

October 20, 2022

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 539006

Sub: Outcome of Meeting of Board of Directors in accordance with Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Board of Directors of PTC Industries Limited (the 'Company'), at their meeting held today i.e., Thursday, October 20, 2022, has, inter alia, considered and approved the following businesses:

I. Preferential Issue of up to:

- i.** 2,81,000 Equity Shares of face value of Rs. 10/- per share at an issue price of Rs. 2,349/- per share, to person(s) belonging to Non-Promoter category, and
- ii.** 6,30,170 Fully Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 10/- per share, at an issue price of Rs. 2,349/- per Warrant, to person(s) belonging to Non-Promoter category,

on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI (Issue of Capital and disclosure Requirements) Regulations, 2018 and other applicable laws.

Details as required under Regulation 30 of the Listing Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as **Annexure A**.

- II.** Approved the draft notice of Extra-ordinary General Meeting scheduled to be held on Saturday, November 19, 2022. The relevant details will be submitted to the Exchange separately in due course of time.

The meeting of the Board of Directors commenced at 08:00 P.M. and concluded at 11.00 P.M.

You are requested to kindly take the same on your records.

Thanking you,

**Yours faithfully,
For PTC Industries Limited**

**Alok Agarwal
Director (Quality & Technical)
DIN: 00129260**

Encl: As above

Annexure – A**Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:**

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Equity Shares and Fully Convertible Warrants ('Warrants')
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	i. Up to 2,81,000 Equity Shares of face value of Rs. 10/- per share at an issue price of Rs. 2,349/- per share to person(s) belonging to Non-Promoter category and; ii. Up to 6,30,170 Fully Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 10/- per share, at an issue price of Rs. 2,349/- per Warrant to person(s) belonging to Non-Promoter category.
4.	Name and number of the Investor(s)	57 allottees belonging to the Non-Promoter category. Details of the allottees are annexed herewith as Annexure A-1
5.	Issue price	Rs. 2,349/- per Equity Share/ Warrant
6.	Tenure/ Conversion	Warrant conversion period within 13 months from the Date of Allotment
7.	Nature of Consideration	Cash

For PTC Industries Limited**Alok Agarwal**
Director (Quality & Technical)
DIN: 00129260**Date: October 20, 2022****Place: Lucknow**

Annexure A-1

S. No.	Name of the proposed allottee	Category	No. of Equity Shares to be allotted	No. of Warrants to be allotted
1.	AG Dynamic Funds Limited	Non-Promoter	-	3,00,000
2.	Ajinkya Mercantile Private Limited	Non-Promoter	4,300	-
3.	Aniruddha Lakhani	Non-Promoter	4,300	-
4.	Anup Gupta	Non-Promoter	4,300	-
5.	Anuradha Khan	Non-Promoter	-	21,300
6.	Chetan Shah	Non-Promoter	6,400	-
7.	Chhatisgarh Investments Limited	Non-Promoter	3,000	7,000
8.	Deepak K Mehta	Non-Promoter	4,300	-
9.	Dhruv Narayan Purohit	Non-Promoter	4,300	-
10.	Girish Sareen	Non-Promoter	-	12,800
11.	Harsh Saraf	Non-Promoter	10,700	-
12.	Hemlatha Raghava Suvarna	Non-Promoter	8,600	-
13.	Hiten Popatlal Shah	Non-Promoter	8,600	-
14.	Hypotenuse Investments	Non-Promoter	-	7,000
15.	Jasbir Singh Chouhan	Non-Promoter	-	21,300
16.	Jignesh Patel	Non-Promoter	-	10,750
17.	JVS Comatsco Industries Pvt Ltd	Non-Promoter	-	26,200
18.	Kailash Dinodia	Non-Promoter	8,600	-
19.	Krishna Kumar Daga	Non-Promoter	4,300	-
20.	Lalit Balmukund Agrawal	Non-Promoter	-	23,405
21.	Mala Girish Sareen	Non-Promoter	-	12,800
22.	Megha Dhamija	Non-Promoter	4,300	17,000
23.	Mukul Saxena	Non-Promoter	-	13,640
24.	Pankaj Prasoon	Non-Promoter	-	23,000
25.	Prakash Sarada	Non-Promoter	8,600	-
26.	Pranav Krishnakumar Lilani	Non-Promoter	4,300	-
27.	QRG Investments and Holdings Limited	Non-Promoter	28,000	15,000
28.	Rajkumar Ramaswamy	Non-Promoter	4,300	-

29.	Ramesh Sharma	Non-Promoter	-	4,300
30.	Rekha Daga	Non-Promoter	11,100	-
31.	Renu Daga	Non-Promoter	4,300	-
32.	Riti Foundation	Non-Promoter	6,000	2,575
33.	R R Foundation	Non-Promoter	6,000	2,575
34.	Sanika Shilotri	Non-Promoter	4,300	-
35.	Sanjeevani Holdings Private Limited	Non-Promoter	-	21,300
36.	Satyen Vallabhbbhai Patel	Non-Promoter	-	10,750
37.	Sawtanter Kumar	Non-Promoter	12,800	8,600
38.	Shashi Bhushan Prasad	Non-Promoter	6,400	-
39.	Shivam Dhawan	Non-Promoter	4,300	-
40.	Snehal Bhupendra Shah	Non-Promoter	4,300	-
41.	S R Foundation	Non-Promoter	6,000	2,575
42.	Sumitra Kukreja	Non-Promoter	21,300	-
43.	Sunil Chari	Non-Promoter	4,300	-
44.	Sunil Kumar (HUF) Kothari	Non-Promoter	4,300	-
45.	Sunita Saraf	Non-Promoter	10,700	-
46.	Suruchi Foundation	Non-Promoter	6,000	2,575
47.	Swati Foundation	Non-Promoter	6,000	2,575
48.	Tamanna Sarda	Non-Promoter	8,600	-
49.	Taori Amol Babulalji HUF	Non-Promoter	8,600	4,300
50.	Tarun Kumar Khatri HUF	Non-Promoter	4,300	-
51.	Ten Eighty Investments	Non-Promoter	-	11,000
52.	Tulja Ram Maheshwari	Non-Promoter	8,600	-
53.	Vallabh Lalji Patel	Non-Promoter	-	28,100
54.	Vasusri Jhaver	Non-Promoter	4,300	-
55.	Vipul Vallabh Patel	Non-Promoter	-	10,750
56.	White Pine Investment Management Private Limited	Non-Promoter	4,300	-
57.	Wow Investments	Non-Promoter	3,000	7,000
Total			2,81,000	6,30,170