the total Equity Shares as on date of filing this Letter of Offer, cannot subscribe to the Issue." to be deleted. Internal Risk Factors: Under the section titled "Internal Risk Factors" beginning at page 33 of the LOF,
- in the heading of the second Risk Factor, the sentence "Further, two (2) of our Promoters, namely Late Chitralekha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90% of the total Equity Shares as on date of filing this Letter of Offer, cannot subscribe to the Issue." to be deleted.
- Further, in the body of the same risk factor, the paragraph "Two (2) of our Promoters, namely Late Chitralekha R. Gupta and Ragini Trading & Investments Limited holding 22,172 and 96,86,386 Equity Shares, respectively, aggregating to 0.90 % of the total equity shares as on date of filing this Letter of Offer. cannot subscribe to the Issue. Late Chitralekha R. Gupta is the mother of Mukesh R. Gupta and Rajesh R. Gupta and passed away in year 2020. Her shareholding of 22,172 Equity Shares is under pledge, hence, the shareholding pattern still reflects her name posthumously. Further, Ragini Trading & Investments Limited was merged with Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited) vide the Scheme of Arrangement which was approved by the Hon'ble High Court of Bombay vide their order dated March 09, 2012 and it's 96,86,386 Equity Shares are under pledge, hence, the shareholding pattern still reflects the name of Ragini Trading & Investments Limited." to be deleted.
- Risk Factor 17 at page 51 of the LOF to be deleted.
- Under the section titled "Minimum Subscription" beginning at page 73 of the LOF, the first sentence to be replaced and read as follows: "Other than Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."
- Under the section titled "Capital Structure" beginning at page 75 of the LOF, in the "Notes to the Capital Structure" and in the 1st Note with the heading "Intention and extent of participation by our Promoters and Promoter Group in the Issue:", the first sentence to be replaced and read as follows: "Other than Llovds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."
- Under the section titled "Our Promoters and Promoter Group" beginning at page 121 of the LOF.
 - the entire paragraph to be substituted as follows: The Promoters of our Company are (i) Mukesh R. Gupta; (ii) Rajesh R. Gupta; (iii) Abha M Gupta; (iv) Renu R. Gupta; and (v) Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited).
 - The name "Ragini Trading & Investments Limited" and "Late Chitralekha R. Gupta", along with the relevant words in italics to be deleted.
 - In the shareholding table, the Equity Shares held in the name of Late Chitralekha R. Gupta at No. 6 to be clubbed with the Equity Shares held by Rajesh R. Gupta and the Equity Shares held in the name of Ragini Trading & Investments Limited at No.7 to be clubbed with the Equity Shares held by Lloyds Enterprises Limited and the and the words below the table in italics to be deleted.
 - The reference to, and the paragraphs on, Late Chitralekha R. Gupta and Ragini Trading & Investments Limited at page 123 of the LOF to be deleted.
- Under the section titled "Minimum Subscription" beginning at page 278 of the LOF, in the 2nd paragraph, the first sentence to be replaced and read as follows: *Other than Lloyds Enterprises Limited (Formerly known as Shree Global Tradefin Limited), we have been informed by our Promoters that, they will fully subscribe to their entitlements arising out of the proposed Rights Issue."

If, on or prior to January 09, 2024, neither the transfer nor the transmission is effected, the Letter of Offer and the Abridged Letter of Offer will not be modified and/or supplemented as enumerated above and must be read in its original form filed on December 09, 2023.

If, on or prior to January 09, 2024, only transfer of 96,86,386 Equity Shares held by Ragini Trading & Investments Limited is effected, then the name "Late Chitralekha" R. Gupta", along with the relevant words in italics, will continue to reflect as a promoter of our Company. Likewise, the name "Late Chitralekha R. Gupta", along with the relevant paragraphs and words in italics, where mentioned, will not be deleted in any of the above provisions and will be deemed to be reinstated. If, on or prior to January 09, 2024, only transmission of 22,172 Equity Shares held by Late Chitralekha R. Gupta iseffected, then the name "Ragini Trading & Investments

Limited", along with the relevant words in italics, will continue to reflect as a promoter of our Company. Likewise, the name "Ragini Trading & Investments Limited", along with the relevant paragraphs and words in italics, where mentioned, will not be deleted in any of the above provisions and will be deemed to be reinstated.

The above changes and/ or additions / deletions are to be read in conjunction with the LOF and the ALOF, unless indicated otherwise, and accordingly their references in the LOF and the ALOF stand updated pursuant to this Corrigendum-cum-Addendum to the LOF and the ALOF.

The information in this Corrigendum-cum-Addendum supplements the LOF and the ALOF and updates the information in the LOF and the ALOF, as applicable. All capitalized terms used in this Corrigendum-cum-Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the LOF and the ALOF.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Corrigendum-cum-Addendum will be filed with SEBI and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.comand www.bseindia.com, respectively and the websites of Lead Managers, i.e., Mark Corporate Advisors Private Limited and Pioneer Investcorp Limited at www.markcorporateadvisors.comand www.pinc.co.in, respectively.

> For Lloyds Engineering Works Limited (Formerly known as "Lloyds Steels Industries Limited") On behalf of the Board of Directors

> > Sd/-Mukesh R. Gupta

Place: Mumbai

Chairman & Wholetime Director

Date: January 06, 2024 Our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a LOF dated December 09, 2023 with SEBI and Stock Exchanges. The LOF and this Corrigendum-cum-Addendum to the LOF shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., NSE at www.nseindia.com and BSE at www.bseindia. com, respectively, and the website of the Lead Managers i.e., Mark Corporate Advisors Private Limited and Pioneer Investcorp Limited at www.markcorporateadvisors. com and www.pinc.co.in, respectively. Potential Shareholders/ Investors should note that investment in securities involves a high degree of risk and are requested to refer to the LOF, including the section "Risk Factors" beginning at page 33 of the LOF in making investment decisions. This Corrigendum-cum-Addendum to the LOF has been prepared for publication in India and may not be released in the United States. This Corrigendum-cum-Addendum to the LOF does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

SUMANY

SOMANY CERAMICS LIMITED

Corporate Identity Number: L40200WB1968PLC224116 Registered Office: 2, Red Cross Place, Kolkata, West Bengal - 700001 Corporate Office: F-36, Sector-6, Noida, Uttar Pradesh - 201301 Tel: 033-22487406/5913; Email: corporateaffairs@somanyceramics.com; Website: www.somanyceramics.com Contact Person: Mr. Ambrish Julka, Company Secretary and Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SOMANY CERAMICS LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 05, 2023 published on December 06, 2023 ("Public Announcement"), the letter of offer dated December 19, 2023 ("Letter of Offer") and the offer opening advertisement dated December 19, 2023, published on December 20, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

THE BUYBACK 1.

- 1.1. Somany Ceramics Limited ("Company") had announced the buyback of up to 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) fully paid-up equity shares of the Company having face value of ₹ 2/- each (Indian Rupees Two Only) ("Equity Shares"), representing 3.46% of the total number of Equity Shares in the paid-up equity capital of the Company as per the audited Standalone and consolidated financial statements as of March 31, 2023, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Friday, December 15, 2023) on a proportionate basis, through the 'tender offer' process, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding ₹ 125,00,00,000/- (Indian Rupees One Hundred and Twenty Five Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as tax on buyback, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees to SEBI and any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
- The Buyback Offer Size represents 15.18% and 15.17% of the aggregate of the fully paid-up equity capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, as on March 31, 2023.
- The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI Circular CFD/ DCR2/CIR/P/2016/131 dated December 9, 2016 read with the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, NSE Limited was the designated stock exchange.
- The Buyback Opening Date was Thursday, December 21, 2023, and the Buyback Closing Date was Thursday, December 28, 2023.
- DETAILS OF THE BUYBACK
- 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares were bought back pursuant to the Buyback, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 124,99,99,800/- (Indian Rupees One Hundred and Twenty Four Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred Only), excluding Transaction Costs.
- The Registrar to the Buyback i.e., Maheshwari Datamatics Private Limited ("Registrar"), considered a total of 21,716 valid bids for 97,60,962 Equity Shares in response to Buyback resulting in the subscription of approximately 6.63 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	2,20,589	20,459	4,88,625	221.51
General Category for all other Eligible Shareholders	12,49,999	1,257	92,72,337	741.79
Total	14,70,558	21,716	97,60,962	663.83

- All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched electronically by the Registrar to the relevant Eligible Shareholders on January 05, 2024.
- The settlement of all valid bids was completed by NSE Clearing Limited ("NCL") on January 04, 2024. NCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned Shareholder was transferred to the shareholder broker for onward transfer to their respective Shareholders.
- Demat Shares accepted under the Buyback were transferred to the Company Demat Account on January 04, 2024. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / shareholder brokers / custodians and lien has been removed by NCL on January 04, 2024. No Physical Shares were tendered in the Buyback...
- The extinguishment of 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares accepted under the Buyback, comprising of 14,70,588 Demat Shares is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before January 12, 2024.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback*
Authorised share capital	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)
Issued, subscribed and fully paid up share capital	8,49,48,416 (4,24,74,208 Equity Shares of INR 2 each)	8,20,07,240 (4,10,03,620 Equity Shares of INR 2 each)

*As on the date of the Letter of Offer, i.e., December 19, 2023.

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

No. of Equity **Equity Shares** Equity Shares accepted Sr. accepted as a % as a % of the total Shares Name of the Eligible Shareholder of the total Equity accepted under Post-Buyback equity share Shares bought back capital of the Company* the Buyback Abhishek Somany - Trustee of Shakthi 3.07.865 20.93 0.75 Family Trust 2 Shreekant Somany - Trustee of Srijan Family 1,32,487 0.32 9.01 Shrivatsa Somany - Trustee of Sanrakshith 1,32,487 9.01 0.32 Family Trust 4 Kotak Small Cap Fund 92,884 0.23 6.32 5 HSBC Small Cap Fund 66,962 4.55 0.16 6 Franklin India Focused Equity Fund 59,738 4.06 0.15 7 Abhishek Somany (HUF) 58,460 3.98 0.14 8 Nippon Life India Trustee Ltd -3.50 0.13 51,424 A/C Nippon India Consumption Fund 9 New Mark Capital India Fund I 36,658 2.49 0.09 10 Anjana Somany 33,122 2.25 0.08 11 Sanjeev Vinodchandra Parekh 29,820 2.03 0.07 12 Aditya Birla Sun Life Trustee Private Limited 24,010 1.63 0.06 A/C Aditya Birla Sun Life Retireme

13 Minal Somany 21,078 1.43

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback. The shareholding nattern of the Company before and after completion of the Ruyback is set out below:

	Pre-Buyback*		Post-Buyback*	
Category of Shareholder	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoters")	2,32,69,489	54.78	2,25,58,791	55.02
Foreign Investors (including Non-Resident Indians, FIIs)	8,30,233	1.95		
Financial Institutions / Banks & Mutual Funds promoted by Banks/ Institutions	98,49,320	23.19	1,84,44,829	44.98
Others (Public, Public Bodies Corporate etc.)	85,25,166	20.08		
Total	4,24,74,208	100.00	4,10,03,620	100.00

*As on the date of the Letter of Offer i.e., December 19, 2023.

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

MANAGER TO THE BUYBACK



ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel No.: + 91 22 6807 7100 Contact Person: Ashik Joisar Email: somanybuyback@icicisecurities.com Website: www.icicisecurities.com SEBI Registration No.: INM000011179 CIN: L67120MH1995PLC086241

DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement in relation to the Company and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on January 05, 2024.

For and on behalf of the Board of Directors of Somany Ceramics Limited Sd/-Sd/-

Sd/-

Shreekant Somany Chairman and Managing Director DIN: 00021423

Abhishek Somany Managing Director and Chief Executive Officer DIN: 00021448

Sailesh Raj Kedawat Chief Financial Officer

Ambrish Julka Company Secretary

Sd/-

0.05

Place: January 05, 2024

Date: Noida

www.readwhere.com





কলকাতা সোমবার ৮ জানুয়ারি ২০২৪



পর্যটকদের ক্যামেরায় বন্দি মহারাজ। ছবি: সংগহীত

রয়্যাল বেঙ্গল দেখলেন সুন্দরবনের পর্যটকেরা

গৌতম চক্রবর্তী

অবশেষে ভাগ্য খুলল পর্যটকদের। সুন্দরবনের জঙ্গলে দেখা মিলল মহারাজের। শীতের দপরে নদীর তীরে বসে রোদ পোহাছিল দক্ষিণরায়। সেই সময়ই সেখানে হাজির হয় পর্যটকদের একটি লঞ্চ। নদীর তীরে রাজকীয় ভঙ্গিতে মহারাজকে বসে থাকতে দেখে পর্যটকদের মধ্যে হুড়োহুড়ি পড়ে যায় ছবি ক্যামেরাবন্দি করতে। শনিবার সুন্দরবনের বুড়ির ডাবরি জঙ্গলের ঘটনা। শীতের মরশুমে পর্যটকদের ঢল নেমেছে সুন্দরবনে। সজনেখালি, সুধন্যখালি, দোবাঁকি এলাকায় ঘুরতে আসছেন বহু পর্যটক। ভিড় বাড়ছে বুড়ির ডাবরি, ঝিঙাখালির মতো জঙ্গলেও। কিন্তু জঙ্গলের মহারাজের দেখা সেভাবে পাওয়া যাচ্ছিল না। পর্যটকরা ক্রমেই হতাশ হয়ে পড়ছিলেন। এদিন পর্যটকদের সেই আশা পুরণ করেছে জঙ্গলের মহারাজ। সেখানেই দেখা মিলল একটি পূর্ণবয়স্ক রয়্যাল বেঙ্গল টাইগারের। মূলত রায়মঙ্গল নদীর পাড়ে জঙ্গল ঘেঁষে বাঘটি বসে ছিল। পর্যটকদের দেখা দেওয়ার পরেই জঙ্গলে ফিরে যায় বাঘটি। অন্যান্যবার সুন্দরবন ভ্রমণের মরশুম শুরু হতেই দেখা পাওয়া যেত মহারাজের। এবার অবশ্য সেটা হচ্ছিল না। তবে একটু অন্য রকমভাবে তার দেখা মিলছে। কিন্তু তার সেই উপস্থিতিতে মান্য আতঙ্কিত হয়ে পড়ছেন। সুন্দরবন লাগোয়া লোকালয়ে গত কয়েক দিনে বার বার দেখা মিলেছে বাঘের। দু'দিন আগেই সুন্দরবনের কুলতলির পেটকুলচাঁদ এলাকায় একটি বাঘের দেখা মিলেছে। পাথরপ্রতিমার লোকালয় এলাকায় ঢুকে পড়েছিল বাঘ। চাষের জমির পাশে বাঘের পায়ের ছাপ ঘিরে ব্যাপক আতঙ্ক ছড়িয়েছিল। যদিও দটি বাঘই বনকর্মীদের তৎপরতায় আবার জঙ্গলে ফিরে গেছে।



শুরু হল ৩২তম রিষড়া মেলা। রিষড়া পুরসভার উদ্যোগে মৈত্রী পার্ক এলাকায় আয়োজিত মেলার আনুষ্ঠানিক উদ্বোধন করেন শ্রীরামপুরের সাংসদ কল্যাণ ব্যানার্জি। অনুষ্ঠানে বিশেষ অতিথি হিসেবে উপস্থিত ছিলেন পলিশ কমিশনার অমিত পি জাভালগি। ছিলেন চাঁপদানির বিধায়ক অরিন্দম গুঁই, বৈদ্যবাটি পুরসভার চেয়ারম্যান পিন্টু মাহাতো এবং মেলার প্রধান উদ্যোক্তা রিষড়া পুরসভার চেয়ারম্যান বিজয়সাগর মিশ্র প্রমুখ। ছোট-বড় ২৫০টি স্টল নিয়ে মেলা চলবে আগামী ১৭ জানুয়ারি পর্যন্ত। ছবি: পার্থ রাহা



উদ্বোধন হল উদার আকাশ থেকে প্রকাশিত ড. পিনাকী চট্টোপাধ্যায়ের লেখা 'আবৃত্তি আমার ভালোবাসা'। বইটি উদ্বোধন করলেন কলকাতা দূরদর্শনের প্রাক্তন অধিকর্তা ড. তপন রায়প্রধান, সঙ্গীত শিল্পী দেব চৌধুরি, কবি শিবাশিস মুখোপাধ্যায়, অভিনেতা এবং অধ্যাপক ড. জনার্দন ঘোষ, রেডিওর উপস্থাপিকা শুক্লা রায়, সঙ্গীত শিল্পী ড. পৌলমী দাস, ত্রিপুরার বিশিষ্ট আবৃত্তিকার বৈশস্পায়ন চক্রবর্তী। এছাড়াও 'আবৃত্তি পরব' উদ্বোধনে উপস্থিত ছিলেন ড. তপন রায়প্রধান এবং অধ্যাপক ড. ইমানুল হক। ছবি: আজকাল

Punjab & Sind Bank

তারিখ: ০৮.০১.২০২৪, স্থান: কলকাতা

হুগলি জেলা গ্রন্থমেলা শুরু

পশ্চিমবঙ্গ সরকারের জনশিক্ষা প্রসার ও গ্রন্থাগার পরিষেবা বিভাগের উদ্যোগে ৩৭তম হুগলি জেলা গ্রন্থমেলা শনিবার শুরু হল জাঙ্গিপাড়া দ্বারকানাথ হাইস্কুল প্রাঙ্গণে। মেলা চলবে ১২ জানুয়ারি পর্যন্ত। এদিন মেলার উদ্বোধন করেন কবি সুবোধ সরকার। বিশিষ্ট অতিথি ছিলেন গ্রন্থাগার মন্ত্রী সিদ্দিকুল্লাহ টোধুরি, কলকাতা পাবলিশার্স অ্যান্ড বুক সেলার্স গিল্ডের সভাপতি ত্রিদিবকুমার চট্টোপাধ্যায়, সাংসদ কল্যাণ বন্দ্যোপাধ্যায়, জিলা পরিষদের সভাধিপতি রঞ্জন ধাড়া, জন শিক্ষা প্রসার অধিকর্তা উপালি রায় ও পরিবহণমন্ত্রী স্নেহাশিস চক্রবর্তী প্রমুখ। সুবোধ সরকার বললেন, দিনে দিনে যেভাবে বইমেলা বেড়ে চলেছে, তাতে বই বিক্রির হার বাড়ছে ছাড়া কমছে না। বক্তব্য পেশ করেন সাংসদ কল্যাণ ব্যানার্জি ও মন্ত্রী স্নেহাশিস চক্রবর্তী। মেলায় মোট ৬০টি বইয়ের স্টল

দেড় লক্ষ চুরি, ধৃত ৩ একটি ওয়ধ সরবরাহকারী সংস্থার গাড়ির ভেতর থেকে ১ লক্ষ ৫১ হাজার টাকা চুরি করে ধরা পড়েছে তিনজন। এদের নাম মহম্মদ শামল, নৌশাদ আলি খান, শেখ ইমরান। ২৮ ডিসেম্বর বডতলা থানা এলাকার বি কে পাল অ্যাভিনিউয়ের কাছ থেকে ওই চুরির ঘটনা ঘটে।

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অনুমোদন নেই, হেলমেট নেই ডানকুনিতে বিজেপির বাইক-যাত্রা রুখল পুলিশ

মিল্টন সেন

হুগলি, ৭ জানুয়ারি

বিজেপি রাজ্য সভাপতির অনুমতি বিহীন বাইক মিছিলের দাপটে বিপর্যস্ত জাতীয় সড়ক। বাধ্য হয়ে ডানকুনিতে সুকান্ত মজুমদারের বাইক মিছিল আটকায় পুলিশ। ছড়িয়ে পড়ে প্রবল উত্তেজনা। অগ্নিগর্ভ হয়ে ওঠে পরিস্থিতি। পলিশের ব্যারিকেড ভেঙে এগোতে গেলে শুরু হয় ধস্তাধস্তি। জাতীয় সড়ক অবরোধ করে বিজেপি কর্মী-সমর্থকরা। জাতীয় সড়ক অবরোধ করা আইন বিরুদ্ধ, তাই বিজেপি নেতা-কর্মীদের বিরুদ্ধে নির্দিষ্ট ধারায় মামলা রুজু করে পুলিশ। বাইক মিছিল না করেই ফিরতে হয় বিজেপি সভাপতিকে। রবিবার শ্রীরামপুর সাংগঠনিক জেলা বিজেপি যব মোর্চার তরফে যব সঙ্কল্প বাইক যাত্রার ডাক দেওয়া হয়। বলা হয় বাইক মিছিল হবে ডানকুনি চৌমাথা থেকে। বাইক মিছিলে অংশগ্রহণ করেন বিজেপির রাজ্য সভাপতি সুকান্ত মজুমদার। পুলিশ সূত্রে জানানো হয়েছে, প্রশাসনের কাছে পদযাত্রার আবেদন জানানো হয়েছিল। কোনও অনুমোদন দেওয়া হয়নি। কিন্তু কার্যত দেখা যায়, অনুমোদনের তোয়াক্কা না করেই বাইক মিছিল শুরু হয়। মিছিলে থাকা বিজেপি নেতৃত্ব থেকে কর্মী. কারও মাথায় কোনও হেলমেট ছিল না। একসঙ্গে একাধিক বাইক রাস্তায় নেমে পড়ায় কার্যত অবরুদ্ধ হয়ে যায় জাতীয় সড়কের একাংশ। কিছদুর এগোতেই ডানকুনি হাউজিং মোড় এলাকায় বাইক মিছিলকে আটকে দেয় পলিশ। পলিশ জানায় বাইক মিছিলের কোনও অনুমতি নেই। তাই আটকে দেওয়া হয়েছে। ব্যারিকেড ভেঙে এগোনোর চেষ্টা করে বিজেপি কর্মীরা। বাধা দেয় পুলিশ। রাস্তা অবরোধ করে বিক্ষোভে শামিল হন বিজেপি রাজ্য সভাপতি সুকান্ত মজুমদার, বিজেপি বিধায়ক হীরন চট্টোপাধ্যায়, শ্রীরামপুর জেলা সভাপতি মোহন আদক-সহ বিজেপি কর্মীরা।

এদিন সুকান্ত বলেন, বাইক নিয়ে বিজেপি কর্মীরা সঙ্কল্প যাত্রায় বেরোয়। পুলিশ বাইক মিছিলের অনুমতি দেয়নি। তাদের তরফে এক কিমি পায়ে হেঁটে মিছিলের অনুমতি চাওয়া হয়। সেই অনুমতি মেলার পর মিছিল শুরু করতেই পুলিশের সঙ্গে রীতিমতো ধস্তাধস্তি শুরু হয়। পুলিশের তরফে জানানো হয়েছে, প্রথমত বাইক মিছিলের কোনও অনুমোদন দেওয়া হয়নি। মৌখিক ভাবে পদযাত্রার অনুমোদন দেওয়া হলে দেখা যায় ওরা বাইক মিছিল শুরু করেছে।



রিটেল অ্যাসেটস সেন্ট্রাল প্রসেসিং সেন্টার, সাউথ কলকাতা, ২য় তল, উইন্ডসর হাইটস, ২৭৭, উত্তর কুমরাখালি, ই এম বাইপাস, কলকাতা ৭০০১০৩

এতদ্বারা জানানো হচ্ছে যে নিচের মূল দলিল আমাদের প্রতিনিধি মিঃ উত্তম নস্কর, পিতা বাদলচন্দ্র নস্কর, নিবাস ১৬/১৭, রায়নগর নস্কর পাড়া, কলকাতা ৭০০০৭০ ও আলিপুর থানা একটি জেনারেল ডায়েরি (জিডিই নং ২১৩২, তারিখ ২৯.১২.২০২৩) দায়ের করা হয়েছে। জনসাধারণকে এতদ্বারা বিজ্ঞপ্তি জারি হচ্ছে যে ব্যাঙ্ক হারানো স্বত্ব দলিলের নিম্নোক্ত বিশদে প্রদত্ত সম্পত্তি সাপেক্ষে ইএম সৃষ্টি করতে চায়।

হারানো দলিলের বিশদ:

মূল হস্তান্তর দলিল নং I– ১৬০৩০৯৬৪৮, বর্ষ ২০১২, তারিখ ১৭.১০.২০১২ রেজিস্টার্ড ডিএসআর ৩, দক্ষিণ ২৪ পরগণা, পব–তে, বুক নং I, ভলুম নং ১৯, পৃষ্ঠা ৯০১৪ থেকে १०७४-व।

দম্পত্তির বিশদ:

জ+৩ তলা বিল্ডিংয়ে দক্ষিণ পশ্চিমে ফ্ল্যাট নং ২বি–এর সমগ্র অংশ, ৩য় তল, যার ২(দুই) বেডরুম, ১(এক) লিভিং/ডাইনিং, ১(এক) কিচেন, ১(এক) টয়লেট, ১(এক) ডব্রুসি, ১(এক) ব্যালকনি মাপ ৭৮৬ (সাতশো ছিয়াশি) বর্গফুট সুপারবিল্ট আপ কমবেশি, পুর প্রেমিসেস নং ৮৩ পর্বাচল রোড, থানা গডফা, কলকাতা ৭০০০৭৮

উক্ত সম্পত্তির উপরে কোনও ব্যক্তি/গণ–এর কোনও প্রকার দাবি, চাহিদা, আপত্তি থাকলে এই বিজ্ঞপ্তি প্রকাশের ১৫ দিনের মধ্যে ব্যাঙ্কে জানাবেন।

তারিখ: ০৭.০১.২০২৪ স্থান: কলকাতা

অনুমোদিত অফিসা এসবিআই, আরএসিপিসি দক্ষিণ কলকাতা

ন্যাশনাল কোম্পানি ল ট্রাইবনাল কলকাতা বেঞ্চ সমাপে সিপি (সিএএ) নং ২০৫/কেবি/২০২৩ যার সঙ্গে সম্পর্কযুক্ত সিএ (সিএএ) নং ১৪৬/কেবি/২০২৩

নম্পানিজ অ্যাক্ট, ২০১৩:

নাম্পানিজ অ্যাক্ট, ২০১৩–এর ২৩০ থেকে ২৩২ নং ধারা;

ামালগামেশনস) রুলস, ২০১৬ ইস্টার্ন ক্রেডিট ক্যাপিটাল প্রাইভেট লিমিট্ডে,

হত্তান ক্রোভট ক্যাপটাল প্রাহ্মিট লানটেড, কোম্পানিজ আন্ট, ১৯৫৬–এর অধীনে গঠিত একটি কোম্পানি এবং যার রেজিস্টার্ড অফিসের ঠিকানা: রামকৃষ্ণ চেম্বার্স, ৭২, শেক্সপিয়র সরণি, কলকাতা- ৭০০০১৭, উপরোক্তের নর্থইস্ট ইনফ্রাপ্রপার্টিজ প্রাইভেট লিমিট্ডে,

কোম্পানিজ আন্তু, ১৯৫৬-এর অধীনে গঠিত একটি কোম্পানি এবং যার রেজিস্টার্ড অফিসের ঠিকানা: রামকৃষ্ণ চেম্বার্স, ৭২, শেক্সপিয়র সরণি, কলকাতা- ৭০০০১৭, উপরোক্তের অধিক্ষেত্রাধীন। ঋদ্ধি পোর্টফোলিও প্রাইভেট লিমিটেড,

কোম্পানিজ আাই, ১৯৫৬-এর অধীনে গঠিত একটি কোম্পানি এবং যার রেজিস্টার্ড অফিসের ঠিকানা: রামকৃষ্ণ চেঘার্স, ৭২, শেক্সপিয়র সর্নাণ, কলকাতা- ৭০০০১৭, উপরোভের অধিক্ষেত্রাধীন।

পাঞ্জাব অ্যান্ড সিন্ধ ব্যাঙ্ক

এন এস রোড ব্রাঞ্চ ৮৩/৮৫, এন এস রোড

কলকাতা–৭০০০০১, ফোন: ০৩৩২২৪৩১৪১৬, ০৩৩২২৪৩২৫৮৪

ই মেল: c0361@nsb.co.in

....৷ শাচনশারমণ
নাটিস
ইক্টার্ন ক্রেডিট ক্যাপিটাল প্রাইডেট লিমিটেড এবং
নর্থইক্ট ইনফ্রাপ্রগাটিজ প্রাইডেট লিমিটেড এবাং
নর্থইক্ট ইনফ্রাপ্রগাটিজ প্রাইডেট লিমিটেড এবাংন
রৈ ট্রাম্বভবর কোম্পানিভাদি হিসাবে উদ্ভিমিট্ড
রহিন আছি গোঁচকোলিও প্রাইডেট লিমিটেড এবাংন

৩. ঋদ্ধি পোর্টফোলিও প্রাইভেট লিমিটেড

পরে ট্রান্সফেরি কোম্পানি হিসাবে উল্লিখিত) না পিটিশনার কোম্পানিগুলি দ্বারা কোম্পানিজ আর্ট্র ২০১৩–এর ২৩২(২) নং ধারা সহ পঠনীয় ২৩০(৬) ন ধারাধীনে ১৫.১২.২০২৩ তারিখে একটি পিটিশন (নির্ধারিত হয়েছে। কোনও ব্যক্তি উক্ত পিটিশন সমর্থন বা বিরোধিতা করতে

চাইলে নিজের নাম ও ঠিকানার সঙ্গে তাঁর অথবা তাঁর চাহলে ।নজের নাম ও চেকানার সঙ্গে তার অথবা তাও আছেতোকেটের কাষ্ণক সমেতে ইছা বিবৃত করে মহামান ন্যাশনাল কোম্পানি ল ট্রাইবুনাল, কলকাতা বেঞ্চ ও এপপ্রামেনত রো, কলকাতা-৭০০০০১ এবং পিটিদানারে অনুমাদিত প্রতিমিধি এমাকের আভ আমোসিকার গ্রাকটিসরত কোম্পানি সেক্রেটারি, শান্তিনিকেতন বিভিহ থ্যাকটিসরত কোম্পানি সেক্রেটারি, শান্তিনিকেতন বিভিহ ্থাখাচপরত খোশান সেঞ্জোর, নাজেনখেক বাখক, ক্লোর নং ৫, রুম নং ৫১১, ৮, ক্যামাক ফ্লিট, কলকাতা– ৭০০০১৭, পশ্চিমবঙ্গ বরাবরে এমনভাবে পাঠাবেন যাতে সেটি এই শুনানির নির্ধারিত তারিখের ক্মপক্ষে দুই দিন আগে পিটিশনারের অনুমোদিত প্রতিনিধির কাছে জম পড়ে। কোনও ব্যক্তি এই পিটিশনের বিরোধিতা করতে পড়ো কোনত ব্যাভ এই পাটা-দেরে বারোবাবতা করাও চাইলে নিজস্ব হলকনামা সহ বিরোধিতার কারণ উল্লেদ করে ওই নোটিসের সঙ্গে সংলগ্ন করে দেবেন। প্রয়োজ অর্থাঙ্ক আদায় দিয়ে যে কোনও ব্যক্তি নিম্নস্থান্সরকারীঃ থেকে ওই পিটিশনের কপি সংগ্রহ করতে পারেন।

তারিখ: ০৮.০১.২০২৪ খা-এমকেবি অ্যাভ অ্যাসোসিয়েটস (অনুমোদিত প্রতিনিধি) ৮, ক্যামাক স্ট্রিট, শান্তিনিকেতন বিল্ডিং, র নং ৫, রুম কলকাতা–৭০০০১৭, | পশ্চিমবঙ্গ ফ্রোর নং ৫, রুম নং ৫১:

১. ইস্টার্ন ক্রেডিট ক্যাপিটাল প্রাইভেট লিমিটেড ২. নর্থইস্ট ইনফ্রাপ্রপার্টিজ প্রাইভেট লিমিটেড

পরিশিষ্ট-IV দখল বিজ্ঞপ্তি (স্থাবর সম্পত্তির জন্য)

যেতেত পাঞ্জাব আন্তে সিদ্ধ ব্যান্ধ-এব অনুমোদিত অফিসাব হিসেবে নিম্নপ্লক্ষবকারী সিকিউবিটি ইন্টাবেস্ট (এনফোর্সমেন্ট) কলস ২০০২-এব কল ৩ সহ পঠনীয় সিকিউরিটাইজেশন অ্যান্ড রিকনস্ত্রাকশন অফ ফিনান্সিয়াল অ্যাসেটস অ্যান্ড এনফোর্সমেন্ট অফ সিকিউরিটি ইন্টারেস্ট অ্যান্ট. ২০০২(২০০২ এর ৫৪)–এর ১৩(১২) ধারাধীনে তাঁর ওপর অর্পিত ক্ষমতাবলে নিম্নলিখিত ঋণগুহীতা **শ্রী দেবাশিস দে** (পিতা প্রয়াত অনিল কুমার দে ১/এ, তিলক নগর, রিজেন্ট পার্ক, কলকাতা-৭০০০৪০) এবং **শ্রীমতী মায়া দে** (জামিনদাতা) স্বামী **শ্রী দেবাশিস দে এবং শ্রী অর্জুন দে** (জামিনদাতা) পিতা শ্রী দেবাশিস দে–এর প্রতি ১০.০৫.২০২৩ তারিখ সংবলিত একটি দাবি বিজ্ঞপ্তি ইস্যূ করেছিলেন, যার মাধ্যমে উক্ত বিজ্ঞপ্তি প্রাপ্তির তারিখ থেকে ৬০ দিনের মধ্যে সংশ্লিষ্ট বিজ্ঞপ্তিতে উল্লিখিত পরিমাণ অর্থাঙ্ক অর্থাৎ, ₹৫১,৮৩,১৬১.৯৯ (একা**ন্ন লক্ষ তিরাশি হাজার একশো একষট্টি টাকা এবং নিরানবুই পয়সা মাত্র**) আদায় দেওয়ার জন্য তাঁর প্রতি আহান জানানো হয়েছিল।

সংশ্লিষ্ট ঋণগ্রহীতা উক্ত অর্থাঙ্ক আদায় দিতে ব্যর্থ হওয়ায় এতদ্ধারা ওই ঋণগ্রহীতা এবং জনসাধারণের প্রতি বিজ্ঞপ্তি জারি করা হচ্ছে যে, নিম্নস্বাক্ষরকারী সিকিউরিটি ইন্টারেস্ট এনফোর্সমেন্ট রুলস, ২০০২ এর রুল ৮ সহ পঠনীয় উক্ত অ্যাক্টের ১৩ ধারার (৪) নং উপধারাধীনে তাঁর ওপর অর্পিত ক্ষমতাবলে ৫ **জানুয়ারি, ২০২**৪ তারিখ এখানে নীচে বর্ণিত সম্পত্তির দখল নিয়েছেন।

উক্ত আক্টের ১৩ ধারার (৮) নং উপধারার সংস্থান মোতাবেক প্রাপ্য মেয়াদের মধ্যে নিম্নোক্ত জামিনযুক্ত পরিসম্পদ ছাড়ানোর ব্যবস্থা গ্রহণের জন্য সংশ্লিষ্ট ঋণগ্রহীতার মনোযোগ আকর্ষণ করা হচ্ছে। বিশেষ করে ওই ঋণগ্রহীতা এবং জনসাধারণকে এতদ্বারা নিম্নলিখিত সম্পত্তিগুলি নিয়ে লেনদেন না–করার জন সতর্ক করা হচ্ছে এবং এই সম্পত্তি নিয়ে যে কোনও প্রকার লেনদেন ₹৫১,৮৩,১৬১.৯৯ (একা**য় লক্ষ তিরাশি হাজার একশো একষট্টি টাকা এবং নিরানবৃই** পয়সা মাত্র) এবং তার উপর সুদ সমেত পাঞ্জাব অ্যান্ড সিন্ধ ব্যাঙ্ক-এর চার্জ সাপেক্ষ হবে।

উক্ত অ্যাক্টের ১৩ ধারার (৮) নং উপধারার সংস্থান মোতাবেক উপলব্ধ মেয়াদের মধ্যে নিম্নোক্ত জামিনযুক্ত পরিসম্পদগুলি ছাড়ানোর ব্যবস্থা করার জন সংশ্লিষ্ট দেনদারের মনোযোগ আকর্ষণ করা হচ্ছে।

স্থাবর সম্পত্তির বিবরণ

১) মাসিক ভাড়ার ভারার্পণ যা প্রাপ্তব্য: ২) সতীশ কমার শর্মা এইচইউএফ (আজাদ হিন্দ ধাবার মালিক) যার নথিভক্ত ইজারা দলিল নং আই–০১২৫৭ সাল ২০০৯–এর থেকে (সম্পত্তি নং ১)

সম্পত্তির সকল অপরিহার্য অংশ যথা ৩য় ফ্লোরে বাসযোগ্য ফ্ল্যাট যার পরিমাপ ৮৩০ বর্গফূট (এসবিইউ পরিমাপ) অবস্থিত ১৮৫/১ কিউ এনএসসি বোস রোড (আরও নম্বর ৪/১৫ সূর্যনগর কলোনি হিসাবে), পোঃ- রিজেন্ট পার্ক, থানা– যাদবপুর, মৌজা– শিবপুর, কলকাতা পুরসভার ওয়ার্ড নং ৯৮ অধীনে কলকাতা-৭০০ ০৪০ মালিকানা শ্রীমতী মায়া দে

স্বন্ধ দলিল (সমূহ) এর বিশদ: শ্রীমতী মায়া দে–এর নামে স্বাক্ষরিত গিফ্ট ডিড নং ২৫০৮ সাল ২০১৮ তারিখ: ০৯.০৪.২০১৮, স্বাক্ষরিত এআরএ–১ কলকাতা অফিসে এবং নথিভুক্ত বুক নং আই, ভলিউম নং ১৯০১–২০১৮, পৃষ্ঠা ১০১৮১৬ থেকে ১০১৮৩৯। **চৌহদ্দি:— উত্তরে:** নেতাজি সুভাষ রোড পূর্বে: কলোনির সীমানা তদপর ইন্দ্রলোক অ্যাপার্টমেন্ট, দক্ষিণে: এস পি নং ১৫০ এর সম্পত্তি, পশ্চিমে: কলোনি রোড (সম্পত্তি নং ২)

সম্পত্তির সকল অপরিহার্য অংশ যেখানে তিনটি দোকানঘর রয়েছে, যার গ্রাউন্ড ফ্লোরে মোট এসবিইউ পরিমাপ কমবেশি ২১০ বর্গফুট এবং ২য় ফ্রোরে একটি অফিস স্থান যার পরিমাপ ২৭০ বর্গফুট (এসবিইউ) এবং ৩য় ফ্লোরে ৪০১ বর্গফুট (এসবিইউ) পরিমাপের একটি বাসযোগ ফ্ল্যাট যার স্থিতি ১৮৫/১ কিউ এনএসসি বোস রোড (আরও নম্বর ৪/১৫ সূর্যনগর কলোনি হিসাবৈ), পোঃ- রিজেন্ট পার্ক, থানা- যাদবপুর কলকাতা-৭০০ ০৪০ মালিকানা শ্ৰী অৰ্জন দে স্বত্ত দলিল (সমূহ) এর বিশদ: শ্রী অর্জুন দে ওরফে সানি দে–এর নামে স্বাক্ষরিত, গিফ্ট ডিড নং ২৩৯৩ সাল ২০১৮ তারিখ ০৪.০৪.২০১৮ স্বাক্ষরিত

এআরএ-১, কলকাতা অফিসে এবং নথিভুক্ত বৃক নং আই, ভলিউম নং ১৯০১–২০১৮, পৃষ্ঠা ৯৭৫৭৯ থেকে ৯৭৬০৩। **চৌহদ্দি:— উত্তরে:** নেতাজি সূভাষ রোড, পৃ**র্বে:** কলোনির সীমানা তদপর ইন্দ্রলোক অ্যাপার্টমেন্ট, দৃ**ক্ষিণে:** এস পি নং ১৫০ এর সম্পত্তি, প**ন্চিমে:** কলোনি রোড (সম্পত্তি নং ৩) প্রেমিসেস নং ১৮৫/১ কিউ এন এস সি বোস রোড, কলকাতা-৭০০ ০৪০-তে অবস্থিত বিল্ডিং এর গ্রাউন্ড ফ্রোরে এবং ফার্স্ট ফ্রোরে ২২০০ বর্গফুট

(এসবিইউ) স্থান এবং ১৮৫/১ কিউ এনএসসি বোস রোড, পোঃ- রিজেন্ট পার্ক, থানা- যাদবপুর, কলকাতা ৭০০ ০৪০-তে ৩য় ফ্লোরে প্রায় ৮৩০ বৰ্গফট (এসবিইউ) মালিকানা **শ্ৰী দেবাশিস দে** ৩) **স্বত্ব দলিল (সমূহ) এর বিশদ:** প্রয়াত উপেন্দ্রনাথ দে–এর নামে স্বাক্ষরিত গিফ্ট ডিড নং (পাট্ট) ৪৮৯ সাল ১৯৯৩ স্বাক্ষরিত এডিএসআর অফিস আলিপুর

এবং নথিভুক্ত বুকু নং আই, ভলিউম নং ৭। চৌহদ্ধি: — উত্তরে: নেতাজি সুভাষ রোড, পূর্বে: কলোনির সীমানা তদপর ইন্দ্রলোক অ্যাপার্টমেন্ট, দক্ষিণে এস পি নং ১৫০ এর সম্পত্তি, পশ্চিমে: কলোনি রোড

SOMANY

SOMANY CERAMICS LIMITED

Corporate Identity Number: L40200WB1968PLC224116

Registered Office: 2, Red Cross Place, Kolkata, West Bengal - 700001
Corporate Office: F-36, Sector-6, Noida, Ultra Pradesh - 201301

Tal: 033-22487406[5913: Email: corporatesoffice: 6500many/ceramics comp. Website, www.somany/ceramics.com Tel: 033-22487406/5913; Email: corporateaffairs@somanyceramics.com; Website: www.somanyceramics.com Contact Person: Mr. Ambrish Julka, Company Secretary and Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SOMANY CERAMICS LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("Buyback Regulations") regarding

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 05, 2023, published on December 06, 2023 ("Public Announcement"), the letter of offer dated December 19, 2023 ("Letter of Offer") and the offer opening advertisement dated December 19, 2023, published on December 20, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

THE BUYBACK

- Somany Ceramics Limited ("Company") had announced the buyback of up to 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) fully paid-up equity shares of the Company having face value of ₹ 2/- each (Indian Rupees Two Only) ("Equity Shares"), representing 3.46% of the total number of Equity Shares in the paid-up equity capital of the Company as per the audited Standalone and consolidated financial statements as of March 31, 2023, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Friday, December 15, 2023) on a proportionate basis, through the 'tender offer' process, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding ₹ 125,00,00,000/- (Indian Rupees One Hundred and Twenty Five Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as tax on buyback, securities transaction tax and goods and services tax (if any), stamp duty, printing and dispatch expenses, if any, filing fees to SEBI and any other Appropriate Authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
- The Buyback Offer Size represents 15.18% and 15.17% of the aggregate of the fully paid-up equity capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, as on March 31, 2023.
- The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 read with the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, NSE Limited was the designated stock exchange.
- The Buyback Opening Date was Thursday, December 21, 2023, and the Buyback Closing Date was Thursday, December 28, 2023.
- DETAILS OF THE BUYBACK 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares were bought back pursuant to the Buyback, at a price of ₹ 850/- (Indian Rupees Eight Hundred and Fifty Only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 124,99,99,800/- (Indian Rupees One Hundred and Twenty Four Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred Only), excluding Transaction Costs.
- The Registrar to the Buyback i.e., Maheshwari Datamatics Private Limited ("Registrar"), considered a total of 21,716 valid bids for 97,60,962 Equity Shares in response to Buyback resulting in the subscription of approximately 6.63 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	2,20,589	20,459	4,88,625	221.51
General Category for all other Eligible Shareholders	12,49,999	1,257	92,72,337	741.79
Total	14,70,558	21,716	97,60,962	663.83

- All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched electronically by the Registrar to the relevant Eligible Shareholders on January 05, 2024.
- The settlement of all valid bids was completed by NSE Clearing Limited ("NCL") on January 04, 2024. NCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned Shareholder was transferred to the shareholder broker for onward transfer to their respective Shareholders.
- Demat Shares accepted under the Buyback were transferred to the Company Demat Account on January 04, 2024. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / shareholder brokers / custodians and lien has been removed by NCL on January 04, 2024. No Physical Shares were tendered in the Buyback.
- The extinguishment of 14,70,588 (Fourteen Lakh Seventy Thousand Five Hundred Eighty-Eight Only) Equity Shares accepted under the Buyback, comprising of 14,70,588 Demat Shares is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before January 12, 2024.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback#
Authorised share capital	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)	32,30,00,000 (16,15,00,000 Equity Shares of INR 2 each)
Issued, subscribed and fully paid up share capital	8,49,48,416 (4,24,74,208 Equity Shares of INR 2 each)	8,20,07,240 (4,10,03,620 Equity Shares of INR 2 each)

*As on the date of the Letter of Offer, i.e., December 19, 2023.

*Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total Post-Buyback equity share capital of the Company#
1	Abhishek Somany - Trustee of Shakthi Family Trust	3,07,865	20.93	0.75
2	Shreekant Somany - Trustee of Srijan Family Trust	1,32,487	9.01	0.32
3	Shrivatsa Somany - Trustee of Sanrakshith Family Trust	1,32,487	9.01	0.32
4	Kotak Small Cap Fund	92,884	6.32	0.23
5	HSBC Small Cap Fund	66,962	4.55	0.16
6	Franklin India Focused Equity Fund	59,738	4.06	0.15
7	Abhishek Somany (HUF)	58,460	3.98	0.14
8	Nippon Life India Trustee Ltd - A/C Nippon India Consumption Fund	51,424	3.50	0.13
9	New Mark Capital India Fund I	36,658	2.49	0.09
10	Anjana Somany	33,122	2.25	0.08
11	Sanjeev Vinodchandra Parekh	29,820	2.03	0.07
12	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Retireme	24,010	1.63	0.06
13	Minal Somany	21,078	1.43	0.05

Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

The shareholding pattern of the Company before and after completion of the Buyback is set out below:

	Pre-Buyback*		Post-Buyback#	
Category of Shareholder	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoters")	2,32,69,489	54.78	2,25,58,791	55.02
Foreign Investors (including Non-Resident Indians, FIIs)	8,30,233	1.95	1,84,44,829	44.98
Financial Institutions / Banks & Mutual Funds promoted by Banks/ Institutions	98,49,320	23.19		
Others (Public, Public Bodies Corporate etc.)	85,25,166	20.08		
Total	4,24,74,208	100.00	4,10,03,620	100.00

*As on the date of the Letter of Offer i.e., December 19, 2023. Subject to extinguishment of 14,70,588 Equity Shares accepted under the Buyback.

MANAGER TO THE BUYBACK



ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel No.: + 91 22 6807 7100 Contact Person: Ashik Joisar Email: somanybuyback@icicisecurities.com Website: www.icicisecurities.com

DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement in relation to the Company and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on January 05, 2024.

SEBI Registration No.: INM000011179

CIN: L67120MH1995PLC086241

For and on behalf of the Board of Directors of Somany Ceramics Limited

Sd/-**Shreekant Somany** Chairman and **Managing Director**

Abhishek Somany Managing Director and Chief Executive Officer DIN: 00021448

Sd/-

Sailesh Raj Kedawat **Chief Financial Officer**

Ambrish Julka **Company Secretary**

Sd/-

DIN: 00021423 Place: January 05, 2024

Date: Noida

স্বা/– অনুমোদিত অফিসার, পাঞ্জাব অ্যান্ড সিন্ধ ব্যান্ধ