

INTELLIVATE CAPITAL VENTURES LIMITED

CIN: L27200MH1982PLC028715

Registered Office: 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp.
Bata, Ground Floor, Andheri West, Mumbai-400058

Corporate Office: 303-304, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram,
Haryana-122002

Phone No: 91- 8750131314

Website: www.intellivatecapitalventures.in; E-mail: amfinecompliance@gmail.com

Ref No. : ICVL/BSE/2023-24

Date- 13/02/2024

To,
The Manager
BSE Limited,
Corporate Relationship Department
Phirozee Jeejee Bhoy Towers, Dalal
Street, Mumbai-400001

Security Code No.: 506134

Subject: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') - Allotment of Equity Bonus Shares

Dear Sir/ Madam,

With reference to the captioned subject, we wish to inform you that the Board of Directors, in its Meeting held today i.e- Tuesday, 13th February, 2024, has considered and approved the allotment of 8,95,12,902 Bonus Equity Shares in the proportion 2:1 i.e. 2 (Two) new fully paid-up equity share of Re. 1/- (Rupee One Only) each for every 1 (One) fully paid-up Equity Shares of Re. 1/- (Rupee one only) to the Members holding Equity Shares of the Company as on the Record Date i.e. Monday, 12th February, 2024.

The Bonus Equity Shares as allotted above shall rank pari passu and carry the same rights with the existing Equity Shares of the Company in all respects.

Accordingly, the paid-up equity share capital of the Company has increased as follows:

Pre-Allotment	Post-Allotment
4,47,56,451 equity shares of Rs. 1/- each, amounting to Rs 4,47,56,451/-	13,42,69,353 equity shares of Rs. 1/- each, amounting to Rs 13,42,69,353/-

Further it is to be stated that the Company has 74,68,710 (Seventy Four Lacs Sixty Eight Thousand Seven Hundred Ten) outstanding Warrants and 26,65,242 (Twenty Six Lacs Sixty Five Thousand Two Hundred Forty Two) outstanding Compulsorily Convertible Preference Shares (CCPS), both the securities convertible into Equity Shares. The said Warrant / CCPS holders shall also be eligible for the bonus issue of equity shares post conversion of such warrants / CCPS into Equity Shares. The Company shall also keep a reserve of Rs. 2,02,67,904/- (Rupees Two Crores Two Lacs Sixty Seven Thousand Nine Hundred Four Only) for the purpose of bonus issue of equity shares to the warrant / CCPS holders, as the case may be, post conversion into equity shares by capitalisation of Securities Premium account and/or reserves & surplus.

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The above information is also being made available on the website of the Company at www.intellivatecapitalventures.in

You are requested to kindly take the same on record and oblige.

Thanking You,

Yours faithfully

For Intellivate Capital Ventures Limited

Narender Sharma

Company Secretary & Compliance Officer