


| | | |
|---|---|--|
| <p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p> |  | <p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p> |
| <p>निवेशक सेवाए विभाग/ Investor Services Department</p> | | |
| <p>टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p> | | |

AX1/ISD/STEX/2018-19

Date: 18.01.2019

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Dear Sir/ Madam,

Sub: Newspaper advertisement in regard to Notice of Postal Ballot & its Addendum.


Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed newspaper cuttings in regard to Notice of Postal Ballot dated 10th January, 2019 alongwith its Addendum published in Business Standard (English) and Punyanagari (Marathi) on 18th January, 2019.

This is for your information and records.

Thanking you,

Yours faithfully,

For Bank of Maharashtra


(Chandrakant Bhagwat)
Company Secretary



Encl: As above

Published in Business Standard (English Edition)
on 18th January, 2019



बँक ऑफ महाराष्ट्र
Bank of Maharashtra
बँक ऑफ महाराष्ट्र
एन सी ई डी

Head Office: 'Lokmangal',
1501, Shivaji Nagar, Pune-411005

NOTICE TO SHAREHOLDERS

Shareholders are hereby informed that the Bank is seeking consent of shareholders as set out in the Postal Ballot Notice dated 10th January, 2019 for the following:

- To create, offer, issue and allot such number of Equity Shares of Rs.10/- each (Rupees Ten only) for cash at a price as determined in accordance with the SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018 aggregating to Rs. 4,498 Crore (Rupees Four Thousand Four Hundred and Ninety Eight Crore only) on Preferential basis to Government of India ('GOI'). (Special Resolution).
- To issue upto 10 crore (Ten crore) Equity shares to eligible Employees of the Bank under Employee Share Purchase Scheme (ESPS) in one or more tranches in terms of SEBI (Share Based Employee Benefits) Regulations, 2014. (Special Resolution).

Notice of Postal Ballot dated 10th January, 2019 along with Postal Ballot Form has been dispatched / emailed to the shareholders at their addresses in the permitted mode, or email IDs registered with the Bank/ RTA/ Depositories on or before 17th January, 2019 and same is available on Bank's website www.bankofmaharashtra.in and Central Depository Services (India) Ltd. www.evotingindia.com. The shareholders may apply to the Bank or MCS Share Transfer Agent Ltd. (RTA) for obtaining duplicate Postal Ballot Form.

In terms of Regulation 44 of the SEBI LODR Regulations, the Bank is providing e-voting facility to its shareholders to enable them to cast their votes electronically on the agenda items mentioned in the Notice of Postal Ballot. Only those shareholders of Bank whose names appear in the Register of Shareholders / Beneficial Owners of shares as on the Cut-off Date i.e. 04th January, 2019 will be entitled to vote through postal ballot or through e-voting.

The e-voting will commence from 09.00 a.m. Friday, 18th January, 2019 and end on 05.00 p.m. Saturday, 16th February, 2019. Duly filled in Postal Ballot Form(s) shall reach the Scrutinizer, M/s. S.N. Ananthasubramanian & Co. UNIT: Bank of Maharashtra, C/o. MCS Share Transfer Agent Limited, A-209, 2nd Floor, C-Wing, Gokul Industrial Estate, Sagbaug, Marol Co-op Industrial Area, Behind Times Square, Andheri (East), Mumbai - 400 059 by 05.00 p.m on 16th February, 2019.

Postal Ballot Form(s) received after the said time and date will not be considered valid. Ms. Malati Kumar (COP no. 10890) or failing her Ms. Ashwini Vartak (COP no.16723) of M/s. S. N. ANANTHASUBRAMANIAN & Co., Company Secretaries, has been appointed as Scrutinizer for conducting the Postal Ballot and e-voting process in a fair and transparent manner.

For grievance/ queries/ clarification connected with voting by postal ballot (including voting by e-voting), shareholders may contact Mr. Subodh Vichare, MCS Share Transfer Agent Ltd., at subodh@mcsregistrars.com or 022-28516020/21/22/23 or CDSL on helpdesk.evoting@cdslindia.com or toll free number 1800-22-5533 for redressal.

The consolidated results of the Postal Ballot and e-voting will be declared on Monday, 18th February, 2019 at the Head Office of the Bank and same will be hosted website of Bank, CDSL and Stock exchanges i.e. BSE Ltd. and NSE of India Ltd.

Addendum to the Postal Ballot Notice dated 10th January, 2019:

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution for the creation, issue and allotment of equity shares to the President of India acting on behalf of the Government of India on preferential basis, as contained in the Notice of Postal Ballot dated 10th January, 2019 dispatched to the shareholders, the following further disclosures are hereby made for information of the shareholders in compliance with Chapter V of the SEBI ICDR Regulations, 2018:

- The issue price calculated in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations, 2018 as on the Relevant Date of 17th January, 2019, is Rs. 15.14 per equity share (including premium of Rs. 5.14 per share) in respect of Preferential Issue of shares against capital contribution aggregating to Rs. 4,498 crore to Government of India, the promoters of the Bank.
- At the above issue price, Bank would be allotting up to 297,09,37,912 equity shares to the President of India acting on behalf of the Government of India against capital infusion of Rs. 4,498 crore.

The shareholding pattern of the Bank before and after the proposed Preferential Issue, would be as follows:

| Sl. No. | Category | Before the Issue | | After the Issue | |
|---------|--------------|------------------|----------------|-----------------|----------------|
| | | No. of Shares | Shareholding % | No. of Shares | Shareholding % |
| A. | Promoter | 2260923433 | 87.01 | 5231861345 | 93.94 |
| B. | Non-Promoter | 337530974 | 12.99 | 337530974 | 6.06 |
| | Total | 2598454407 | 100.00 | 5569392319 | 100.00 |

This notice is also available on Bank's website i.e. www.bankofmaharashtra.in and on the websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

By order of the Board of Directors
For Bank of Maharashtra

Date: 17.01.2019
Place: Pune

Sd/-
Company Secretary



Published in Punyavagati (Monthly Edition)
on 18th January, 2019



बँक ऑफ महाराष्ट्र
Bank of Maharashtra
बँक महाराष्ट्र लिमिटेड
एक पब्लिक लिमिटेड

Head Office: 'Lokmangal',
1501, Shivaji Nagar, Pune-411005

NOTICE TO SHAREHOLDERS

Shareholders are hereby informed that the Bank is seeking consent of shareholders as set out in the Postal Ballot Notice dated 10th January, 2019 for the following:

1. To create, offer, issue and allot such number of Equity Shares of Rs.10/- each (Rupees Ten only) for cash at a price as determined in accordance with the SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018 aggregating to Rs. 4,498 Crore (Rupees Four Thousand Four Hundred and Ninety Eight Crore only) on Preferential basis to Government of India ('GOI'). (Special Resolution).
2. To issue upto 10 crore (Ten crore) Equity shares to eligible Employees of the Bank under Employee Share Purchase Scheme (ESPS) in one or more tranches in terms of SEBI (Share Based Employee Benefits) Regulations, 2014. (Special Resolution).

Notice of Postal Ballot dated 10th January, 2019 along with Postal Ballot Form has been dispatched / emailed to the shareholders at their addresses in the permitted mode, or email IDs registered with the Bank/ RTA/ Depositories on or before 17th January, 2019 and same is available on Bank's website www.bankofmaharashtra.in and Central Depository Services (India) Ltd. www.evotingindia.com. The shareholders may apply to the Bank or MCS Share Transfer Agent Ltd. (RTA) for obtaining duplicate Postal Ballot Form.

In terms of Regulation 44 of the SEBI LODR Regulations, the Bank is providing e-voting facility to its shareholders to enable them to cast their votes electronically on the agenda items mentioned in the Notice of Postal Ballot. Only those shareholders of Bank whose names appear in the Register of Shareholders / Beneficial Owners of shares as on the Cut-off Date i.e. 04th January, 2019 will be entitled to vote through postal ballot or through e-voting.

The e-voting will commence from 09.00 a.m. Friday, 18th January, 2019 and end on 05.00 p.m. Saturday, 16th February, 2019. Duly filled in Postal Ballot Form(s) shall reach the Scrutinizer, M/s. S.N. Ananthasubramanian & Co. UNIT: Bank of Maharashtra, C/o. MCS Share Transfer Agent Limited, A-209, 2nd Floor, C-Wing, Gokul Industrial Estate, Sagbaug, Marol Co-op Industrial Area, Behind Times Square, Andheri (East), Mumbai - 400 059 by 05.00 p.m on 16th February, 2019.

Postal Ballot Form(s) received after the said time and date will not be considered valid. Ms. Malati Kumar (COP no. 10890) or failing her Ms. Ashwini Vartak (COP no.16723) of M/s. S. N. ANANTHASUBRAMANIAN & Co., Company Secretaries, has been appointed as Scrutinizer for conducting the Postal Ballot and e-voting process in a fair and transparent manner.

For grievance/ queries/ clarification connected with voting by postal ballot (including voting by e-voting), shareholders may contact Mr. Subodh Vichare, MCS Share Transfer Agent Ltd., at subodh@mcsregistrars.com or 022-28516020/21/22/23 or CDSL on helpdesk.evoting@cdslindia.com or toll free number 1800-22-5533 for redressal.

The consolidated results of the Postal Ballot and e-voting will be declared on Monday, 18th February, 2019 at the Head Office of the Bank and same will be hosted website of Bank, CDSL and Stock exchanges i.e. BSE Ltd. and NSE of India Ltd.

Addendum to the Postal Ballot Notice dated 10th January, 2019:

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution for the creation, issue and allotment of equity shares to the President of India acting on behalf of the Government of India on preferential basis, as contained in the Notice of Postal Ballot dated 10th January, 2019 dispatched to the shareholders, the following further disclosures are hereby made for information of the shareholders in compliance with Chapter V of the SEBI ICDR Regulations, 2018:

1. The issue price calculated in terms of the provisions of Regulation 164 of the SEBI ICDR Regulations, 2018 as on the Relevant Date of 17th January, 2019, is Rs. 15.14 per equity share (including premium of Rs. 5.14 per share) in respect of Preferential Issue of shares against capital contribution aggregating to Rs. 4,498 crore to Government of India, the promoters of the Bank.
2. At the above issue price, Bank would be allotting up to 297,09,37,912 equity shares to the President of India acting on behalf of the Government of India against capital infusion of Rs. 4,498 crore.

The shareholding pattern of the Bank before and after the proposed Preferential Issue, would be as follows:

| Sl. No. | Category | Before the Issue | | After the Issue | |
|---------|--------------|------------------|----------------|-----------------|----------------|
| | | No. of Shares | Shareholding % | No. of Shares | Shareholding % |
| A. | Promoter | 2260923433 | 87.01 | 5231861345 | 93.94 |
| B. | Non-Promoter | 337530974 | 12.99 | 337530974 | 6.06 |
| | Total | 2598454407 | 100.00 | 5569392319 | 100.00 |

This notice is also available on Bank's website i.e. www.bankofmaharashtra.in and on the websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

By order of the Board of Directors
For Bank of Maharashtra

Date: 17.01.2019
Place: Pune

Sd/-
Company Secretary

