



# MAHALAXMI RUBTECH LIMITED

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Ref: MRT/CS/Correspondence/2021-22/28

Date: August 17, 2021

**To,  
BSE Limited**

Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Public Announcement for Buyback of Equity Shares.**

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose copies of Public Announcement dated August 16, 2021 published in Financial Express (English), Jansatta (Hindi) and Financial Express (Gujarati) on August 17, 2021 and filed with the Securities and Exchange Board of India, in accordance with Regulation 7 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018.

Please take the same on record and oblige.

Thanking You,

Yours faithfully,

**For, Mahalaxmi Rubtech Limited**



**Kevin Dhruve**  
**Company Secretary**  
**ICSI Membership No.: A60857**

Encl.: a/a



**MAHALAXMI RUBTECH LIMITED**  
 (Corporate Identification Number: L25190G1991PLC016327)  
 Registered Office: 47, New Cloth Market, Ahmedabad - 380002, Gujarat, India.  
 Corporate Office: Mahalaxmi House, Ysl Avenue, Opp. Kevav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India; Tel. No.: +91 79 40008000; Fax: +91 79 40008030; Email: cs@mahalaxmigrp.net; Website: www.mrtglobal.com;  
 Contact Person: Mr. Kevin Dhruve, Company Secretary and Compliance Officer.

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MAHALAXMI RUBTECH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER.**

**THIS PUBLIC ANNOUNCEMENT (THE "PUBLIC ANNOUNCEMENT") IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 7 (I) AND SCHEDULE II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME.**

**OFFER FOR BUYBACK OF UP TO 27,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.**

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column may not conform exactly to the total figure given for that column or row.

**1. DETAILS OF THE BUYBACK AND OFFER PRICE**

a) The Board of Directors of Mahalaxmi Rubtech Limited ("the Company") at its meeting held on July 09, 2021, had approved the proposal for buyback of up to 27,00,000 fully paid up equity shares of face value of ₹ 10/- each ("Shares" or "Equity Shares") of the Company from the existing shareholders/beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions of Article 15 of the Articles of Association of the Company and in accordance with the provisions of sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and subject to the approval of shareholders in general meeting through postal ballot, provisions contained in the Securities and Exchange Board of India ("SEBI Buyback Regulations") Regulations 2018, as amended, (the "SEBI Buyback Regulations") and any statutory modification(s) or re-enactment of the Act or Rules framed there under from time to time or SEBI Buyback Regulations, for the time being in force) as also such other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI") and / or other authorities, institutions or bodies (the "appropriate authorities"), at a price of ₹ 70/- per Equity Share ("Buyback Price") payable in cash for an aggregate amount up to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lakhs only) ("Buyback Size" or "Buyback"). The Buyback Size represents 20.10% and 20.15% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2021, on standalone and consolidated basis, respectively. The equity shareholders approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means (remote e-voting) pursuant to a Postal Ballot Notice dated July 09, 2021 (the "Postal Ballot Notice"), the results of which were announced on August 13, 2021 ("Date of Postal Ballot Results").

b) The maximum amount required by the Company for the said Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lakhs only) will be met out of the free reserves and/or Share Premium Account and/or cash/bank and/or cash equivalents/bank balances and/or internal accruals and/or other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021. The Company proposes to buyback a maximum of 27,00,000 (Twenty Seven Lakhs only) fully paid-up Equity Shares ("Maximum Shares") of face value ₹ 10/- each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the Company in that financial year. The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

The Equity Shares of the Company are listed on the BSE Limited ("BSE") (referred to as "Stock Exchange"). The Buyback shall be undertaken on a proportionate basis of the equity shareholders of the Company as on August 27, 2021 (the "Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/12015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2018/011 dated January 19, 2018 and BSE notice no. 20170120-18 dated February 10, 2017, BSE notice no. 20190424-35 dated April 24, 2019 and BSE notice no. 20200528-32 dated May 28, 2020 as amended from time to time ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange.

c) The Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges fees, advisors fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses.

d) A copy of this Public Announcement is available on the Company's website ([www.mrtglobal.com](http://www.mrtglobal.com)) and is expected to be available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)) and on the website of the Stock Exchange i.e., [www.bseindia.com](http://www.bseindia.com), during the period of the Buyback.

**2. NECESSITY FOR BUYBACK**

Buyback is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following reasons:

(i) The Buyback gives an option to the equity shareholders, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate thereby and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment; and

(ii) The Buyback would help in improving certain key financial ratios of the Company

**3. MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED**  
 The maximum amount required under the Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lakhs only) will be met out of the free reserves and/or Share Premium Account and/or cash/bank and/or cash equivalents/bank balances and/or internal accruals and/or other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021.

**4. MAXIMUM PRICE AT WHICH THE SHARES OR OTHER SPECIFIED SECURITIES ARE PROPOSED TO BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE BUYBACK PRICE**

a) The Buyback Price has been arrived at after considering various factors, such as closing market price of the equity shares of the Company on BSE for a period of one month preceding July 06, 2021, being the date on which notice for considering board of directors meeting for Buyback was issued ("Date of Notice of Buyback"), closing price of the last trading day preceding the Date of Notice of Buyback and the possible impact of the Buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations.

b) The Buyback Price per Equity Share represents a premium of 59.27% over the average closing price of the Company's Equity Shares on BSE for the six months preceding the Date of Notice of Buyback and a premium of 40.77% over the average closing price of the Company's Equity Shares on BSE for the one month preceding the Date of Notice of Buyback.

c) The closing price of the Equity Shares on the Date of Notice of Buyback was ₹ 59.45 on BSE. The closing price of the Equity Shares on July 09, 2021, being the date of meeting of the Board of Directors approving the Buyback ("Date of Board Meeting"), was ₹ 63.60 on BSE. (Source: [www.bseindia.com](http://www.bseindia.com)).

**5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK**

The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

**6. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUYBACK**

a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group, the Directors of the Promoter Companies holding shares in the Company and of Persons who are in control of the Company, as on the date of the Notice of Postal Ballot, i.e. July 09, 2021 is given below:

**i. Shareholding of the Promoter and Promoter Group:**

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68
5.	Ratna Rahul Parekh	4,00,364	3.01
6.	Amita Rahul Parekh	3,56,120	2.67
7.	Rahul Calchem Pvt Ltd	2,86,100	2.15
8.	Mahalaxmi Calchem Private Limited	2,33,490	1.75
9.	Jeetmal Bhoorchand HUF	1,80,375	1.35
10.	Mamta Jain	1,59,238	1.20
11.	Anand Chem Industries Private Limited	1,30,762	0.98
12.	Jeetmal Rahulkumar HUF	1,27,750	0.96
13.	Heena Agriculture Pvt Ltd	94,875	0.71
14.	Yashovardhan Rahul Parekh	61,596	0.46
15.	Sonnet Colours Pvt Ltd	45,625	0.34
16.	Ashita Mercantile Private Limited	33,125	0.25
17.	Rohan Anand Parekh	15,696	0.12
18.	Jeetmal Pritviraj Parekh HUF	10,250	0.08
19.	Aru Jain	4,875	0.04
	<b>TOTAL</b>	<b>96,43,733</b>	<b>72.40</b>

**ii. Shareholding of the directors of the Promoter and Promoter Group Companies: Nil**

**iii. Shareholding of the directors of the Company:**

Sr. No.	Name of the director of Promoter and Promoter Group Companies	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
	<b>Total</b>	<b>67,46,722</b>	<b>50.65</b>

b) Details of Transactions – Purchase / Sale / Transfer undertaken by persons referred to in (6) above during the period of last six months preceding the date of board meeting at which the buyback was approved upto the date of the notice – Nil

c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the Buyback. The Promoter and Promoter Group of the Company have vide letter received from promoter on behalf of its group dated July 09 2021 addressed to the Board of Directors of the Company, have expressed their intention of participation (refer table below):-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1	Rahul Jeetmal Parekh	25,51,119	19.15	Yes	Upto 25,51,119
2	Anand Jeetmal Parekh	24,51,122	18.40	Yes	Upto 24,51,122
3	Jeetmal Bhoorchand Parekh	17,44,481	13.10	Yes	Upto 17,44,481
4	Kamladevi Jeetmal Parekh	7,56,570	5.68	Yes	Upto 7,56,570
5	Ratna Rahul Parekh	3,56,120	2.67	Yes	Upto 3,56,120
6	Rahul Calchem Pvt Ltd	2,86,100	2.15	Yes	Upto 2,86,100
7	Mahalaxmi Calchem Private Ltd	2,33,490	1.75	Yes	Upto 2,33,490
8	Jeetmal Bhoorchand (Huf)	1,80,375	1.35	Yes	Upto 1,80,375
9	Mamta Jain	1,59,238	1.20	Yes	Upto 1,59,238
10	Anand Chem Industries	1,30,762	0.98	Yes	Upto 1,30,762
11	Jeetmal Rahulkumar Huf	1,27,750	0.96	Yes	Upto 1,27,750
12	Heena Agriculture Pvt Ltd	94,875	0.71	Yes	Upto 94,875
13	Sonnet Colours Pvt Ltd	45,625	0.34	Yes	Upto 45,625
14	Ashita Mercantile Private Limited	33,125	0.25	Yes	Upto 33,125
	<b>Total</b>	<b>91,50,752</b>	<b>68.69</b>		<b>Upto 91,50,752</b>

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the Buyback are stated below:

**1. Rahul Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	85,11,190	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	8,51,119	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
<b>Total</b>		<b>25,51,119</b>	

**2. Anand Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,11,220	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	7,51,122	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
<b>Total</b>		<b>24,51,122</b>	

**3. Jeetmal Bhoorchand Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	64,44,810	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	6,44,481	-
Warrant Conversion	14-02-2017	3,50,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	2,50,000	45.00
<b>Total</b>		<b>17,44,481</b>	

**4. Kamladevi Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,65,700	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	7,56,570	-
Open Market Purchases	05-03-2020	2,000	39.00
<b>Total</b>		<b>7,56,570</b>	

**5. Ratna Rahul Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	30,90,750	-
Open Market Purchases	03-02-2015	38,000	3.55
Open Market Purchases	04-02-2015	17,525	3.68
Open Market Purchases	16-02-2015	10,743	3.52
Open Market Purchases	18-02-2015	49,646	3.58
Open Market Purchases	18-02-2015	65,414	3.60
Open Market Purchases	09-03-2015	94,107	3.47
Open Market Purchases	10-03-2015	65,342	3.71
Open Market Purchases	24-03-2015	46,873	3.70
Open Market Purchases	25-03-2015	62,808	3.66
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	3,54,120	-
Open Market Purchases	05-03-2020	2,000	39.00
<b>Total</b>		<b>3,56,120</b>	

**6. Rahul Calchem Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	28,61,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	2,86,100	-
<b>Total</b>		<b>2,86,100</b>	

**7. Mahalaxmi Calchem Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	17,00,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,70,000	-
Open Market Purchases	05-01-2016	10,604	45.60
Open Market Purchases	06-01-2016	3,221	45.75
Open Market Purchases	07-01-2016	4,010	43.45
Open Market Purchases	08-01-2016	3,855	45.00
Open Market Purchases	18-02-2016	1,062	34.89
Open Market Purchases	19-02-2016	559	34.90
Open Market Purchases	23-02-2016	1,500	33.60
Open Market Purchases	24-02-2016	5,399	33.67
Open Market Purchases	29-02-2016	4,574	33.79
Open Market Purchases	01-03-2016	3,700	33.59
Open Market Purchases	02-03-2016	3,702	34.39
Open Market Purchases	03-03-2016	2,848	35.10
Open Market Purchases	04-03-2016	8,286	34.91
Open Market Purchases	09-03-2016	4,704	34.26
Open Market Purchases	10-03-2016	5,466	34.90
<b>Total</b>		<b>2,33,490</b>	

**8. Jeetmal Bhoorchand HUF**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	18,03,750	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,80,375	-
<b>Total</b>		<b>1,80,375</b>	

**9. Mamta Jain**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	15,92,380	-
Consolidation of face value from Re. 1 per share to Rs. 10 per share			
After Consolidation	-	1,59,238	-
<b>Total</b>		<b>1,59,238</b>	

**10. Jeetmal Rahulkumar HUF**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,77,500	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,27,750	-
<b>Total</b>		<b>1,27,750</b>	

**11. Anand Chem Industries Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,31,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,23,100	-
Open Market Purchases	11-01-2016	1,387	47.90
Open Market Purchases	12-01-2016	2,130	48.20
Open Market Purchases	20-01-2016	1,670	39.41
Open Market Purchases	21-01-2016	2,475	40.40
<b>Total</b>		<b>1,30,762</b>	

**12. Heena Agriculture Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	9,48,750	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	94,875	-
<b>Total</b>		<b>94,875</b>	

**13. Sonnet Colours Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	4,56,250	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	45,625	-
<b>Total</b>		<b>45,625</b>	

**14. Ashita Mercantile Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	3,31,250	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	33,125	-
<b>Total</b>		<b>33,125</b>	

b) Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective seller member by indicating to their broker the details of Equity Shares they intend to tender in the Buyback. Eligible Shareholders who are holding Equity Shares in the physical form and intend to participate in the Buyback will be required to approach their Shareholder Broker along with the complete set of documents for verification procedures to be carried out. The documents include the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferees (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the Eligible Shareholder's PAN Card, (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, as may be applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address reflected in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: (i) valid Aadhar Card, (ii) Voter Identity Card or (iii) Passport.

c) For orders for physical Equity Shares, the Shareholder Brokers should place bids on the Acquisition Window with relevant details as mentioned on physical share certificate(s). The Shareholder Brokers shall be required to print the Transaction Registration Slip ("TRS") generated by the Exchange Bidding System. TRS will contain the details of the order submitted including, the bid identification number, the application number, DP ID, Client ID in case of dematerialised Equity Shares or the folio number, certificate number, distinctive numbers and the number of Equity Shares tendered in case of Equity shares held in the physical form and the number of Equity Shares tendered.

Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid either by registered post or courier or hand delivery to the Registrar not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "MRTL Buyback 2021". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to such Shareholder Broker or Eligible Shareholder.

d) Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as "unconfirmed physical bids". Once, the Registrar confirms the bids it will be treated as "Confirmed Bids".

e) In case any person who has submitted the Equity Shares held by them in the physical form for dematerialisation should ensure that the process of getting the Equity Shares dematerialised is completed before such Eligible Shareholders tender their Equity Shares in the Buyback, so that they can participate in the Buyback.

f) An unregistered shareholder holding Physical Shares may also tender his Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to Record Date, in his name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any.

### 29. METHOD OF SETTLEMENT

a) Upon finalization of the basis of acceptance as per Buyback Regulations:

i. The Company will pay consideration to the Clearing Corporation on or before the pay date in settlement. For Equity shares accepted under Buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearing Corporation.

ii. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

iii. The Eligible Sellers will have to ensure that they keep the depository participant ("DP") account active and unlocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.

iv. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepted by the Company are less than the Physical Shares tendered in the Buyback.

v. The settlements of fund obligation shall be affected as per the SEBI circulars and as prescribed by BSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds payout in their bank account as provided by the depository system directly to the Clearing Corporation and in case of Physical Shares, the Clearing Corporation will release the funds to the Shareholder Broker(s) as per secondary market payout mechanism. If such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the RBI bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the Shareholder Broker for onward transfer to such shareholders.

vi. Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.

vii. Eligible Sellers who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Sellers.

viii. The Equity Shares bought will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

### 30. COMPLIANCE OFFICER

The Board at their meeting held on July 09, 2021 appointed Mr. Kevin Dhruve, Company Secretary, as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarifications or to address their grievances, if any, during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:-



**Mr. Kevin Dhruve**  
Mahalaxmi Rubtech Limited  
Mahalaxmi House, Ysi Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India;  
Tel. No.: +91 79 40008000; Fax: +91 79 40008030;  
Email: cs@mahalaxmigrp.net;  
Website: www.mrtglgroup.in

### 31. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA

In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10 am and 5 pm at the following address:



**CAMEO**  
Cameo Corporate Services Limited  
"Subramanian Building", No. 1, Club House Road,  
Chennai - 600 002, Tamilnadu, India  
Tel: +91 44 4002 0700/ 4002 0741/ 4002 0706; Fax: +91 44 2846 0129  
Email: priya@cameoindia.com Website: www.cameoindia.com  
SEBI Registration: INR000003753 Contact Person: Ms. Sreepriya, K

### 32. MANAGER TO THE BUYBACK



**SAFFRON**  
Saffron Capital Advisors Private Limited  
(Corporate Identification Number: U67120MH2007PTC166711)  
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059  
Tel. No.: +91 22 4082 0914/9145 Fax No.: +91 22 4082 0999  
Email id: buybacks@saffronadvisor.com Website: www.saffronadvisor.com  
Investor grievance: investorgrievance@saffronadvisor.com  
SEBI Registration Number: INM00011211  
Contact Person: Amit Wagle / Gaurav Khandelwal

### 33. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

For and on behalf of the Board of Directors of Mahalaxmi Rubtech Limited

Rahul Parekh Sd/-	Anand Parekh Sd/-	Kevin Dhruve Sd/-
Managing Director DIN - 00500328	Jt. Managing Director DIN - 00500384	Company Secretary and Compliance Officer ICSI Membership Number: ACS 60857

Place : Ahmedabad Date : August 16, 2021

**ALLSEC TECHNOLOGIES LTD.**  
CIN: LT2300T1998PLC041033  
Registered Office: 46C, Velachery Main Road, Velachery, Chennai-600042  
Tel: 044-42997070; Fax: 044-22447077  
Website: www.allsectech.com; E-mail: investorscontact@allsectech.com

### INFORMATION TO THE MEMBERS REGARDING 22ND ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS

Notice is hereby given that the Twenty Second (22nd) Annual General Meeting ("AGM") of members of Allsec Technologies Limited ("the Company") will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on Thursday, the 9th day of September, 2021 at 04.30 P.M. (IST), without physical presence of the members at a common venue in compliance with all the applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements), Regulations, 2015, read with General Circular Number 20/2020 dated May 5, 2020 read with General Circular Numbers, 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs ("MCA") and Circular number SEBI/HO/CFD/CMDI/CIR/P/2020/79 issued by the Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as the "Circulars"), to transact the business as set out in the Notice calling of the AGM of the Company.

In compliance with the relevant circulars, electronic copies of the Notice of the AGM and the Annual Report 2020-21, is being sent in due course only through electronic mode to members whose e-mail addresses are registered with the Company / Depositories.

The aforesaid documents will also be available on the website of the Company at <https://www.allsectech.com/investor-information/> and also on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of Company's Registrar and Share Transfer Agent, KFIN Technologies Private Limited.

Instructions for remote e-voting and e-voting during the AGM:

The Company is providing to its Members, the facility to exercise their right to vote on Resolutions set forth in the Notice of the AGM, using electronic voting system platform (e-voting), provided by Central Depository Services (India) Limited (CDSL). The facility for e-voting at AGM shall also be made available during the AGM. The members who have not cast their votes through remote e-voting can cast their vote at AGM.

The manner of remote e-voting by members holding shares in dematerialized form, physical mode and members who have not registered their email addresses is provided in the Notice of the AGM, which will be sent in due course.

To enable participation in the remote e-voting process by those members to whom the Notice of AGM could not be dispatched, the Company has made appropriate arrangements with CDSL/RTA for registration of email addresses in terms of the relevant Circular.

Manner of registering / updating e-mail addresses as below:

#### i) For Temporary Registration

Members holding shares in physical mode, who have not registered/updated their email addresses with the Company, are requested to register/update the same by sending email to [enward.ris@kfinetech.com](mailto:enward.ris@kfinetech.com) or [investorcontact@allsectech.com](mailto:investorcontact@allsectech.com).

#### ii) For Permanent Registration for Demat shareholders:

Members holding shares in dematerialized mode, who have not registered/updated their email addresses with their Depository Participants, are requested to register/update their email addresses with whom they maintain their demat account. Any person who becomes member of the Company after the dispatch of Notice of the AGM and holding shares as on the cut-off date may obtain the USER ID and password in the manner as provided in the Notice of the AGM.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com), under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).

By Order of the Board of Directors of

Allsec Technologies Limited

Sd/-

Gagan Preet Singh

Place: Chennai Sr.DGM-Legal & Company Secretary

**Hero FinCorp Limited**  
Regd. Office: 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi-110057  
Corporate Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi-110057  
Phone: 011-4948 7150 | Fax: 011-4948 7197-98  
E-mail: [investors@herofincorp.com](mailto:investors@herofincorp.com) | Website: [www.herofincorp.com](http://www.herofincorp.com)  
CIN: U74899DL1991PLC046774

### NOTICE ON INFORMATION REGARDING 30th ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO VISUAL MEANS

Notice is hereby given that the 30th Annual General Meeting ("AGM") of the Members of Hero FinCorp Limited will be held on Tuesday, September 14, 2021 at 5.00 P.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the general circular nos. 14/2020, 17/2020, 20/2020 and 02/2021 dated April 8, 2020, April 13, 2020, May 5, 2020 and January 13, 2021 respectively issued by the Ministry of Corporate Affairs and SEBI vide circular nos. SEBI/HO/CFD/CMDI/CIR/P/2020/79 and SEBI/HO/CFD/CMDI/CIR/P/2021/11 dated May 12, 2020 and January 15, 2021 respectively (collectively referred as "Circulars") to transact the businesses that will be set out in the Notice of the AGM.

The Notice of AGM and the Annual Report for FY 2020-21 will be sent only by email to all the shareholders whose email addresses are registered with the Company/ Depositories, in due course. Members may note that the AGM Notice and the Annual Report for the FY 2020-21 will also be made available on the Company's website at [www.herofincorp.com](http://www.herofincorp.com), website of the National Stock Exchange of India at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depositories Limited (NSDL) at [www.evoting.nsdl.com](http://www.evoting.nsdl.com)

Shareholders will have an opportunity to cast their vote remotely on the businesses as set out in the AGM notice through electronic voting. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through e-voting system during the AGM will be provided in the notice of AGM. Members participating through VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

Shareholders, who have not registered/updated their email addresses are requested to comply with the following steps:

- The Members holding Equity Shares of the Company in Demat Form and who have not registered their email addresses may temporarily register the same with the Company's Registrar and Transfer Agent M/s. Link Intime India Private Limited, by clicking on the link: [https://web.linkintime.co.in/EmailReg/Email\\_Register.html](https://web.linkintime.co.in/EmailReg/Email_Register.html) and follow the registration process as guided therein. In case of any query, a member may send an email to M/s Link Intime India Private Limited at [rt.helpdesk@linkintime.co.in](mailto:rt.helpdesk@linkintime.co.in). It is clarified that for permanent registration of email address and Bank Details in your Demat account, members are requested to approach the respective Depository Participant ("DP") and follow the process advised by DP.
- The Members holding Equity Shares of the Company in Physical Form and who have not registered their email addresses and Bank Account details may register the same with the Company's Registrar and Transfer Agent M/s Link Intime India Private Limited, by clicking on the link: [https://web.linkintime.co.in/EmailReg/Email\\_Register.html](https://web.linkintime.co.in/EmailReg/Email_Register.html) and follow the registration process as guided therein. In case of any query, a member may send an email to M/s Link Intime India Private Limited at [rt.helpdesk@linkintime.co.in](mailto:rt.helpdesk@linkintime.co.in).

Shareholders may note that the Board of Directors at its meeting held on April 29, 2021 has recommended a final dividend of Rs. 1/- per equity share of face value of Rs. 10/- each for the financial year 2020-21. The dividend, if approved by the shareholders at the ensuing AGM, will be paid by October 13, 2021. The Shareholders are requested to update/register their Electronic Clearing Service (ECS) mandate with complete bank details in order to receive the dividend directly into their bank account in the following manner:

- If shares are held in dematerialized form, then submit the requisite documents as may be required, with the Depository Participant(s) with whom the demat account is maintained.
- The Members holding Equity Shares of the Company in Physical Form and who have not registered their Bank Account details may register the same with the Company's Registrar and Transfer Agent M/s Link Intime India Private Limited, by clicking on the link: [https://web.linkintime.co.in/EmailReg/Email\\_Register.html](https://web.linkintime.co.in/EmailReg/Email_Register.html) and follow the registration process as guided therein. In case of any query, a member may send an email to M/s Link Intime India Private Limited at [rt.helpdesk@linkintime.co.in](mailto:rt.helpdesk@linkintime.co.in).

Shareholders may note that the Income Tax Act, 1961 (Act), as amended by the Finance Act, 2020, mandates that dividends paid or distributed by a Company after April 1, 2020, shall be taxable in the hands of the shareholders. The Company shall therefore be required to deduct Tax at Source (TDS) at the time of making payment of the final dividend, if approved at AGM. The TDS rate would vary depending on the residential status of the shareholder and the document submitted by them and accepted by the Company. Therefore, the members are requested to update their PAN to avoid deduction of tax at higher rate with Depository Participant for the shares held in demat form and with Link Intime India Private Limited for physical holding of shares at <https://www.linkintime.co.in/formreg/submit-form-15g-15h.html> and upload the documents required therein i.e. 15G/15H/10F as the case may be, if applicable. The Company had also sent an email to all the shareholders at their registered email IDs in this regard.

In the event, the Company is unable to pay the dividend to any member by electronic mode, due to non-registration of the electronic bank mandate, the Company shall dispatch the dividend warrant to such member, at the earliest, once the situation created by the outbreak of the COVID-19 pandemic, gets normalized.

This notice is being issued for the information and benefit of all the members of the Company and is in compliance with the applicable circulars of the Ministry of Corporate Affairs and Securities and Exchange Board of India.

Members are requested to carefully read all the notes set out in the Notice of the AGM and in particular, the instructions for joining the AGM, manner of casting vote through remote e-voting or voting during the AGM.

By order of the Board

FOR HERO FINCORP LIMITED

Sd/-

(Shivendra Suman)

Place: New Delhi Date: August 16, 2021 Head- Compliance & Company Secretary

**MUKTAR MINERALS PRIVATE LIMITED**  
Extension of date to invite Expression of Interest to submit Resolution Plan.

Further to the Advertisement published on 31st July, 2021 in Financial Express- All India Edition (English) and Dainik Herald- Goa Edition (Marathi), to invite Expression of Interest by prospective Resolution Applicants to submit Resolution Plan in the matter of Muktar Minerals Private Limited (Corporate Debtor) in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016, the Committee of Creditors as on 16th August, 2021 have given consent to extend the last date for receipt of expression of interest from 16th August, 2021 to 6th September, 2021. Interested parties shall refer to the aforesaid advertisements and the format for submission of EOI and Detailed Terms & Conditions documents can be obtained via e-mail at [muktarmaterials.sip@gmail.com](mailto:muktarmaterials.sip@gmail.com) and also has been updated on our website <http://www.muktarmaterials.com> for the submission of EOI.

Sd/-  
**Anup Kumar Singh**  
Resolution Professional of  
Muktar Minerals Private Limited  
Date: 17-08-2021  
Place: Kolkata Reg. No. IBBI/PA-001/IP-P00153/2017-18/10322

**DEEPAK SPINNERS LIMITED**

Regd. Office: 121, Indl Area, Baddi, Distt. Solan, H.P. 173205  
CIN: L1711TH1982PLC018485  
Phone No. 0172 2650973, 2659974; Email: [web@dsil.com](mailto:web@dsil.com); Website: [www.dsil.com](http://www.dsil.com)

**UPDATE / REGISTRATION OF EMAIL ADDRESS AND NACH MANDATE**  
In compliance with the MCA Circulars dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January 2021 and SEBI Circulars dated 12th May, 2020 and 15th January 2021, the Annual General Meeting (AGM) of the Company shall be convened on **Thursday, 23rd September 2021 at 12.00 noon** through Video Conferencing (VC) / Other Audio visual Means (OAVM).

Notice of AGM along with the Annual Report is being sent only through electronic mode to those members whose email addresses are registered with the Company / Depository Participants and shall also be available on the websites of the Company [www.dsil.com](http://www.dsil.com) and of stock exchange [www.bseindia.com](http://www.bseindia.com).

Eligible members whose e-mail addresses are not registered with the Company / Depository Participants, are requested to provide the same to the Registrar and Transfer Agent by visiting this link - <http://mdpi.in/form/email-update>.

Members can give their mandate for receiving dividends directly in their bank accounts through electronic means by visiting this link - <http://mdpi.in/form/nach-mandate>.

For DEEPAK SPINNERS LIMITED  
PUNEETA ARORA  
COMPANY SECRETARY  
FCs 7466

PLACE: Chandigarh  
DATE: 16.08.2021

**OASIS SECURITIES LIMITED**

Regd. Office: Raja Bahadur Compound, Bldg No. 5,  
43 Tamarind Lane, Mumbai - 400001, Tel. No: 022-40463500  
CIN : L51900MH1986PLC041499

Website: [www.oasiscaps.com](http://www.oasiscaps.com), Email: [admin@oasiscaps.com](mailto:admin@oasiscaps.com)

### NOTICE TO SHAREHOLDERS WITH RESPECT TO 34th ANNUAL GENERAL MEETING

This is to inform that in view of the outbreak of the Covid-19 pandemic, the Annual General Meeting ("AGM"/Meeting) of Oasis Securities Limited (the "Company") will be convened through Video Conference ("VC") / other audio visual means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with General Circular dated April 8, 2020, General Circular dated April 13, 2020, General Circular dated May 5, 2020 and January 13, 2021 issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular dated May 12, 2020 and January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI Circular").

The 34th AGM of the Members of the Company will be held at 04.00 p.m. (IST) on Wednesday, September 15, 2021 through VC/OAVM facility provided by the Central Depository Services Limited's ("CDSL") to transact the businesses as set out in the Notice convening the AGM.

The e-copy of 34th Annual Report of the Company for the Financial Year 2020-21 along with the Notice of the AGM, Financial Statements and other Statutory Reports will be available on the website of e Company at [www.oasiscaps.com](http://www.oasiscaps.com), websites of BSE Limited, [www.bseindia.com](http://www.bseindia.com).

The instructions for joining the AGM are being provided in the notice of the AGM and Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Notice of the AGM along with the Annual Report 2020-21 will be sent electronically to those Members whose e-mail addresses are registered with the Company / Registrar & Transfer Agents ("Registrar") / Depository Participants ("DPs"). As per the SEBI Circular, no physical copies of the Notice of AGM and Annual Report will be sent to any Member.

The Company is pleased to provide the facility of e-voting to its Shareholders, to enable them to cast their votes on the resolutions proposed to be passed at the AGM by electronic means, using remote e-voting system (e-voting from a place other than venue of the AGM) as well as e-voting during the proceeding of the AGM (collectively referred as e-voting). The Company has engaged the services of Central Depository Services Limited, for providing the e-voting facility to the Shareholders. The instructions for e-voting are provided in the Notice of the AGM.

Members who have still not registered their e-mail ID are requested to get their e-mail ID registered as follows:

- For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to [ig@oasiscaps.com](mailto:ig@oasiscaps.com) / [service@satellitecorp.com](mailto:service@satellitecorp.com).
- For Demat shareholders- please update your email id & mobile no. with your respective Depository Participant (DP)
- For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & Joining virtual meetings through Depository

For Oasis Securities Limited

Sd/-

Kirti Jain

Company Secretary

Place: Mumbai Dated: 16.08.2021

**IKAB SECURITIES AND INVESTMENT LIMITED**

CIN No. : L17100MH1991PLC059848  
Regd. Office: Raja Bahadur Compound, Bldg No. 5,  
43 Tamarind Lane, Mumbai - 400001 Tel No: 022-4046 3500  
Email: [info@ikabsecurities.com](mailto:info@ikabsecurities.com) Website: [www.ikabsecurities.com](http://www.ikabsecurities.com)

### NOTICE TO SHAREHOLDERS WITH RESPECT TO 30th ANNUAL GENERAL MEETING

This is to inform that in view of the outbreak of the Covid-19 pandemic, the Annual General Meeting ("AGM"/Meeting) of Ikab Securities and Investment Limited (the "Company") will be convened through Video Conference ("VC") / other audio visual means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with General Circular dated April 8, 2020, General Circular dated April 13, 2020, General Circular dated May 5, 2020 and General Circular dated January 13, 2021 issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular dated May 12, 2020 and January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI Circular").

The 30th AGM of the Members of the Company will be held at 05.00 p.m. (IST) on Wednesday, September 15, 2021 through VC/ OAVM facility provided by the Central Depository Services (India) Limited ("CDSL") to transact the businesses as set out in the Notice convening the AGM.

The e-copy of 30th Annual Report of the Company for the Financial Year 2020-21 along with the Notice of the AGM, Financial Statements and other Statutory Reports will be available on the website of e Company at [www.ikabsecurities.com](http://www.ikabsecurities.com), websites of BSE Limited, [www.bseindia.com](http://www.bseindia.com).

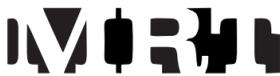
The instructions for joining the AGM are being provided in the notice of the AGM and Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Notice of the AGM along with the Annual Report 2020-21 will be sent electronically to those Members whose e-mail addresses are registered with the Company / Registrar & Transfer Agents ("Registrar") / Depository Participants ("DPs"). As per the SEBI Circular, no physical copies of the Notice of AGM and Annual Report will be sent to any Member.

The Company is pleased to provide the facility of e-voting to its Shareholders, to enable them to cast their votes on the resolutions proposed to be passed at the AGM by electronic means, using remote e-voting system (e-voting from a place other than venue of the AGM) as well as e-voting during the proceeding of the AGM (collectively referred as e-voting). The Company has engaged the services of Central Depository Services Limited, for providing the e-voting facility to the Shareholders. The instructions for e-voting are provided in the Notice of the AGM.

Members who have still not registered their e-mail ID are requested to get their e-mail ID registered as follows:

- For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to [info@ikabsecurities.com](mailto:info@ikabsecurities.com) /



# MAHALAXMI RUBTECH LIMITED

(Corporate Identification Number: L25190GJ1991PL016327)

Registered Office: 47, New Cloth Market, Ahmedabad - 380002, Gujarat, India;

Corporate Office: Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India;

Tel. No.: +91 79 40008000; Fax: +91 79 40008030;

Email: cs@mahalaxmigrp.net; Website: www.mrtglobal.com;

Contact Person: Mr. Kevin Dhruve, Company Secretary and Compliance Officer.

## PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MAHALAXMI RUBTECH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER.

THIS PUBLIC ANNOUNCEMENT (THE "PUBLIC ANNOUNCEMENT") IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 7 (ii) AND SCHEDULE II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME.

OFFER FOR BUYBACK OF UP TO 27,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH TENDER OFFER PROCESS.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column row in certain tables may not conform exactly to the total figure for that column or row.

### 1. DETAILS OF THE BUYBACK AND OFFER PRICE

a) The Board of Directors of Mahalaxmi Rubtech Limited ("the Company") at its meeting held on July 09, 2021, had approved the proposal for buyback of up to 27,00,000 fully paid-up equity shares of face value of ₹ 10/- each ("Shares" or "Equity Shares") of the Company from the existing shareholders/beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions of Article 15 of the Articles of Association of the Company and in accordance with the provisions of sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and subject to the approval of shareholders in general meeting through postal ballot, provisions contained in the Securities and Exchange Board of India ("Buyback of Securities") Regulations 2018, as amended, (the "SEBI Buyback Regulations") and any statutory modification(s) or re-enactment of the Act or Rules framed there under from time to time or SEBI Buyback Regulations, for the time being in force) as also other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI") and / or other authorities, institutions or bodies (the "appropriate authorities"), at a price of ₹ 70/- per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) ("Buyback Size"/"Buyback"). The Buyback Size represents 20.10% and 20.15% of the fully paid up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2021, on standalone and consolidated basis, respectively. The equity shareholders approving the Buyback, by way of a special resolution, through postal ballot or by voting through electronic means ("remote e-voting") pursuant to a Postal Ballot Notice dated July 09, 2021 ("the Postal Ballot Notice"), the results of which were announced on August 13, 2021 ("Date of Postal Ballot Results").

b) The maximum amount required by the Company for the said Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021. The Company proposes to buyback a maximum of 27,00,000 (Twenty Seven Lakhs only) fully paid-up Equity Shares ("Maximum Shares") of face value ₹ 10/- each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

The Equity Shares of the Company are listed on the BSE Limited ("BSE") (referred to as "Stock Exchange"). The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on August 27, 2021 (the "Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(v)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2018/011 dated January 19, 2018 and BSE notice no. 20170210-16 dated February 10, 2017, BSE notice no. 20190424-35 dated April 24, 2019 and BSE notice no. 20200528-32 dated May 28, 2020 as amended from time to time ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange.

c) The Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges fees, advisors fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses.

d) A copy of this Public Announcement is available on the Company's website ([www.mrtglobal.com](http://www.mrtglobal.com)) and is expected to be available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)) and on the website of the Stock Exchange i.e., [www.bseindia.com](http://www.bseindia.com), during the period of the Buyback.

### 2. NECESSITY FOR BUYBACK

Buyback is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following reasons:

(i) The Buyback gives an option to the equity shareholders, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate thereby and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment; and

(ii) The Buyback would help in improving certain key financial ratios of the Company.

### 3. MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

The maximum amount required under the Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021.

### 4. MAXIMUM PRICE AT WHICH THE SHARES OR OTHER SPECIFIED SECURITIES ARE PROPOSED BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE BUYBACK PRICE

a) The Buyback Price has been arrived at after considering various factors, such as closing market price of the equity shares of the Company on BSE for a period of one month preceding July 06, 2021, being the date on which notice for considering board of directors meeting for Buyback was issued ("Date of Notice of Buyback"), closing price of the last trading day preceding the Date of Notice of Buyback and the possible impact of the Buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations.

b) The Buyback Price per Equity Share represents a premium of 59.27% over the average closing price of the Company's Equity Shares on BSE for the six months preceding the Date of Notice of Buyback and a premium of 40.77% over the average closing price of the Company's Equity Shares on BSE for the one month preceding the Date of Notice of Buyback.

c) The closing price of the Equity Shares on the Date of Notice of Buyback was ₹ 59.45 on BSE. The closing price of the Equity Shares on July 09, 2021, being the date of meeting of the Board of Directors approving the Buyback ("Date of Board Meeting"), was ₹ 63.60 on BSE. (Source: [www.bseindia.com](http://www.bseindia.com)).

### 5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

### 6. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUYBACK

a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group, the Directors of the Promoter Companies holding shares in the Company and of Persons who are in control of the Company, as on the date of the Notice of Postal Ballot, i.e. July 09, 2021 is given below:

#### i. Shareholding of the Promoter and Promoter Group:

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68
5.	Ratna Rahul Parekh	3,56,120	2.67
6.	Rahul Calchem Pvt Ltd	2,86,100	2.15
7.	Mahalaxmi Calchem Private Limited	2,33,490	1.75
8.	Jeetmal Bhoorchand HUF	1,80,375	1.35
9.	Mamta Jain	1,59,238	1.20
10.	Anand Chem Industries Private Limited	1,30,762	0.98
11.	Jeetmal Rahulkumar HUF	1,27,750	0.96
12.	Heena Agriculture Pvt Ltd	94,875	0.71
13.	Yashovardhan Rahul Parekh	61,596	0.46
14.	Sonnet Colours Pvt Ltd	45,625	0.34
15.	Ashita Mercantile Private Limited	33,125	0.25
16.	Rohan Anand Parekh	15,896	0.12
17.	Jeetmal Prithviraj Parekh HUF	10,250	0.08
18.	Atul Jain	4,875	0.04
19.	TOTAL	96,43,733	72.40

#### ii. Shareholding of the directors of the Promoter and Promoter Group Companies: Nil

Sr. No.	Name of the director of Promoter and Promoter Group Companies	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
4.	TOTAL	67,46,722	50.65

b) Details of Transactions – Purchase / Sale / Transfer undertaken by persons referred to in (6) above during the period of last six months preceding the date of board meeting at which the buyback was approved upto the date of the notice – Nil

c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the Buyback. The Promoter and Promoter Group of the Company have vide letter received from promoter on behalf of its group dated July 09 2021 addressed to the Board of Directors of the Company, have expressed their intention of participation (refer table below):-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1.	Rahul Jeetmal Parekh	25,51,119	19.15	Yes	Upto 25,51,119
2.	Anand Jeetmal Parekh	24,51,122	18.40	Yes	Upto 24,51,122
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10	Yes	Upto 17,44,481
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68	Yes	Upto 7,56,570
5.	Ratna Rahul Parekh	3,56,120	2.67	Yes	Upto 3,56,120
6.	Rahul Calchem Pvt Ltd	2,86,100	2.15	Yes	Upto 2,86,100
7.	Mahalaxmi Calchem Private Ltd	2,33,490	1.75	Yes	Upto 2,33,490
8.	Jeetmal Bhoorchand (Huf)	1,80,375	1.35	Yes	Upto 1,80,375
9.	Mamta Jain	1,59,238	1.20	Yes	Upto 1,59,238
10.	Anand Chem Industries	1,30,762	0.98	Yes	Upto 1,30,762
11.	Jeetmal Rahulkumar Huf	1,27,750	0.96	Yes	Upto 1,27,750
12.	Heena Agriculture Pvt Ltd	94,875	0.71	Yes	Upto 94,875
13.	Sonnet Colours Pvt Ltd	45,625	0.34	Yes	Upto 45,625
14.	Ashita Mercantile Private Limited	33,125	0.25	Yes	Upto 33,125
15.	TOTAL	91,50,752	68.69		Upto 91,50,752

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the Buyback are stated below:

#### 1. Rahul Jeetmal Parekh

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	85,11,190	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	8,51,119	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
TOTAL		25,51,119	

#### 2. Anand Jeetmal Parekh

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,11,220	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	7,51,122	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
TOTAL		24,51,122	

#### 3. Jeetmal Bhoorchand Parekh

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	64,44,810	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	6,44,481	-
Warrant Conversion	14-02-2017	3,50,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	2,50,000	45.00
TOTAL		17,44,481	

#### 4. Kamladevi Jeetmal Parekh

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,65,700	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	7,56,570	-
Open Market Purchases	05-03-2020	2,000	39.00
TOTAL		3,56,120	

#### 5. Ratna Rahul Parekh

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	30,90,750	-
Open Market Purchases	03-02-2015	38,000	3.55
Open Market Purchases	04-02-2015	17,625	3.88
Open Market Purchases	16-02-2015	10,743	3.52
Open Market Purchases	18-02-2015	49,646	3.58
Open Market Purchases	18-02-2015	65,414	3.60
Open Market Purchases	09-03-2015	94,107	3.47
Open Market Purchases	10-03-2015	65,342	3.71
Open Market Purchases	24-03-2015	46,873	3.70
Open Market Purchases	25-03-2015	62,808	3.66
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	3,54,120	-
Open Market Purchases	05-03-2020	2,000	39.00
TOTAL		3,56,120	

#### 6. Rahul Calchem Pvt Ltd

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	28,61,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	2,86,100	-
TOTAL		2,86,100	

#### 7. Mahalaxmi Calchem Private Limited

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	17,00,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	1,70,000	-
Open Market Purchases	05-01-2016	10,604	45.60
Open Market Purchases	06-01-2016	3,221	45.75
Open Market Purchases	07-01-2016	4,010	43.45
Open Market Purchases	08-01-2016	3,855	45.00
Open Market Purchases	18-02-2016	1,062	34.89
Open Market Purchases	19-02-2016	559	34.90
Open Market Purchases	23-02-2016	1,500	33.60
Open Market Purchases	24-02-2016	5,399	33.67
Open Market Purchases	29-02-2016	4,574	33.79
Open Market Purchases	01-03-2016	3,700	33.59
Open Market Purchases	02-03-2016	3,702	34.39
Open Market Purchases	03-03-2016	2,848	35.10
Open Market Purchases	04-03-2016	8,286	34.91
Open Market Purchases	09-03-2016	4,704	34.26
Open Market Purchases	10-03-2016	5,466	34.90
TOTAL		2,33,490	

#### 8. Jeetmal Bhoorchand HUF

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	18,03,750	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	1,80,375	-
TOTAL		1,80,375	

#### 9. Mamta Jain

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	15,92,380	-
Consolidation of face value from Re. 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	1,59,238	-
TOTAL		1,59,238	

#### 10. Jeetmal Rahulkumar HUF

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,77,500	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	1,27,750	-
TOTAL		1,27,750	

#### 11. Anand Chem Industries Private Limited

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,31,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	1,23,100	-
Open Market Purchases	11-01-2016	1,387	47.90
Open Market Purchases	12-01-2016	2,130	48.20
Open Market Purchases	20-01-2016	1,670	39.41
Open Market Purchases	21-01-2016	2,475	40.40
TOTAL		1,30,762	

#### 12. Heena Agriculture Pvt Ltd

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	9,48,750	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share	-	-	-
After Consolidation	-	94,875	-
TOTAL		94,875	

#### 13. Sonnet Colours Pvt Ltd

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired
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Branch: Raj Nagar Extension, (DP Code: 4808)  
58, SG Impression, Raj Nagar, Extension,  
Ghaziabad, Uttar Pradesh - 201017.

हमारे ग्राहकों को और अधिक अच्छी सेवा प्रदान करने के लिए हमारी राज नगर एक्सटेंशन शाखा शीघ्र ही नये पते पर कार्य करेगी और नये पते से सभी प्रकार के बैंकिंग कारोबार को पूरा करेगी:-

क्र.सं.	शाखा का नाम	वर्तमान पता	नया पता
1.	राज नगर एक्सटेंशन शाखा	एस.जी. इम्प्रेशन 58, राज नगर एक्सटेंशन गाजियाबाद, गूगल 201017.	यूजीएस- 11, अपर ग्राउण्ड फ्लोर, एपीएस सिटी पैलेस, राज नगर एक्सटेंशन, गाजियाबाद, गूगल 201017.

हम अपनी शाखा के सभी लॉकर ग्राहकों को सूचित करना चाहते हैं कि लॉकर को नये पते पर स्थानांतरित करते समय अत्यधिक सावधानी बरती जायेगी। हालांकि, यदि लॉकर सुविधा वाला कोई ग्राहक लॉकर को स्थानांतरित करने से पहले अपने कब्जे में लेना चाहता है और लॉकर को नए परिसर में स्थानांतरित करने के बाद फिर से जमा करना चाहता है, तो हम दिनांक 18.08.2021 को या उससे पहले करने का अनुरोध करते हैं। 19.08.2021 से 24.08.2021 के बीच संचालन के लिए लॉकर उपलब्ध नहीं होगा और लॉकर संचालन 25.08.2021 से हमारे नये पते पर किया जा सकता है। इस संबंध में आपको हुई असुविधा के लिए हमें खेद है और आपको हर समय हमारी सर्वोत्तम सेवाओं का आश्वासन देते हैं।

दिनांक: 16.08.2021 स्थान: गाजियाबाद

राष्ट्रीय कम्पनी विधि न्यायाधिकरण, बंजीव पीठ, बंजीव के समक्ष पत्र सं. सीएए-2

[पत्रा 230 (6) एवं नियम 6 और 7 के अनुसार मैं]

कम्पनी अधिनियम से सौंप (सीएए) - 18/ सीएसी/एनआरआई/2021

कम्पनी अधिनियम, 2013 की धारा 230 से 232 तथा अन्य प्राधान्यों के साथ पठित कम्पनी विनियमों, व्यवस्था और सम्बंधित विनियमों, 2016 के विधय में

निम्नलिखित के मध्य सम्मेलन की स्वीकृति के विधय में

ऐसे वलीनटेड इन्फोर्मेशन लिमिटेड (अंतरालका कम्पनी-1/ आवेक कम्पनी-1) तथा

ऐसे वलीनटेड सोलर पावर प्राइवेट लिमिटेड (अंतरालका कम्पनी-2/ आवेक कम्पनी-2) तथा

ऐसे वलीनटेड सोलर पावर प्राइवेट लिमिटेड (अंतरालका कम्पनी-3/ आवेक कम्पनी-3) तथा

उनके संबंधित शेयरधारक और क्रेडिटर्स

[संश्लेषण के निमित्त, आवेक कम्पनी-1, आवेक कम्पनी-2 तथा आवेक कम्पनी-3, को इसमें आगे सामूहिक रूप से 'आवेक कम्पनियां' कहा गया है।]

ऐसे वलीनटेड इन्फोर्मेशन लिमिटेड तथा ऐसे वलीनटेड सोलर पावर प्राइवेट लिमिटेड के अप्रतिभूत क्रेडिटर्स की बैठक की सूचना का विज्ञापन

एतद्वारा सूचना दी जाती है कि राष्ट्रीय कम्पनी विधि न्यायाधिकरण की बंजीव पीठ (न्यायाधिकरण) ने आदेश दिनांकित 04 अगस्त, 2021 ('आदेश') द्वारा

निदेशित किया है कि अंतरालका कम्पनी-1 तथा अंतरालका कम्पनी-2 के अप्रतिभूत क्रेडिटर्स की बैठक, आवेक कम्पनियों और उनके संबंधित शेयरधारकों एवं क्रेडिटर्स के मध्य सम्मेलन की प्रस्तावित स्वीकृति पर विचार करने और यदि उपर्युक्त विचारित किया जाए, संशोधन के साथ अथवा उसके बिना, अनुमोदन के प्रयोजनार्थ आयोजित की जाए।

उक्त आदेश के अनुसार मैं और जैसाकि उरममें निदेशित किया गया है एतद्वारा आगे सूचना दी जाती है कि अंतरालका कम्पनी-1 तथा अंतरालका कम्पनी-2 के अप्रतिभूत क्रेडिटर्स की बैठक आदेश दिनांकित 04 अगस्त, 2021 को मध्यम 12:00 बजे और अपर 2:00 बजे, क्रमशः, आयोजित की जाएगी, जिस समय पर अप्रतिभूत क्रेडिटर्स से निम्नलिखित लिंक 1426383946@weams.bjw.vc में

होलाइन करने द्वारा आम सत्रे का अनुभव किया जासकें है।

माननीय न्यायाधिकरण के आदेश, धारा 230(6) के प्राधान्यों और वीसी के माध्यम से बैठकों के आयोजन के संबंध में वीसी/ओपीएम हेतु कार्पोरेट मंत्रालय के कार्यालय निदेशनों/सूचनाओं के अनुसार मैं, अंतरालका कम्पनी-1 तथा अंतरालका कम्पनी-2 के अप्रतिभूत क्रेडिटर्स को उनका सेंट बैठक के दौरान मतदान विवरण प्रस्तुत करने के लिए सूचित किया जा रहा है।

इसके अतिरिक्त, स्वीकृति तथा कम्पनी अधिनियम, 2013 की धारा 230 के अधीन विवरण की प्रतियां अंतरालका कम्पनी-1 तथा अंतरालका कम्पनी-2 के पंजीकृत कार्यालय पते पर 152, सेक्टर-24, गुरुग्राम, हरियाणा-122002 से अथवा उरममें अधिकृत प्रतिनिधि और सचिव/रिजिस्ट्रार सिंग के वेब पोर्टल पर उपलब्ध कराया जासकें है।

11वां तल, भवन 2B विक्टोरिया, 13, टॉलस्ट्रीट मार्ग, नई दिल्ली-110001 स्थित कार्यालय में नियुक्त जासकें है।

वृत्तिक, बैठकों वीसी के माध्यम से आयोजित की जा रही है, अतएव, परीक्षा नियंत्रक करने की सुविधा उपलब्ध नहीं होगी।

माननीय न्यायाधिकरण ने राष्ट्रीय सिंग राय, वरिष्ठ अधिकता को अंतरालका कम्पनी-1 तथा अंतरालका कम्पनी-2 के अप्रतिभूत क्रेडिटर्स की बैठकों का अध्यक्ष, श्री संदीप गुप्ता, अधिकता को वैकल्पिक अध्यक्ष और श्री कबीरजी सिंग, कम्पनी सचिव को सहायक नियुक्त किया है। सम्मेलन स्वीकृति, यदि उपरोक्त बैठक में अनुमोदन की जाती है, माननीय न्यायाधिकरण के अनुमोदित अनुमोदन के अधीन होगी।

हस्ता./- राधवीप सिंग राय (वरिष्ठ अधिकता)

दिनांकित 16 अगस्त 2021 (बैठक हेतु नियुक्त अध्यक्ष)

## फिल्मी हस्तियों ने अफगानिस्तान के लिए दुआ की ईश्वर उन्हें इन फासीवादियों का सामना करने की शक्ति दे

मुंबई, 16 अगस्त (भाषा) ।

अफगानिस्तान पर तालिबान के कब्जे पर चिंता प्रकट करते हुए कबीर खान, सोनु सूद, स्वरा भास्कर और शेखर कपूर सहित कई बॉलीवुड हस्तियों ने कहा है कि उनकी दुआएं युद्धग्रस्त देश के लोगों के साथ हैं। राष्ट्रपति अशरफ गनी के देश छोड़ कर जाने के बाद तालिबान ने रविवार को काबुल पर कब्जा कर लिया और अफगानिस्तान में बदलाव लाने की अमेरिका तथा उसके सहयोगी देशों की दो दशक की कोशिशों पर पानी फेर दिया। निर्माता-निर्देशक शेखर कपूर ने कहा कि उन्हें अफगानिस्तान को लेकर दुख ही रहा है, जिसे विदेशी ताकतों की महत्वाकांक्षा ने तबाह कर दिया। उन्होंने ट्वीट किया, 'अफगानिस्तान के लोगों के लिए खास दुआ करता हूँ।' तालिबान को सत्ता से अपदस्थ किए जाने के बाद के अफगानिस्तान पर कई वृत्तचित्र बना चुके हैं, उनका विचारधारा नफरत और हिंसा की है, और 2006 में 'काबुल एक्सप्रेस' के साथ

फीचर फिल्मों के निर्देशन की शुरुआत करने वाले कबीर खान ने इंस्टाग्राम पर क्षेत्र की तस्वीरें पोस्ट की।

निर्देशक ने दुख पहुंचने की भावनाओं को व्यक्त करने वाले प्रतीक चिह्न के साथ लिखा, 'अफगानिस्तान।' अभिनेता सोनु सूद ने ट्विटर पर अपनी पोस्ट में लिखा, 'अफगानिस्तान मजबूत रहो। पूरी दुनिया आपके लिए दुआ कर रही है।' अभिनेत्री स्वरा भास्कर ने अफगान भित्तिचित्र कलाकार शमसिया हस्सानी की एक कलाकृति ट्विटर पर साझा की, जिसमें हिजाब पहने और एक कैसियो ली हुई लड़की डरी-सहमी दिख रही है, क्योंकि हथियारबंद लोग उसकी निगरानी कर रहे हैं।

भास्कर ने लिखा, 'अफगान लोगों को भेड़ियों के आगे फेंक दिया गया है। खासतौर पर महिलाओं को। तालिबान अपनी ताकत का निर्ममता से इस्तेमाल करता है। वे हत्यारे और महिला विरोधी हैं, उनकी विचारधारा नफरत और हिंसा की है, जो नहीं बदलेगी।'

## खुदरा ग्राहकों को कर्ज पर कई रियायतें देगा एसबीआइ

मुंबई, 16 अगस्त (भाषा) ।

देश के सबसे बड़े ऋणदाता भारतीय स्टेट बैंक (एसबीआइ) ने त्योहारी सीजन के दौरान अपने खुदरा ग्राहकों के लिए कई पेशकशों की घोषणा की है। बैंक की ओर से सोमवार को जारी बयान के अनुसार सभी चैनलों पर कार ऋण लेने वाले ग्राहकों से कोई प्रोसेसिंग शुल्क नहीं लिया जाएगा। ग्राहकों को कार के लिए कुल लागत पर (ऑन-रोड) 90 फीसद तक कर्ज मिलेगा। इसके अलावा बैंक योगी एप के जरिए आवेदन करने वाले ग्राहकों को 0.25 फीसद की विशेष ब्याज छूट देगा। योने (यू नीड ऑनली वन ऐप) एसबीआइ की मोबाइल बैंकिंग ऐप है। योने के ग्राहकों को 7.5 फीसद सालाना की शुरुआती दर पर कार ऋण उपलब्ध होगा। इसके अलावा बैंक अपने गोल्ड लोन ग्राहकों को 0.75 फीसद कम ब्याज की पेशकश कर रहा है। ये ग्राहक बैंक के सभी चैनलों से 7.5 फीसद की वार्षिक ब्याज दर पर ऋण ले सकेंगे। योने के जरिए गोल्ड लोन के लिए आवेदन करने वाले ग्राहकों से प्रोसेसिंग शुल्क नहीं लिया जाएगा।

व्यक्तिगत माफ करने की घोषणा की है। कोरोना महामारी के खिलाफ लड़ाई लड़ रहे लोगों मसलन स्वास्थ्य सेवा कर्मियों को व्यक्तिगत ऋण पर 0.50 फीसद की विशेष छूट दी जाएगी। यह पेशकश जल्द कार और गोल्ड लोन के लिए भी लागू होगी।

## राजस्थान के कई हिस्सों में कम बारिश ने सरकार की चिंता बढ़ाई

जयपुर, 16 अगस्त (भाषा) ।

राजस्थान के पश्चिमी हिस्से के कुछ जिलों में मौजूदा दक्षिण पश्चिम मानसून के दौरान सामान्य से कम बारिश होने से किसान और सरकार चिंतित हैं। मानसून में जहां राजस्थान के पूर्वी हिस्से में अनेक जिलों में अत्यधिक बारिश के कारण बाढ़ जैसी स्थिति पैदा हो गई वहीं पश्चिमी राजस्थान के कुछ जिलों में बारिश सामान्य से कम हुई है। मौसम विभाग के एक अधिकारी ने कहा कि पश्चिमी राजस्थान के कुछ जिलों में बारिश सामान्य से कम और कम वर्षा की श्रेणी में रहने की संभावना है क्योंकि पश्चिमी क्षेत्र में अब कोई खास बारिश की उम्मीद नहीं है। राज्य के अनेक हिस्सों में भारी से अत्यधिक भारी वर्षा का वह दौर अब समाप्त हो चुका है जिसने कई जगह बाढ़ जैसी स्थिति पैदा कर दी थी। हालांकि, कुछ दिनों के बाद बारिश की गतिविधियां बढ़ सकती हैं और राज्य के पूर्वी हिस्सों में हल्की से मध्यम बारिश की संभावना है और अलग-अलग इलाकों में भारी बारिश की संभावना है।

उत्तराखंड में 'आर्किड' पौधे की दुर्लभ प्रजाति मिली

गोपेश्वर (उत्तराखंड), 16 अगस्त (भाषा) ।

वनस्पति विज्ञानियों ने चमोली जिले की मंडल घाटी में आर्किड पौधे की एक दुर्लभ प्रजाति खोजी है जो भारत में पहली बार देखी गई है। उत्तराखंड वन विभाग की शोध शाखा और भारतीय वनस्पति सर्वेक्षण के विज्ञानियों के शोध दल ने आर्किड की इस नई प्रजाति की पहचान 'सिफलथेरा इरेक्टा' के रूप में की है।

भारतीय वनस्पति सर्वेक्षण की शोध पत्रिका 'नेलुम्बो' में छपे शोध पत्र में यह जानकारी दी गई है। विज्ञानियों ने बताया कि यह प्रजाति पहली बार भारत में खोजी हुई है जो मंडल-उत्थीमट मार्ग पर घरसारी के बांज-बुराश के जंगल में 1,870 मीटर की उंचाई पर उगी मिली। प्राकृतिक खाद ह्यूमस पर भरपूर बांज-बुराश के इन नम जंगलों में पहली बार इस प्रजाति की मौजूदगी मिली है।

जमीन पर पाए जाने वाली आर्किड की यह प्रजाति पांच से 20 सेंटीमीटर तक लंबी होती है और इस पर मई-जून में सफेद रंग के सुंदर पुष्प खिलते हैं।

विवरण	समस्त विक्रयी (30.06.2021)	समस्त विक्रयी (अनेकिकृत)	समस्त विक्रयी (31.03.2021)	समस्त विक्रयी (अनेकिकृत)
प्रयालनों से कुल आय अथवा के लिए शुद्ध लाभ (रु.)(हानि) (कर और असमाधान मदी से पूर्व)	432.42	352.68	162.87	1,999.99
कर से पूर्व अथवा के लिए शुद्ध लाभ (रु.)(हानि) (असमाधान मदी के बाद)	23.70	12.45	10.91	220.18
जमा: सहयोगी के लाभ (रु.)(हानि) में शेयर	-	-	-	-
कर से पूर्व सहयोगियों के शेयर के बाद शुद्ध लाभ (रु.)(हानि)	17.54	9.21	8.07	149.69
कर के बाद अथवा के लिए शुद्ध लाभ (रु.)(हानि)	17.54	9.21	8.07	149.69
कर के बाद अथवा के लिए कुल व्यापक आय (अथवा के लिए लाभ तथा अन्य व्यापक आय को शामिल करके कर के बाद)	17.54	9.21	8.07	149.69
इन्वेंट्री शेयर पुंजी	451.85	451.85	451.85	451.85
आय प्रति शेयर (10/- रु प्रति का)	10.00	10.00	10.00	10.00
(क) मूल:	0.39	0.20	0.18	3.31
(ख) नवतुकर:	0.39	0.20	0.18	3.31

\* वार्षिकी नहीं

दिष्टियां: उपरोक्त विवरण सेबी (आपत्तियों के सूचीकरण तथा प्रकृतीकरण अपेक्षाएं) विनियमों, 2015 के विनियमन 33 के अंतर्गत शेयर बाजार में दाखिल तिमाही वित्तीय परिणामों के विस्तृत प्रापक का सार है। तिमाही वित्तीय परिणामों का संपूर्ण विवरण शेयर बाजार की वेबसाइट (www.nse-india.com और www.bseindia.com) तथा कंपनी की वेबसाइट पर उपलब्ध है।

बॉर्ड के आदेशानुसार कृते वित्से एगो लिमिटेड (रूप किशोर मोल)

स्थान: कोलकाता निर्देशक

दिनांक: 14 अगस्त, 2021 DIN :02456413

विवरण	ई-नीलामी विधि एवं समय	आरंभित मूल्य (आइएनएर)	ईंमपीटी राशि एवं दस्तावेज खाना करने की समय-सीमा	जोती खुद मूल्य
आईबीसीआई (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 32 के अनुसार टूट्ट ब्रदर्स प्रा.लि., परिसमापन में) को निर्यात	दि. 16.8.2021 समय: 11:00 बजे पूर्वा. से 12.30 बजे अप. तक	रु. 2,80,00,000/- (रु. दो करोड़ नब्बे लाख मात्र)	रु. 28,00,000/- (रु. अठारह लाख मात्र)	रु. 200000/-

निर्यातक को अंतिम तिथि: केवाईसी दस्तावेज के साथ एवं परिसमापक को पूर्ण सूचना के साथ 13.8.2021 के 5:00 बजे अप. तक

ईओआई जमा करने की अंतिम तिथि: 14.8.2021 के 5:00 बजे अप. तक

प्रस्तावित नीलामी के नियम एवं शर्तें इस प्रकार हैं:

1. ई-नीलामी "जैसा है जहाँ है" "जो भी बैसा है" "जो कुछ भी वहाँ है आधार" पर तथा "कोई उपचार नहीं आधार" पर स्वीकृत सेवा प्रदाता द्वारा होगा तथा इस प्रकार विक्री बिना किसी वारंटीज अथवा बलिपूर्ति के होगी।

2. मैं, ई-प्रक्रियामें टेन्कोलॉजीज लिमिटेड-Auction Tiger (https://ncltauction.auctiontiger.net)

3. निर्धारित प्रापक में वोलियं परिसमापक के पास ऑनलाइन जमा की जायेगी। सम्पूर्ण ई-नीलामी प्रक्रिया के विस्तृत नियमों एवं शर्तों के साथ ताली प्रवेश साइट https://ncltauction.auctiontiger.net से डाउनलोड की जा सकती है।

4. कम्पनी के साथ अंतरण के लिये पहचान की गई परिसमापियों का विवरण भी उक्त ई-नीलामी प्रक्रिया दस्तावेज में दी गई है।

5. परिसमापक को उसका कोई भी कारण बताए बिना किसी या सभी वोलियं को स्वीकार या निरस्त करने अथवा ई-नीलामी स्थगित/निलम्बित/रद्द करने अथवा किसी भी चरण में ई-नीलामी से सम्मति या उसके भाग को वापस हटाने का सम्पूर्ण अधिकार प्राप्त है।

6. यह विक्री दिवाला तथा दिवालिया संज्ञित, 2016 तथा उसके अंतर्गत निर्मित विनियमनों के अधीन होगी।

हस्ता./- विजय कुमार परिसमापक

IBBI पंजी. सं.: IBBI/IP-02/IP-00652/2018-19/12020

ईमेल: tbbpliquidation@gmail.com

तिथि: 7.8.2021

स्थान: नई दिल्ली

मैं, भाटिया ग्लोबल ट्रेडिंग लिमिटेड (परिसमापन में)

परिसमापक के पञ्चायत का पता: 9-वीं, वरदान कॉम्प्लेक्स, विमल हट्टस के निकट, लखनऊ सिविल, नवरंगपुर, अहमदाबाद-380014, सम्पर्क: +91-79-26566577

ईमेल-आईटी: liquidationbhatia@gmail.com

ई-नीलामी विक्री सूचना

परिसमापन प्रक्रिया विनियमनों के विनियमन 33 के साथ पठित दिवाला तथा दिवालिया, संज्ञित, 2016 की धारा 35 (एफ) के अंतर्गत एनए द्वारा सर्व-साधारण को "जैसा है जहाँ है" "जो भी बैसा है" "जो कुछ भी वहाँ है आधार" पर ई-नीलामी के द्वारा परिसमापियों के विक्री की सूचना दी जाती है।

नियमों की तिथि एवं समय: पंजीकरण, 28.08.2021 को 01:00 बजे अप. से 03:00 बजे अप.

ईंमपीटी जमा करने की अंतिम तिथि: बुधवार/शुक्रवार, 26.08.2021 को 08:00 बजे अप. से पूर्ण (निहित दस्तावेज के अन्तर्ग "कोई उपचार नहीं आधार" पर स्वीकृत सेवा प्रदाता द्वारा होगा तथा इस प्रकार विक्री बिना किसी वारंटीज अथवा बलिपूर्ति के होगी।

निर्दिष्ट प्रापक में वोलियं परिसमापक के पास ऑनलाइन जमा की जायेगी। सम्पूर्ण ई-नीलामी प्रक्रिया के विस्तृत नियमों एवं शर्तों के साथ ताली प्रवेश साइट https://ncltauction.auctiontiger.net से डाउनलोड की जा सकती है।

कम्पनी के साथ अंतरण के लिये पहचान की गई परिसमापियों का विवरण भी उक्त ई-नीलामी प्रक्रिया दस्तावेज में दी गई है।

परिसमापक को उसका कोई भी कारण बताए बिना किसी या सभी वोलियं को स्वीकार या निरस्त करने अथवा ई-नीलामी स्थगित/निलम्बित/रद्द करने अथवा किसी भी चरण में ई-नीलामी से सम्मति या उसके भाग को वापस हटाने का सम्पूर्ण अधिकार प्राप्त है।

यह विक्री दिवाला तथा दिवालिया संज्ञित, 2016 तथा उसके अंतर्गत निर्मित विनियमनों के अधीन होगी।

हस्ता./- विजय कुमार परिसमापक

IBBI पंजी. सं.: IBBI/IP-02/IP-00652/2018-19/12020

ईमेल: tbbpliquidation@gmail.com

तिथि: 7.8.2021

स्थान: नई दिल्ली

मैं, भाटिया ग्लोबल ट्रेडिंग लिमिटेड (परिसमापन में)

परिसमापक के पञ्चायत का पता: 9-वीं, वरदान कॉम्प्लेक्स, विमल हट्टस के निकट, लखनऊ सिविल, नवरंगपुर, अहमदाबाद-380014, सम्पर्क: +91-79-26566577

ईमेल-आईटी: liquidationbhatia@gmail.com

ई-नीलामी विक्री सूचना

परिसमापन प्रक्रिया विनियमनों के विनियमन 33 के साथ पठित दिवाला तथा दिवालिया, संज्ञित, 2016 की धारा 35 (एफ) के अंतर्गत एनए द्वारा सर्व-साधारण को "जैसा है जहाँ है" "जो भी बैसा है" "जो कुछ भी वहाँ है आधार" पर ई-नीलामी के द्वारा परिसमापियों के विक्री की सूचना दी जाती है।

नियमों की तिथि एवं समय: पंजीकरण, 28.08.2021 को 01:00 बजे अप. से 03:00 बजे अप.

ईंमपीटी जमा करने की अंतिम तिथि: बुधवार/शुक्रवार, 26.08.2021 को 08:00 बजे अप. से पूर्ण (निहित दस्तावेज के अन्तर्ग "कोई उपचार नहीं आधार" पर स्वीकृत सेवा प्रदाता द्वारा होगा तथा इस प्रकार विक्री बिना किसी वारंटीज अथवा बलिपूर्ति के होगी।

निर्दिष्ट प्रापक में वोलियं परिसमापक के पास ऑनलाइन जमा की जायेगी। सम्पूर्ण ई-नीलामी प्रक्रिया के विस्तृत नियमों एवं शर्तों के साथ ताली प्रवेश साइट https://ncltauction.auctiontiger.net से डाउनलोड की जा सकती है।

कम्पनी के साथ अंतरण के लिये पहचान की गई परिसमापियों का विवरण भी उक्त ई-नीलामी प्रक्रिया दस्तावेज में दी गई है।

परिसमापक को उसका कोई भी कारण बताए बिना किसी या सभी वोलियं को स्वीकार या निरस्त करने अथवा ई-नीलामी स्थगित/निलम्बित/रद्द करने अथवा किसी भी चरण में ई-नीलामी से सम्मति या उसके भाग को वापस हटाने का सम्पूर्ण अधिकार प्राप्त है।

यह विक्री दिवाला तथा दिवालिया संज्ञित, 2016 तथा उसके अंतर्गत निर्मित विनियमनों के अधीन होगी।

हस्ता./- विजय कुमार परिसमापक

IBBI पंजी. सं.: IBBI/IP-02/IP-00652/2018-19/12020

ईमेल: tbbpliquidation@gmail.com

तिथि: 7.8.2021

स्थान: नई दिल्ली

मैं, भाटिया ग्लोबल ट्रेडिंग लिमिटेड (परिसमापन में)

परिसमापक के पञ्चायत का पता: 9-वीं, वरदान कॉम्प्लेक्स, विमल हट्टस के निकट, लखनऊ सिविल, नवरंगपुर, अहमदाबाद-380014, सम्पर्क: +91-79-26566577

ईमेल-आईटी: liquidationbhatia@gmail.com

ई-नीलामी विक्री सूचना

परिसमापन प्रक्रिया विनियमनों के विनियमन 33 के साथ पठित दिवाला तथा दिवालिया, संज्ञित, 2016 की धारा 35 (एफ) के अंतर्गत एनए द्वारा सर्व-साधारण को "जैसा है जहाँ है" "जो भी बैसा है" "जो कुछ भी वहाँ है आधार" पर ई-नीलामी के द्वारा परिसमापियों के विक्री की सूचना दी जाती है।

नियमों की तिथि एवं समय: पंजीकरण, 28.08.2021 को 01:00 बजे अप. से 03:00 बजे अप.

ईंमपीटी जमा करने की अंतिम तिथि: बुधवार/शुक्रवार, 26.08.2021 को 08:00 बजे अप. से पूर्ण (निहित दस्तावेज के अन्तर्ग "कोई उपचार नहीं आधार" पर स्वीकृत सेवा प्रदाता द्वारा होगा तथा इस प्रकार विक्री बिना किसी वारंटीज अथवा बलिपूर्ति के होगी।

निर्दिष्ट प्रापक में वोलियं परिसमापक के पास ऑनलाइन जमा की जायेगी। सम्पूर्ण ई-नीलामी प्रक्रिया के विस्तृत नियमों एवं शर्तों के साथ ताली प्रवेश साइट https://ncltauction.auctiontiger.net से डाउनलोड की जा सकती है।

कम्पनी के साथ अंतरण के लिये पहचान की गई परिसमापियों का विवरण भी उक्त ई-नीलामी प्रक्रिया दस्तावेज में दी गई है।

परिसमापक को उसका कोई भी कारण बताए बिना किसी या सभी वोलियं को स्वीकार या निरस्त करने अथवा ई-नीलामी स्थगित/निलम्बित/रद्द करने अथवा किसी भी चरण में ई-नीलामी से सम्मति या उसके भाग को वापस हटाने का सम्पूर्ण अधिकार प्राप्त है।

यह विक्री दिवाला तथा दिवालिया संज्ञित, 2016 तथा उसके अंतर्गत निर्मित विनियमनों के अधीन होगी।

हस्ता./- विजय कुमार परिसमापक

IBBI पंजी. सं.: IBBI/IP-02/IP-00652/2018-19/12020

ईमेल



**MAHALAXMI RUBTECH LIMITED**  
 (Corporate Identification Number: L25190GJ1991PLC01637)  
 Registered Office: 47, New Cloth Market, Ahmedabad - 380002, Gujarat, India;  
 Corporate Office: Mahalaxmi House, Ys Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India;  
 Tel. No.: +91 79 40008000; Fax: +91 79 40008030;  
 Email: cs@mahalaxmigrp.net; Website: www.mrtglobal.com;  
 Contact Person: Mr. Kevin Dhruve, Company Secretary and Compliance Officer.

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MAHALAXMI RUBTECH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER.**  
**THIS PUBLIC ANNOUNCEMENT (THE "PUBLIC ANNOUNCEMENT") IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 7 (I) AND SCHEDULE II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME.**  
**OFFER FOR BUYBACK OF UP TO 27,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.**  
 Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given, and (ii) the sum of the numbers in a column row in certain tables may not conform exactly to the total figure given for that column or row.

**1. DETAILS OF THE BUYBACK AND OFFER PRICE**  
 a) The Board of Directors of Mahalaxmi Rubtech Limited ("the Company") at its meeting held on 27.09.2021, had approved the proposal for buyback of up to 27,00,000 fully paid-up equity shares of face value of ₹ 10/- each ("Shares" or "Equity Shares") of the Company from the existing shareholders/beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions of Article 15 of the Articles of Association of the Company and in accordance with the provisions of sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and subject to the approval of shareholders in general meeting through postal ballot, provisions contained in the Securities and Exchange Board of India ("SEBI") (Buyback of Securities) Regulations 2018, as amended, (the "SEBI Buyback Regulations") and any statutory modification(s) or re-enactment of the Act or Rules framed there under from time to time or SEBI Buyback Regulations, for the time being in force) as also such other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI") and / or other authorities, institutions or bodies (the "appropriate authorities"), at a price of ₹ 70/- per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) ("Buyback Size"/"Buyback"). The Buyback Size represents 20.10% and 20.15% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2021, on standalone and consolidated basis, respectively. The equity shareholders approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means (remote e-voting) pursuant to a Postal Ballot Notice dated July 09, 2021 (the "Postal Ballot Notice"), the results of which were announced on August 13, 2021 ("Date of Postal Ballot Results").

b) The maximum amount required by the Company for the said Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021. The Company proposes to buyback a maximum of 27,00,000 (Twenty Seven Lakhs only) fully paid-up Equity Shares ("Maximum Shares") of face value ₹ 10/- each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

The Equity Shares of the Company are listed on the BSE Limited ("BSE") (referred to as "Stock Exchange"). The Buyback shall be undertaken on a proportionate basis for the equity shareholders of the Company as on August 27, 2021 (the "Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(v)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2018/011 dated January 19, 2018 and BSE notice no. 20170210-16 dated February 10, 2017, BSE notice no. 20190424-35 dated April 24, 2019 and BSE notice no. 20200528-32 dated May 28, 2020 as amended from time to time ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange.

c) The Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges fees, advisors fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses.

d) A copy of this Public Announcement is available on the Company's website ([www.mrtglobal.com](http://www.mrtglobal.com)) and is expected to be available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)) and on the website of the Stock Exchange i.e., [www.bseindia.com](http://www.bseindia.com), during the period of the Buyback.

**2. NECESSITY FOR BUYBACK**  
 Buyback is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following reasons:  
 (i) The Buyback gives an option to the equity shareholders, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate thereby and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment; and  
 (ii) The Buyback would help in improving certain key financial ratios of the Company  
**3. MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED**  
 The maximum amount required under the Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021.

**4. MAXIMUM PRICE AT WHICH THE SHARES OR OTHER SPECIFIED SECURITIES ARE PROPOSED BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE BUYBACK PRICE**  
 a) The Buyback Price has been arrived at after considering various factors, such as closing market price of the equity shares of the Company on BSE for a period of one month preceding July 06, 2021, being the date on which notice for considering board of directors meeting for Buyback was issued ("Date of Notice of Buyback"), closing price of the last trading day preceding the Date of Notice of Buyback and the possible impact of the Buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations.  
 b) The Buyback Price per Equity Share represents a premium of 59.27% over the average closing price of the Company's Equity Shares on BSE for the six months preceding the Date of Notice of Buyback and a premium of 40.77% over the average closing price of the Company's Equity Shares on BSE for the one month preceding the Date of Notice of Buyback.  
 c) The closing price of the Equity Shares on the Date of Notice of Buyback was ₹ 59.45 on BSE. The closing price of the Equity Shares on July 09, 2021, being the date of meeting of the Board of Directors approving the Buyback ("Date of Board Meeting"), was ₹ 63.60 on BSE. (Source: [www.bseindia.com](http://www.bseindia.com)).

**5. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK**  
 The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

**6. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUYBACK**  
 a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group, the Directors of the Promoter Companies holding shares in the Company and of Persons who are in control of the Company, as on the date of the Notice of Postal Ballot, i.e. July 09, 2021 is given below:  
**i. Shareholding of the Promoter and Promoter Group:**

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68
5.	Amrita Anand Parekh	4,00,364	3.01
6.	Ratna Rahul Parekh	3,56,120	2.67
7.	Rahul Calchem Pvt Ltd	2,86,100	2.15
8.	Mahalaxmi Calchem Private Limited	2,33,490	1.75
9.	Jeetmal Bhoorchand HUF	1,80,375	1.35
10.	Mamta Jain	1,59,238	1.20
11.	Anand Chem Industries Private Limited	1,30,762	0.98
12.	Jeetmal Rahulkumar HUF	1,27,750	0.96
13.	Heena Agriculture Pvt Ltd	94,875	0.71
14.	Yashovardhan Rahul Parekh	61,596	0.46
15.	Sonnet Colours Pvt Ltd	45,625	0.34
16.	Ashita Mercantile Private Limited	33,125	0.25
17.	Rohan Anand Parekh	15,896	0.12
18.	Jeetmal Prithviraj Parekh HUF	10,250	0.08
19.	Atul Jain	4,875	0.04
	<b>TOTAL</b>	<b>96,43,733</b>	<b>72.40</b>

**ii. Shareholding of the directors of the Promoter and Promoter Group Companies: Nil**  
**iii. Shareholding of the directors of the Company:**

Sr. No.	Name of the director of Promoter and Promoter Group Companies	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
	<b>Total</b>	<b>67,46,722</b>	<b>50.65</b>

b) Details of Transactions – Purchase / Sale / Transfer undertaken by persons referred to in (6) above during the period of last six months preceding the date of board meeting at which the buyback was approved upto the date of the notice – Nil  
 c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the Buyback. The Promoter and Promoter Group of the Company have wide letter received from promoter on behalf of its group dated July 09 2021 addressed to the Board of Directors of the Company, have expressed their intention of participation (refer table below):-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1	Rahul Jeetmal Parekh	25,51,119	19.15	Yes	Upto 25,51,119
2	Anand Jeetmal Parekh	24,51,122	18.40	Yes	Upto 24,51,122
3	Jeetmal Bhoorchand Parekh	17,44,481	13.10	Yes	Upto 17,44,481
4	Kamladevi Jeetmal Parekh	7,56,570	5.68	Yes	Upto 7,56,570
5	Ratna Rahul Parekh	3,56,120	2.67	Yes	Upto 3,56,120
6	Rahul Calchem Pvt Ltd	2,86,100	2.15	Yes	Upto 2,86,100
7	Mahalaxmi Calchem Private Ltd	2,33,490	1.75	Yes	Upto 2,33,490
8	Jeetmal Bhoorchand (Huf)	1,80,375	1.35	Yes	Upto 1,80,375
9	Mamta Jain	1,59,238	1.20	Yes	Upto 1,59,238
10	Anand Chem Industries	1,30,762	0.98	Yes	Upto 1,30,762
11	Jeetmal Rahulkumar Huf	1,27,750	0.96	Yes	Upto 1,27,750
12	Heena Agriculture Pvt Ltd	94,875	0.71	Yes	Upto 94,875
13	Sonnet Colours Pvt Ltd	45,625	0.34	Yes	Upto 45,625
14	Ashita Mercantile Private Limited	33,125	0.25	Yes	Upto 33,125
	<b>Total</b>	<b>91,50,752</b>	<b>68.69</b>		<b>Upto 91,50,752</b>

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the Buyback are stated below:

**1. Rahul Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	85,11,190	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	8,51,119	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
<b>Total</b>		<b>25,51,119</b>	

**2. Anand Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,11,220	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	7,51,122	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
<b>Total</b>		<b>24,51,122</b>	

**3. Jeetmal Bhoorchand Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	64,44,810	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	6,44,481	-
Warrant Conversion	14-02-2017	3,50,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	2,50,000	45.00
<b>Total</b>		<b>17,44,481</b>	

**4. Kamladevi Jeetmal Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,65,700	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	7,56,570	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
<b>Total</b>		<b>7,56,570</b>	

**5. Ratna Rahul Parekh**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	30,90,750	-
Open Market Purchases	03-02-2015	38,000	3.55
Open Market Purchases	04-02-2015	17,525	3.88
Open Market Purchases	16-02-2015	10,743	3.52
Open Market Purchases	18-02-2015	49,646	3.58
Open Market Purchases	18-02-2015	65,414	3.60
Open Market Purchases	09-03-2015	94,107	3.47
Open Market Purchases	10-03-2015	65,342	3.71
Open Market Purchases	24-03-2015	46,873	3.70
Open Market Purchases	25-03-2015	62,808	3.66
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	3,54,120	-
Open Market Purchases	05-03-2020	2,000	39.00
<b>Total</b>		<b>3,56,120</b>	

**6. Rahul Calchem Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	28,61,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	2,86,100	-
<b>Total</b>		<b>2,86,100</b>	

**7. Mahalaxmi Calchem Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	17,00,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	05-11-2015	1,70,000	-
Open Market Purchases	05-01-2016	10,804	45.60
Open Market Purchases	06-01-2016	3,221	45.75
Open Market Purchases	07-01-2016	4,010	43.45
Open Market Purchases	08-01-2016	3,855	45.00
Open Market Purchases	18-02-2016	1,062	34.89
Open Market Purchases	19-02-2016	559	34.90
Open Market Purchases	23-02-2016	1,500	33.60
Open Market Purchases	24-02-2016	5,399	33.67
Open Market Purchases	29-02-2016	4,574	33.79
Open Market Purchases	01-03-2016	3,700	33.59
Open Market Purchases	02-03-2016	3,702	34.39
Open Market Purchases	03-03-2016	2,848	35.10
Open Market Purchases	04-03-2016	8,286	34.91
Open Market Purchases	09-03-2016	4,704	34.26
Open Market Purchases	10-03-2016	5,466	34.90
<b>Total</b>		<b>2,33,490</b>	

**8. Jeetmal Bhoorchand HUF**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	18,03,750	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,80,375	-
<b>Total</b>		<b>1,80,375</b>	

**9. Mamta Jain**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	1,59,238	-
Consolidation of face value from Re. 1 per share to Rs. 10 per share			
After Consolidation	-	1,59,238	-
<b>Total</b>		<b>1,59,238</b>	

**10. Jeetmal Rahulkumar HUF**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,77,500	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,27,750	-
<b>Total</b>		<b>1,27,750</b>	

**11. Anand Chem Industries Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	12,31,000	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	1,23,100	-
Open Market Purchases	11-01-2016	1,387	47.90
Open Market Purchases	12-01-2016	2,130	48.20
Open Market Purchases	20-01-2016	1,670	39.41
Open Market Purchases	21-01-2016	2,475	40.40
<b>Total</b>		<b>1,30,762</b>	

**12. Heena Agriculture Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	94,875	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	94,875	-
<b>Total</b>		<b>94,875</b>	

**13. Sonnet Colours Pvt Ltd**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	4,56,250	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	45,625	-
<b>Total</b>		<b>45,625</b>	

**14. Ashita Mercantile Private Limited**

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	3,31,250	-
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			
After Consolidation	-	33,125	-
<b>Total</b>		<b>33,125</b>	

The proposed buyback will be made to the existing shareholders, including Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as "Persons in Control") as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("SEBI Takeover Regulations").

7. Pursuant to the proposed Buyback and depending on the response to the Buyback, the Voting Rights of the Promoter and Promoter Group in the Company may increase or decrease from their existing shareholding and Voting Rights in the Company. The Promoter and Promoter Group of the Company are already in control over the Company and therefore such further increase or decrease in Voting Rights of the Promoter and Promoter Group will not result in any change in control over the Company.

8. The Promoter and Promoter Group of the Company has undertaken that in case there is an increase in their voting rights beyond 75% of the paid up capital of the Company post Buyback, necessary steps will be taken to reduce their shareholding in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957, so that the Company is in due compliance of the Minimum Public Shareholding ("MPS") requirement. The Company and the Promoter and Promoter Group of the Company have undertaken to comply with the MPS requirements even after the Buyback.

9. The Board of Directors of the Company has confirmed that there are no defaults subsisting in the repayment of deposits, redemption of debentures or preference shares or repayment of term loans to any financial institutions or banks.

10. All the Equity Shares which the

- b) Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective seller member by indicating to their broker the details of Equity Shares they intend to tender in the Buyback. Eligible Shareholders who are holding Equity Shares in the physical form and intend to participate in the Buyback will be required to approach their Shareholder Broker along with the complete set of documents for verification procedures to be carried out. The documents include the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the Eligible Shareholder's PAN Card, (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, as may be applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address reflected in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: (i) valid Aadhar Card, (ii) Voter Identity Card or (iii) Passport.
- c) For orders for physical Equity Shares, the Shareholder Brokers should place bids on the Acquisition Window with relevant details as mentioned on physical share certificate(s). The Shareholder Brokers shall be required to print the Transaction Registration Slip ("TRS") generated by the Exchange Bidding System. TRS will contain the details of the order submitted including, the bid identification number, the application number, DP ID, Client ID in case of dematerialised Equity Shares or the folio number, certificate number, distinctive numbers and the number of Equity Shares tendered in case of Equity shares held in the physical form and the number of Equity Shares tendered.
- Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid either by registered post or courier or hand delivery to the Registrar not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "MRTL Buyback 2021". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to such Shareholder Broker or Eligible Shareholder.
- d) Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as "unconfirmed physical bids". Once, the Registrar confirms the bids it will be treated as "Confirmed Bids".
- e) In case any person who has submitted the Equity Shares held by them in the physical form for dematerialisation should ensure that the process of getting the Equity Shares dematerialised is completed before such Eligible Shareholders tender their Equity Shares in the Buyback, so that they can participate in the Buyback.
- f) An unregistered shareholder holding Physical Shares may also tender his Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to Record Date, in his name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any.
- 29. METHOD OF SETTLEMENT**
- a) Upon finalization of the basis of acceptance as per Buyback Regulations:
- The Company will pay consideration to the Clearing Corporation on or before the pay in date for settlement. For Equity shares accepted under Buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearing Corporation.
  - The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.
  - The Eligible Sellers will have to ensure that they keep the depository participant ("DP") account active and unlocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.
  - Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepted by the Company are less than the Physical Shares tendered in the Buyback.
  - The settlements of fund obligation shall be affected as per the SEBI circulars and as prescribed by BSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds payout in their bank account as provided by the depository system directly to the Clearing Corporation and in case of Physical Shares, the Clearing Corporation will release the funds to the Shareholder Broker(s) as per secondary market payout mechanism. If such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the RBI/bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the Shareholder Broker for onward transfer to such shareholders.
  - The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.
  - Eligible Sellers who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Sellers.
  - The Equity Shares bought will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
- 30. COMPLIANCE OFFICER**
- The Board at their meeting held on July 09, 2021 appointed Mr. Kevin Dhruve, Company Secretary, as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarifications or to address their grievances, if any, during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:-

**Mr. Kevin Dhruve**  
Mahalaxmi Rubtech Limited  
Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India;  
Tel. No.: +91 79 40008000; Fax: +91 79 40008030;  
Email: cs@mahalaxmigroup.net;  
Website: www.mrtglobal.com;

**31. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA**  
In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10 am and 5 pm at the following address:-

**CAMEO**  
Cameo Corporate Services Limited  
"Subramanian Building", No.1, Club House Road,  
Chennai - 600 002, Tamilnadu, India  
Tel: +91 44 4002 0700/4002 0741/4002 0706. Fax: +91 44 2846 0129  
Email: priya@cameoindia.com Website: www.cameoindia.com  
SEBI Registration: INR00003753 Contact Person: Ms. Sreepriya. K

**32. MANAGER TO THE BUYBACK**  
**SAFFRON**  
Saffron Capital Advisors Private Limited  
(Corporate Identification Number: U67120MH2007PTC166711)  
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059  
Tel. No.: +91 22 4082 0914/915 Fax No.: +91 22 4082 0999  
Email id: buybacks@saffronadvisors.com Website: www.saffronadvisors.com  
Investor grievance: investor.grievance@saffronadvisors.com  
SEBI Registration Number: INM00011211  
Contact Person: Amit Wagle / Gaurav Khandelwal

**33. DIRECTORS RESPONSIBILITY**  
As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

For and on behalf of the Board of Directors of  
**Mahalaxmi Rubtech Limited**

Rahul Parekh Sd/-	Anand Parekh Sd/-	Kevin Dhruve Sd/-
Managing Director DIN - 00500328	Jt. Managing Director DIN - 00500384	Company Secretary and Compliance Officer ICSI Membership Number: ACS 60857

Place : Ahmedabad Date : August 16, 2021

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

For and on behalf of the Board of Directors of  
**Mahalaxmi Rubtech Limited**

Rahul Parekh Sd/-	Anand Parekh Sd/-	Kevin Dhruve Sd/-
Managing Director DIN - 00500328	Jt. Managing Director DIN - 00500384	Company Secretary and Compliance Officer ICSI Membership Number: ACS 60857

Place : Ahmedabad Date : August 16, 2021

Place : Kolkata Date : 17<sup>th</sup> August, 2021

Place : Kolkata Date : 17<sup>th</sup> August, 2021

**Mumbai Port Trust**  
TENDER No E56/2021 (GLOBAL TENDER)

**Invites RFP for Design Build Finance Operate and Transfer of Mumbai Marina at Prince's Dock, Mumbai on PPP Mode**

**Concession Period:**  
50 (Fifty) Years (including 3 years construction period)

**Project Info:**

- Estimated Project Cost - INR 360 Cr
- Project Capacity - 300 yachts parking
- BUA of 28,264 sq. mtrs of commercial space
- To download Tender Document visit:  
<http://www.mumbaiport.gov.in> or  
<http://eprocure.gov.in/eprocure/app>
- Bid Due Date : 24th September, 2021**

**For further details contact :**  
CIVIL Engineering Dept., Mumbai Port Trust,  
Port Bhavan, Ballard Estate, Fort, Mumbai - 400 001

MbPT-13-2021

**દીપક નાઈટ્રાઈટ લિમિટેડ**  
રજીસ્ટર્ડ ઓફિસ: આદિત્ય-૧, છાણી રોડ, વડોદરા - ૩૯૦૦૨૪  
વેબસાઈટ: www.godeepak.com, ઈમેલ: investor@godeepak.com  
કોર્પોરેટ ઓફિસ: આદિત્ય-૧, છાણી રોડ, વડોદરા - ૩૯૦૦૨૪  
ફોન: +૯૧-૨૬૫-૨૬૫૨૦૦, ૩૬૬૦૨૦૦, ફેક્સ: +૯૧-૨૬૫-૨૬૫ ૫૩૪૪

**નોટીસ**

આથી આ નોટીસ આપવામાં આવે છે કે કંપની એક્ટ ૨૦૧૩ અને ઈ ઈન્વેસ્ટર એન્ડ પ્રોટેક્શન એન્ડ પ્રોટેક્શન ઈન્ડ (એક્ટિવિટી, ઓડિટ, ટ્રાન્સફર એન્ડ રીફંડ) નિયમો ૨૦૧૬ ના સમય સમય પર કરાયેલા સુધારાઓ પ્રમાણે (નિયમો) અનુસાર શેર હોલ્ડરોના નામો, ફોલિઓ, ડીપીઆઈડી/કલાઈન્ટ આઈડી જેઓએ નાણાકીય વર્ષ ૨૦૧૩-૧૪ થી ૨૦૧૬-૨૦ સુધી ડિવિડન્ડ ના દાવા નથી કર્યા તેઓની વિગત કંપનીની વેબસાઈટ www.godeepak.com પર ઉપલબ્ધ છે.

કંપનીએ સંબંધિત શેરહોલ્ડરોને તેમના તાજેતરના ઉપલબ્ધ સરનામા ઉપર વ્યક્તિગત રીતે આવહાર મોકલી આપેલ છે.

નિયમો અનુસાર કંપનીએ ભૌતિક રૂપે અથવા ડિમેટ રૂપે IEPF ના શેર હોલ્ડરો ના શેર ડિમેટ ખાતામાં ટ્રાન્સફર કરવા પડે છે. તેથી સંબંધિત શેરદારકોને તાત્કાલિક કંપનીની રજીસ્ટર્ડ ઓફિસ અથવા કંપનીના રજીસ્ટ્રાર એન્ડ શેર ટ્રાન્સફર એજન્ટ, લીક ઈન ટાઈમ ઈન્ફોર્મેશન પ્રાઈવેટ લીમિટેડ, બી-ટાવર, ૧૦૨ અને ૧૦૩ ધાંડીલા કોમ્પ્લેક્સ, પહેલા માળે, HDFC બેંક સામે, રાજકૃષ્ણ ચાર રસ્તા પાસે, અકોટા, વડોદરા-૩૯૦૦૨૦, ફોન નં. ૦૨૬૫-૬૧૩૬૦૦૦, ઈમેલ આઈડી vadodara@linkintime.co.in પર ન ચુકવાયેલ ડિવિડન્ડ નો દાવો કરી શકે છે.

સંબંધિત શેરદારકોને એ પણ નોંધવા વિનંતી કરવામાં આવે છે કે IEPF ડિમેટ ખાતામાં ટ્રાન્સફર કરેલા શેર IEPF ઓથોરીટી પાસેથી નિયમો હેઠળ વિદ્યાર્થીત ગોચ્ય પ્રક્રિયાને અનુસરીને પરત મેળવી શકાશે.

**દીપક નાઈટ્રાઈટ લિમિટેડ** વતી  
સહી/-  
અરવિંદ બાજપાઈ  
કંપની સેક્રેટરી

તારીખ: ઓગસ્ટ ૧૪, ૨૦૨૧  
સ્થળ: વડોદરા

**ગાર્ડેન રીચ શિપબિલ્ડર્સ એન્ડ ઈન્જીનિયર્સ લિમિટેડ**  
Garden Reach Shipbuilders & Engineers Limited  
Regd & Corp Office: GRSE Bhavan, 61, Garden Reach Road, Kolkata - 700 024  
Tel : (033) 2489-8545; Fax : (033) 2489-8150  
Website : www.grse.in, E-mail : investor.grievance@grse.co.in  
(CIN: L35111WB1934GO007891)

**NOTICE TO THE MEMBERS FOR 105<sup>th</sup> ANNUAL GENERAL MEETING**

NOTICE is hereby given that the 105<sup>th</sup> Annual General Meeting ("AGM") of Garden Reach Shipbuilders & Engineers Limited (the "Company") will be held on Friday, 10<sup>th</sup> September, 2021 at 10:30 a.m. through Video Conferencing ("VC") Other Audio-Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with all the applicable circulars on the matter issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to transact the business set out in the Notice calling the AGM, without the physical presence of the Members at a common venue.

The Notice of the 105<sup>th</sup> AGM and the Annual Report including the audited financial statements for the financial year 2020-21 along with Board's Report, Auditors' Report and other documents required to be attached thereto, have been sent by email, to all the Members of the Company whose email addresses are registered with the Company/ Depository Participant(s)/ Depository. The requirements of sending physical copy of the Notice of the AGM and Annual Report have been dispensed with vide MCA and SEBI Circulars. The Notice of the AGM and the Annual Report are available on the Company's website at www.grse.in and on the website of the Stock Exchanges i.e., National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively.

Members can join and participate in the AGM through VC/ OAVM facility only. The information and instruction comprising manner of voting including voting remotely and joining AGM by Members has been provided in the Notice of the AGM. Members participating through the VC/ OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

**Record Date & Book Closure**

The Register of Members and Share Transfer Books of the Company shall remain closed from 04<sup>th</sup> September, 2021 to 10<sup>th</sup> September, 2021 (both days inclusive) for the purpose of 105<sup>th</sup> AGM of the Company and payment of final dividend. Dividend, if declared at the AGM, will be payable within 30 days from the date of declaration, to those Members whose names appear on the Register of Members / Beneficial Owners as on the record date.

**Remote e-voting and e-voting during AGM**

The Company is providing to its Members remote e-voting facility to all its members to cast their votes on all the resolutions set out in the Notice of the AGM. The facility of voting through electronic voting system shall also be made available during the AGM. The Members attending the AGM, who have not already cast their vote by remote e-voting shall be able to vote electronically at the AGM. The Company has engaged the service of NSDL as the agency to provide e-voting facility.

Any person, who acquires shares and becomes a member after despatch of the Notice of the AGM may obtain the User ID and password and cast their votes using the e-voting instructions, in the manner as provided in the Notice of the AGM.

The remote e-voting shall commence on Tuesday, 7<sup>th</sup> September, 2021 (9:00 a.m. IST) and end on Thursday, 9<sup>th</sup> September, 2021 (5:00 p.m. IST). The remote e-voting shall not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forth with disabled upon expiry of the aforesaid period.

The Members may note that Members who have cast their vote(s) by remote e-voting may also attend the AGM but will not be entitled to cast their vote(s) again at the AGMs.

A person, whose name recorded in the Register of Members / Beneficial Owners as on Friday, 3<sup>rd</sup> September, 2021 (i.e. the record date) only shall be entitled to avail the facility of remote e-voting as well as voting during AGM.

**Manner of registering / updating email addresses**

Members holding shares in physical form, who have not registered/ updated their email addresses with the Company/ Depository, are requested to register/ update their email address for obtaining Notice of the AGM, Annual Report and/or login details for joining the AGM through VC/OAVM facility including e-voting, by sending scanned copy of the following documents by email to investor.grievance@grse.co.in:

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Further, the Members holding shares in dematerialised form are requested to register/ update their email addresses with their Depository Participant(s). Members are also requested to register/update their Bank Mandate for receipt of Dividend as per the instructions in the Notice of the AGM.

Pursuant to the Income Tax Act, 1961, the Company is required to deduct Tax at Source (TDS) at the applicable rates on the dividend paid to its shareholders. For more details, please refer to the Notice of AGM.

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For Garden Reach Shipbuilders & Engineers Limited  
Sd/-  
Sandeep Mahapatra  
Company Secretary and Compliance Officer

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Sd/-  
Sandeep Mahapatra  
Company Secretary and Compliance Officer

Place : Kolkata Date : 17<sup>th</sup> August, 2021

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**NEW CLOTH MARKET BRANCH** : Purshottam Mill Compound, Outside Raipur Gate, Nr. Kagdaph Police Station, Ahmedabad. Phone : 079-22160258/1241 Email : ClothMarket.Ahmedabad@bankofindia.co.in

**POSSESSION NOTICE** [See Rule 8(1)]

Whereas, (For immovable property)

The undersigned being the Authorised Officer of Bank of India under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice dated 10.05.2021 calling upon the Borrower **Mr. Pardeepkumar Shyam Sunder and Mr. Vipul Pardeepkumar** to repay the amount mentioned in the notices being **Rs.31,23,761.15 (Rupees Thirty One Lakh Twenty Three Thousand Seven Hundred Sixty One and Fifteen Paise only)** with further interest thereon as mentioned in the notice, till date of payment (Less recovery made after issuance of the said Demand Notice), within 60 days from the date of receipt of the said notice. The borrower / guarantors having failed to repay the amount, notice is hereby given to the borrower / guarantors and the public in general that the undersigned has taken **Symbolic Possession** of the property described herein below in exercise of powers conferred on him under Sub Section (4) of Section 13 Act read with rule 8 of the Security Interest Enforcement Rules 2002 on this 11th day of August of the year 2021.

The borrower / guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **BANK OF INDIA** for an amount of **Rs. 31,23,761.15 (Rupees Thirty One Lakh Twenty Three Thousand Seven Hundred Sixty One and Fifteen Paise only)** with further interest thereon as mentioned in the notice, till date of payment (Less recovery made after issuance of the said Demand Notice).

The borrower's attention is invited to the provisions of sub-section (8) of section 13 of the SARFAESI Act, in respect of time available, to redeem the secured assets.

**DESCRIPTION OF THE IMMOVABLE PROPERTY**

All that part and parcel of the property owned being Flat No. 403, 4th Floor, Block B, Parishkar, Near Khokhra Circle, Maninagar East, Ahmedabad - 380026, in the name of Mr. Pardeepkumar S/o. Shyam Sunder.

On or towards East by : Flat No. L/403, On or towards West by : Flat No. K/404, On or towards North by : Flat No. K/402, On or towards South by : Playing Area. Sd/-  
Date : 11.08.2021, Place : Ahmedabad Authorised Officer, Bank of India

**K.P.I. GLOBAL INFRASTRUCTURE LIMITED**  
CIN: L40102GJ2008PLC083302  
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