



# Regency Fincorp Limited

(Formerly Known as: -Regency Investments Limited)

Corp. & Regd. Office :Unit No.57-58, 4th Floor, Sushma Infinium,  
Chandigarh-Ambala Highway, Zirakpur -140603

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E-mail : regencyinvestmentsltd@gmail.com

11<sup>th</sup> November, 2024

**The Listing Department  
BSE Limited,  
25th Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street Mumbai, Maharashtra - 400001**

**SUB: ANNOUNCEMENT PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015- STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED THROUGH PREFERENTIAL ISSUE FOR THE QUARTER ENDED ON 30<sup>th</sup> SEPTEMBER, 2024**

**REF: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)**

Dear Sir,

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Statement of deviation(s) or variation(s) in utilization of the proceeds of funds raised through preferential issue and Warrants being made fully paid-up by the Company for the quarter ended 30<sup>th</sup> September, 2024.

Kindly take the same on your records.

**Thanking You,**

**For Regency Fincorp Limited**

**Prashant Khera  
Company Secretary and Compliance Officer  
M. No. A72928**

**Encl: As Above**

**Annexure-A**

<b>Statement of Deviation / Variation in utilization of funds raised</b>					
<b>Name of listed entity</b>	Regency Fincorp Limited				
<b>Mode of Fund Raising</b>	Preferential Issues of Equity Shares				
<b>Date of Raising Funds</b>	24 <sup>th</sup> June, 2024				
<b>Amount Raised</b>	Rs. 11,10,67,000/-				
<b>Report filed for Quarter ended</b>	30 <sup>th</sup> September, 2024				
<b>Monitoring Agency</b>	Not applicable				
<b>Monitoring Agency Name, if applicable</b>	Not Applicable				
<b>Is there a Deviation / Variations in use of funds raised</b>	No				
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable				
<b>If Yes, Date of shareholder Approval</b>	Not Applicable				
<b>Explanation for the Deviation / Variation</b>	Not Applicable				
<b>Comments of the Audit Committee after review</b>	No Comments				
<b>Comments of the auditors, if any</b>	No Comments				
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company				
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Modified allocation, if any</b>	<b>Funds Utilized</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company	Not Applicable	NA	Rs. 1,30,00,000/-	Not Applicable	NA

<b>Deviation or variation could mean:</b>
<b>(a) Deviation in the objects or purposes for which the funds have been raised or</b>
<b>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</b>
<b>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</b>

**Annexure-B**

Statement of Deviation / Variation in utilization of funds raised					
<b>Name of listed entity</b>	Regency Fincorp Limited				
<b>Mode of Fund Raising</b>	75% of the Total Amount Received against Warrants made fully paid-up				
<b>Date of Raising Funds</b>	18 <sup>th</sup> August, 2023				
<b>Amount Raised</b>	Rs. 2,92,00,000/-				
<b>Report filed for Quarter ended</b>	30 <sup>th</sup> September, 2024				
<b>Monitoring Agency</b>	Not applicable				
<b>Monitoring Agency Name, if applicable</b>	Not Applicable				
<b>Is there a Deviation / Variation in use of funds raised</b>	No				
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable				
<b>If Yes, Date of shareholder Approval</b>	Not Applicable				
<b>Explanation for the Deviation / Variation</b>	Not Applicable				
<b>Comments of the Audit Committee after review</b>	No Comments				
<b>Comments of the auditors, if any</b>	No Comments				
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company				
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Modified allocation, if any</b>	<b>Funds Utilized</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
Working Capital requirements, meeting future funding requirements and other general corporate purposes of the company	Not Applicable	NA	Nil	Not Applicable	NA

\*Note: 25% of the amount received against the Warrants issued on 18<sup>th</sup> August, 2023 were utilized and the same was reported in the Statement filed under Regulation 32 on 10<sup>th</sup> November, 2023.

<b>Deviation or variation could mean:</b>
<b>(a) Deviation in the objects or purposes for which the funds have been raised or</b>
<b>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</b>
<b>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</b>

**For Regency Fincorp Limited**

**Prashant Khera  
Company Secretary and Compliance Officer  
M. No. : A72928**

**Date: 11<sup>th</sup> November, 2024  
Place: Delhi**