

OL/SE/610/May 2024-25

May 28, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051 Symbol: OMAXE
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Subject: Outcome of Meeting of the Board of Directors of Omaxe Limited held today i.e. May 28, 2024 and submission of Audited Financial Results (Standalone & Consolidated) for the quarter and financial year ended on March 31, 2024 alongwith Statutory Auditors' Report thereon

Reference: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015")

Dear Sir/ Madam,

Please note that the Board of Directors at its meeting held today, i.e. May 28, 2024 considered and approved, inter-alia, the following:

1. Audited Financial Results (Standalone & Consolidated) of the Company for the Quarter and Financial Year ended on March 31, 2024. The copy of the said results (Standalone & Consolidated) along with Audit Reports as required under Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015 are enclosed herewith. The reports of the Auditor is with unmodified opinion with respect to Audited Financial Results (Standalone & Consolidated) for the Quarter and Financial Year ended on March 31, 2024;
2. Recommendation not to declare any dividend on 0.1% Non-Cumulative, Non-Convertible, Redeemable Preference Shares due to absence of profits for the Financial Year 2023-24;
3. Appointment of M/s S.K. Bhatt & Associates, Cost Accountants as Cost Auditors for the Financial Year 2024-25; and
4. Appointment of Ms. Binitha Manohar Dalal (DIN: 08055468) as an Additional Director (Non-Executive and Independent) on the Board of the Company with effect from May 28, 2024;

In compliance with SEBI Letter dated June 14, 2018 and BSE Circular LIST/COMP/14/2018-19 dated June 20, 2018, we wish to confirm that Ms. Binitha Manohar Dalal (DIN: 08055468) has not been debarred from holding the office of Director by virtue of any SEBI Order or any other Authority.

The requisite details under Schedule III of the SEBI Listing Regulations, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 with respect to matters enumerated at Point No. 3 & 4 above are enclosed as **Annexure 1**.

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED**Corporate Office:** 7, Local Shopping Centre, Kalkaji, New Delhi-110019.**Tel.:** +91-11-41896680-85, 41893100**Regd. Office:** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

The Board Meeting was commenced at 01:00 P.M. and concluded at 06:45 P.M. with a vote of thanks to the Chair.

Thanking you.

Yours faithfully,
For Omaxe Limited



D B R Srikanta
Company Secretary & Compliance Officer

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Annexure – I

Details as required under para a of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-I/P/CIR/2023/123 dated 13th July 2023 are as under:

S No.	Particulars	Details of M/s S.K. Bhatt, Cost Auditors	Details of Ms. Binitha Manohar Dalal
a	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment	Appointment
b	Date of appointment/cessation & term of appointment	Appointment with effect from May 28, 2024 to conduct the audit of the cost records of the Company for the Financial Year 2024-25.	Appointment with effect from May 28, 2024 for a period of three consecutive years.
c	Brief profile (in case of appointment)	<p>M/s S.K. Bhatt & Associates is a leading Cost Accountancy firm having 25 years of rich experience in rendering comprehensive professional services which include Management Consultancy, GST Consultancy, Tax matters, Cost Accounting Services, Corporate law matters, Insolvency related matters, NCLAT/NCLAT case filing and appearances, Project finance and setting up projects on turnkey basis, Secretarial Services etc.</p> <p>S.K. Bhatt & Associates is a professionally managed firm. The team consists of distinguished Cost Accountants, Corporate Financial Advisors and Tax Consultants. The firm represents a combination of specialized skills, which are geared to offers sound financial advice and personalized proactive services. Those associated with the firm have regular interaction with industry and other professionals which enables the firm to keep pace with contemporary developments and to meet the needs of its clients.</p>	<p>Ms. Binitha Dalal is the Founder & Managing Partner at Mt. K Kapital and is leading the fund management business at the Rustomjee Group. A seasoned business professional, she oversees the overall acquisition and implementation of projects for the investee companies at Mt. K Kapital.</p> <p>With over 17 years of experience in the real estate finance and development fund management industry, Binitha started working in the operations team at Rustomjee Group, a real estate development company in Mumbai Metropolitan Region in 2008. Alongside this, she is also a Managing Committee Member at CREDAI-MCHI and the Co-Convener of the CREDAI Youth Wing.</p>
d	Disclosure of relationships between directors (in case of appointment of a director).	N.A.	Not Related.


