



Ref: SSFL/Stock Exchange/2023-24/081

Date: August 30, 2023

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Management Committee of the Board of Directors held on August 30, 2023.

Ref: Our letter No. SSFL/Stock Exchange/2023-24/080 dated August 26, 2023.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Management Committee of the Board of Directors of the Company at its meeting held on Wednesday, August 30, 2023 has *inter-alia* considered and approved the issuance of:

- i. 3,000 (Three thousand only) Senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each aggregating up-to Rs.30,00,00,000/- (Rupees thirty crores only) on private placement basis; and
- ii. 20,000 (Twenty thousand only) Senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each, aggregating up to Rs. 200,00,00,000/- (Rupees two hundred crore only) with a green shoe option up-to Rs. 100,00,00,000/- (Rupees one hundred crore only) on private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Size of the Issue	Rs. 30,00,00,000/- (Rupees thirty crore only)	Rs.200,00,00,000/- (Rupees two hundred crore only) including green shoe option of up-to Rs. 100,00,00,000/- (Rupees one hundred crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	Yes, BSE Limited
Tenure of the instrument	36 months from deemed date of allotment	18 months from deemed date of allotment
Date of allotment	September 04, 2023	September 07, 2023
Date of maturity	September 04, 2026	March 07, 2025
Interest rate payment	10.75% p.a.	10.43% p.a.

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspfoorty.com | www.spandanaspfoorty.com



SPANDANA

Security of Issue	Secured	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited	Catalyst Trusteeship Limited

The meeting commenced at 09:30 a.m. and concluded at 10:00 a.m.

Kindly take the above on your records.

Thanking you,

Yours Sincerely,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Chief Compliance Office

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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