

**RKD AGRI &  
RETAIL LIMITED**  
(Formerly known as Himalchuli Food  
Products Limited)

Reg Off : 52 rayfreda Building, Junction Of Mahakali Caves  
Holy Family Church, Chakala MIDC, Mumbai - 400093

Phone: 022-268751 80

Email : [himalchulifoodproducts@gmail.com](mailto:himalchulifoodproducts@gmail.com)

Website: [www.hfpltd.in](http://www.hfpltd.in)

CIN: L15400MH1986PLC316001

Date: 31<sup>st</sup> January, 2024

To,  
The Manager,  
BSE Limited  
P. J. Towers, Dalal Street,  
Fort, Mumbai – 400001

Dear Sir/ Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Allotment of Equity Shares pursuant to exercise of warrants allotted on preferential basis**

With reference to the In-principle approval received from the Stock Exchange i.e BSE Ltd vide letter no. DCS/PREF/IB/FIP/3162/2022-23 dated 24<sup>th</sup> February, 2023 for issue and allotment of 5,42,00,000/- warrants convertible into Equity shares, we have to inform you that some of the warrant holders including promoters have preferred to exercise their option to convert warrants into Equity shares by subscribing to balance amount of 75% of Warrants Application money.

In view of the above, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby inform you that the Company has convened the Board Meeting of directors on Saturday, 3<sup>rd</sup> February, 2024 at 11:00 a.m at the registered office of the Company, to consider the option application and to allot equity shares to the respective warrant holders

Kindly take the above information on record and acknowledge.

Thanking you,

For RKD Agri & Retail Limited

Nilesh Savla  
Director  
DIN: - 05354691