

BAJAJ FINANCE LIMITED

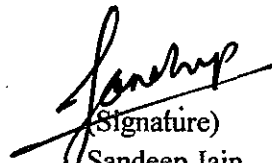
**Format of the Annual Disclosure to be made by an entity identified as a LC
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable for FY 2020 and 2021)**

1. Name of the Company: Bajaj Finance Limited
2. CIN: L65910MH1987PLC042961
3. Report filed for FY: 2020
4. Details of the Long-term borrowings (all figures in Rs crore):

Sr. No.	Particulars	Details in Rs. Crs.
1	Incremental borrowing done in FY (a)	₹ 32,997.15
2	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	₹ 8,249.29
3	Actual borrowings done through debt securities in FY (c)	₹12,336.00
4	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
5	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

*Note: -1) All numbers are considering Face Value (FV) of the products.
2) Long term Borrowings basis original maturity more than 1yr
3) ECB amount borrowed is not considered.


(Signature)
R Vijay
Company Secretary
020-30186072


(Signature)
Sandeep Jain
Chief Financial Officer
020-30186015

Date -
19/5/20