



रेल विकास निगम लिमिटेड  
Rail Vikas Nigam Limited

गुणवत्ता, गति एवं पारदर्शिता

(A Government of India Enterprise)

CIN : L74999DL2003GOI118633

RVNL/SECY/STEX/EMPOFS/2021

Date: April 12, 2021

<b>The General Manager</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 India Script Code: 542649 ISIN: INE415G01027	<b>Manager – Listing Department</b> National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 India Script Code: RVNL ISIN: INE415G01027
---	---

**Sub: Continual disclosure – filing of report under Regulation 7(2) (b) of the Securities Exchange and Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (“SEBI Insider Trading Regulations”)**

Dear Sir/ Madam,

This is to inform you that in accordance with the approval given by Alternative Mechanism on March 23, 2021, the President of India, acting through and represented by the Ministry of Railways, Government of India (“**Seller**”) proposed to sell up to 1,00,46,696 equity shares of the Company having face value of ₹ 10 each and sold 1,27,923 equity shares of the Company having face value of ₹10 each to the eligible employees of the Company at a price of ₹ 27.50 per equity share on April 8, 2021.

In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received from the Seller under Regulation 7(2)(a) of the SEBI Insider Trading Regulations, in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India. The above is being sent within two trading days of receipt of the disclosure or from becoming aware of such information

The above is for your information and records.

Thanking You,

Yours faithfully,

For **Rail Vikas Nigam Limited**

**kalpana** Digitally signed  
**dubey** by kalpana dubey  
Date: 2021.04.12  
14:55:03 +05'30'

(Kalpana Dubey)

Company Secretary and Compliance Officer

Membership No: F7396



सत्यमेव जयते



एक कदम स्वच्छता की ओर

भारत सरकार  
रेल मंत्रालय, (रेलवे बोर्ड)  
रेल भवन, नई दिल्ली-110001  
GOVERNMENT OF INDIA  
MINISTRY OF RAILWAYS  
(RAILWAY BOARD)  
RAIL BHAVAN, NEW DELHI-110001

Date: April 12, 2021

To,

**Rail Vikas Nigam Limited**  
1<sup>st</sup> Floor, August Kranti Bhawan,  
Bhikaji Cama Place, R. K. Puram,  
New Delhi – 110 066

Dear Sir/ Madam,

**Sub: Filing of report under Regulation 7 (2) (a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (“SEBI Insider Trading Regulations”).**

This is to inform you that in accordance with the approval given by Alternative Mechanism on March 23, 2021, the President of India, acting through and represented by the Ministry of Railways, Government of India proposed to sell up to 1,00,46,696 equity shares of Rail Vikas Nigam Limited (the “Company”) having face value of ₹ 10 each and sold 1,27,923 equity shares of the Company having face value of ₹ 10 each to the eligible employees of the Company at a price of ₹ 27.50 per equity share on April 8, 2021.

In compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company regarding sale of the equity shares to the eligible employees of the Company by us on April 8, 2021. As required under Regulations 7(2)(a) of SEBI Insider Trading Regulations, we are informing you about the said sale within 2 trading days of such transactions.

Enclosed is the report in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

For and on behalf of the President of India  
Ministry of Railways, Government of India

(विनाय श्रीवास्तवा)  
(VINAY SRIVASTAVA)  
कार्यकारी निदेशक (पी.एन.यू.)  
Executive Director (PSU)  
रेल मंत्रालय/Ministry of Railways  
(रेलवे बोर्ड/Railway Board)  
नई दिल्ली/New Delhi

Vinay Srivastava  
Executive Director (PSU)

**FORM C**

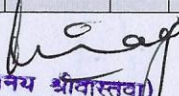
**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2)]**

**Details of change in holding of securities of Promoter**

Name of the company: Rail Vikas Nigam Limited

ISIN of the company: INE415G01027

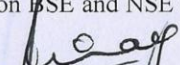
Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Directors/Immediate relatives/others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post to acquisition/disposal		Date of allotment advice/acquisition of shares/disposal of shares, specify	Date of intimation to company	Mode of acquisition/disposal (on market/public/rights/preferential offer / off market/ Inter-se transfer, ESOPs etc.)	Exchange on which the trade was executed	Trading in derivatives (Specify type of contract, Futures or Options etc)				Exchange on which the trade was executed	
		Type of Security	No. and % of shareholding	Type of Securities	No.	Value	Transaction type (Purchase/Sale/Pledge / Revocation/Invocation/Others - please	Type of securities	No. and % of shareholding					From	To	Type of Contract	Contract Specifications		Buy Notional Value   No. of Units   Value

  
 (विनय श्रीवास्तव)  
 (VINAY SRIVASTAVA)  
 कार्यकारी निदेशक (पी.एस.यू.)  
 Executive Director (PSU)  
 रेल मंत्रालय / Ministry of Railways  
 रेलवे बोर्ड / Railway Board  
 नई दिल्ली

Name: The President of India acting through and represented by the Ministry of Railways Government of India ("Promoter")	Promoter	Equity Shares	1,63,06,28,894 Equity Shares and 78.21% of the paid-up equity share capital of the Company	Equity Shares	1,27,923 <sup>1</sup> Equity Shares	₹ 3517882.50 <sup>2</sup>	specify ) Offer for Sale of Equity Shares by the Promoter through the Off-market	Equity Shares	1,63,05,00,971 Equity Shares and 78.20 % of the paid-up equity share capital of the Company	April 8, 2021	April 12, 2021	Through an Offer For Sale of Equity Shares by the Promoter through Off-market	BSE & NSE (Trade was executed on both the exchange)	-	-	-	-	BSE & NSE (Trade was executed on both the exchange)
--	----------	---------------	--	---------------	-------------------------------------	---------------------------	---	---------------	---	---------------	----------------	---	---	---	---	---	---	---

<sup>1</sup> The Offer for Sale was **opened from 05.04.2021 to 07.04.2021** by the Promoter for sale of up to 1,00,46,696 Equity Shares, representing 0.48% of the total paid up equity share capital of the Company to eligible employees of the Company. This disclosure pertains to the Equity Shares sold on the basis of the valid bids received from eligible employees of the Company.

<sup>2</sup> The sale of such Employee OFS Equity Shares was carried out through the Off-market on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 27.50 per Equity Share.

  
 (विनाय श्रीवास्तव)  
 (VINAY SRIVASTAVA)  
 कार्यकारी निदेशक (पी.एस.यू.)  
 Executive Director (PSU)  
 रेल मंत्रालय / Ministry of Railways  
 रेलवे बोर्ड / Railway Board  
 नई दिल्ली / New Delhi

n, Raisina Road, New Delhi - 110001																				
Contact No. 011 230474 36																				

Total Transaction Value: ₹ 3517882.50

Name & Signature: **Shri. Vinay Srivastava**

Designation: **Executive Director (PSU)**

Date: **April 12, 2021**

Place: **New Delhi**

(विनय श्रीवास्तवा)  
(VINAY SRIVASTAVA)  
कार्यकारी निदेशक (पी.एस.यू.)  
Executive Director (PSU)  
रेल मंत्रालय / Ministry of Railways  
रेलवे बोर्ड / Railway Board  
नई दिल्ली, New Delhi