



23 April 2024

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Symbol: IDEA

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Security code no: 532822

Dear Sirs,

Sub: Further public offer of equity shares aggregating upto ₹ 18,000 crore of face value ₹10/- each (the "Equity Shares") by Vodafone Idea Limited (the "Company") under the provisions of Chapter IV of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013, as amended, including the rules made thereunder (the "Offer").

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on February 27, 2024 and the special resolution passed on April 2, 2024 by the members of the Company, the Capital Raising Committee of the Board ("**Capital Raising Committee**") has, at its meeting held today i.e. 23 April 2024, approved the allotment of **16,36,36,36,363** Equity Shares of face value ₹10/- each at the Offer price of ₹11/- per Equity Share (including a premium of ₹1 per Equity Share), aggregating to ₹179,99,99,99,993/- (Rupees Seventeen Thousand Nine Hundred and Ninety Nine crore Ninety Nine Lacs Ninety Nine Thousand Nine Hundred and Ninety Three only) pursuant to the Offer in accordance with provisions of SEBI ICDR Regulations.

The Offer opened on April 18, 2024, and closed on April 22, 2024 (for anchor investors, the Offer opened and closed on April 16, 2024), and the same was intimated to you through our letters dated 11 April 2024 and 17 April 2024, respectively.

Pursuant to the allotment of Equity Shares in the Offer, the paid-up Equity Share capital of the Company stands increased from ₹ 501,19,82,03,750/- to ₹ 664,83,45,67,380/-.

The meeting of the Capital Raising Committee commenced at 10:30 p.m. and concluded at 11:15 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For **Vodafone Idea Limited**

Pankaj Kapdeo
Company Secretary