

June 9, 2023

આષાઢ – કૃષ્ણ પક્ષ- ચઠ્ઠી
વિક્રમ સમ્વત ૨૦૮૦

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building, P.J.
Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/Madam,

Sub: Intimation of Listing and Trading Approval for Equity Shares of GHCL Textiles Limited

We refer to our previous communication dated June 2, 2023, wherein we informed you about GHCL Textiles Limited's (GTL) receipt of SEBI approval for relaxation from the applicability of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as per SEBI's letter dated May 30, 2023.

We are pleased to inform you that GTL has communicated to us via their letter dated June 9, 2023 (enclosed herewith as Annexure A), that BSE Limited (BSE) vide Notice No. 20230608-15 dated June 8, 2023, and National Stock Exchange of India Limited (NSE) vide Circular Ref No. 0705/2023 dated June 8, 2023, have granted approval for the listing and admission to dealings of the equity shares of GHCL Textiles Limited.

Effective from June 12, 2023 (Monday), the equity shares of GHCL Textiles Limited will be listed and admitted to trading on both BSE and NSE.

We kindly request you to take note of this information and take appropriate measures for the dissemination of this announcement.

Thanking you.

Yours faithfully,

For **GHCL Limited**



Bhuwneshwar Mishra
Vice President – Sustainability & Company Secretary

June 09, 2023

To
The Board of Directors,
GHCL Limited,
GHCL House, Opp. Punjabi Hall,
Navrangpura Ahmedabad,
Gujarat – 380009, India

Sub: Intimation regarding receipt of notice in relation to listing and trading of the equity shares of GHCL Textiles Limited ('Company') from BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE')

Dear Sir,

This is in continuation to our earlier letter dated June 02, 2023, wherein the Company had informed that BSE and NSE had granted in principle approval in relation to listing of its equity shares vide letter dated May 12, 2023 and May 19, 2023, respectively and Securities and Exchange Board of India ('SEBI') has granted an exemption from the applicability of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 vide its letter no. SEBI/HO/CFD/DCR/RAC-2/P/OW/2023/22135/1 dated May 30, 2023 in relation to listing of the equity shares of the Company.

Further, we would like to inform you that BSE vide Notice No. 20230608-15 dated June 8, 2023 and NSE vide Circular Ref No. 0705/2023 dated June 8, 2023, respectively, have informed that effective from Monday, June 12, 2023 the equity shares of the Company shall be listed and admitted to dealings on BSE and NSE.

Please take the above information on your record.

Thanking you.

Yours faithfully,

For **GHCL Textiles Limited**



Lalit Narayan Dwivedi
Company Secretary



Encl. as above

GHCL Textiles Limited (Formerly Sree Meenakshi Mills)

GHCL House, B- 38, Institutional Area, Sector- 1, Noida- 201301 (U.P.), India. Ph. : +91 - 120 - 2535335, 4939900, Fax : 91- 120- 2535209
CIN : U18101GJ2020PLC114004, E-mail : info@ghcltextiles.co.in, Website : www.ghcltextiles.co.in



NOTICES

Notice No.	20230608-15	Notice Date	08 Jun 2023
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of GHCL Textiles Limited		
Attachments	Annexure I.pdf ;		
Content			

Trading Members of the Exchange are hereby informed that effective from Monday, June 12, 2023, the equity shares of GHCL Textiles Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	GHCL Textiles Limited		
Registered Office	GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad, Gujarat- 380009 Telephone: +91-079-26434100 E-mail ID: secretarial@ghcltextiles.co.in; info@ghcltextiles.co.in Website: www.ghcltextiles.co.in		
Company Secretary & Compliance Officer	Mr. Lalit Narayan Dwivedi Telephone: +91-0120-4939926 E-mail ID: lalitdwivedi@ghcltextiles.co.in		
Securities	9,55,85,786 Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement		
Distinctive numbers	50001 to 95635786		
Scrip Code	543918		
Group	T		
Market Lot	1		
Face Value & Paid up value	Rs. 2/- each fully paid		
Scrip ID on BOLT System	GHCLTEXTIL		
Abbreviated name on BOLT	GHCLTEXTIL		
ISIN No.	INE0PA801013		
Lock-in	Quantity	Dist. Nos.	Lock in Upto
	Not Applicable		

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Scheme of Arrangement of the Company was approved by NCLT Ahmedabad Bench vide its Order dated 08.02.2023.
- Appointed Date: 01.04.2023
- Effective date: 01.04.2023
- Date of Allotment: 12.04.2023



Lalit

e) Pursuant to the Scheme of Arrangement between GHCL Limited (Demerged Company) and GHCL Textiles Limited (Resulting Company), and their respective Shareholders and Creditors, sanctioned by NCLT Ahmedabad Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of Spinning Division of GHCL Limited into GHCL Textiles Limited; GHCL Textiles Limited shall issue and allot Equity Shares to the shareholders of GHCL Limited in the following proportion:

"1 (One) Fully Paid-Up Equity Share of Rs.2/- each of GHCL Textiles Limited shall be issued and allotted for every 1 (One) Fully Paid-Up Equity Share of Rs.10/- each held in GHCL Limited"

Prior to the Scheme, the paid-up Equity Capital of GHCL Textiles Limited was Rs. 1,00,000/- consisting of 50,000 equity shares of Face Value of Rs. 2/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of GHCL Textiles Limited post arrangement is Rs. 19,11,71,572/- consisting of 9,55,85,786 equity shares of face Value of Rs. 2/- each fully paid.

2. As per Exchange Notice No 20230403-51 dated 03.04.2023, GHCL Limited had fixed Record date as 08.04.2023 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited
C-101, 247 Park, LBS Marg, Vikroli
West, Mumbai 400083
Ph.No: 022-49186000
Fax: 022-49186060
E-mail ID: ganapati.haligouda@linkintime.co.in
Website: www.linkintime.co.in

5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I.

Prasad Bhide
Senior Manager

Prasad Bhide



National Stock Exchange of India

Circular

Department: Listing	
Download Ref No: NSE/CML/57019	Date: June 08, 2023
Circular Ref. No: 0705/2023	

To All Members,

Sub: Listing of Equity Shares of GHCL Textiles Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 12, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from June 12, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager




Annexure

Symbol	GHCLTEXTIL
Name of the Company	GHCL Textiles Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of 2 each allotted pursuant to Scheme of Arrangement
ISIN	INE0PA801013
Face Value	2
Paid-up Value	2
No. of securities	95585786
Distinctive number range	50001 to 95635786
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered and Corporate Office Address:</p> <p>Registered Office: GHCL Textiles Limited GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad – 380009</p> <p>Corporate Office: GHCL House B-38, Institutional Area, Sector-1, Noida – 201301</p> <p>Contact Person – Mr. Lalit Narayan Dwivedi Website: www.ghcltextiles.co.in Email: secretarial@ghcltextiles.co.in</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083</p> <p>Contact Person: Mr. Ganapati Haligouda Website: www.linkintime.co.in Email: ganapati.haligouda@linkintime.co.in</p>
---	--

The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Ahmedabad Bench-2 vide its order dated February 08, 2023, has approved the Scheme of Arrangement between GHCL Limited (“Demerged Company”) and GHCL Textiles Limited (“Resulting Company”) and their respective shareholders and creditors.

For the transfer and vesting of Spinning Division of GHCL Limited into GHCL Textiles Limited; GHCL Textiles Limited shall issue and allot Equity Shares to the shareholders of GHCL Limited in the following proportion:

Lalit



“1 (One) equity share of the Resulting Company of face value of Rs. 2 each fully paid up shall be issued for every 1 (One) equity share of Rs. 10 each fully paid up held in the Demerged Company”.

Prior to the Scheme, the paid-up Equity Capital of GHCL Textiles Limited was Rs. 1,00,000/- consisting of 50,000 equity shares of Face Value of Rs. 2/- each and the same shall stand cancelled upon the scheme coming effect.

- b) Appointed Date: April 01, 2023
- c) Effective date: April 01, 2023
- d) Date of Allotment: April 12, 2023



Jali's