

Ref No: APSEZL/SECT/2020-21/167

January 26, 2021

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: ADANIPOINTS**

**Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“LODR Regulations”)**

Dear Sir/ Madam,

Pursuant to the Regulation 30 of the LODR Regulations, we would like to inform you that the Company has received a communication (dated 25, 2021) from Universal Trade and Investments Ltd (“UT”), an entity which was disclosed as part of the promoter group of the Company in the shareholding pattern submitted to BSE Limited and National Stock Exchange of India Limited for the quarter ended December 31, 2020, inter alia intimating the Company that:

- (i) 100% shares of UT have been acquired by Total Renewables SAS, France (“Investor”) from Dome Trade and Investment Limited, Mauritius (“Seller”) on January 15, 2021 (“Transaction”).
- (ii) As on the January 15, 2021, UT did not hold any securities in the Company; and
- (iii) Pursuant to the aforesaid Transaction (i.e. acquisition of 100% shares in UT by the Investor), UT has now become part of the Total Group, and is consequently no longer part of the promoter group of the Company.

The shareholding pattern of the Company, as on the close of January 22, 2021 (post consummation of the Transaction), is hereby enclosed as Annexure 1.

You are requested to take the above on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**



**Kamlesh Bhagia**  
Company Secretary



## Adani Ports and Special Economic Zone Limited

### Annexure - 1 - Shareholding Pattern as on the close of 22nd January, 2021

1	Name of Listed Entity: <b>Adani Ports and Special Economic Zone Limited</b>
2	Scrip Code/Name of Scrip/Class of Security: <b>532921 / ADANI PORTS / Equity</b>
3	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities ?	-	No
3	Whether the Listed Entity has issued any Warrants ?	-	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
5	Whether the Listed Entity has any shares in locked-in?	-	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-
7	Whether company has equity shares with differential voting rights?	-	No
8	Whether the listed entity has any significant beneficial owner?	Yes	-

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Ports and Special Economic Zone Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	10	1294991018	-	-	1294991018	63.74	1294991018	-	1294991018	63.74	-	63.74	-	-	314103389	24.26	1294991018
(B)	Public	293004	736760743	-	-	736760743	36.26	736760743	-	736760743	36.26	-	36.26	-	-	N.A.	N.A.	736409134
(C)	Non Promoter - Non Public	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	-	0.00
(C1)	Shares underlying DRs	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	-	0.00
(C2)	Shares held by Employee Trust	-	-	-	-	-	0.00	-	-	-	-	-	0.00	-	-	-	-	0.00
	<b>Total</b>	<b>293014</b>	<b>2031751761</b>	-	-	<b>2031751761</b>	<b>100.00</b>	<b>2031751761</b>	-	<b>2031751761</b>	<b>100.00</b>	-	<b>100.00</b>	-	-	<b>314103389</b>	<b>15.46</b>	<b>2031400152</b>

Adani Ports and Special Economic Zone Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+ (V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																	
(a)	Individuals / Hindu Undivided Family	2	2	-	-	2	0.00	2	-	2	0.00	-	0.00	-	0.00	-	0.00	2
	Gautambhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
	Rajeshbhai Shantilal Adani	1	1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	0.00	-	0.00	1
(b)	Central Government / State Government(s)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Financial Institutions/Banks	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Any Other (Specify)	4	939262484	-	-	939262484	46.23	939262484	-	939262484	46.23	-	46.23	-	0.00	314103389	33.44	939262484
	Held by respective trustees (beneficial holders family trusts)																	
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	1	799353935	-	-	799353935	39.34	799353935	-	799353935	39.34	-	39.34	-	0.00	294777942	36.88	799353935
	Gautambhai Shantilal Adani & Pritiben Gautambhai Adani (on behalf of Gautam S. Adani Family Trust)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
	Rajeshbhai Shantilal Adani & Shilin Rajeshbhai Adani (on behalf of Rajesh S. Adani Family Trust)	1	30000	-	-	30000	0.00	30000	-	30000	0.00	-	0.00	-	0.00	-	0.00	30000
	<b>Bodies Corporate</b>																	
	Adani Properties Private Limited	1	16,85,000	-	-	16,85,000	0.08	16,85,000	-	16,85,000	0.08	-	0.08	-	0.00	-	0.00	16,85,000
	Adani Tradeline LLP	1	138193549	-	-	138193549	6.80	138193549	-	138193549	6.80	-	6.80	-	0.00	19325447	13.98	138193549
	<b>Sub Total (A)(1)</b>	<b>6</b>	<b>939262486</b>	<b>-</b>	<b>-</b>	<b>939262486</b>	<b>46.23</b>	<b>939262486</b>	<b>-</b>	<b>939262486</b>	<b>46.23</b>	<b>-</b>	<b>46.23</b>	<b>-</b>	<b>0.00</b>	<b>314103389</b>	<b>33.44</b>	<b>939262486</b>
<b>2</b>	<b>Foreign</b>																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(b)	Government	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(c)	Institutions	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	0.00	-
(e)	Any Other (Specify)																	
	<b>Bodies Corporate</b>	<b>4</b>	<b>355728532</b>	<b>-</b>	<b>-</b>	<b>355728532</b>	<b>17.51</b>	<b>355728532</b>	<b>-</b>	<b>355728532</b>	<b>17.51</b>	<b>-</b>	<b>17.51</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>355728532</b>
	Worldwide Emerging Market Holding Limited	1	77756181	-	-	77756181	3.83	77756181	-	77756181	3.83	-	3.83	-	0.00	-	0.00	77756181
	Afro Asia Trade and Investments Limited	1	89945212	-	-	89945212	4.43	89945212	-	89945212	4.43	-	4.43	-	0.00	-	0.00	89945212
	Emerging Market Investment DMCC	1	84179195	-	-	84179195	4.14	84179195	-	84179195	4.14	-	4.14	-	0.00	-	0.00	84179195
	Flourishing Trade And Investment Ltd	1	103847944	-	-	103847944	5.11	103847944	-	103847944	5.11	-	5.11	-	0.00	-	0.00	103847944
	<b>Sub Total (A)(2)</b>	<b>4</b>	<b>355728532</b>	<b>-</b>	<b>-</b>	<b>355728532</b>	<b>17.51</b>	<b>355728532</b>	<b>-</b>	<b>355728532</b>	<b>17.51</b>	<b>-</b>	<b>17.51</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>355728532</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>1294991018</b>	<b>-</b>	<b>-</b>	<b>1294991018</b>	<b>63.74</b>	<b>1294991018</b>	<b>-</b>	<b>1294991018</b>	<b>63.74</b>	<b>-</b>	<b>63.74</b>	<b>-</b>	<b>0.00</b>	<b>314103389</b>	<b>24.26</b>	<b>1294991018</b>

Adani Ports and Special Economic Zone Limited  
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares heldS	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Institutions</b>																	N.A.
(a)	Mutual Fund	31	74510825	-	-	74510825	3.67	74510825	-	74510825	3.67	-	3.67	-	0.00	-	-	74510825
	Sbi Equity Hybrid Fund	1	24993736	-	-	24993736	1.23	24993736	-	24993736	1.23	-	1.23	-	0.00	-	-	24993736
(b)	Venture Capital Funds	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(c)	Alternate Investment Funds	5	387238	-	-	387238	0.02	387238	-	387238	0.02	-	0.02	-	0.00	-	-	387238
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Foreign Portfolio Investor	504	369886056	-	-	369886056	18.21	369886056	-	369886056	18.21	-	18.21	-	0.00	-	-	369886056
	Citigroup Global Markets Mauritius Private Limited - Odi	1	21178157	-	-	21178157	1.04	21178157	-	21178157	1.04	-	1.04	-	0.00	-	-	21178157
	Camas Investments Pte Ltd	1	26343229	-	-	26343229	1.30	26343229	-	26343229	1.30	-	1.30	-	0.00	-	-	26343229
(f)	Financial Institutions/Banks	5	197881	-	-	197881	0.01	197881	-	197881	0.01	-	0.01	-	0.00	-	-	197881
(g)	Insurance Companies	19	232303770	-	-	232303770	11.43	232303770	-	232303770	11.43	-	11.43	-	0.00	-	-	232303770
	Life Insurance Corporation of India	1	223869728	-	-	223869728	11.02	223869728	-	223869728	11.02	-	11.02	-	0.00	-	-	223869728
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	0.00	-	-	-	0.00	-	0.00	-	0.00	-	-	-
	Sub Total (B)(1)	564	67,72,85,770	-	-	67,72,85,770	33.34	67,72,85,770	-	67,72,85,770	33.34	-	33.34	-	0.00	-	-	67,72,85,770
2	Central Government/ State Government(s)/ President of India	4	1674235	-	-	1674235	0.08	1674235	-	1674235	0.08	-	0.08	-	0.00	-	-	1674235
	Sub Total (B)(2)	4	1674235	-	-	1674235	0.08	1674235	-	1674235	0.08	-	0.08	-	0.00	-	-	1674235
<b>3</b>	<b>Non-Institutions</b>																	N.A.
(a)	Individuals																	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	279793	35677491	-	-	35677491	1.76	35677491	-	35677491	1.76	-	1.76	-	0.00	-	-	35331530
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	24	9970567	-	-	9970567	0.49	9970567	-	9970567	0.49	-	0.49	-	0.00	-	-	9970567
(b)	NBFCs registered with RBI	3	1352	-	-	1352	0.00	1352	-	1352	0.00	-	0.00	-	0.00	-	-	1352
(c)	Employee Trusts	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	0.00	0	-	-	0.00	-	0.00	-	0.00	-	-	-
(e)	Any Other (Specify)	12616	12151328	-	-	12151328	0.60	12151328	-	12151328	0.60	-	0.60	-	0.00	-	-	12145680
	IEPF	1	200762	-	-	200762	0.01	200762	-	200762	0.01	-	0.01	-	0.00	-	-	200762
	Trusts	7	330439	-	-	330439	0.02	330439	-	330439	0.02	-	0.02	-	0.00	-	-	330439
	Foreign Nationals	3	14623	-	-	14623	0.00	14623	-	14623	0.00	-	0.00	-	0.00	-	-	14623
	Hindu Undivided Family	7942	3189199	-	-	3189199	0.16	3189199	-	3189199	0.16	-	0.16	-	0.00	-	-	3189199
	Non Resident Indians	3863	1294022	-	-	1294022	0.06	1294022	-	1294022	0.06	-	0.06	-	0.00	-	-	1294022
	Foreign Portfolio Investor (Individual)	1	8570	-	-	8570	0.00	8570	-	8570	0.00	-	0.00	-	0.00	-	-	8570
	Clearing Member	350	1352429	-	-	1352429	0.07	1352429	-	1352429	0.07	-	0.07	-	0.00	-	-	1352429
	Bodies Corporate	671	5761284	-	-	5761284	0.28	5761284	-	5761284	0.28	-	0.28	-	0.00	-	-	57449129
	Sub Total (B)(3)	292436	57800738	-	-	57800738	2.84	57800738	-	57800738	2.84	-	2.84	-	0.00	-	-	57449129
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	293004	736760743	-	-	736760743	36.26	736760743	-	736760743	36.26	-	36.26	-	0.00	-	-	736409134

Adani Ports and Special Economic Zone Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)= (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)		
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
2	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	
	<b>Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	N.A.	-	