



TARMAT LIMITED

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097

Tel.: 2840 2130 | 1180 Fax : 2840 0322 Email : contact@tarmatlimited.com

Website : www.tarmatlimited.com

CIN : L45203MHI 986P1C038535

Date: 17<sup>th</sup> August, 2021.

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No. C-1,  
G Block, Bandra Kurla Complex,  
Bandra (E),  
Mumbai — 400 051

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001

Dear Sir/ Madam,

**Sub: Notice of Board Meeting**

**Ref: NSE Symbol -TARMAT; BSE Script Code -532869**

**Sub: Notice of Board Meeting - Preferential Allotment of Shares & Convertible Warrants**

Pursuant to the Regulation 29 (1) (a) of the SEBI (LODR) Regulations, 2015, this is to inform you that a Meeting of the Board of Directors of the Company will be held on Saturday 21<sup>st</sup> August, at 01.00 PM at the Corporate office of the Company to consider and take on record, inter-alia and to discuss and approve the following businesses:

- 1) To consider proposed issue of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 through preferential basis to promoter & non-promoter group ;
- 2) To consider proposed issue and allotment of convertible warrants into equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 through preferential basis to promoter & non-promoter group;
- 3) Any other business with the permission of the chair which is incidental and ancillary to the Business.

Please acknowledge and take on record the same.

Thanking you,

For Tarmat Limited

S. Chakraborty  
Company Secretary

