

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : info@somindia.in, sdlttd@bsnl.in, somdistilleries@rediffmail.com, **Web :** www.somindia.com, **Work :** Village Rojrachak, Distt. Raisen (M.P.) **Ph:** (07480) 266244-5
CIN No : L74899DL1993PLC052787

DATE: 04.03.2019

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

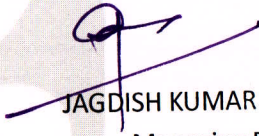
Sir,

Kindly find enclosed a return under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of 1288906 of Som Distilleries and Breweries Limited acquired by Promoters on 02.03.2019 through preferential allotment of equity shares of the company.

This is for your information and record.

Thanking You,

Yours faithfully,
For Som Distilleries & Breweries Limited



JAGDISH KUMAR ARORA
Managing Director



SOM
GROUP OF COMPANIES

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SOM DISTILLERIES AND BREWERIES LTD.		
2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Jagdish Kumar Arora plus PAC as per list attached		
Whether the acquirer belongs to Promoter/Promoter group	YES		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BOMBAY STOCK EXCHANGE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	65297781	20.10	20.10
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	—	—	—
c) Voting rights (VR) otherwise than by shares	—	—	—
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	—	—	—
e) Total (a+b+c+d)	65297781	20.10	20.10

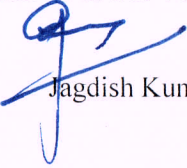


Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1288906	3.96	3.96
b) VRs acquired /sold otherwise than by shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	—	—	—
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1288906	3.96	3.96
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7818684	24.06	24.06
b) Shares encumbered with the acquirer	—	—	—
c) VRs otherwise than by shares	—	—	—
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
e) Total (a+b+c+d)	7818684	24.06	24.06
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.03.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	312049630		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	32,49,38,690		
Total diluted share/voting capital of the TC after the said acquisition	32,49,38,690		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Bhopal
Date: 02.03.2019


Jagdish Kumar Arora

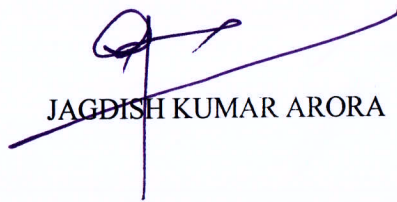
1. The Secretary,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400001 , www.bseindia.com
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai 400051, [www. Conect2nse.com/LISTING/](http://www.Connect2nse.com/LISTING/)
3. SOM DISTILLERIES AND BREWERIES LIMITED
AT 23, ZONE – II, M.P. NAGAR, BHOPAL- 462011

SOM DISTILLERIES AND BREWERIES LTD.

PROMOTER GROUP

List of Shares Acquired on 02.03.2019 and shares held earlier
Regulation 29(2) of SEBI(SAST) Regulation 2011

S.No	Name	Shares held before 02.03.2019	Share Acquired on 02.03.2019	Total Shares held	Total Shares held as percentage of total paid up capital
1.	JAGDISH KUMAR ARORA	1993427	1104770	3098197	9.53
2	AJAY KUMAR ARORA	648100	92075	740175	2.28
3	DEEPAK ARORA	12900	55235	68135	0.21
4	SUNITA ARORA	135110	18413	153523	0.47
5	NATASHA ARORA	124730	18413	143143	0.44
6	SWEENA ARORA	41	NIL	41	-
7	AALOK DEEP FINANCE PRIVATE LIMITED	551100	NIL	551100	1.69
8	SOM DISTILLERIES PRIVATE LIMITED	3064370	NIL	3064370	9.43
	TOTAL	6529778	1288906	7818684	24.06


JAGDISH KUMAR ARORA