

April 10, 2023

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Subject: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the period from January 01, 2023 to March 31, 2023.

Dear Sir / Madam,

Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Certificates received from Link Intime India Private Limited and KFin Technologies Limited, the Registrar and Share Transfer Agents of the Company in respect of the Equity Shares and Non-Convertible Debentures of the Company respectively for the period from January 01, 2023 to March 31, 2023.

This is for your information and record.

Thanking You,

Yours faithfully,

For Poonawalla Fincorp Limited
(Formerly, Magma Fincorp Limited)

SHABNU M ZAMAN
Digitally signed by
SHABNUM ZAMAN
Date: 2023.04.10
12:13:00 +05'30'

Shabnum Zaman
Company Secretary
ACS-13918

Poonawalla Fincorp Limited
(Formerly known as Magma Fincorp Limited)

CIN: L51504PN1978PLC209007

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036

T: +91 20 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com

Date : 06th April, 2023

To,
Company Secretary
Poonawalla Fincorp Limited
201 and 202, 2nd Floor,
AP81, Koregaon Park Annex,
Mundwa Road, Near Raga Lawns,
Mundhwa Pune-411036

Dear Sir,

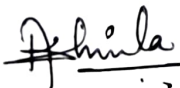
Subject: Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st March 2023, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Thanking You,

Yours faithfully,
For Link Intime India Pvt. Ltd



Sharmila Amin
Associate Vice President- Corporate Registry

KFIN/2019/MFLA/Certificate

Date: 4th April'2023
Hyderabad

To,
POONAWALLA FINCORP LIMITED
(Formerly known as Magma Fincorp Limited)
201 and 202, 2nd Floor,
AP81, Koregaon Park Annex,
Mundhwa,
Pune - 411036
Maharashtra.

Subject: Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 ('Regulations')- in respect of Non-Convertible Debentures("NCDs")- Public issue of the Company

Dear Sir / Madam,

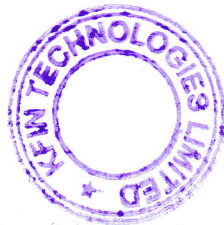
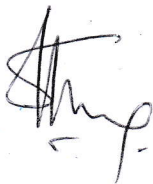
With reference to the above captioned Regulations, we hereby confirm that we have not received certificates of security from the depository participants for dematerialization during the period 01st January' 2023 to 31st March '2023.

Further, we have been certifying the same to the depositories. BSE Limited and National Stock Exchange of India Ltd where the NCDs of the Company are listed, in accordance with Regulations.

We request you to kindly take note of the above

Thanking you,

For Kfin Technologies Limited



Allada Chandrasekhar