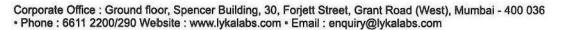
Lyka Labs Limited





19th January 2024

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,

Mumbai- 400 001.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G. Block,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051.

Script Code: LYKALABS

Script Code: 500259

Dear Sir/Madam,

Sub.: Intimation of sending notices of the meetings of the shareholders and the creditors, as per the Order of the Hon'ble National Company Law Tribunal

In continuation to our earlier communication on 16th January 2024, we hereby confirmed that the notices of the meetings of the shareholders (the equity shareholders and the preference shareholders) and the creditors (the secured creditors and the unsecured creditors) of the Company, to be held on 20th February 2024 for seeking their approval for the Scheme of Amalgamation of Lyka Exports Limited with the Company and their respective shareholders and creditors; were sent to the shareholders and the creditors of the Company on their registered email IDs, through the National Securities Depository Limited.

Following are the major timelines, as mentioned in the said notice:

Particulars	Equity Shareholders	Preference Shareholder	Secured Creditors	Unsecured Creditors
Cut-off dates	Tuesday,	Friday,	Friday,	Friday,
for e-Voting	February 13, 2024	June 30, 2023	June 30, 2023	June 30, 2023
Commencement	Friday,	Friday,	Friday,	Friday,
of remote e-	February 16, 2024	February 16, 2024	February 16, 2024	February 16, 2024
Voting period	09.00 A.M. IST	09.00 A.M. IST	09.00 A.M. IST	09.00 A.M. IST
End of remote e-Voting period	Monday, February 19, 2024 05.00 P.M. IST			

Kindly take note of the same.

Thanking You,

Yours faithfully,

For Lyka Labs Limited

Kishore P. Shah

Company Secretary & Compliance Officer