

Indokem Limited

(CIN: L31300MH1964PLC013088)

Registered Office:
"KHATAU HOUSE," Ground Floor
Mogul Lane, Mahim (West),
Mumbai - 400 016.

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13th October, 2023

To,
BSE Limited
Listing Department
25th Floor Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001.

Scrip code: 504092

Sub: Outcome of the Board meeting held on Friday, 13th October 2023

Ref: Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015.

Respected Sir / Madam,

With reference to the Scheme of Amalgamation of Refnol Resins and Chemicals Limited ("Transferor Company" or "Refnol") with Indokem Limited ("Transferee Company" or "Indokem" or "the Company") and their respective Shareholders ("the Scheme") and the captioned subject matter, we hereby inform you that the Board of Directors of Indokem Limited at its meeting held today inter-alia transacted the following businesses:

1. Approval of the allotment of 35,62,655 (Thirty-Five Lakh Sixty-Two Thousand Six Hundred and Fifty-Five) equity shares of Rs. 10/- (Indian Rupees Ten) each fully paid aggregating Rs. 3,56,26,550 (Rupees Three Crores Fifty-Six Lakh Twenty-Six Thousand Five Hundred Fifty) to the shareholders of Refnol whose names are appearing in the register of members of Refnol as on the Record date i.e. 11th October 2023.
2. Appointment of Catalyst Trusteeship Limited as the trustee for issuance of fractional shares of Indokem Limited in accordance with Para 12.5 of the Scheme.

The meeting of the Board of Directors commenced at 11.30 A.M. and concluded at 11.46 A.M.

We request you to kindly take the above information on record.

Thanking You.

Yours truly,
For **INDOKEM LIMITED**

Rajesh D. Pisal
Company Secretary and Compliance Officer