

**NALIN JAGDISH GUPTA**  
RITU APPARTMENT, 07<sup>TH</sup> FLOOR, ROOM NO. 701, JVPD SCHEME, VILE PARLE  
WEST, MUMBAI- 400 056

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**Date: March 30,2021**

To,

<b><u>National Stock Exchange of India Limited</u></b> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051  <b>NSE Code- JKIL</b>	<b><u>BSE Limited</u></b> 25 <sup>th</sup> Floor,"Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001  <b>BSECode-532940</b>
<b>J. Kumar Infraprojects Limited</b> 16-A, Andheri Industrial Estate, Veera Desai Road, Andheri , West, Mumbai, Maharashtra, 400 053	

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours truly,

**For and on Behalf of Shalini Gupta, Sonal Gupta, J Kumar Software Systems India Private Limited, J Kumar Minerals & Mines India Private Limited.**

NALIN JAGDISHKUMAR GUPTA  
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Date: 2021.03.30 12:56:15 +05'30'

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**Nalin J. Gupta**  
**Managing Director**

Place: Mumbai  
Date: 30-03-2021

**Enclosures: As Above.**

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## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	J. KUMAR INFRAPROJECTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAGDISHKUMAR M. GUPTA, KAMAL JAGDISH GUPTA, NALIN JAGDISH GUPTA, KUSUM JAGDISH GUPTA, SONAL KAMAL GUPTA, SHALINI NALIN GUPTA, J KUMAR SOFTWARE SYSTEMS (I) PRIVATE LIMITED, J KUMAR MINERALS AND MINES INDIA PRIVATE LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter and Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited; 2. National Stock Exchange of India Limited.		
1. Details of the acquisition as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	3,46,15,522	45.74%	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	80,00,000	10.57%	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible			

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securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>3,46,15,522</b>	<b>45.74%</b>	<b>-</b>
Details of acquisition			
a) Shares carrying voting rights acquired	<b>2,59,285</b>	<b>0.34%</b>	<b>-</b>
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
<b>Total (a+b+c+d)</b>	<b>2,59,285</b>	<b>0.34%</b>	<b>-</b>

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After the acquisition, holding of:			
a) Shares carrying voting rights	<b>3,48,74,807</b>	<b>46.08%</b>	-
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	<b>80,00,000</b>	<b>10.57%</b>	-
<b>Total (a+b+c+d)</b>	<b>3,48,74,807</b>	<b>46.08%</b>	-
2. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
3. Date of acquisition of/ <del>sale of shares/VR or date of receipt of intimation of allotment of shares,</del> whichever is applicable	25/03/2021		
4. Equity share capital / total voting capital of the TC before the said acquisition	37,83,27,530		
5. Equity share capital/ total voting capital of the TC after the said acquisition	37,83,27,530		
6. Total diluted share/voting capital of the TC after the said acquisition	37,83,27,530		

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**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

NALIN  
JAGDISHKUMAR  
GUPTA

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JAGDISHKUMAR GUPTA  
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**Nalin J. Gupta**

**Managing Director**

**Place: Mumbai**

**Date: 30/03/2021**