

PINKY SURANA

Address: 309 Samosharan Appt. 16/1, South Tukoganj Indore - 452001

06/07/2019

To
The Manager,
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In accordance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the disclosure under said regulation is enclosed. You are requested to take the same on record.

Thanking you



Pinky Surana

CC to: **The Company Secretary/Director**
Confidence Finance and Trading Limited
9, Botawala Building, 3rd Floor, 11/13,
Horniman Circle, Fort, Mumbai - 400001

Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART A: Details of Share holding

| | | | |
|--|---|---|--|
| 1. Name of the Target Company (TC) | Confidence Finance and Trading Limited Scrip Code:504340 | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Ltd. | | |
| 3. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Pinky Surana Mr. Pankaj Surana | | |
| 4. Whether the acquirer belongs Promoter/Promoter group | No | | |
| 5. Details of the acquisition as follows | Number of Shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights acquired | 1366907 | 13.336% | 13.336% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 1366907 | 13.336% | 13.336% |
| | | | |
| <u>Details of acquisition :</u> | | | |
| a) Shares carrying voting rights acquired | 355259 | 3.465% | 3.465% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 355259 | 3.465% | 3.465% |
| | | | |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1722166 | 16.801% | 16.801% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 1722166 | 16.801% | 16.801% |

| | |
|--|----------------------------|
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 5 th July, 2019 |
| Equity share capital / total voting capital of the TC before the said acquisition | 10250000 |
| Equity share capital/ total voting capital of the TC after the said acquisition | 10250000 |
| Total diluted share/voting capital of the TC after the said acquisition | 10250000 |

(*) Diluted Share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertibles securities /warrants into equity shares of TC.

Thanking you



Pinky Surana
Place : Indore
Date: 06/07/2019