GLOBUS SPIRITS LIMITED

Pursuant to Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, details of Voting Results of NCLT convened meeting of shareholders of the Company held on February 20, 2021 are furnished below:

Date of NCLT convened	20th February, 2021
shareholders' meeting	
Total number of shareholders on record date (i.e. 13th February, 2021)	21913*
No. of shareholders present in the mee	l ting either in person or through proxy: N.A.
Promoters and Promoter Group	N.A.
Public	N.A.
No. of Shareholders attended the meet	ing through Video Conferencing : 88 th
Promoters and Promoter Group	7
Public	81*

[&]quot;Includes multiple folios... If As the meeting was held through VC, all the shareholders attended the meeting accordingly.

1 - Approved of Scheme of Amaigamation between Unibev Limited respective shareholders and creditors under section 230 to 232 and stresolution? 1 - Approved of Scheme of Amaigamation between Unibev Limited respective shareholders and creditors under section 230 to 232 and stresolution? No. of Votes No. of No. of Votes No. of				Globi	Globus Spirits Limited	ted			
Mode of Voting No. of Votes Polled No. of Votes No.	Resolution Required : (Special)		1 - Approval of respective share	Scheme of Amalgam reholders and credito	ation between rs under sectio	Unibev Limiter n 230 to 232 ar	s and Globus Spirits L nd other applicable p	imited and their rovisions of the
Mode of Voting % of Votes polled shares % of Votes polled				Companies Act	t, 2013.				
Mode of Voting No. of votes shares	Whether promoter/ pragenda/resolution?	omoter group are inte	erested in the				NO		
No. of No. of votes Shares held Shares held held Shares held Shares held Shares held Shares held Shares held Shares held held Shares held held held held held held held held	Category	Mode of Voting					•••	% of Votes in	
F-Voting			46	No of votes		No. of Votes	No. of Votes	favour on votes	% of Votes against
E-Voting			shares held	polled		- in favour	-Against	polled	on votes palled
E-Voting			17	[2]	[3]={[2]/[1]]*100	[t]	[5]	[6]=[[4]/[2]}*100	[7]={[5]/[2]}*100
Poll Lé093363		E-Voting		16093003	99,9978	16093003	0	100.000	0.0000
the meeting) the meeting) the meeting) Fostal Ballot I copgages E-Voting during the meeting) Fostal Ballot E-voting during the meeting		Pall							
the meeting) postal Ballot Total	Promoter and	(e-voting during	16093363	0	0.0000	0	0	0.0000	0.0000
Postal Ballot	Promoter Group	the meeting)	1						
Total		Postal Ballot		٥	0.0000	0	ō	0.000	0.0000
F-Voting		Total	-	16093003	99.9978	16093003	0	100.000	0.000.0
Poll		E-Voting		233926	63.4226	233926	0	100.0000	0,0000
the meeting) the meeting) Postal Ballot Lotal E-Voting Non (e-voting during during the meeting) Postal Ballot Total Total		Polí							
One control of contro	Public Institutions	(e-voting during	368837	a	0,0000	0		0.0000	0,000
Total 233926 63.4226 233926 0 E-Voting Poli E-Voting during 5038688 40.8419 5038680 8 Intions (e-voting during the meeting) 36 0.0003 36 0 Postal Ballot 0 0.0000 0 0 0 Total 100005 1336724 40.8422 5038716 8		Onetal Bollot		0	00000	0	0	0.0000	0.0000
E-Voting Politics I L2337068 36 40.8419 5038680 8 8 6 9 6 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9		Total	_	233926	63.4226	233926	c	100.0000	0.0000
the meeting to post a serious and serious and serious the meeting) Postal Ballot Total Total Poli 12337068 36 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		E-Voting		5038688	40.8419	5038680	∞.	99.998	0.0002
the meeting) Postal Ballot Total Total		Poli	1						6
utions the meeting) 0 0.0000 0 0 Postal Ballot 5038724 40.8422 5038716 8 Total 10700360 11365645 8	Public Non	(e-voting during	12337068	36	0.0003	36	a	100.000	0.0000
Postal Ballot 0 0.0000 0 0 Total 5038724 40.8422 5038716 8	Institutions	the meeting)							
Total 5038724 40.8422 5038716 8 74.1887 21365645 8		Postal Ballot		0	0.0000	0	0	0.0000	0.0000
10700160 31365645 8		Total		5038724	40.8422	5038716	80	99:9998	0.0002
20/33/200 C13000017 007/200001	Total		28799268	21365653	74.1882	21365645	×	100.000	0.0000



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

PRINCIPAL BENCH, NEW DELHI

(ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020

IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013).

SECTIONS 230 & 232

AND

IN THE MATTER OF SCHEME OF AMALGAMATION.

GNA

IN THE MATTER OF

UNTBEV LIMITED

TRANSFEROR/APPLICANT COMPANY 1

GMA

GEOBUS SPIRITS LIMITED

TRANSFEREE/APPLICANT COMPANY 2

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Rajeev K Goel, Advocate
Chairperson of the meeting of Equity
Shareholders of Globus Sparts Limited
785, Pocket-E, Mayur Vihar Phase-II,
Delhi-110 091

Mobile: 93124 09354 Emall: <u>rajeev391@gmail.com</u>

Date: 24th February, 2021 Place: New Oelhi

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH, NEW DELHI (ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020 IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230 & 232

AND

IN THE MATFER OF SCHEME OF AMALGAMATION

AND

IN THE MATTER OF

UNIBEV EIMITED

TRANSFEROR/APPLICANT COMPANY 1

AND

GLOBUS SPIRITS LIMITED

TRANSFERSE/APPLICANT COMPANY 2

Report of the Chairperson on the Meeting of Equity Shareholders of Globus Spirits Limited (the Transferee Company) held through Video Conferencing.

I, Rajeev K Goel, Advocate, the person appointed by the Hon'ble National Company Law Tribunal Principal Bonch, New Delhi vide its Order dated 17th December, 2020 (date of pronouncement), to act as the Chairperson of the moeting of Equity Shareholders of Globus Spirits Limited (hereinafter referred to as "the Transferee Company/the Company"), summoned by notice served to the Equity Shareholders of the Transferee Company, through E-mail and/or courier, on 18th January, 2021 (date of completion); and by advertisement published in 'Business Standard' newspaper in the English Language (AB India edition) dated 19th January, 2021; and (B) 'Business Standard' newspaper in Hindi language (AB India edition) dated 19th January, 2021; and held on Saturday, 20th February, 2021, at 3:00 P.M. through video conferencing, do hereby report to this Hon'ble Tribunal as follows:



1. That as mentioned above, Notice of the meeting was sent to the Equity Starcholders of Globus Spirits Limited accompanied by the Explanatory Statement [under Sections 230 & 232 of the Companies Act, 2013 and the Companies (Compremises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, If any], the proposed Scheme of Amalgamation along with other documents, through E-mail and/or courier on 18th January, 2021 (date of completion); and by advertisement published in 'Business Standard' newspaper in the English Language (All India edition) dated 19th January, 2021; and (li) 'Business Standard' newspaper in Hindi language (All India edition) dated 19th January, 2021.

The Transferee Company has afready filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on \$1th February, 2021 vide diary no. 0710102105302020.

- 2. That in terms of the provisions of section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013, and the aforesaid Rules, requisite information/instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.
- That Link Intime (India) Private Limited (LIIPL) was appointed to conduct remote e-voting before the meeting as well as during the

meeting, in a secured manner; and to provide the necessary platform for holding the meeting through video conferencing, to handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.

4. That as directed by this Hon'ble Tribunal, the meeting of the Equity Shareholders of Globus Spirits Limited was duly convened and held on Saturday, 20th February, 2021, at 3:00 P.M. through video conferencing. Mr. Abhishek Seth, Advocate and Mr. Vikas Garg, Company Secretary in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were present in the meeting through video conferencing and participated in the proceedings of the meeting. Legal Counsel of the Transferee Company Mr Rajeev Kumar, Advocate and the senior management of the Transferee Company were also present in the meeting.

Executives of ETIPs provided all the necessary support in connection with the convening, holding and conducting of the meeting and evoting. LTPL also handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.

5. That as on 13th February, 2021, the Transfered Company had 21,913 (twenty one thousand nine hundred thirteen) Equity Shareholders holding 2,87,99,268 (Two crose eighty seven lake ninety nine thousand two hundred sixty eight) Equity Shares of ₹10 each, fully paid up and constituting 2,87,99,268 (Two crore eighty seven lake ninety nine thousand two hundred sixty eight) votes.

- That the meeting was attended through video conferencing by 88 (eighty eight) Equity Shareholders holding 1,48,33,079 (One crore forty eight lakh thirty three thousand seventy nine) Equity Shares of ₹10 each, fully paid up and constituting 1,48,33,079 (One crore forty eight lakh thirty three thousand seventy nine) votes, representing \$1.50% of the total value of the Equity Shareholders of the Transferee Company.
- 7. That the Hon'ble Tribunal fixed the quorum for the meeting of Equity Shareholders as minimum 30 persons in number. The Equity Shareholders present in the meeting through video conferencing, duly sotisfied the requirement of quorum fixed by this Hon'ble Tribunal.
- 8. That the Scheme of Amaigamation between Unibev Limited and Globus Spirits Limited, was read out and explained in the meeting by me and the question submitted to the said meeting was whether the Equity Shareholders of the Transferee Company approve, with or without modification(s), the said Scheme of Amaigamation submitted to the meeting and agree thereto.
- . 9. That voting upon the aforesaid question of considering and approving, with or without modification(s), the Scheme of Amalgamation was then conducted through e-voting system.
 - 10. That after voting made through e-voting system in the meeting of the Equity Shareholders of the Transferee Company was concluded and closed, Mr Vikas Gara, Company Secretary, the Scrutinizer of the meeting, shared with me the detail of voting made by the Equity
 Shareholders through remote e-voting process during the prescribed

Ast

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time period before the meeting (without attending the meeting), as provided by EIIR.

11. That the Scrutinizer scrutinized the voting made through e-voting system in the meeting. He prepared a consolidated summary of the voting made through e-voting system in the meeting as well as voting made through remote e-voting process during the prescribed time period before the meeting. Mr Abhishek Seth, Advocate, the Alternate Chairperson of the meeting also participated in the process.

A copy of the Scrutinizer's Report, duly signed by the Scrutinizer, is enclosed herewith and marked as **Annexure: 1.**

- 12. That in terms of the provisions of the Companies Act, 2013, and the Rules made thereunder, the votes cast by the Equity Shareholders of the Transferee Company through e-voting system in the meeting and through remote e-voting process during the prescribed time period before the neeting were clubbed together for the purpose of the final outcome of the voting. Accordingly, the aggregate voting made by the Equity Shareholders (voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was considered for the purpose of this Report.
- 13. That the Equity Shareholders were of the opinion that the Scheme of Amalgamation be approved, adopted and agreed to without any modification. A resolution to this effect was passed by the meeting with everwhelming majority (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting). A copy of the said resolution is enclosed herewith and marked as **Annexure**; 2.

ASS

14. That the result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through semote e-voting process before the meeting) was as follows:

SI.	Particulars	No. of Voters	Value of Votes
1.1	Equity Shareholders present in the meeting through video conferencing	88	1,48,33,079
1.2	Equity Shareholders present in the meeting and voted through e-voting system in the meeting	14	36
1.3	Equity Shareholders present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	49	1,48,32,478
1.4	Equity Shareholders present in the meeting who have abstained from voting	25	565
2.1	Equity Shareholders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	19	65,33,139
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]	82	2,13,65,653
4.1	Invalid Votes	NIL	NIL
5.1	Total Valid Votes	82	2,13,65,653
6.1	Votes Against	6	8
7.1	Votes Against as % of total va9d votes cast	7.32%	0,0002%
8.1	Votes in Favour	76	2,13,65,645
9.1	Votes in Pavour as % of total valid votes cast	92.65%	99,9998%
Resi	ult of Voting The Scheme of Amal with overwhelming Shareholders of the Tri	majority b	y the Equity

15. That the consolidated list of Equity Shareholders of the Company who voted in favour of the said Scheme of Amalgamation (through evoting system in the meeting as well as through remote e-voting process before the meeting) being adopted and carried into effect is enclosed herewith and marked as Annexure: 3.

A5.

 That the consulidated list of Equity Shareholders of the Company who voted against the said Scheme of Amalgamation (through evoting system in the meeting as well as through remote c-voting

process before the meeting) being adopted and carried into effect is

enclosed herowith and marked as Annexure: 4.

That no votes were declared as invalid.

That I wish to place on record my deep appreciation for the valuable

assistance and support provided by the learned Legal Counsel-Mr

Rajcov Kumar, Advocate and other officers of the Transferee Company

in smooth conduct of the meeting and preparation of necessary

paperwork for the same.

19. That the records of the voting made on the Scheme of Amalgamation

(through e-voting system in the meeting as well as through remote e-

voting process before the meeting), duly initialled by the Scrutinizer of

the mooting, and other papers were handed over to the Transfered

Company for safe custody and record.

Rajecv K Goel, Advocate

Chairperson of the meeting of Equity Shareholders of Globus Spirits Limited 785, Pocket-E, Mayur Vihar Phase-II,

Deihi-1,10 091 Mobile: 93124 09354 emaន: <u>rajeev3</u>91@gmail.com

Date: 24th February, 2021

Place: New Dolhi





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Government of National Capital Territory of Delhi

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KARTIKEYA GOEL

; Article 4 Affidavit

APPIDAVIOR SUPPORT OF CHARMAN REPORT

RABBEY KOMAR GOEL

RAJEEV KIJMAR GOEL

(Ten only)



SERVICE OF THE PROPERTY. TO BE ARRESTED BY THE BUILDING

Please write in type bolow bile line.....

This stamp paper is an integral part of the accompanying Affidavit



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH, NEW DELHI (ORIGINAL BURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020 IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013) SECTIONS 230 & 232

AND

IN THE MATTER OF SCHEME OF AMALGAMATION

ANO

IN THE MATTER OF

UNIBEV LIMITED

TRANSFEROR/APPLICANT COMPANY 1

AND

GLOBUS SPIRITS LIMITED

TRANSFEREE/APPLICANT COMPANY 2

Affidavit in support of the Chairperson's Report on the Meeting of Equity Shareholders of Globus Spirits Limited (the Transferee Company) held through Video Conferencing

I, Rajeev Kumar Goel, son of Late Shri Ras Avtar Goel, aged about 55 years, office at 785, Pocket-E, Mayur Vihar Phase-II, New Dolhi-110091, Advocate by occupation, the person appointed by the Horibie National Company Law Tribunal, Principal Bench, New Delhi, to act as the Chairporson of the meeting of Equity Shareholders of Globus Spirits Limited, do hereby solemnly affirm and say on oath as follows:

1. That I have been appointed by the Hon'bie National Company Law Tribunal, Principal Bench, New Delhi, as the Chairperson of the meeting of Equity Shareholders of Globus Spirits Limited for the purpose of considering and, if thought fit, approving, the Scheme of Amalgamation between Uniber Limited and Globus Spirits Limited.

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- 2. That the meeting of Equity Shareholders of Globus Spirits Limited was duly convened and held on Saturday, 20th February, 2021, at 3:00 P.M. through video conferencing. Mr Abhishek Seth, Advocate and Mr Vikas Gora, Company Secretary in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.
- That the result of the above-mentioned meeting is reported in the accompanied Report, which was drafted on my instructions.
- 4. That I say that the contents of the accompanied Report of the Chalipperson are true and correct to my knowledge and the same are not being repeated here for the sake of brevity and I say that no part of it is false and nothing material has been concealed there from.

Verification

Verified at New Delhi on this — day of Fabruary, 2021 that the contents of Para 1 to 4 of the above Affidavit are based on perusal of records; which all I believe to be true and that no part of it is false and nothing material has been concealed in this affidavit.

DEPONENT

WILLIAM DO DATE OF THE PARTY OF

ATTESTED

(A'T'OU-SIC)

NOTARY PUBLIC

2 4 FEB 2021

833, 9th Floor, West End Mall, Janakpurt, New Delln: 110時8 1811-45日8 7592-1193126 09110 98103 11198 巨河 gera consultantiogmal com . @ www.covikasgera.com

Report of Scrutifizer

To, Mr. Rajeav K Goel, Advocate Chairperson of the meeting of Equity Shareholders of Globus Spirits Limited (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the menting of Equity Shareholders of Globus Spirits Limited as well as through remote e-voting process before the mesting.

Respected Sir,

I, Vikas Gera, Company Secretary, appointed by the Honible National Company Law Tribunal, Principal Bench, New Deshi vide its Order dated 17th Occember, 2020 (date of pronounced) to act as the Scrutinizer for the meeting of Equity Shareholders of Globus Spirits Limited (hereinafter referred to as "the Transferee Company/Applicant Company 2") held on Saturday, 20th February, 2021, at 3:00 P.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation between United and Globus Spirits Limited (the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

That as directed by this Hon'ble Tribunal, the meeting of the Equity Shareholders of Globus Spirits Limited was duly convened and help on Saturday. 20th February, 2021, at 3:00 P.M. through video conferencing. Mr. Rajpev K Goel, Advocate, chaired the meeting. Mr. Abhishek Seth, Advocate, the Alternate Chairperson; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Mr. Rajeev Kumar, Advocate the legal counsel of the applicant company and the senior management personnel of the Applicant Company were also present in the meeting.

2. That Link Intimo India Private Limited, a SEBI registered Registrar and Transfer Agent (Link Intime) was appointed to conduct remote evoling before the meeting as well as during the meeting, in a secured manner; and to provide the necessary platform for holding the meeting through video conferencing, to handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.

Executives of Link Intime provided all the necessary support in connection with the convening, holding and conducting of the meeting and e-voting, Link Intime handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.

- 3. Voting upon the Scheme of Amaigamation was conducted through envoting system in the meeting of Equity Shareholders of Globus Spirits Limited (the Transferee Company) held through video conferencing.
- 4. On conclusion of the voting, complete detail of the e-voting made by the Equity Shareholders of the Company in the meeting was provided to me by Link Intime.
- The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting there at through e-voting system. Remote e-voting period commenced on 17th February, 2021 (9:00 A.M.) and ended on 19th February, 2021 (5:00 P.M.). Complete details of the remote e-voting made by the Equity Shareholders of , the Company was provided to me by the Link indime.
- 8. No yore was found to be invalid.



7. The result of the voting upon the Scheme of Amalgamation (by way of voting through c-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

Si. No.	Particulors	No. of Voters	No of Shares
1.1	Equity Shareholders present in the meeting through videa conferencing	88	1,48,33,079
1.2	Equity Shareholders present in the meeting and voted through a-voting system in the meeting	1.4	36
2.3	Equity Shareholders present in the meeting who have already voted through rejoots e-voting process during the prescribed time period before the meeting	49	1,48,32,478 \
1.6	Equity Shareholders present in the meeting who have abstained from voting	- 25	\$65
\$ 12.00 10.00 10.0	Equity Spareholders who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	19	65,33,139
3.4	Total Votes Cast in the meeting and through remate e-voting process before the meeting which were considered for the purpose of this Report	62	2,13,65,653
4,2	Invalid Votes	WZL	WIL
5.1	Total Valid Vetes	82	2,13,65,653
5.1	Votes Against	6	\$
7.1	Votes Against as % of total valid	ί 1	0.0002%
8.1	Votes in Favour	76	2,13,65,645
9.1	Votes in Fayour as % of total valid volus cast	92.68%	99,9998%

8. List of Equity Shareholders of the Company Who voted "FOR" is enclosed herewith

- 9. List of Equity Shareholders of the Company who voted "AGAINST" is enclosed herewith.
- 10. The records of the voting made on the Scheme of Amaigamation (through re-voting system in the meeting as well as through remote e-voting process before the meeting) and all other relevant records are enclosed herewith for doing peodful in the matter.

Thanking you

Yours Sincerely

Vikas Gara

Company Sacretary

FCS: 3248 COP: 4500

Scrutimizer for the meeting of Equity Shareholders

of Globus Spirits Limited

Dated: 23.02.2021 Piace: New Delhi

UDIN: F0052488003337632

Consolidated List of Equity Shareholders of Globus Spirits Limited who voted in favour of the Scheme of Amalgamation (through evoting system in the meeting as well as through remote e-voting process before the meeting)

Gi,	Name of Equity Shareholders	No. of Shares held	No. of Vales
િ.	TO THE PROPERTY OF THE AND THE AND	1	· · · · · · · · · · · · · · · · · · ·
3,	NARENDER SINGH CHAUHAN	10	10
2	MAANSI SAHNI	15	10 15
3	SUMPREET S SANNI	1	1
4	RAJU	192960	192960
5	ANOGR BISHNOT	190	190
61.	BIMAL KUMAR AGARWAL	19	19
7	INDER KUMAR JAIN	4	
3	LANE KUMAR JAIN	<u> </u>	2
3	LOKESH GUPTA	<u></u>	5
10	HARMOHAN SINGH SAWHNEY	S	
11	BAYANT KAUR SAMNI	5	
1.2	: JAIPRAKASH NARAIN		<u> </u>
13	SURENDRA KUMAR JAIN		<u> </u>
1,4	SHASHIJAIN	<u></u>	1
15	ASHOK KUMAR JAIRI	}	
16	RAM CHANDRA SINGH	1.0	10
1.7	———····	<u>.</u>	i
31	ASHOK KUMAR GUPTA		<u>.</u>
19	PRAYEEN KUMAR	i	<u> </u>
20	PRABHAWATI SINGH	2	<u></u>
21	VISHNU DUTT SHARMA		
22	PUNAM SHARMA	<u> </u>	
23	MASSACHUSETTS INSTITUTE OF	223000	223000
FA	TECHNOLOGY		
74	238 PLAN ASSOCIATES LLC -	10000	
-25		926	92:
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	EQUITY AUND		
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<u>. 4</u> .5 32	· · · · · · · · · · · · · · · · · · ·	2	
23	RAMESH CHANDER KHURANA	i	
34		1	. [
- 50 20	NARESH GUPTA	2	
	RAJNI GUPTA		



) i	<u> </u>
37	SHEETAL KHURANA	146	146
·	YASH PAL CHOPRA	1	3
39	OM PARKASIS	3 :	
40_	MADHU SINGHAL		1 j
:91	DEV KUMAR AGGARWAL	1	<u>-</u>
42	ANJANA		
43	MANJU GUPTA		
44	MARESH GUPTA	<u>-</u>	
45	RASU	1:	1 i
46	SHEKHAR SWARUP	27000	27000
47	GLOBUS INFOSYS PVT. LTD.	88854 (88854
48	AJAY KUMAR SWARU?	236741	236741
49	RAM BAGH FACILITY SERVICES LLP	52000	<u>52000</u>
50	RAM CHANDRA SINGH	2 ;	2.
51	SUBRAMANYA RAVINDRA	5	
52	MADAN LAL WADHWA	1	
53	VISHNU DUTT SHAVMA	1	1
단수	MONIKA JAIN	<u></u>	1
55.	ASAY JAIN	<u> </u>	1
58	RAJESH JAIN	1	
57	NECTU JAIN	. 1.	1
58	RAJU	5	6
59	PARMOD KUMAR JAIN	<u> </u>	1
60	TEMPLETON STRATEGIC EMERGING	5038168	5038468
}	MARKETS FUND IV LDC		
63	(PUNAM SHARMA	1	1.
62	SUNIL KAUSHIK	50	50
63	JASMEET SINCH	.2.	2
64	DASMEET SINGH	2	2
65	ANKUR CHANDA	1	2
55	PRITAM KUMAR DANG		2_1
67	CHARANJIT KAUR DANG	1	<u> </u>
68	SANTOSH SHUTANI	.2	2.
69	MANMOHAN SINGH DANG	2	2
70	MAHENDER PAL BHUTANI	1	1
71	CHAMDER SHEKHAR	E E	5
72	I SUSHIL ARORA	9	93
7,3	SUBHIR BHUTANI	1.	1
74	SURESH BHUTAN!	1.	1
75	CHARAMIT KAUR DANG	2	2
76	SUDHIR ÁRORA	5	5
	Yotal	21365645	21368645
900	The second secon		



Consolidated List of Equity Shareholders of Globus Spirits Limitedwho voted against the Scheme of Amalgamation (through evoting system in the meeting as well as through remote e-voting process before the meeting)

SI. No.	Name of Equity Sharsholders	No. of Shares held	No. of Votes
1.	KRISHAN LAL CHADHA	1	
2,	CHETAN CHADHA	<u>i</u> <u>i</u>	
3,	SUNTTA CHAOHA	1	·····
4,	HEMANSHU CHADHA	2	
(5.	JYOTE CHADHA	<u> </u>	
ő.	KAVITA KOHLI		<u> </u>
	ĵoŝa!	\$	<u> </u>



Annexure: 2

Extracts of the minutes of Equity Shareholders' meeting of Globus Spirits Limited held on Saturday, 20th February, 2021, at 3:00 P.M. through video conferencing under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi

Approval of the Scheme of Amalgamation and other connected matters:

"RESOLVED THAT pursuant to the provisions of Sections 230-232 and other applicable provisions of the Companies Act, 2033, the rules, circulars and notifications made thereunder (including any statutory modification or reenactment thereof) as may be applicable, the provisions of Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, as amended from time to time, issued by the Securities and Exchange Board of India, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the observation letters dated October 1, 2020 and October 1, 2020 issued by 8SE Limited and the National Stock Exchange of India Limited, respectively and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to the approval of Hon'ble National Company Eaw Tribunal, Principal Bench at New Delhi ("Tribunal" or "NCLT") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), approval of the Shareholders of the Company be and is hereby accorded to the Scheme of Amalgamation between Unibev Limited and Globus Spirits Limited and their respective Shareholders and Creditors ('Scheme").

"RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required and/or imposed by the NCLT while sanctioning the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

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Annexure: 3

Consolidated List of Equity Shareholders of Globus Spirits Limited who voted in favour of the Scheme of Amalgamation (through evoting system in the meeting as well as through remote e-voting process before the meeting)

SI.	Name of Equity Shareholders	No. of Shares held	No. of Votes
No.	NARENDER SINGH CHAUMAN	1	i
2	MAANSI SAHNI	10 1	10
	SUMPREET S SAHNI	15	15 أ
·	RAJU	1	3
4	· · · · · · · · · · · · · · · · ·	192960	192960
5	: ANOOP BISHNOI : BIMAL KUMAR AGARWAL	190	190
<u> 5</u>	INDER KUMAR JAIN	19	19
<u>: 7</u>	ANIL KUMAR JAIN	4	4 !
8.		1	1
9	LOKESH GUPTA HARMOHAN SINGH SAWHNEY	5	5
10		· · · · · · · · · · · · · · · · · · ·	5
13	BAYANT KAUR SAIINI	1	1
12	JAIPRAKASH NARAIN	1	1
1.3	SURENDRA KUMAR JAIN	1	1
1.4	SHASHI JAIN	1	1
15	ASHOK KUMAR JAIN	10	10
- 46	RAM CHANDRA SINGH	- 1	1
i 17	URMILA JAIN	1	1
18	ASHOK KUMAR GUPTA	1	1
19.	PRAVEEN KUMAR	8	8
2.0_	PRABHAWATI SINGH		1.
<u> 2).</u>	VISHNU DUTT SHARMA	· · · · · · · · · · · · · · · · · · ·	1
2.2	PUNAM SHARMA	223000	223000
23	MASSACHUSETTS INSTITUTE OF	. 225000	
	TECHNOLOGY	10000	10000
24	238 PLAN ASSOCIATES U.C.	926	(
25	AMERICAN CENTURY ETF TRUST - AVANTES EMERGING MARKETS	. 320	
!			
1-00	EQUITY FUND	1687513	1687513
26		721935	
2/		450000	· · · · · · · · · · · · · · · · · · ·
28	: LIMITED	130000	1
		11209140	11209340
29		1426860	
30			÷
31			2.}
: 3Z		<u> </u>	1
1. 33			· · · · · · · · · · · · · · · · · · ·
34			
3.9		1	!
$\frac{36}{2}$			1
$\frac{37}{37}$	SHEETAL KHURANA	146	
38			1
39		···- ···	i
40	·	 	1
<u>:_</u> 4			1
- 3	<u>2 . ANBANA</u>		· · · · · · · · · · · · · · · · · · ·

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43	MANJU GUPTA	<u> </u>	1
44	NARESH GUPTA	1	
45	RAJU	1 .	1 !
46	SHEKHAR SWARUP	27000	27000
47	GLOBUS INFOSYS PVT. LTD.	88854	88854
48	AJAY KUMAR SWARUP	236741	236741
49	RAM BAGH FACILITY SERVICES U.P.	52000	52000
50	RAM CHANDRA SINGII	2	2
51	SUBRAMANYA RAVINORA	5	S
52	MADAN LAL WADHWA	1	1
53	VISHNU DUYT SHARMA	1	1
54	MONIKA JAIN	<u>1</u>	1
. 55	AJAY JAIN	1	1
56	RAJESH JAIN	1	1
57	NEETU JAIN	. 1	1
58	RAJU	6	6
59	PARMOD KUMAR JAIN	1 ½	1
60	TEMPLETON STRATEGIC EMERGING	5038168	\$038168
	MARKETS FUND (V LDC		
61	PUNAM SHARMA		1
62	SUN (I. KAUSHIK	50 }	50
63	JASMEET SINGH	2	2
64	JASMEET SINGH	2	2
65	ANKUR CHANDA	<u>1 ļ</u> .	<u>1</u>
66	PRITAM KUMAR DANG	2)	
67	CHARANJIT KAUR DANG		
. 68	SANTOSH BRUTANI		2
69	MANMOHAN SINGH DANG	2 }	2.
70	MAHENDER PAL BRUTANI	1	1
71	CHANDER SHEKHAR	5	5
72	SUSHIL ARORA	. 9	9.
73	SUBHIR BHUTANI	1	
7.1	SURESH BUUTANI	1	1
j 75	: CHARANJIT KAUR DANG		i
78	SUDHIR ARORA	5	5
	Total	21365645	21365645

Annexure: 4

Consolidated List of Equity Shareholders of Globus Spirits Limited who voted against the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

SI.	Name of Equity Shareholders	No. of Shares held	No. of Votes
1.	KRISHAN LAL CHADHA	1	1.
2.	CHETAN CHAOHA	1	1
. 3.	SUNUIA CHADHA	<u> </u>	1
4.	HIMANSHU CHADHA		2
5.	JYOTI CHADHA	2.	2
6.	KAVITA KOHLI	1 ?	1
Ü	Total	8	8



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

PRINCIPAL BENCH, NEW DELHI

(ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020

IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230 & 232

AND

IN THE MATTER OF SCHEME OF AMALGAMATION

AND

IN THE MATTER OF

DATBEV LIMITED

TRANSFEROR/APPLICANT COMPANY 1

AND

GLOBUS SPIRITS LIMITED.

TRANSFEREE/APPLICANT COMPANY 2

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3,	Annexure 2: Copy of the Resolution adopted unanimously by the Un-secured Creditors of Globus Spirits Limited	20	20
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Rajeév K Goel, Advocate
Cheirperson of the meeting of Un-secured
Creditors of Globus Spirits Limited
785, Pocket-£, Mayur Vihar Phase-II,
Delhi-110 091

Mobile: 93124 09354 Email: @jegv391@gatail,rom

Date: 24th February, 2021

Place: New Delhi

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH, NEW DELHI

(ORIGINAL JURISSICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020 IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013) SECTIONS 230 & 232

AND

IN THE MAYTER OF SCHEME OF AMALGAMATION

AND

IN THE MATTER OF

UNIBEV LIMITED

TRANSFEROR/APPLICANT COMPANY 1

GNA

GLOBUS SPIRITS LIMITED

TRANSFEREE/APPLICANT COMPANY 2

Report of the Chairperson on the Meeting of Un-secured Creditors of Globus Spirits Limited (the Transferee Company) held through Video Conferencing.

I, Rajeev K Goel, Advocate, the person appointed by the Hor'ble National Company Law Tribunal Principal Bench, New Dolhi vide its Order dated 17th December, 2020 (date of pronouncement), to act as the Chairperson of the meeting of Unrequired Creditors of Globus Spirits Limited (hereinafter referred to as "the Transferee Company/the Company"), summoned by notice served to the Unrecured Creditors of the Transferee Company, through Ermali and/or courier, on 18th January, 2021 (date of completion); and by extretisement published in 'Business Standard' newspaper in the English Language (All India edition) dated 19th January, 2021; and (ii) 'Business Standard' newspaper in Hindi language (All India edition) dated 19th January, 2021; and held on Saturday, 20th February, 2021, at 11:30 A.M. through video conferencing, do hereby report to this Hon'ble Tribunal as follows:



1. That as mentioned above, Notice of the meeting was sent to the Unsecured Creditors of Globus Spirits Eimited accompanied by the Explanatory Statement (under Sections 230 & 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any], the proposed Scheme of Amalgamation along with other documents, through E-mail and/or courier on 18th January, 2021 (date of completion); and by advertisement published in 'Business Standard' newspaper in the English Language (All India edition) dated 19th January, 2021; and (ii) 'Business Standard' newspaper in Hindi language (All India edition) dated 19th January, 2021.

The Transferee Company has already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on 11^{cc} February, 2021 vide diary no. 0710102105302020.

- 2. That in terms of the provisions of section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013, and the aforesaid Rules, requisite information/Instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.
- That Link Intime (India) Private Limited (LIIPL) was appointed to conduct remote e-voting before the meeting as well as during the

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meeting, in a secured manner; and to provide the necessary platform for holding the meeting through video conferencing, to handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.

4. That as directed by this Hon'ble Tribunal, the meeting of the Unsecured Creditors of Globus Spirits Limited was duly convened and held on Saturday, 20th February, 2021, at 11:30 A.M. through video conferencing. Mr Abhishek Seth, Advocate and Mr Vikas Garg, Company Secretary in practice, who were appointed by the Bon'ble lightnal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were present in the meeting through video conferencing and participated in the proceedings of the meeting. Legal Counsel of the Transferoe Company-Mr Rajeev Kumar, Advocate and the senior management of the Transferee Company were also present in the meeting.

Executives of LITPL provided all the necessary support in connection with the convening, holding and conducting of the meeting and evoting. LITPL also handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.

5. That as per the fist filed with the Hon'ble Tribunal, the Transferee Company had 887 (eight hundred and seventy seven) Un-secured Creditors having an amount of ₹108,85,43,162 (Rupees one hundred eight crores eighty five takh forty three thousand one hundred and sixty two) constituting 108,85,43,162 (One hundred eight crores eighty five takh forty three thousand one hundred and sixty two) yotes.

AR

- 6. That the meeting was attended through video conferencing by 54 (fifty four). Un-secured Creditors having an amount of ₹22,89,19,481. (Rupees twenty two crore eighty nine lakk nineteen thousand four hundred eighty one) constituting 22,89,19,481. (Twenty two crore eighty nine takk nineteen thousand four hundred eighty one) votes, representing 31,03% of the total value of the Un-secured Creditors of the Transferce Company.
- 7. That the Hon'ble Tribunal fixed the quorum for the meeting of Unsecured Creditors as minimum 20 in number. The Unsecured Creditors present in the meeting through video conferencing, duly satisfied the requirement of quorum fixed by this Hon'ble Tribunal.
- 8. That the Scheme of Amaigamation of Unibev Limited with Globus Spirits Limited, was read out and explained in the meeting by me and the question submitted to the said meeting was whether the Unsecured Creditors of the Transferee Company approve, with or without modification(s), the said Scheme of Amaigamation submitted to the meeting and agree thereto.
- 9. That voting upon the aforesald question of considering and approving, with or without modification(s), the Scheme of Amalgamation was then conducted through e-voting system.
- 10. That after voting made through e-voting system in the meeting of the Un-secured Creditors of the Transferee Company was concluded and closed. Mr Vikas Gera, Company Secretary, the Scrubinizer of the meeting, shared with me the detail of voting made by the Un-secured Creditors through remote e-voting process during the prescribed time.



period before the meeting (without attending the meeting), as provided by LIIPL.

11. That the Scrutinizer scrutinized the voting made through e-voting system in the meeting. He prepared a consolidated summary of the voting made through e-voting system in the meeting as well as voting made through remote e-voting process during the prescribed time period before the meeting. Mr. Abhlshek Seth, Advocate, the Alternate Chairperson of the meeting also participated in the process.

A copy of the Scrutinizer's Report, duty signed by the Scrutinizer, is enclosed herewith and marked as **Annexure**: 1.

- 12. That in terms of the provisions of the Companies Act, 2013, and the Rules made thereunder, the votes cast by the Un-secured Creditors of the Transferee Company through e-voting system in the meeting and through remote e-voting process during the prescribed time period before the meeting were clubbed together for the purpose of the final outcome of the voting. Accordingly, the aggregate voting made by the Un-secured Creditors (voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was considered for the purpose of this Report.
- 13. That the Un-secured Creditors were of the opinion that the Scheme of Amalgamation be approved, adopted and agreed to without any modification. A resolution to this effect was passed by the meeting unanimously (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting). A copy of the said resolution is enclosed herewith and marked as

Annexure: 2.



14. That the result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was as follows:

SL.	Particulars	No. of Voters	Value of Votes
No.	Un-secured Creditors present in the	54	22,89,19,481
1.1	meeting through video conferencing		,,
1.2	Un-secured Creditors present in the	NH	NB
	meeting and voted through e-voting		}
i	system in the meeting		
1.3	Un-secured Creditors present in the	54	22,89,19,481
	meeting who have already voted		
	through remote e-voting process		
	during the prescribed time period		1
	before the meeting		<u> </u>
1.4	Un-secured Creditors present in the	Nil	į Nil
	meeting who have abstained from		
į	. งอะเทฤ		<u>!</u>
2.1	Un-secured Creditors who did not	85 -	55,41,48,407
	attend the meeting but cast their		İ
	Votes through remote e-voting		
	process during the prescribed time		ļ
	period before the meeting		<u> </u>
3.1	Total Votes Cast in the meeting	139	78,30,67,888
	and through remote e-voting	I	
	process before the meeting		
	which were considered for the		1
	purpose of this Report		
	[1.2+1.3+2.1]	<u>:</u>	
4.1	Invalid Votes	1	1
5.1	Total Valid Votes	138	78,30,67,887
6,1	Votes Against	Nil	Ni
			:
7.1	Votes Against as % of total valid	Nil	1 100
	votes cast	475	78,30,67,887
8.1	Votes in Favour	138	70,30,67,867
9.1	Votes in Favour as % of total valid	100%	100%
	votes cast		<u> </u>
Resu	It of Voting The Scheme of Ama	gamation	was approved
	unanimously by the U	n-secured	Creditors of the
	Transferee Company		

15. That the consolidated list of Un-secured Creditors of the Company who voted in favour of the said Scheme of Amaigamation (through evoting system in the meeting as well as through remote e-voting process before the meeting) being adopted and carried into effect is enclosed herewith and marked as Annexure: 3.

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16. That the list of votes which were declared as invalid is enclosed

herewith and marked as Annexure: 4.

17. That I wish to place on record my deep appreciation for the valuable

assistance and support provided by the learned Legal Counsel-Mr

Rajeev Kurnar, Advocate and other officers of the Transferee Company

in smooth conduct of the meeting and preparation of necessary

paperwork for the same.

18. That the records of the voting made on the Scheme of Amalgamation

(through e-voting system in the meeting as well as through remote e-

voting process before the meeting), duly initiated by the Scrutinizer of

the meeting, and other papers were handed over to the Transferee

Company for safe dustody and record.

Rajeev K Goel, Advocate

Chairperson of the meeting of Un-secured
Creditors of Globus Spirits Limited

785, Pocket-E, Mayur Vihar Phase-II, Deihi-110 091

Date: 24sh February, 2021

Place: New Delbi-





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Government of National Capital Territory of Delhi

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(2em)

: RAJBOV KUMAR GOĐU

: MOT APPLICABLE

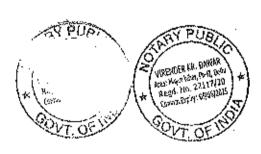
; RABEEV KUMAR GOEL

(Tenionly)



This stamp paper is an integral part of the accompanying Affidavit







BEFORE THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH, NEW DELHI (ORIGINAL BURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020

IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230 & 232

AND :

IN THE MATTER OF SCHEME OF AMALGAMATION

AND

IN THE MATTER OF

UN(BEV LIMITED

TRANSFEROR/APPLICANT COMPANY 1

ΔND

GLOBUS SPIRITS LIMITED

TRANSFEREE/APPLICANT COMPANY ?

Affidavit in support of the Chairperson's Report on the Meeting of Unsecured Creditors of Globus Spirits Limited (the Transferee Company) held through Video Conferencing

- I, Rajeev Kumar Goel, son of Late Shri Ras Avtar Goel, aged about 55 years, office at 785, Pocket-E, Mayur Vihar Phase-II, New Delhi-11009t, Advocate by occupation, the person appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, to act as the Chairperson of the meeting of Un-secured Creditors of Globus Spirits Limited, do hereby solembly affirm and say on oath as follows:
 - 1. That I have been appointed by the Horibie National Company Law Tribunal, Principal Bench, New Delhi, as the Chairperson of the meeting of Un-secured Creditors of Globus Spirits Limited for the purpose of considering and, if thought fit, approving, the Scheme of Amalgamation between Unibov Limited and Globus Spirits Limited







- That the meeting of Un-secured Creditors of Globus Splrits Limited was duly convened and held on Saturday, 20th February, 2021, at 11:30 A.M. Through video conferencing. Mr Abhishek Seth, Advocate and Mr Vikas Gera, Company Secretary in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.
- That the result of the above-mentioned meeting is reported in the accompanied Report, which was drafted on my instructions.
- That I say that the contents of the accompanied Report of the 4. Chairperson are true and correct to my knowledge and the same are not being repeated here for the sake of brevity and I say that no part of it is false and nothing material has been concealed there from.

Verification

24 FEB 7878 Verified at New Delhi on this — day of February, 2021 that the contents of Para I to 4 of the above Affidavit are based on perusal of records; which all I believe to be true and that no part of it is false and nothing material has been concealed in this affidavit.



2 4 FEB 2029

BES: PIT Hour, West End Mail, Canakpurt, New Dolbi -3 19058 TUT 1: 4550 7577 (243174:09110, 98103 11398 (25 gazz ponsokantingmail com (® www.csykasyera.com

Report of Scrutislizer

To, Mr. Rajeev K Goel, Advocate Chairperson of the meeting of Un-secured Creditors of Globus Spirits Limited (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the meeting of Un-secured Creditors of Globus Spirits Limited as well as through remote e-voting process before the meeting.

Respected Sir,

I, Vikas Gera, Company Secretary, appointed by the Honble National Company Law Tribunal, Principal Beach, New Delni vicio its Order dated 17th December, 2020 (date of pronouncement) to act as the Scrutinizer for the meeting of Un-secured Creditors of Globus Spirits Limited (hereinafter referred to as "the Transferee Company/Applicant Company 2") held on Saturday, 20th February, 2021, at 11:30 A.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation between Unibev Limited and Globus Spirits Limited(the Scheme of Amalgamation/the Scheme) and other connected matter, if any, submit my report as under:

secured Creditors of Globus Spirits Eimited was duly convened and held on Saturday, 20th February, 2021, at 11:30 A.M. through video conferencing. Mr. Rejeav K Goel, Advocate, chaired the meeting. Mr. Abhishek Seth, Advocate, the Alternate Chairperson; and the undersigned being the Scrutinizer of the meeting, attended the meeting through video conferencing. Mr. Rajaev Kumar, Advocate the legal counsel of the applicant company and the senior management personnel of die Applicant Company were also present in the meeting.

2. That Link Intime India Private Limited, a SEBI registered Registrer and Transfer Agent (Link Intime) was appointed to conduct remote evoting before the meeting as well as during the meeting, in a secured transfer; and to provide the necessary platform for holding the meeting through video conferencing, to handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.

Executives of Link Intime provided all the necessary support in connection with the convening, holding and conducting of the meeting and e-voting. Link Intime handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.

- 3. Veting upon the Scheme of Amalgamation was conducted through e-voting system in the meeting of Un-secured Creditors of Ciobus Spirits Limited (the Transferee Company) held through video conferencing.
- A. On condusion of the voting, complete detail of the e-voting made by the Un-secured Creditors of the Company in the meeting was provided to me by Link Intime.
- 5. The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting there at through e-voting system. Remote o-voting period commenced on 17th february, 2021 (9:00 A.M.) and ended on 19th Pebruary, 2021 (5:00 P.M.). Complete details of the remote e-voting made by the Un-secured Creditors of the Company was provided to me by the Un-secured Creditors of



- One vote was found to be invalid.
- 7. The result of the voting upon the Scheme of Amalgamation (by way of voting through a voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

91. j	Particulars	No. of Voters	Value of Votos
140. 1.1	Un-secured Creditors present in the	54	22,89,19,481
1,2	meeting through video conferencing Un-secured Creditors present in the meeting and voted through e-voting system in the meeting	No	NB
1.3	Un-secured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	54 !	22,89,19,481
1.4	Un-secured Creditors present in the meeting who have abstained from voting	NII	NII
Z.\$	Un-secured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	85	·.
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1.2+1.3+2.1]		78,30,67,888
4, 4	Invalid Votes	3	1
5.2	Total Valid Votes	138	78,30,67,687
6.1	Votes Against	P43() /
7.1	Votes Against as % of total valid	144	<u> </u>
8.1	Votes in Favour	138	76,30,57,887



•	· · ·	, · · ···; · · ·	
		3 0.000 t	1009n
9.1 Votes in Favour as % of	70888 VB89 - 1	700.25 (W. 1. 4 . 1 . 1
33.7 ± 3.00062 MT LUMBER OF No. 21.	46.544	i	à .
		:	
i vates cast			
· · · · · · · · · · · · · · · · · · ·			

- 8. List of Un-secured Creditors of the Company who voted "FOR" is enclosed herewith.
- No Gn-secured Creditors of the Company voted "AGAINST" the resolution.
- 10. The records of the voting made on theScheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting) and all other relevant records as provided by Link Intime are enclosed herewith for doing the needful in the matter.

Thanking you

Yours Stacerely

Vikas Sera

Company Secretary .

FCS: 5248 COP: 4500

Scratinizer for the meeting of Un-secured Creditors

of Globus Spirits Limited

Dates: 23.02.7021 Piace:New Della

UDIN: F005248B603337049

Consolidated List of Un-secured Creditors of Globus Spirits Limited who voted in favour of the Scheme of Amalgamation (through evoting system in the meeting as well as through remote e-voting process before the meeting)

Ci,	Name of Un-secured Creditors	Amount	Mo. of
₩0.		₹	Votes
	AA PACKAGING PVT LID	<u>51.7870 j</u>	517870
	AADITYA FINECHEM PVT.LTO.	23006989	<u> 23006989</u>
	AND INDIA LIMITED	906240	906240}
3	ADCHEM INDUSTRIES	109441	109441
<u>4</u>	ADVANCE IRON & STEEL CO	301794	301794
<u>Ş</u>	AGGARWAL TRADING CO.	1989564	1,989564
(5 . 17	AGRIVE EXPORT & IMPORT-GRAIN	8193593	8193593
		144891	144591
<u>8</u>	AKHIL STEEL ALFA LAVAL (INDIA) PRIVATE	117000	11,7800
	LIMITED		1197220
20	LAMBICA CONSTRUCTION CO	1197220	1249660
1 T	ANAND TRADING CO.	1249660	
12	ANDANI UDYOG	234501	224501
13	AQUA CHEM SOLUTION	<u>528331</u>	528331
1.4	ASHUTOSH AGRO	35374839	35374839 85138228
15	B N AGRO	85138278	
15	BALA JI TRADERS	12164732	12164732
17	BASANT ELECTRIC ENTERPRISES	2341279	2341279
t:. 18	BABURATAS ENGINEERS	243800	243300
is	BEARING AXIS	1452072	1452077
 20	BIHAR TRADING	1848654	1848664
— <u>≥</u> 9. 21	SISWARUP DEY	3178296	3178296
22	I C. B. COMPANY	6173941	63,7394
23	CHEMTECH INDUSTRIES	1422021	1422021
-24	DECOWEL FABRICATION	12444499	12444499
· ·	DILIP IMPEX PRIVATE LIMITED	3492366	3492368
25	DNS INC.	9322062.	9322062
27	EKS PILTER TECHNIK (INDIA) PVT.	7,01528	101536
28	EVEREADY POWER SYSTEMS (P)	4983698	4083688
2.0	(10.		
29	EXCEL ENGINEERS AND	6855329	
ļ	CONSULTANTS	4703047	4703047
30	G G TRADERS	3293443	3293443
31	I G.K TRADERS	583728	583728
32	GANESH TRADERS	3125121	312512
33	HANU TRADERS)	6455849
34	HART OM TRADERS	6455849 (ri1 2.555,22



35 HI-TECH ENGINEERING WORKS	651075	651079
36 INDRANIL MALLICK	3662454	3662454
37 INDUSTRIAL SUPPLIER	361795	361795
38 ION EXCHANGE (INDIA) LIMITED	290485	290485
30 3 P ENTERPRISES	2898777	2898777
40 J.M.M.K. TRADING CO.	1680768	1680788
AL JAGDAMBA TRADERS	447719	447719
42 JAGESWAR MAL & SONS	1014542	1014542
23 IAI HANUMAN TRADING	1058176	1058176
44 DALANDHAR TRADERS	1202316	1202315
45 JEST TRADERS	5042417	5042417
46 JRM FOODS PVT, LTD	32018056	32018056
47 KESHAV GENERATORS PVT LTD	987200	967200
48 KESSELS ENGINEERING WORKS PVI	2172524	2172524
LTO	<u> </u>	
49 KRISHNA RICE PROCESSORS PVT	3774174	3774174
LTD	<u>.</u>	
SO LAXMI RICE MILLS	522084	622084
51 MA AMBEY TRADERS-GORAKPUR	1638171	1638171
52 MA TARA TRADERS-BURDWAN	583967	583967
53 MAA JAGDAMBA ENTERPRISES	1417141 -	1417141
54 MAA SANTOSHI STORES	638496	638496
55 MAHESH TRADING CO. GLASS	4243602	4243602
aomus	: 	
55 MANISH ENTERPRISES CAP	852344	857344
57 MILON REI	238410	238410
58 MONDIRA KRISHI BHANDER	1364839	1364839
59 NATUREGEN TECHNOLOGIES PVI	26701497	26701497
00		 കേഷതത്തെന്
60 NESTLER PROTEC (INDIA) LIMITED	1437310	1437310
61 NIKUMO INDUSTRIES	110961	11 <u>0951</u> 95585645
62 NISCHINT TRADERS PVI LTD	95585645	
63 NISHAMT TRAVELS	155631	155631 960690
64 NIVEDITA RICE MILL	960690	2790313
65 OM TRADING CO.	2790313!	102268
66 PC/ PEST CONTROL PREVATE	102268	102203
LIMITED	 ಕಟ್ಟಿಕೆಕಾಗರ	1518743
67 POROBABA TRADERS	1518743 265966	265986
68 PREM SHANKAR SINGH	1761172	1761172
69 R S D OVERSEAS	420031 :	420031
70 RADIEV SNTERPRISE	298084	7200 <u>01</u> 298084
71 RAKESH JAISWAL	1141588	3141588
72 RAVI ENTERPRISES	561269	561269
73 ROBIT SALES CORPORATION	342230	342230
74 RUPESH KUMAR	941792	941792
75 SIR MARKETINGS	2002772	



	A M SAMO COUNTY OF CO.	865042	866042
75	S.S. INDUSTRIES	33199630 \	33199630
77.	SACHIN FOODS PVT LTD	6095048	6096048
78	SAI TRADERS	12492468	12492468
L. 79. j	SAKSHI POLYMERS	1152804	1152804
80	SATTIK PACKAGING PVT LTD	3556321	3556321
81	SATYADHARAM AGROVISION PVT.	1333003.3	
ļ	LCP.	284670	284670
82	SAUR ENGINEERING	537655	537655
83	SEO SHAKTI RICE MILL	537821	637821
8#	SGS AGRO TRADERS	481945	481945
85	SHANTI KUNI TRADERS	2550264 i	2550254
86	SHILANATH TRADING COMPANY	3630482	3630482.
87	SHAV SHAKTI AGRO INDIA	17070373	17070373
38	SHIV SHAKTI TRADERS	1025435	1025435
89	SHIVAN CHEMICALS	112451544	112451544
90	SHREE BALAJI EXPORT		3596160
94	SHREE BALAJI FREIGHT CARRIER	3595160 i	1622270
92	SHRI KRISHNA ENTERFRISES-PF CAP	1622270	549637 t
93	SHOVANKAR RICE & GENERAL MILLS	549537	7455771
	PVT LTD	64 CCC 200	31955305
94	SIDHARTH AGROTECH	\$1955305	2695742
.495	SREE SHAKTI COMMERCIAL	2595741	9619816
96	SUSODH COMMERCIAL COMPANY	9619816	507908
97	SUPER PUMPS & EQUIPMENTS	507908	503905
38	TARA SCIENTIFIC APPARATUS	503905	,
	WORKSHOP	289100 :	289100
99	THE LAKSHMED ORGANICS PVI LTD		3492517
100	THE MINING INDUSTRIAL	349293,7	2000-241
	CORPORATION	1512170	1512170
101	TIME TECHNOPLAST LTD	12424/9 1 6360102	6380102
102	TOTAL FUELS PVT LTD.	2032442	2032442
103	TRUSHAKTI PRUDUCTS		577234
104	and the contract of the contra	577234 1611653	
105		113100	113100
106	UDWAL ENTERPRISE	2055050	2055050
3,07	ULTRA LIQUOR PVT LTD		666621
·	UNIQUE CONSTRUCTION	533870	533876
109		32-2770	23.3421.0
ļ	MORADABAD-UP	812565	812866
110		1025043	1025643
111			2726246
(117	VIBHOR SYNTEX (P) LTD.	27262 <u>45</u> 3942659\$	39426598
113	: VINAY FOODS-AAQFV4926N	592975	592975
114	VISHAL TRADERS	27507051	[
1.15	TYASHODA ENTERPRISES	7,551,537 7,551,537	
1.16	YEXING GRAND DRYING AND	2523400	1. 2.02.2.052



		· · · · · · · · · · · · · · · · · · ·	
<u></u>	CONCENTRATING EQIP. COLLYD	5440	6440
117	AVERY INDIA LTD	75440	76440
118	BIHAR CRANE SERVICE	26904)	26904
119	CHEMICAL AGENCY		71683
120	SHOSH BROTHER & COMPANY	71683	7670
121	GRO-TECH ENGINEERS	7670	37118
	INTERNATIONAL COMMERCIAL	37118	37110
122	CORPORATION		
123		1	******
i	MNDAL ENTERPRISES	47002 [47002
124	KAMAL CHEMICALS	59874	59874
128	KHANDELWAL ENTERPRISES	79260	79260
126	RUNAL CHEMICALS	8/152	87152
1	MA RAMDENT DEVI TRADING	2676	2676
127	COMPANY		
128	i `		
	OM PACKAGING	53879	53879.
129	PANKAJ OFFSET	4050	4050
130	PRISM JOHNSON LTD	96375	96375
131	PV KURMA INTERNATIONAL	8927]	8927
132	R, K. TRADERS	1/(285)	14235
133	RANJAN SCIENTIFIC TRADERS	7063 j	7063
134	SAUMANNAYA ENTERPRISES	82256	82256
135	SHIVAM TRADERS	46315	46315
136	SUNEEL GIRI	93146	93146
1,37	SVPR PETROCHEM	71130	71130
138	NEWTECH CHEMICALS	991151	901151
	TOTAL	783087697	783067887



List of <u>Invalid Votes</u> (through a-voting system in the investing as well as through remote a-voting process before the meeting)

St. No.	Name of Un-secured Creditors	inuomnî 7	No. of Votes	Remark
	Forces Marshall Pvt L&U	(100)		Mismatch between the
		:		athount and



Extracts of the minutes of Un-secured Creditors' meeting of Globus Spirits Limited held on Saturday, 20th February, 2021, at 11:30 A.M. through video conferencing under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi

Approval of the Scheme of Amalgamation and other connected matters:

"RESOLVED THAT pursuant to the provisions of Sections 230-237 and other applicable provisions of the Companies Act, 2013, the rules, circulars and notifications made thereunder (including any statutory modification or reenactment thereof) as may be applicable, the provisions of Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, as amended from time to time, issued by the Securities and Exchange Board of India, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the observation letters dated October 1, 2020 and October 1, 2020 issued by BSE Limited and the National Stock Exchange of India Limited, respectively and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to the approval of Hon'ble National Company Law Tribunal, Bench at New Oelhi ("Tribunal" or "NCLT") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvais and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), approval of the Un-secured Creditors of the Company be and is hereby accorded to the Scheme of Amalgamation between Unibev Limited and Globus Spirits Limited and their respective Shareholders and Creditors ('Scheme")."

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem regulaite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawa) of the Scheme), which may be required and/or imposed by the NCLT while sanctioning the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper.

ART



Consolidated List of Un-secured Creditors of Globus Spirits Limited who voted in favour of the Scheme of Amalgamation (through evoting system in the meeting as well as through remote e-voting process before the meeting)

SI.	Name of Un-secured Creditors	Amount ₹	No. of Votes
1	AA PACKAGING PVT LTD	517870	517870
2	AADITYA FINECHEM PVT.LTD.	23006989	23006989
3	ABS (NOIA LIMITED	906240	906240
4	ADCHEM INDUSTRIES	109441	109441
- 5	ADVANCE IRON & STEEL CO	301794	301794
6	AGGARWAL TRADING CO.	1989564	1989564
7	AGRIVE EXPORT & IMPORT-GRAIN	8193593	8193593
8	AKRIR, STEEL	1.44891	1.44891
9	ALFA LAVAL [INDIA] PRIVATE	117000	117000
10	AMBICA CONSTRUCTION CO	1197220	1197228
11	ANAND TRADING CO.	1249660	1249660
12	ANJANI UDYOG	234501	234501
13	AQUA CHEM SOLUTION	528331	528331
14	ASHUTOSH AGRO	35374839	35374839
15	B N AGRO	85138228	85138228
16	BALA JI TRADERS	12164732	12164732
17	BASANT ELECTRIC ENTERPRISES	2341279	2341279
18	BASURAJAS ENGINEERS	243800	243800
19	BEARING AXIS	1452072	1452072
20	BJHAR TRADING	1843664	1848664
21	BISWARUP DEY	3178296	3178296
22	C, B. COMPANY	617394	617394
23	CHEMTECH INDUSTRIES	1422021	1422021
23	DECOWEL FABRICATION	12444499	12444499
25	DILIP (MPEX PRIVATE LIMITED	3492366	3492366
25	: DNS INC.	9322062	9322062
27	EKS FILTER TECHNIK (INDIA) PVT.	101528	101528
2.8	EVEREADY POWER SYSTEMS (P)	4083688	
29	EXCEL ENGINEERS AND CONSULTANTS	6855329	6855329
30	G G TRADERS	4703047	4703047
31	: G.K TRADERS	3293443	
32	GANESH TRADERS	583728	583728
33	HANU TRADERS	3125121	3125121
34		6455849	6455849
. 35	HI-1ECH ENGINEERING WORKS	651.075	651075
36	: [NDRAN]); MALLICK	366 <u>2454</u>	
37	: [NDUSTRIAL SUPPLIER	361795	
38	ION EXCHANGE (INDIA) LIMETED	290485	
39	J P ENTERPRISES	2898777	2898777
40	3,M,M.K. TRADING CO.	1680788	
41	JAGDAMBA TRADERS	447719	
42		.1014542	1014542



	STATE OF THE STATE	1058176	1058176
43	JAI HANUMAN (RADING	1202316	1202316
44	JALANOHAR TRADERS	5042417	5042417
45	JEET TRADERS	32018056	32018056
46	JRM FOODS PVT. LTD	967200	967200
47	KESHAV GENERATORS PVT LTD	2172524	2172524
48	KESSELS ENGINEERING WORKS PVT	21/2524	21/4321/
	LTD	3774174	3774174
49	KRISHNA RICE PROCESSORS PVT	2//11/4	
50	LAXMI RICE MILLS	622084	622084
5 ī.	MA AMBEY TRADERS-GORAKPUR	1638171	1638171
52	MA TARA TRADERS-BURDWAN	583967	583967
53	MAA JAGDAMBA ENCERPRISES	1417141	1417141
54	MAA SANTOSHI STORES	638496	638496
55	MARESH TRADING CO. GLASS	4243602	4243602
23	BOTTLE		
- ed	MANISH ENTERPRISES-CAP	852344	852344
56	MILON REJ	238410	238410
57	MONDIRA KRISHI BHANDER	1364839	1364839
<u>58</u>	NATUREGEN TECHNOLOGIES PVT	26701497	26701497
59		20/01/0/	}
<u> </u>	LITD	1437310	1437310
60	NESTLER PROTEC (INDIA) LIMITED	110961	110961
f. 61.	NIKUNI INDUSTRIES	95585645	95585645
6.2	MISCHINT TRADERS PVT LTD	155631	15563L
63	NISHANT TRAVELS	960690	960690
64	NIVEDITA RICE MILL		2790313
65	OM TRADENG CO.	2790313	102268
66	PCI PEST CONTROL PRIVATE	102268	102200
Į <u> </u>	ŁIMITED	1518743	1518743
67	POROBABA TRADERS	265966	265966
68	PREM SHANKAR SINGH	1761172	1761172
_69	R S D OVERSEAS	420031	420031
70_	PAJEEV ENGERPRISE	298084	298084
71	RAKESH JAISWAL	1141588	1141588
72	RAVI ENTERPRISES		561269
73	ROHIT SALES CORPORATION	561269	342230
74	RUPESH KUMAR	342230	941792
75	SIR MARKETINGS	941792	
76		866042	866042
77	SACHIN FOODS PVT LTD	33199630	33199630
78	SATTRADERS	6096048	6096048
79	SAKSHI POLYMERS	1.2492468	12492468
80	SATTIK PACKAGING PVT LTD	1152804	1152804
81	TO THE STATE OF TH	3556321	3556321
	L130.		
82	SAUR ENGINEERING	284570	284670
83	SEO SHAKTI RICE MILL	537655	537655
84	SGS AGRO TRADERS	637821	637821
85	SHANTI KUN) TRADERS	481945 :	481945
86	" I " TO A TO	2550264	2550764
87	· ·· - · · · · · · · · · · · · · ·	3630482	3630482
88		17070373	17079373
88	· · · · · · · · · · · · · · · · · ·	1025435	1025435
9(THE STATE OF THE S	112461644	112461644
93	THE PARTY OF THE P	3596160	3596160
97	THE PROPERTY OF THE PROPERTY O	AP 1622270	1622270
$-\frac{1-\frac{3}{9}}{9}$		S 549637	549637
	<u>, </u>		





	PVT LTD	31955305	31955305
94	SIDHARTH AGROTECH	2695741	2695741
95	SREE SHAKTI COMMERCIAL	9619816	9619816
95	SUBODH COMMERCIAL COMPANY		507908
97	SUPER PUMPS & EQUIPMENTS	507908	503905
98	TARA SCIENTIFIC APPARATUS	503965	202302
	WORKSHOP		289100
99	THE LAKSHMIJI ORGANICS PVT LTD	289100	3492917
100	THE MINING INDUSTRIAL	34929,17	3485811
	CORPORATION		
101	TIME TECHNOPLAST LTD	1512170	1512170
1.02		6360102	6360102
103		2032442	2032442
104		577234	577234
105		1611653	1611653
106		113100	113100
107	ULTRA LIQUOR PVT LTD	2055050	2055050
107		666621	666621
:	UNIQUE CONSTRUCTION-	533870	533870
109	MORADABAD-UP		!
ļ., 		812866	B12866
110	· ····································	1025643	1025643
1.1 1		2726246	2726246
112		39426598	39426598
123	VINAY FOODS-AAQFV4926N	592975	592975
114	· · · · · · · · · · · · · · · · · · ·	27507051	27507051
115	YASHODA ENTERPRISES	199 (288	1991288
.10	YIXING GRAND DRYING AND	1993200	1331200
į	CONCENTRATING EQIP, CO.LTD	6440	6440
117	AVERY INDIA LTD	76440	76440
1.18		· 	26904
119	CHEMICAL AGENCY	26904	71683
121	GHOSH BROTHER & COMPANY	71683	7670
1,2	GRO-TECH ENGINEERS	7670	
ļ	: INTERNATIONAL COMMERCIAL	37118	37118
123	CORPORATION		
12. 12.	3		
	MOAL ENTERPRISES	47002	47002
12	4 : KAMAL CHEMICALS	59874	59874
1.2	S KHANDELWAL ENTERPRISES	79260	79260
12	8 KUNAL CHEMICALS	87152	87152
7	; MA RAMDENI DEVI TRADING	2676	2676
1 12	1		
12			====
}	OM PACKAGING	53879	53879
12	- · · · · · · · · · · · · · · · · · · ·	4050	4050
33	1	96375	96375
·—-	1 PV KURMA INTERNATIONAL	8927	8927
13		14285	1.4285
	3 RANJAN SCIENTIFIC TRADERS	7063	7063
7 4 7	4 SAUMANNAYA ENTERPRISES	82256	82256
1 1 2 2		46315	46315
		93146	93146
		71130	71130
1.		991151	991151
<u></u>	38 NEWTECH CHEMICALS	783067887	783067887
	TOTAL		





List of <u>Invalid Votes</u> (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

SI.	Name of Un-secured	Amount	No. of Votes	Remark
No. 1.	Creditors Forbes Marshall Pvt Ltd	(100)	1	Mismatch between the
				amount and no. of votes

JAN TO

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

PRINCIPAL BENCH, NEW DELHI

(ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020

IN THE MATTER OF THE COMPANIES ACT, 2013 (48 OF 2013)

SECTIONS 230 & 232

AND

IN THE MATTER OF SCHEME OF AMALGAMATION

AND

IN THE MATTER OF

OBTIMIL VBBING

TRANSFEROR/APPLICANT COMPANY 1

AND

GLOSUS SPIRITS LIMITED

TRANSFEREE/APPLICANT COMPANY 2

INDEX

SI.	Particulars	Page	No.
No.		From.	To
1.	Report of the Chairperson on the Meeting of Secured Creditors of Globus Spirits Limited (the Transferee Company) held on 20th February, 2021, through Video Conferencing	1	Ь
2.	Annexure 1: Copy of the Scrutinizer's Report on the Meeting of Secured Creditors of Globus Spirits Limited	11	15
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Rajeev K Goel, Advocate
Chairperson of the meeting of Secured
Creditors of Globus Spirits Limited
785, Pocket-E, Mayur Vihar Phase-II,
Delhi-110 091

Mobile: 93124 09354 Email: :0\%\%% @greeb.com

Date: 24th February, 2021

Place: New Delhi



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH, NEW DECHI (ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020
IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230 & 232

AND

IN THE MATTER OF SCHEME OF AMALGAMATION

CINA

IN THE MATTER OF

UNIDEV CEMITED

TRANSFEROR/APPLICANT COMPANY 1

GNA

GLOBUS SPIRITS LIMITED

TRANSFEREE/APPLICANT COMPANY 2

Report of the Chairperson on the Meeting of Secured Creditors of Globus Spirits Limited (the Transferee Company) held through Video Conferencing.

Rajeev K Goel, Advocate, the person appointed by the Hon'ble National Company Law Tribunal Principal Bench, New Delhi vide its Order dated 17th December, 2020 (date of pronouncement), to act as the Chairperson of the meeting of Secured Creditors of Globus Spirits Limited (hereinafter referred to as "the Transferee Company/the Company"), summoned by notice served to the Secured Creditors of the Transferee Company, through E-mail and/or courier, on 18th January, 2021 (date of completion); and by advertisement published in 'Business Standard' newspaper in the English Language (All India edition) dated 19th January, 2021; and (ii) 'Business Standard' newspaper in Hindi language (All India edition) dated 19th January, 2021; and held on Saturday, 20th February, 2021, at 1:00 P.M. through video conferencing, do hereby report to this Hon'ble Tribunal as follows:

1. That as mentioned above, Notice of the meeting was sent to the Secured Creditors of Globus Spirits Limited accompanied by the Explanatory Statement [under Sections 230 & 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any], the proposed Scheme of Amalgamation along with other documents, through E-mail and/or courier on 18th January, 2021 (date of completion); and by advertisement published in 'Business Standard' newspaper in the English Language (Ali India edition) dated 19th January, 2021; and (ii) 'Business Standard' newspaper in Hindi language (Ali India edition) dated 19th January, 2021.

The Transferee Company has already filed requisite Compliance Affidavit of Service with this Hon'ble Tribunal on 11th February, 2021 vide diary no. 0716102105302020.

- 2. That in terms of the provisions of section 108 of the Companies Act, 2013, read with Rule 20(2) of the Companies (Management and Administration) Rules, 2014, as amended, the Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting thereat through e-voting system. In compliance with the provisions of the Companies Act, 2013, and the aforesaid Rules, requisite information/Instructions for remote e-voting facility were duly incorporated in the Notice of the Meeting as well as in the publication made in the newspapers.
- That Link Intime (India) Private Limited (LTIPL) was appointed to conduct remote e-voting before the meeting as well as during the

meeting, in a secured manner; and to provide the necessary platform for holding the meeting through video conferencing, to handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.

4. That as directed by this Hon'ble Tribunal, the meeting of the Secured Creditors of Globus Spirits Limited was duly convened and held on Saturday, 20th February, 2021, at 1:00 P.M. through video conferencing. Mr Abhishok Seth, Advocate and Mr Vikas Garg, Company Secretary in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were present in the meeting through video conferencing and participated in the proceedings of the meeting. Legal Counsel of the Transferee Company Mr Rajeev Kumar, Advocate and the senior management of the Transferee Company were also present in the meeting.

Executives of LTPL provided all the necessary support in connection with the convening, holding and conducting of the meeting and evoting. LTPL also handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.

5. That as per the list filed with the Hon'ble Tribunal, the Transferee Company had 16 (Sixteen) Secured Creditors having an amount of (2,18,12,70,614 (Rupces two hundred eighteen crores twelve lakhs seventy thousand six hundred and fourteen) constituting 2,18,12,70,614 (Two hundred eighteen crores twelve lakhs seventy thousand six hundred and fourteen) votes.

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- 6. That the meeting was attended through video conferencing by 11 (eleven) Secured Creditors having an amount of ₹179,81,04,002 (Rupees one hundred seventy nine crores eightly one takh four thousand and two) constituting 179,81,04,002 (One hundred seventy nine crores eightly one takh four thousand and two) votes, representing 82.43% of the total value of the Secured Creditors of the Transferoo Company.
- 7. That the Hon'ble Tribunal fixed the quorum for the meeting of Secured Creditors as minimum 10 in number. The Secured Creditors present in the meeting through video conferencing, duty satisfied the requirement of quorum fixed by this Hon'ble Tribunal.
- 8. That the Scheme of Amalgamation between Unibev Limited and Globus Spirits Limited, was read out and explained in the meeting by me and the question submitted to the said meeting was whether the Secured Creditors of the Transferee Company approve, with or without modification(s), the said Scheme of Amalgamation submitted to the meeting and agree thereto.
- 9. That voting upon the aforesaid question of considering and approving, with or without modification(s), the Scheme of Amalgametion was then conducted through e-voting system.
- 10. That after voting made through e-voting system in the meeting of the Secured Creditors of the Transferee Company was conduded and closed, Mr Vikas Gera, Company Secretary, the Scrutinizer of the meeting, shared with me the detail of voting made by the Secured Creditors through semote e-voting process during the prescribed time

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period before the meeting (without attending the meeting), as provided by ELSPE.

11. That the Scrutinizer stratinized the voting made through e-voting system in the meeting. He propared a consolidated summary of the voting made through c-voting system in the meeting as well as voting made through remote e-voting process during the prescribed time period before the meeting. Mr Abhishok Seth, Advocate, the Alternate Chairperson of the meeting also participated in the process.

A copy of the Scrutinizer's Report, duly signed by the Scrutinizer, is enclosed herewith and marked as **Annexure: 1.**

- 12. That in terms of the provisions of the Companies Act, 2013, and the Rules made thereunder, the votes cast by the Secured Creditors of the Transferce Company through e-voting system in the meeting and through remote e-voting process during the prescribed time period before the meeting were diabled together for the purpose of the final outcome of the voting. Accordingly, the aggregate voting made by the Secured Creditors (voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was considered for the purpose of this Report.
- 13. That the Secured Creditors were of the opinion that the Scheme of Amalgamation be approved, adopted and agreed to without any modification. A resolution to this effect was passed by the meeting unanimously (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting). A copy of the said resolution is enclosed herewith and marked as

Annexure: 2.



14. That the result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) was as follows:

SI.	Particulars	No. of Voters	Value of Votes
No.	Secured Creditors present In the	11	179,81,04,002
	meeting through video conferencing		
1.2	Secured Creditors present in the meeting and voted through e-voting system in the meeting	NIF	N:IL
1.3	Secured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	7	179,64,02,568
1.4	Secured Creditors present in the meeting who have abstained from voting	4	17,01,434
2.1	Secured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	NIL	NIL
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report [1,2+1,3+2,1]	7	179,64,02,568
4.1	Invalid Votes	NIL	NIŁ
5,1	Total Valid Votes	7	179,64,02,568
6.L	Votes Against	NIL	NIL
7.1	Votes Against as % of total valid votes cast	NIL	NIL
8.1	Votes in Favour	7	179,64,02,568
9.1	Votes in Favour as % of total valid votes cast	100%	100%
F	Result of The Scheme of Am Voting unanimously by the Transferee Company		

15. That the consolidated list of Secured Creditors of the Company who voted in favour of the said Scheme of Amalgamation (through evoting system in the meeting as well as through remote e-voting process before the meeting) being adopted and carried into effect is enclosed herewith and marked as Annexure: 3.

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16. That no votes were declared as invalid.

17. That I wish to place on record my deep appreciation for the valuable

assistance and support provided by the learned Legal Counsel-Mr

Rajeev Kumar, Advocate and other officers of the Transferee Company

in smooth conduct of the meeting and preparation of necessary

paperwork for the same.

18. That the records of the voting made on the Scheme of Amalgamation

(through o-voting system in the meeting as well as through remute e-

voting process before the meeting), duly initialled by the Scrutinizer of

the nicoting, and other papers were handed over to the Transferee

Company for safe custody and record.

Rajeev K Goel, Advocate

Chairperson of the meeting of Secured Creditors of Globus Spirits Limited 785, Pocket-E, Mayur Vihar Phase-II,

Delhi-110 091 Mobile: 93124 09354 Email: <u>rejoux/91 (Fouralli-091</u>)

Date: 24th February, 2021

Piace: New Delhi





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Government of National Capital Territory of Delhi

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This stamp paper is an integral part of the accompanying Affidavit





BEFORE THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH, NEW DELHI (ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 111 (PB) OF 2020

IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230 & 232

AND

IN THE MATTER OF SCHEME OF AMALGAMATION

AND

IN THE MATTER OF

UNIBEV LIMITED

TRANSFEROR/APPLICANT COMPANY 1

AND

GLOBUS SPIRITS LIMITED

TRANSFEREE/APPLICANT COMPANY Z

Affidavit in support of the Chairperson's Report on the Meeting of Secured Creditors of Globus Spirits Limited (the Transferee Company) held through Video Conferencing

- I, Rajcev Kumar Goel, son of Late Shri Ras Avtar Goel, aged about 55 years, office at 785, Pocket-E, Mayur Vihar Phase-II, New Deihi-110091, Advocate by occupation, the person appointed by the Bon'ble National Company Law Tribunal, Principal Bench, New Deihi, to act as the Chairperson of the meeting of Secured Creditors of Globus Spirits Limited, do hereby solemnly affirm and say on oath as follows:
 - That I have been appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, as the Chairperson of the meeting of Secured Creditors of Globus Spirits Limited for the purpose of considering and, if thought fit, approving, the Scheme of Amalgamation between Unibov Limited and Globus Spirits Limited.







- 2. That the meeting of Secured Creditors of Globus Spirits Limited was duly convened and held on Salurday, 20th February, 2021, at 1:00 P.M. through video conferencing. Mr Abhishek Seth, Advocate and Mr Vikas Gera, Company Secretary in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.
- That the result of the above-mentioned meeting is reported in the accompanied Report, which was drafted on my instructions.
- 4. That I say that the contents of the accompanied Report of the Chairperson are true and correct to my knowledge and the same are not being repeated here for the sake of brevity and I say that no part of it is false and nothing material has been concealed there from.

DEPONENT

Verification

Verified at New Dolhi on this — day of February, 2021 that the contents of Para 1 to 4 of the above Affidavit are based on perusal of records; which all I believe to be true and that no part of it is false and nothing material has been concealed in this affidavit.

DEPONENT

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Report of Scrutimizer

To. Mr. Rajeev K Goel, Advocate Chairperson of the meeting of Secured Creditors of Globus Spirits Limited (the Transferee Company)

Sub: Consolidated Scrutinizer's Report on the voting made through e-voting system in the macking of Secured Creditors of Globus Spirits Limited as well as through remote c-veting process before the meeting.

Respected Sir,

I, Vikas Gera, Company Secretary, appointed by the Romble National Company Law Tribunat, Principal Berich, New Delhi vide its Order dated 17th December, 2020 (dame of pronouncement) to act as the Scrutinizer for the meeting of Secured Creditors of Globus Spirits Limited (hereinafter referred to as "the Transferee Corepany/Applicant Company 2") held on Saturday, 20° February, 2021, at 01:00 P.M. through video conferencing, to consider and, if thought fit, approve, the Scheme of Amalgamation between Unibev timited and Globus Spirits Limited (the Scheme of Amagamatica/the Scheme) and other connected matter, if any, submit my report as under:

That as directed by this Hon'ble Yribanat, the meeting of the Secured i. Creditors of Globus Spirits Limited was duly convened and held on Saturday, 20th Fabruary, 2021, at 01:00 P.M. through videoconforencing, Mr. Rajesy K Goel, Advocate, chaired the massing. Ms. Abhishek Seth, Advocato, the Alternate Chairperson; and the andersigned being the Scrubnizer of the meeting, attended the receting through video conferencing. Mr Rajeev Kamar, Advocate the legal counsel of the Applicant Company and the senior management. personnel of the Applicant Company were also present in the ភាទស៊ីជ័ណ្ណ

2. That Link intime India Private Limited, a SEST registered Registrar and Transfer Agent (Unk Intime) was appointed to conduct remote exvoting before the meeting as well as during the meeting, in a secured manner; and to provide the necessary platform for holding the meeting through video conferencing, to handle and supervise the entire process of holding the meeting through video conferencing and processing of data relating to the meeting and voting, etc.

Executives of Link Intime provided all the necessary support in connection with the convening, holding and conducting of the meeting and e-voting. Link intime handled and supervised the entire process of holding the meeting through video conferencing, e-voting and processing of data relating to the meeting and voting, etc.

- 5. Voting upon the Scheme of Amalgamation was conducted through evoting system in the meeting of Secured Craditors of Globus Sprins Limited (the Transferee Company) held through video conferencing.
- A. On conclusion of the voting, complete detail of the e-voting made by the Secured Creditors of the Company in the meeting was provided to meeting by link intime.
- The Company has also provided facility of remote e-voting during the prescribed time period before the meeting (without attending the meeting); in addition to the facility of attending the meeting through video conferencing and voting there at through e-voting system. Remote e-voting period commenced on 17th February, 2021 (9:00 A.M.) and ended on 19th February, 2021 (5:00 P.M.). Complete details of the remote e-voting made by the Secured Creditors of the Company was provided to me by the Link Intime.
- 6. No yote was found to be invalid.



7. The result of the voting upon the Scheme of Amalgamation (by way of voting through e-voting system in the meeting as well as through remote e-voting process before the meeting) is given as under:

SI. No.	Particulars	No. of Voters	Value of Votes
1.2	Secured Creditors present in the meeting through video conferencing	11	179;81,04,002
1.2	Secured Creditors present in the meeting and voted through e-voting system in the meeting	94L	NIŁ
1.3	Secured Creditors present in the meeting who have already voted through remote e-voting process during the prescribed time period before the meeting	7	179,64,02,568
1.4	Secured Creditors present in the meeting who have abstained from voting	£,	17,01,434
24	Secured Creditors who did not attend the meeting but cast their Votes through remote e-voting process during the prescribed time period before the meeting	NII.	Mît.
3.1	Total Votes Cast in the meeting and through remote e-voting process before the meeting which were considered for the purpose of this Report	7	179,64,62,568
4.1	invalid Votes	MIL.	WIL
5,1	Total Valid Votes	77	179,64,02,558
 5.1	Votes Against	HIL	MIL
7.1	Votes Ageinst as % of total valid votes cast	MIL	MIL.
3.2	Votes in Favour	7	179,64,02,558
9.1	Votes in Favour as % or lotal valid votes cast	1.80%	100%



- List of Secured Creditors of the Company who voted *FOR* is enclosed herewith.
- None of the Secured Creditors of the Company voted "AGAINST" the resolution.
- 10. The records of the voting made on the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting) and all other relevant records as provided by Link Intime are enclosed herewith for doing the needful in the matter.

Thacking yea

Yours Sincerely

. Vikas Gera

Company Secretary

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Scrutinizer for the meeting of Secured Creditors

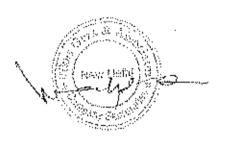
of Globus Spirits Limited

Dated: 23.02,2021 Place: New Delhi

UDIN: 20052488903337381

Consolidated List of Secured Creditors of Globus Spirits Limited who voted in favour of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

Si. No.	Name of Secured Creditors	Amount *	No. of Votes
1	HOFC BANK LIMITED	20,50,00,000	26,50,00,000
2	AXIS BANK LIMITED	82,97,58,419	
ž,	STANDARD CHARTERED BANK	35,87,20,069	35,87,20,969
-12	SVC CO-OPERATVE BANK LTD	40,00,00,000	40,90,60,690
5	AXIS BANK VEHICLE LOAN A/C- CIAZ	1,45,757	1.45,757
6	AXIS BANK LOAN-MOF TOYOTA	17,50,216	17,50,216
7	SVC CO-OPERATIVE BANK LTD- KIA SELTOS HTX PLUS Total	10,27,207 179,64,62,568	10,27,207 179,64,02,568



<u> Annexure: 2</u>

Extracts of the minutes of Secured Creditors' meeting of Globus Spirits Limited held on Saturday, 20th February, 2021, at 1:00 P.M. through video conferencing under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi

Approval of the Scheme of Amalgamation and other connected matters:

"RESOLVED THAT pursuant to the provisions of Sections 230-232 and other applicable provisions of the Companies Act, 2013, the rules, circulars and notifications made thereunder (including any statutory modification or reenactment thereof) as may be applicable, the provisions of Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, as amended from time to time, issued by the Securities and Exchange Board of India, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the observation letters dated October 1, 2020 and October 1, 2020 issued by BSE Limited and the National Stock Exchange of India Limited, respectively and subject to the provisions of the Memorandum and Articles of Association of the Company and subject to the approval of Hon'ble National Company Law Tribunal, Bench at New Delhi ("Iribunal" or "NCLT") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, white granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), approval of the Secured Creditors of the Company be and is hereby accorded to the Scheme of Amaigamation between Unibev Limited and Globus Spirits Limited and their respective Shareholders and Creditors ('Scheme")."

"RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion doem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, (including withdrawal of the Scheme), which may be required and/or imposed by the NCLT while sanctioning the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

AG.



Consolidated List of Secured Creditors of Globus Spirits Limited who yoted in favour of the Scheme of Amalgamation (through e-voting system in the meeting as well as through remote e-voting process before the meeting)

SI.	Name of Secured Creditors	Amount ₹	No. of Votes
1	HDFC BANK LIMITED	20,50,00,000	20,50,00,000
2	AXIS BANK LIMITED	B2,97,58,419	82,97,58,419
. 3	STANDARD CHARTERED BANK	35,87,20,969	35,87,20,969
4	SVC CO-OPERATVE BANK LTD	4 <u>0,00,00,000</u>	40,00,00,000
	AXIS BANK VEHICLE LOAN A/C-		
1 5	CIAZ	1,45,757	1,45,757
6	AXIS BANK LOAN-MGF TOYOTA	17,50,216	17,50,216
7	SVC CO-OPERATIVE BANK LTD- KIA SELTOS HTX PLUS Total	10,27,207 179,64,02,568	10,27,207 179,64,02,568

