

2<sup>nd</sup> December, 2019

**BSE Limited**

1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Building, P.J.Towers,  
Dalal Street, Fort,  
Mumbai- 400001

**National Stock Exchange of India Ltd.,**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G. Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai- 400 051

Dear Sir / Madam,

**BSE Scrip Code – 500302**

**NSE Symbol – PEL**

**Sub: Record Date - Disclosure Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is further to our letters dated 5<sup>th</sup> November, 2019 and 2<sup>nd</sup> December, 2019 regarding the Scheme of Amalgamation of Piramal Phytocare Limited ('Transferor Company') with Piramal Enterprises Limited ('Transferee Company') and their respective Shareholders ('the Scheme'). We wish to inform you that the Transferee Company has fixed 12<sup>th</sup> December, 2019 as the Record Date for the purpose of ascertaining the Shareholders of the Transferor Company who would be entitled to receive equity shares of the Company in terms of the Scheme.

In accordance with the Scheme, 1 (One) fully paid up equity share of Rs. 2/- each of the Transferee Company to be issued and allotted to the holders of the Transferor Company for every 70 (Seventy) equity shares of Rs.10/- each held by them in the Transferor Company. The equity shares of the Transferor Company will not be tradable or negotiable on and from the Record Date or such other earlier date as may be fixed by the Stock Exchanges in this regard.

The equity shares, proposed to be issued by the Transferee Company, will be listed with the BSE Limited and National Stock Exchange of India Limited and they shall rank pari-passu with the existing equity shares of the Company.

Kindly take the above on record.

Yours faithfully,

**For Piramal Enterprises Limited**



**Bipin Singh**  
Company Secretary

**Piramal Enterprises Limited**

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Mag, Kurla (West), Mumbai 400 070 India  
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