

July 09, 2020

The Manager, Listing Department, BSE Limited, PhirozeJeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated July 09, 2020, approved allotment of 2000 Non-Convertible Debentures namely IIFL Finance 8% Redeemable NCD Series D6 of Face Value of INR 10 lakh each, for cash at par, aggregating to INR 200 Crore, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	IIFL Finance 8% Redeemable NCD Series D6
Type of Securities	Rated Listed Secured Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	2000
Size of Issue	INR 200 Crore
Proposed to be Listed	Yes
Date of Allotment	July 09, 2020
Tenor	18 Months
Name of Stock Exchange(s)	Wholesale Debt Market (WDM) Segment of the National Stock Exchange of India Limited ("NSE").
Coupon/Interest	8.00 % p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon: January 09, 2021 Second Coupon: July 09, 2021 Third Coupon: January 09, 2022 Principal: January 09, 2022
Security	To the extent of 1.15x (one decimal point one five times) at all times during the tenor of the Debentures,

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



IIFL FINANCE

	secured (i) by way of first pari passu charge on the Mortgaged Properties; and (ii) by way of first pari passu charge over the Receivables. The Company has created a security in terms of the debenture trust deed dated October 01, 2018.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 Lakhs per Debenture on maturity i.e. January 09, 2022 aggregating to INR 200 Crore.

Note: Coupon & Principal redemption dates shall be governed by business day convention as mentioned in the Offer Document

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For **IIFL Finance Limited**
(Formerly known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary

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