



V2 Retail Limited

Date: October 21, 2019

To,

| | |
|---|---|
| <u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East) Mumbai-400051 Security ID-V2RETAIL | <u>BSE Limited</u> 25 th floor,"Phiroze Jeejeebhoy Tower", Dalal Street, , Mumbai-400001 Security Code-532867 |
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Sub: Pursuant to Regulation 55 (A) of SEBI (Depositories Participants) Regulations 2015.
Reconciliation of Share Capital Audit Report for quarter ended September 30, 2019

Dear Sir/Ma'am,

Pursuant to Regulation 55 (A) of SEBI (Depositories Participants) Regulations 2015, Please find enclosed herewith a report on Reconciliation of Share Capital Audit Report for quarter ended September 30, 2019.

This is for your information and record.

Yours Truly

For V2 Retail Limited


Mr. Umesh Kumar
(Company Secretary & Compliance Officer)

SUNPREET SINGH & ASSOCIATES

COMPANY SECRETARIES

WZ-283/241 VISHNU GARDEN, NEW DELHI-110018

M. NO: 9971443104, Email: sunpreet.manny@gmail.com**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****(As Per Regulation 55(A) of SEBI (Depositories and Participants) Regulations, 2018)**

| | | | |
|----|--|--|---------------------|
| 1 | For the Quarter Ended | 30 th September, 2019 | |
| 2 | ISIN | INE945H01013 | |
| 3 | Face Value | 10/- | |
| 4 | Name of the Company | V2 RETAIL LIMITED | |
| 5 | Registered Office Address | Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil VasantVihar New Delhi-110037 | |
| 6 | Correspondence Address | Khasra No. 928, Extended Lal Dora Abadi Village Kapashera, Tehsil VasantVihar New Delhi-110037 | |
| 7 | Telephone & Fax Nos. | 011-41771850 | |
| 8 | Email address | cs@vrl.net.in | |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | BSE Ltd. National Stock Exchange of India Ltd. | |
| 10 | Issued Capital (No of shares) | 34074018 | |
| 11 | Listed Capital (Exchange-wise) (as per company record) | | |
| | Name of the Stock Exchange | Number of Shares | % of Issued Capital |
| | National Stock Exchange of India Limited(NSE) | 34074018 | 100 |
| | Bombay Stock Exchange Limited(BSE) | 34074018 | 100 |
| 12 | Held in dematerialized form in CDSL | Number of Shares | % of Issued Capital |
| | | 6901048 | 20.25 |
| 13 | Held in dematerialized form in NSDL | 27102880 | 79.54 |
| 14 | Physical | 70090 | 0.21 |
| 15 | Total No. of shares (12+13+14) | 34074018 | 100 |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): Not Applicable | | |
| | Difference between (10 & 11) and (10 & 15) : Not Applicable | | |
| 17 | Certifying the details of changes in share capital during the quarter under | | |



| consideration as per Table below: | | | | | | | |
|--|---|---------------|---------------------|---|---------------------------|--|---|
| | Particulars* | No. of Shares | Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. Appr. pending for SE (Specify Names) |
| | | - | - | - | - | - | - |
| *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify). | | | | | | | |
| 18 | Register of Members is updated (Yes/No) if no, updated up to which date | | | | | YES | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | | | | | N.A. | |
| 20 | Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why? | | | | | N.A. | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | N.A. | |
| | Demat requests | | No. of requests | | No. of shares | | Reasons for delay |
| | Confirmed after 21 Days | | 0 | | 0 | | N.A. |
| | Pending for more than 21 days | | 0 | | 0 | | N.A. |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | | | | | Mr. Umesh Kumar 011-41771850 | |
| 23 | Name Address, Tel. & Fax No., Regn. no. of the Auditor/Company Secretary in Practice | | | | | CS Sunpreet Singh of Sunpreet Singh & Associates WZ-283/241 Vishnu Garden, New Delhi-110018 9971443104 M. No. 43116 C.P No. 16084 | |
| 24 | Appointment of common agency for Share registry work. If yes name & address | | | | | M/s Link Intime India Private Limited Noble Height, 1 st Floor, Plot No. NH-2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110058. | |



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|----|---|---|
| | | Ph: 011-41410592 e-mail:delhi@linkintime.co.in |
| 25 | Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.) | NO |

Place: New Delhi
Date: 19-10-2019

For Sunpreet Singh & Associates
Company Secretaries



(Sunpreet Singh)

M.No. 43116

C.P. No. 16084

UDIN: A043116A000129279