

OFFSET PRINTING BLANKETS | TECHNICAL COATED FABRICS

Ref: MRT/CS/Correspondence/2021-22/28

Date: August 17, 2021

To, BSE Limited

Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: Public Announcement for Buyback of Equity Shares.

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose copies of Public Announcement dated August 16, 2021 published in Financial Express (English), Jansatta (Hindi) and Financial Express (Gujarati) on August 17, 2021 and filed with the Securities and Exchange Board of India, in accordance with Regulation 7 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018.

AHMEDARAD

Please take the same on record and oblige.

Thanking You,

Yours faithfully,

For, Mahalaxmi Rubtech Limited

Kevin Dhruve

Company Secretary

ICSI Membership No.: A60857

Encl.: a/a

MAHALAXMI RUBTECH LIMITED

(Corporate Identification Number: L25190GJ1991PLC016327) Registered Office: 47, New Cloth Market, Ahmedabad - 380002,

Gujarat, India; Corporate Office: Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India; Tel. No.: +91 79 40008000; Fax: +91 79 40008030;

Email: cs@mahalaxmigroup.net; Website: www.mrtglobal.com; Contact Person: Mr. Kevin Dhruve, Company Secretary and Compliance Officer.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MAHALAXMI RUBTECH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER.

THIS PUBLIC ANNOUNCEMENT (THE "PUBLIC ANNOUNCEMENT") IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 7 (I) AND SCHEDULE II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME.

OFFER FOR BUYBACK OF UP TO 27,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS. Certain figures contained in this Public Announcement, including financial information. have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column row in certain tables may not conform exactly to the total figure given for that column or row.

DETAILS OF THE BUYBACK AND OFFER PRICE

- a) The Board of Directors of Mahalaxmi Rubtech Limited ("the Company") at its meeting. held on July 09, 2021, had approved the proposal for buyback of up to 27,00,000 fully paid-up equity shares of face value of ₹ 10/- each ("Shares" or "Equity Shares") of the Company from the existing shareholders / beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions of Article 15 of the Articles of Association of the Company and in accordance with the provisions of sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and subject to the approval of shareholders in general meeting through postal ballot, provisions contained in the Securities and Exchange Board of India ("Buyback of Securities") Regulations 2018, as amended, (the "SEBI Buyback Regulations") and any statutory modification(s) or re-enactment of the Act or Rules framed there under from time to time or SEBI Buyback Regulations, for the time being in force) as also such other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI") and / or other authorities, institutions or bodies (the "appropriate authorities"), at a price of ₹70/- per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) ("Buyback Size"/"Buyback"). The Buyback Size represents 20.10% and 20.15% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2021, on standalone and consolidated basis, respectively. The equity shareholders approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote evoting") pursuant to a Postal Ballot Notice dated July 09, 2021 ("the Postal Ballot Notice"), the results of which were announced on August 13, 2021 ("Date of Postal
- The maximum amount required by the Company for the said Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021. The Company proposes to buyback a maximum of 27,00,000 (Twenty Seven Lakhs only) fully paid-up Equity Shares ("Maximum Shares") of face value ₹ 10/- each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit. The Equity Shares of the Company are listed on the BSE Limited ("BSE") (referred to

as "Stock Exchange"). The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on August 27, 2021 (the "Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2018/011 dated January 19, 2018 and BSE notice no. 20170210-16 dated February 10, 2017, BSE notice no, 20190424-35 dated April 24, 2019 and BSE notice no 20200528-32 dated May 28, 2020 as amended from time to time ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange.

- The Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges fees, advisors fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses.
- d) A copy of this Public Announcement is available on the Company's website (www.mrtglobal.com) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of the Stock Exchange i.e., www.bseindia.com, during the period of the Buyback. NECESSITY FOR BUY BACK
- Buyback is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following
-) The Buyback gives an option to the equity shareholders, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate thereby and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment; and The Buyback would help in improving certain key financial ratios of the Company
- MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

The maximum amount required under the Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may, be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on

- MAXIMUM PRICE AT WHICH THE SHARES OR OTHER SPECIFIED SECURITIES ARE PROPOSED BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE **BUYBACK PRICE**
- The Buyback Price has been arrived at after considering various factors, such as closing market price of the equity shares of the Company on BSE for a period of one month preceding July 06, 2021, being the date on which notice for considering board of directors meeting for Buyback was issued ("Date of Notice of Buyback"), closing price of the last trading day preceding the Date of Notice of Buyback and the possible impact of the Buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations. The Buyback Price per Equity Share represents a premium of 59.27% over the average
- closing price of the Company's Equity Shares on BSE for the six months preceding the Date of Notice of Buyback and a premium of 40.77% over the average closing price of the Company's Equity Shares on BSE for the one month preceding the Date of Notice of The closing price of the Equity Shares on the Date of Notice of Buyback was ₹59.45 on
- BSE. The closing price of the Equity Shares on July 09, 2021, being the date of meeting of the Board of Directors approving the Buyback ("Date of Board Meeting"), was ₹63.60 on BSE. (Source: www.bseindia.com)
- MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO
- The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company
- and the same does not exceed the 25% limit. 6. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUY BACK
- a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group, the Directors of the Promoter Companies holding shares in the Company and of Persons who are in control of the Company, as on the date of the

Notice of Postal Ballot, i.e. July 09, 2021 is given below: Shareholding of the Promoter and Promoter Group:

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68
4. 5.	Amita Anand Parekh	4,00,364	3.01
6.	Ratna Rahul Parekh	3,56,120	2.67
7.	Rahul Calchem Pvt Ltd	2,86,100	2.15
8.	Mahalaxmi Calchem Private Limited	2,33,490	1.75
9.	Jeetmal Bhoorchand HUF	1,80,375	1,35
10.	Mamta Jain	1,59,238	1.20
11.	Anand Chem Industries Private Limited	1,30,762	0.98
12.	Jeetmal Rahulkumar HUF	1,27,750	0.96
13.	Heena Agriculture Pvt Ltd	94,875	0.71
14.	Yashovardhan Rahul Parekh	61,596	0.46
15.	Sonnet Colours Pvt Ltd	45,625	0.34
16.	Ashita Mercantile Private Limited	33,125	0.25
17.	Rohan Anand Parekh	15,896	0.12
18.	Jeetmal Prithviraj Parekh HUF	10,250	0.08
19.	Atul Jain	4,875	0.04
8. 1	TOTAL	96.43,733	72.40

Sr. No.	Name of the director of Promoter and Promoter Group Companies	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
	Total	67 AS 722	50.65

- b) Details of Transactions Purchase / Sale / Transfer undertaken by persons referred to in (6) above during the period of last six months preceding the date of board meeting at which the buyback was approved upto the date of the notice - Nil
- c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the Buyback. The Promoter and Promoter Group of the Company have vide letter received from promoter on behalf of its group dated July 09 2021 addressed to the Board of Directors of the Company, have expressed their intention of participation (refer table below):-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1	Rahul Jeetmal Parekh	25,51,119	19.15	Yes	Upto 25,51,119
2	Anand Jeetmal Parekh	24,51,122	18.40	Yes	Upto 24,51,122
3	Jeetmal Bhoorchand Parekh	17,44,481	13.10	Yes	Upto 17,44,481
4	Kamladevi Jeetmal Parekh	7,56,570	5.68	Yes	Upto 7,56,570
5	Ratna Rahul Parekh	3,56,120	2.67	Yes	Upto 3,56,120
6	Rahul Calchem Pvt Ltd	2,86,100	2.15	Yes	Upto 2,86,100
7	Mahalaxmi Calchem Private Ltd	2,33,490	1.75	Yes	Upto 2,33,490
8	Jeetmal Bhoorchand (Huf)	1,80,375	1,35	Yes	Upto 1,80,375
9	Mamta Jain	1,59,238	1.20	Yes	Upto 1,59,238
10	Anand Chem Industries	1,30,762	0.98	Yes	Upto 1,30,762
11	Jeetmal Rahulkumar Huf	1,27,750	0.96	Yes	Upto 1,27,750
12	Heena Agriculture Pvt Ltd	94,875	0.71	Yes	Upto 94,875
13	Sonnet Colours Pvt Ltd	45,625	0.34	Yes	Upto 45,625
14	Ashita Mercantile Private Limited	33,125	0.25	Yes	Upto 33,125
- 3	Total	91,50,752	68.69	2000	Upto 91,50,752

The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the Buyback are stated below:

Rahul Jeetmal Parekh

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	£)	85,11,190	
Consolidatio	n of face value from ₹1	per share to ₹ 10 per s	hare
After Consolidation		8,51,119	
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
	Total	25,51,119	

Anand Jeetmal Par	rek
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Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	144	75,11,220	
Consolidation	n of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation	TO CONTRACT OF THE STATE OF THE	7,51,122	
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
3	Total	24,51,122	

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011		64,44,810	
Consolidation	n of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation	- CONTRACTOR AND	6,44,481	¥
Warrant Conversion	14-02-2017	3,50,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00

30-04-2018

Total

2.50,000

17,44,481

45.00

4.	Kamladevi	Jeetm	al Parek
100			D.4

Warrant Conversion

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	Me 3	75,65,700	
Consolidation	of face value from ₹. 1	per share to ₹ 10 per s	share
After Consolidation		7,56,570	0.8800
Total	Total	7,56,570	

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	- 8	30,90,750	
Open Market Purchases	03-02-2015	38,000	3.55
Open Market Purchases	04-02-2015	17,525	3.88
Open Market Purchases	16-02-2015	10,743	3.52
Open Market Purchases	18-02-2015	49,646	3.58
Open Market Purchases	18-02-2015	65,414	3.60
Open Market Purchases	09-03-2015	94,107	3.47
Open Market Purchases	10-03-2015	65,342	3,71
Open Market Purchases	24-03-2015	46,873	3.70

Open Market Purchases	25-03-2015	62,808	3.66
A CONTRACTOR OF THE PROPERTY O	of face value from ₹ 1	per share to ₹ 10 per s	Action to the second
After Consolidation		3,54,120	J#3
Open Market Purchases	05-03-2020	2,000	39.00
	Total	3,56,120	
6. Rahul Calchem Pvt Li	d)	0.
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011		28 61 000	

Balance on 31/03/2011	9	28,61,000	
Consolidation of	of face value from ₹ 1	per share to ₹ 10 per	r share
After Consolidation		2,86,100	Service .
	Total	2,86,100	
7. Mahalaxmi Calchem	Private Limited	SHOULD BY CAUSING	2:
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	245	17,00,000	
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation	05-11-2015	1,70,000	(*
Open Market Purchases	05-01-2016	10,604	45.60
Open Market Purchases	06-01-2016	3,221	45.75
A STATE OF THE PARTY OF THE PAR		The state of the s	10000000

Transaction	/ Disposal	Acquired	(rer Snare)
Balance on 31/03/2011	2.45	17,00,000	1
Consolidation of	face value from ₹ 1	per share to ₹ 10 pe	r share
After Consolidation	05-11-2015	1,70,000	(8)
Open Market Purchases	05-01-2016	10,604	45.60
Open Market Purchases	06-01-2016	3,221	45.75
Open Market Purchases	07-01-2016	4,010	43.45
Open Market Purchases	08-01-2016	3,855	45.00
Open Market Purchases	18-02-2016	1,062	34.89
Open Market Purchases	19-02-2016	559	34.90
Open Market Purchases	23-02-2016	1,500	33.60
Open Market Purchases	24-02-2016	5,399	33.67
Open Market Purchases	29-02-2016	4,574	33.79
Open Market Purchases	01-03-2016	3,700	33.59
Open Market Purchases	02-03-2016	3,702	34.39
Open Market Purchases	03-03-2016	2,848	35.10
Open Market Purchases	04-03-2016	8,286	34.91
Open Market Purchases	09-03-2016	4,704	34.26
Open Market Purchases	10-03-2016	5,466	34.90
	Total	2,33,490	

Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
	18,03,750	50
of face value from ₹ 1	per share to ₹ 10 per s	hare
Levens II	1,80,375	
Total	1,80,375	
ž 13	18 97 1	7
	/ Disposal - of face value from ₹ 1	/ Disposal Acquired - 18,03,750 of face value from ₹ 1 per share to ₹ 10 per s 1,80,375

Date of Acquisition | Number of Shares | Nature of (₹ Per Share) / Disposal Acquired Transaction Balance on 31/03/2011 15,92,380 Consolidation of face value from Re. 1 per share to Rs. 10 per share After Consolidation 1,59,238

10. Jeetmal Rahulkumar HUF

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share	
Balance on 31/03/2011	-	12,77,500		
Consolidation of	f face value from ₹ 1	per share to ₹ 10 per	share	
After Consolidation	PS-13 P COCCSOSION WELL HAVE	1,27,750	*	
	Total	1,27,750		
11. Anand Chem Industri	es Private Limited		2	
Nature of	Date of Acquisition	Number of Shares	Price	

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	0¥	12,31,000	
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation		1,23,100	- common
Open Market Purchases	11-01-2016	1,387	47.90
Open Market Purchases	12-01-2016	2,130	48.20
Open Market Purchases	20-01-2016	1,670	39.41
Open Market Purchases	21-01-2016	2,475	40.40
	Total	1,30,762	

12. Heena Agriculture Pvt Ltd

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011		9,48,750		
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare	
After Consolidation	and the second	94,875		
	Total	94,875		

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011		4,56,250	***	
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare	
After Consolidation		45,625	S2	
23 40 40 40 40 40 40 40 40 40 40 40 40 40	Total	45,625		

14. Ashita Mercantile Private Limited

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011		3,31,250		
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare	
After Consolidation	ŝ	33,125	8	
***************************************	Total	33,125),	

- The proposed buyback will be made to the existing shareholders, including Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as "Persons in Control") as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("SEBI Takeover Regulations").
- Pursuant to the proposed Buyback and depending on the response to the Buyback, the Voting Rights of the Promoter and Promoter Group in the Company may increase or decrease from their existing shareholding and Voting Rights in the Company. The Promoter and Promoter Group of the Company are already in control over the Company and therefore such further increase or decrease in Voting Rights of the Promoter and Promoter Group will not result in any change in control over the
- 8. The Promoter and Promoter Group of the Company has undertaken that in case there is an increase in their voting rights beyond 75% of the paid up capital of the Company post Buyback, necessary steps will be taken to reduce their shareholding in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957, so that the Company is in due compliance of the Minimum Public Shareholding ("MPS") requirement. The Company and the Promoter and Promoter Group of the Company have undertaken to comply with the MPS requirements even after the Buyback
- 9. The Board of Directors of the Company have confirmed that there are no defaults subsisting in the repayment of deposits, redemption of debentures or preference
- shares or repayment of term loans to any financial institutions or banks. All the Equity Shares which the Company proposes to buy back are fully paid up.
- 11. The Company as per provisions of Section 68(8) of the Act, shall not make further issue of the same kind of equity shares or other specified securities within a period of 6 (six) months after the completion of the Buyback except by way of bonus shares or equity shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion preference shares or
- debentures into equity shares. 12. The Company shall not issue any equity shares or other specified securities (including by way of bonus and employees' stock option) from the Date of Board Meeting till the date on which the payment of consideration to shareholders who have accepted the
- 13. The Company shall not raise further capital for a period of one year from the closure of Buyback Offer, except in discharge of its subsisting obligations or such period as may be applicable under extant regulations (as per the provisions of the Companies Act, issue of shares by way of bonus shares or in the discharge of subsisting obligations into equity shares are not covered by this restriction).
- 14. The Equity Shares bought back by the Company will be compulsorily cancelled and will not be held for re-issuance.
- The Company shall not withdraw the Buyback after the draft letter of offer is filed with
- SEBI or the public announcement of the offer to buyback is made. 16. The Company shall not buyback locked-in Equity Shares and non-transferable Equity
- Shares till the pendency of the lock-in or till the Equity Shares become transferable. 17. Further, the Company will not accept shares tendered for Buyback which under restraint order of the court for transfer /sale and/or the title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificate have not been issued either due to such
- request being under process as per the provisions of law or otherwise. 18. The Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or
- through any private arrangement. The Company shall not directly or indirectly purchase its own equity shares through (i) any subsidiary company including its own subsidiary companies or; (ii) through any investment company or group of investment companies.
- 20. The funds borrowed from banks and financial institutions will not be used for the 21. The ratio of the aggregate of secured and unsecured debts owed by the Company
- shall not be more than twice the paid-up equity share capital and free reserves after the Buyback. 22. The Company shall not make any offer of buyback within a period of 1 (one) year
- reckoned from the date of expiry of the Buyback Period of the current Buyback. 23. The Company confirms it is in compliance with Sections 92, 123, 127 and 129 of the
- Companies Act 2013. 24. The Board of Directors of the Company have confirmed that based on such full inquiry conducted into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the Act, the Board of Directors has formed an
- . Immediately following the date of the Board meeting held on July 09, 2021 there are no grounds on which the Company can be found unable to pay its debts;
- . As regards the Company's prospects for the year immediately following the date of the Board meeting held on July 09, 2021 and having regard to the Board's intention with respect to the Management of Company's business during that year, and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period
- Confirm that in forming an opinion as aforesaid, the Board of Directors have taken in to account the liabilities, as if the Company were being wound up under the provisions of the Act (including prospective and contingent liabilities). The text of the certificate dated July 09, 2021 received from Jain Chowdhary & Co., Chartered Accountants, the Statutory Auditor of the Company addressed to the Board of Directors of the Company is reproduced below:

Date: July 09, 2021

The Board of Directors

Mahalaxmi Rubtech Limited 47, New Cloth Market,

Ahmedabad - 380002, Gujarat

- This This Report is issued in accordance with the terms of our service scope letter dated
- 2. In connection with the proposal of the Company to buy-back its equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("Act") and Buy-back Regulations, and in terms of the resolution passed by the Board of Directors of the Company in their meeting held on 09th July, 2021, ("Board Meeting"), we have been engaged by the Company to perform a reasonable or limited assurance as applicable on the reporting criteria, specified in paragraph 5 of this report. Board of Directors Responsibility
- 3. The preparation of the statement of determination of the permissible capital payment (including premium) towards buyback of Equity Shares ("Statement"), as set out in Annexure A hereto, initialed by us for identification purpose only, is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
- 4. The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting and the date of the Letter of Offer

Auditor's Responsibility

- 5. Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance on the following ("Reporting Criteria"):
- i. Whether we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statements for the year ended 31 March
- if the amount of permissible capital payment (including premium) as stated in Annexure A for the proposed buy-back of equity shares, has been properly determined considering the audited standalone and consolidated financial statements of the Company as at and for the year ended 31 March 2021 in accordance with Section 68(2) of the Act; and Regulation 5 of the Buy-back Regulations; and
- iii. Whether the Board of Directors in their meeting dated 09th July, 2021, has formed the opinion, as specified in Clause (x) of Schedule I to the Buy-back Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting. 6. The standalone and consolidated financial statements referred to in paragraph 5
- above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unqualified audit report dated 31st May, 2021. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- 7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India (the "Guidance note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services

Opinion

- 9. Based on our examination as above and the information and explanations given to us. in our opinion:
- a) that the proposed amount of capital payment of ₹18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) for the buy-back of 27,00,000 equity shares in question does not exceed the permissible capital payment which is ₹ 23.50.82.283/- (Rupees Twenty Three Crores Fifty Lacs Eighty Two Thousand Two Hundred Eighty Three Only), as determined in the statement of determination of the permissible capital payment towards buy-back of equity shares, as stated in Annexure A, is properly determined in accordance with Section 68 of the Act; and
- b) that the Board of Directors in their meeting held on 09th July, 2021 have formed the opinion, as specified in clause (x) of Schedule I of the Buy-back Regulations, on reasonable grounds, that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated July 9, 2021.

Restriction on Use

This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Buy-back Regulations solely to enable them to include it (a) in the Public Announcement to be made to the members of the Company, (b) in the Draft Letter of Offer and (c) Letter of Offer to be filed with the Securities and Exchange Board of India, the Stock Exchanges, the Registrar of Companies as required by the Buy-back Regulations and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into

whose hands it may come without our prior consent in writing. For Jain Chowdhary & Co. Chartered Accountants (Registration No: 113267W) CA Hitesh Salecha Partner Membership No: 147413 Place: Ahmedabad

UDIN: 21147413AAAACE2798

Date: 09th July, 2021

Annexure A Statement of determination of the permissible capital payment (including premium) towards buy-back of equity shares ("Statement") in accordance with Section 68(2) of the Companies Act, 2013.

Particulars	Standalone	Consolidated
Total paid-up share capital and free reserves as on March 31, 2021 based on the audited financial statements of the Company [A] Free reserves, comprising of:	13,32,02,750	13,32,02,750
- Securities premium account	15,75,00,000	15,75,00,000
- Surplus / (Deficit) in the statement of profit and loss	49,80,63,833	49,58,90,957
- General Reserves	15,15,62,549	15,15,62,549
Total free reserves [B]	80,71,26,382	80,49,53,506
Total paid-up share capital and free reserves (sum of A & B)	94,03,29,132	93,81,56,256
Maximum amount permissible for buyback under Section 68 of the Act, i.e. 25% of the total paid up capital and free reserves	23,50,82,283	23,45,39,064

25. RECORD DATE AND SHAREHOLDER ENTITLEMENT

- The Company has fixed August 27, 2021 as the record date ("Record Date") for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the proposed Buyback. The Shares proposed to be bought back by the Company, as part of this Buyback shall be divided in two categories; (a) reserved category for small shareholders (Defined as a shareholder of a listed company, who holds Shares whose market value, on the basis of closing price of Shares, on the recognized stock exchange in which highest trading volume in respect of such security is recorded, as on record date is not more than Rs. 2,00,000 (Rupees Two lakhs) and (b) the general category for other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.
- In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of securities which the Company proposes to buyback or number of securities entitled as per their shareholding, whichever is higher, shall be reserved for small shareholders.
- On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs.
- d) After accepting the Shares tendered on the basis of entitlement, Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Shares tendered over and above their entitlement in the Buyback by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.
- The maximum tender under the Buyback by any Equity Shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record Date.
- f) The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. Detailed instructions for participation in the Buyback (tendering of Equity Shares in the

buyback) as well as the relevant time table will be included in the letter of offer which will

be sent in due course to the Equity Shareholders of the Company as on the Record

- In accordance with the Buyback Regulations and such other circulars or notifications; as may be applicable, in due course each Eligible Shareholders as on Record Date shall receive a Letter of offer along with a Tender Form (including Form SH-4 as applicable), indicating the entitlement of the shareholders for participating in the Buyback, Further, in terms of Covid-19 Relaxation Circulars the Letter of offer and the Tender Form will be made available on the website of the Company at www.mrtglobal.com, the Stock Exchange at www.bseindia.com, Registrar to the
- www.saffronadvisor.com. 26. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK
- a) All Public Shareholders holding the shares on Record Date in dematerialized are eligible to participate in the Buyback. Please refer to Point #g below of this part, for details in relation to tendering of shares held in physical form.

Buy-back at www.cameoindia.com and the Manager to the Buy back at

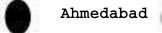
- b) The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and Circular No. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016,and circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2018/011 dated January 19, 2018 issued by Securities Exchange Board of India and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including a Committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time
- For implementation of the Buyback, the Company has appointed Choice Equity Broking. Private Limited as the registered broker to the Company (the "Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:
- Name: Choice Equity Broking Private Limited Address: Choice House, Shree Shakambhari Corporate Park, Plot No. 156-158, J B Nagar, Andheri (East), Mumbai - 400099, Maharashtra, India.

Contact Person: Mr. Jeetender Joshi Tel.: 022-67079857/9870489087

- E-mail ID: jeetender.joshi@choiceindia.com; compliance@choiceindia.com; d) BSE would be the Designated Stock Exchange for this Buyback. The Company will request BSE to provide the separate Acquisition Window to facilitate placing of sell-
- orders by Shareholders who wish to tender Equity Shares in the Buyback. During the tendering period, the order for selling the Shares will be placed in the Acquisition Window by Eligible Sellers through their respective stock brokers during normal trading hours of the secondary market. Such stock brokers ("Seller Member(s)") can enter orders for demat shares.
- In the event Seller Member(s) of Eligible Persons is not registered with BSE then that Eligible Person can approach the Company's Broker as defined in Point#(c) above and tender the shares through the Company's Broker after submitting the details as may be required by the Company's Broker to be in compliance with the SEBI regulations.
- g) In accordance with the Frequently Asked Questions issued by SEBI, "FAQs Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20. 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding securities in physical form are allowed to tender shares in buyback through tender offer route. However, such tendering shall be as per the provisions of the SEBI Buyback
- 27. PROCEDURE TO BE FOLLOWED BY EQUITY SHAREHOLDERS HOLDING **EQUITY SHARES IN THE DEMATERIALISED FORM**
- Eligible Sellers who desire to tender their Equity Shares in the electronic/ dematerialized form under Buyback would have to do so through their respective Seller Member by giving the details of Equity Shares they intend to tender under the Buyback. b) The Seller Member would be required to place an order/ bid on behalf of the Eligible
- Sellers who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Before placing the bid, the Eligible Seller would be required to transfer the tendered Equity Shares to the Special Account of Clearing Corporation (referred to as the "Clearing Corporation"), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.
- c) The details of the Special Account of Clearing Corporation shall be informed in the issue
- opening circular that will be issued by BSE/Clearing Corporation. d) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodians. The custodian shall either confirm or reject the orders not later than closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for
- Upon placing the order, the Seller Member shall provide transaction registration slip. ("TRS") generated by the Stock Exchanges' bidding system to the Equity Shareholder. TRS will contain details of order submitted like bid ID No., DP ID, client ID, no. of Equity
- Shares tendered, etc. The maximum tender under buyback by any Equity shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company
- Company as well as additional Equity Shares Tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. h) Detailed instructions for participation in the Buyback (tendering of Equity shares in buyback) as well as the relevant time table will be included in the letter of offer which will

g) The Equity Shares tendered as per the entitlement by the Equity Shareholder of the

- be sent in due course to the Equity Shareholders of the Company as on the Record 28. PROCEDURE TO BE FOLLOWED BY REGISTERED EQUITY SHAREHOLDERS
- HOLDING EQUITY SHARES IN THE PHYSICAL FORM: a) In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20, 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding securities in physical form are allowed to tender shares in buyback through tender offer route. However, such tendering shall be as per the provisions of the SEBI Buyback.



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Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective seller member by indicating to their broker the details of Equity Shares they intend to tender in the Buyback. Eligible Shareholders who are holding Equity Shares in the physical form and intend to participate in the Buyback will be required to approach their Shareholder Broker along with the complete set of documents for verification procedures to be carried out. The documents include the (i original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the Eligible Shareholder's PAN Card, (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, as may be applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address reflected in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: (i) valid Aadhar Card, (ii) Voter Identity Card or (iii) Passport.

 For orders for physical Equity Shares, the Shareholder Brokers should place bids or the Acquisition Window with relevant details as mentioned on physical share certificate(s). The Shareholder Brokers shall be required to print the Transaction Registration Slip ("TRS") generated by the Exchange Bidding System. TRS will contain the details of the order submitted including, the bid identification number, the application number, DP ID, Client ID in case of dematerialised Equity Shares or the folio number, certificate number, distinctive numbers and the number of Equity Shares tendered in case of Equity shares held in the physical form and the number of Equity Shares tendered.

Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid either by registered post or courier or hand delivery to the Registrar not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "MRTL Buyback 2021". One copy of the TRS will be retained by Registrar and it will provide acknowledgement of the same to such Shareholder Broker o Eligible Shareholder.

Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as "unconfirmed physical bids". Once, the Registrar confirms the bids it will be treated as "Confirmed Bids".

 In case any person who has submitted the Equity Shares held by them in the physica form for dematerialisation should ensure that the process of getting the Equity Shares dematerialised is completed before such Eligible Shareholders tender their Equity Shares in the Buyback, so that they can participate in the Buyback.

An unregistered shareholder holding Physical Shares may also tender his Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to Record Date, in his name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and other relevant documents as required for transfer, if any.

29. METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per Buyback Regulations:

The Company will pay consideration to the Clearing Corporation on or before the pay in date for settlement. For Equity shares accepted under Buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearing

The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

iii. The Eligible Sellers will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.

 Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepted by the Company are less than the Physical Shares tendered in the Buyback.

The settlements of fund obligation shall be affected as per the SEBI circulars and as prescribed by BSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds pay-out it their bank account as provided by the depository system directly to the Clearing Corporation and in case of Physical Shares, the Clearing Corporation will release the funds to the Shareholder Broker(s) as per secondary market payout mechanism. I such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the RBI/ bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the Shareholder Broker for onward transfer to such shareholders.

 Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.

vii. Eligible Sellers who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely

viii. The Equity Shares bought will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

30. COMPLIANCE OFFICER

The Board at their meeting held on July 09, 2021 appointed Mr. Kevin Dhruve Company Secretary, as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarifications or to address their grievances, if any, during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:-

Mahalaxmi Rubtech Limited

Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road Ambawadi, Ahmedabad - 380 015, Gujarat, India;

Tel. No.: +91 79 40008000; Fax: +91 79 40008030; Email: cs@mahalaxmigroup.net;

Website: www.mrtglobal.com;

 INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA In case of any query, the shareholders may contact the Registrar & Transfer

Agent on any day except Saturday, Sunday and Public holidays between 10 am and 5 pm at the following address:



Cameo Corporate Services Limited "Subramanian Building", No.1, Club House Road, Chennai - 600 002, Tamilnadu, India

Tel: +91 44 4002 0700/ 4002 0741 / 4002 0706, Fax: +91 44 2846 0129 Email: priya@cameoindia.com Website: www.cameoindia.com SEBI Registration: INR000003753 Contact Person: Ms. Sreepriya. K

32. MANAGER TO THE BUYBACK

SAFFRON

Saffron Capital Advisors Private Limited

(Corporate Identification Number: U67120MH2007PTC166711) 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059

Tel. No.: +91 22 4082 0914/915 Fax No.: +91 22 4082 0999 Email id: buybacks@saffronadvisor.com Website:www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211

Contact Person: Amit Wagle / Gaurav Khandelwal

33. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

For and on behalf of the Board of Directors of

Rahul Parekh Sd/-	Anand Parekh Sd/-	Kevin Dhruve Sd/-
Managing Director DIN - 00500328	Jt. Managing Director DIN - 00500384	Company Secretary and Compliance Office ICSI Membership Number: ACS 60857
ace : Ahmedabad	161	Date : August 16, 20

ALLSEC TECHNOLOGIES LTD.

CIN: L72300TN1998PLC041933 Registered Office: 46C, Velachery Main Road, Velachery, Chennal-600042 Tel: 044-42997070; Fax: 044-22447077 Website: www.alisectech.com; E-mail: investorcontact@alisectech.com

INFORMATION TO THE MEMBERS REGARDING 22ND ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS

Notice is hereby given that the Twenty Second (22nd) Annual General Meeting ("AGM") of members of Allsec Technologies Limited ("the Company") will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on Thursday, the 9th day of September, 2021 at 04.30 P.M. (IST), without physical presence of the members at a common venue in compliance with all the applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements), Regulations, 2015, read with General Circular Number 20/2020 dated May 5, 2020 read with General Circular Numbers, 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs ("MCA") and Circular number SEBI/HO/CFD/CMD1/CIR/P/2020/79 issued by the Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "the Circulars"), to transact the business as set out in the Notice calling of the AGM of the Company.

In compliance with the relevant circulars, electronic copies of the Notice of the AGM and the Annual Report 2020-21, is being sent in due course only through electronic mode to members whose email addresses are registered with the Company / Depositories.

The aforesaid documents will also be available on the website of the Company at https://www.allsectech.com/investor-information/ and also on the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of Company's Registrar and Share Transfer Agent, KFin Technologies Private Limited.

Instructions for remote e-voting and e-voting during the AGM:

The Company is providing to its Members, the facility to exercise their right to vote on Resolutions set forth in the Notice of the AGM, using electronic voting system platform (e-voting), provided by Central Depository Services (India) Limited (CDSL). The facility for e-voting at AGM shall also be made available during the AGM. The members who have not cast their votes through remote e-voting can cast their vote at AGM.

The manner of remote e-voting by members holding shares in dematerialized form, physical mode and members who have not registered their email addresses is provided in the Notice of the AGM, which will be sent in due course.

To enable participation in the remote e-voting process by those members to whom the Notice of AGM could not be dispatched, the Company has made appropriate arrangements with CDSL/RTA for registration of email addresses in terms of the relevant Circular.

Manner of registering / updating e-mail addresses as below:

i) For Temporary Registration

Members holding shares in physical mode, who have not registered/updated their email addresses with the Company, are requested to register /update the same by sending email to einward.ris@kfintech.com or investorcontact@allsectech.com.

ii) For Permanent Registration for Demat shareholders:

password in the manner as provided in the Notice of the AGM

Members holding shares in dematerialised mode, who have not registered/updated their email addresses with their Depository Participants, are requested to register/update their email addresses with whom they maintain their demat account. Any person who becomes member of the Company after the dispatch of Notice of the AGM and holding shares as on the cut-off date may obtain the USER ID and

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

> By Order of the Board of Directors of Allsec Technologies Limited

Date: August 16, 2021 Place: Chennai

Gagan Preet Singh Sr.DGM-Legal & Company Secretary



Hero FinCorp Limited Regd. Office: 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi-110057, Corporate Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi-110057 Phone: 011-4948 7150 | Fax: 011-4948 7197-98 E-mail: investors@herofincorp.com | Website: www.herofincorp.com

CIN: U74899DL1991PLC046774 NOTICE ON INFORMATION REGARDING 30" ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO VISUAL MEANS

Notice is hereby given that the 30" Annual General Meeting (" AGM") of the Members of Hero FinCorp Limited will be held on Tuesday, September 14, 2021 at 5.00 P.M. IST through Video Conference ("VC")/ Other Audio Visual Means ("OAVM") in compliance with the general circular nos. 14/2020, 17/2020, 20/2020 and 02/2021 dated April 8, 2020, April 13, 2020, May 5, 2020 and January 13, 2021 respectively, issued by the Ministry of Corporate Affairs and SEBI vide circular nos. SEBI/HO/CFD/CMDI/CIR/P/2020/79 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated May 12, 2020 and January 15, 2021 respectively (collectively referred as "Circulars") to transact the businesses that will be set

The Notice of AGM and the Annual Report for FY 2020-21 will be sent only by email to all the shareholders whose email addresses are registered with the Company/ Depositories, in due course. Members may note that the AGM Notice and the Annual Report for the FY 2020-21 will also be made available on the Company's website at www.herofincorp.com, website of the National Stock Exchange of India at www.nseindia.com and on the website of National Securities Depositories Limited

(NSDL) at www.evoting.nsdl.com Shareholders will have an opportunity to cast their vote remotely on the businesses as set out in the AGM notice through electronic voting. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through evoting system during the AGM will be provided in the notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

Shareholders, who have not registered/updated their email addresses are requested to comply with the following steps:

The Members holding Equity Shares of the Company in Demat Form and who have not registered their email addresses may temporarily register the same with the Company's Registrar and Transfer Agent M/s. Link Intime India Private Limited, by clicking on the link: https://web.linkintime.co.in/EmailReg/Email_Register. html and follow the registration process as guided therein. In case of any query, a member may send an email to M/s Link Intime India Private Limited at rnt.helpdesk@linkintime.co.in . It is clarified that for permanent registration of email address and Bank Details in your Demat account, members are requested to approach the respective Depository Participant ('DP') and follow the process

The Members holding Equity Shares of the Company in Physical Form and who have not registered their email addresses and Bank Account details may register the same with the Company's Registrar and Transfer Agent M/s Link Intime India Private Limited, by clicking on the link: https://web.linkintime.co.in/EmailReg/ Email_Register.html and follow the registration process as guided therein. In case of any query, a member may send an email to M/s. Link Intime India Private Limited at rnt.helpdesk@linkintime.co.in.

Shareholders may note that the Board of Directors at its meeting held on April 29, 2021 has recommended a final dividend of Re. 1/ - per equity share of face value of Rs. 10/ each for the financial year 2020-21. The dividend, if approved by the shareholders at the ensuing AGM, will be paid by October 13, 2021. The Shareholders are requested to update/ register their Electronic Clearing Service (ECS) mandate with complete bank details in order to receive the dividend directly into their bank account in the following If shares are held in dematerialized form, then submit the requisite documents as

may be required, with the Depository Participants(s) with whom the demat account

The Members holding Equity Shares of the Company in Physical Form and who have not registered their Bank Account details may register the same with the Company's Registrar and Transfer Agent M/s Link Intime India Private Limited, by clicking on the link: https://web.linkintime.co.in/EmailReg/Email_Register.html and follow the registration process as guided therein. In case of any query, a member may send an

email to M/s. link Intime India Private Limited at rnt.helpdesk@linkintime.co.in

Shareholders may note that the Income Tax Act, 1961 (Act), as amended by the Finance Act, 2020, mandates that dividends paid or distributed by a Company after April 1, 2020, shall be taxable in the hands of the shareholders. The Company shall therefore be required to deduct Tax at Source (TDS) at the time of making payment of the final dividend, if approved at AGM. The TDS rate would vary depending on the residential status of the shareholder and the document submitted by them and accepted by the Company. Therefore, the members are requested to update their PAN to avoid deduction of tax at higher rate with Depository Participant for the shares held in demat form and with Link Intime India Private Limited for physical holding of shares at https://www.linkintime. co.in/formsreg/submission-of-form-15g-15h.html and upload the documents required therein i.e. 15G/ 15H/ 10F as the case may be, if applicable. The Company had also sent an email to all the shareholders at their registered email Ids in this regard.

In the event, the Company is unable to pay the dividend to any member by electronic mode, due to non-registration of the electronic bank mandate, the Company shall dispatch the dividend warrant to such member, at the earliest, once the situation created by the outbreak of the COVID-19 pandemic, gets normalized.

This notice is being issued for the information and benefit of all the members of the Company and is in compliance with the applicable circulars of the Ministry of Corporate Affairs and Securities and Exchange Board of India.

Members are requested to carefully read all the notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote evoting or voting during the AGM. By order of the Board

For HERO FINCORP LIMITED

Place: New Delhi Date: August 16, 2021

(Shivendra Suman) Head- Compliance & Company Secretary

MUKTAR MINERALS PRIVATE LIMITED **Extension of date to invite Expression of Interest to** submit Resolution Plan.

Further to the Advertisement published on 31st July, 2021 in Financia Express- All India Edition (English) and Dainik Herald- Goa Edition (Marathi), to invite Expression of Interest by prospective Resolution Applicants to submit Resolution Plan in the matter of Muktar Minerals Private Limited (Corporate Debtor) in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016, the Committee of Creditors as on 16th August, 2021 have given consent to extend the last date for receipt of expression of interest from 16th August, 2021 to 6th September, 2021. Interested parties shall refer to the aforesaid advertisements and the forma for submission of EOI and Detailed Terms & Conditions documents can be obtained via. e-mail at muktarminerals.sipl@gmail.com and also has been uploaded on our website http://www.muktarminerals.com for the submission of EOI.

> **Anup Kumar Singh Resolution Professional of Muktar Minerals Private Limited** Reg. No. IBBI/IPA-001/IP-P00153/2017-18/10322

DEEPAK SPINNERS LIMITED

Phone No. 0172-2650973, 2650974; Email: usha@dsl-india.com; Website: www.dsl-india.com

CIN. L17111HP1982PLC018465

UPDATION / REGISTRATION OF EMAIL ADDRESS AND NACH MANDATE In compliance with the MCA Circulars dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January 2021 and SEBI Circulars dated 12th May, 2020 and 15th January 2021, the Annual General Meeting (AGM) of the Company shall be convened on Thursday, 23rd September 2021 at 12.00 noon through Video Conferencing (VC) / Other Audio visual Means (OAVM).

Notice of AGM along with the Annual Report is being sent only through electronic mode to those members whose email addresses are registered with the Company Depository Participants and shall also be available on the websites of the Company www.dsi-india.com and of stock exchange, www.bseindia.com.

Eligible members whose e-mail addresses are not registered with the Company / Depository Participants, are requested to provide the same to the Registrar and Transfer Agent by visiting this link http://mdpl.in/form/email-update. Members can give their mandate for receiving dividends directly in

their bank accounts though electronic means by visiting this link https://mdpl.in/form/nach-mandate. For DEEPAK SPINNERS LIMITED **PUNEETA ARORA**

PLACE: Chandigarh DATE: 16.08.2021

Date: 17-08-2021

Place: Kolkata

COMPANY SECRETARY FCS 7466

OASIS SECURITIES LIMITED Regd.Office: Raja Bahadur Compound, Bldg No. 5, 43 Tamarind Lane, Mumbai - 400001. Tel No: 022-40463500 CIN: L51900MH1986PLC041499

Website: www.oasiscaps.com, Email: admin@oasiscaps.com NOTICE TO SHAREHOLDERS WITH RESPECT TO 34th ANNUAL GENERAL MEETING

This is to inform that in view of the outbreak of the Covid-19 pandemic the Annual General Meeting ('AGM'/'Meeting') of Oasis Securities Limited (the 'Company') will be convened through Video Conference ('VC') other audio visual means ('OAVM') in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with General Circular dated April 8, 2020, General Circular dated April 13, 2020, General Circular dated May 5, 2020 and January 13, 2021 issued by the Ministry of Corporate Affairs ('MCA Circulars'). and Circular dated May 12, 2020 and January 15, 2021 issued by the Securities and Exchange Board of India ('SEBI Circular').

The 34th AGM of the Members of the Company will be held at 04.00 p.m. (IST) on Wednesday, September 15, 2021 through VC/ OAVM facility provided by the Central Depository Services Limited's ('CDSL') to transact the businesses as set outing the Notice convening the AGM.

The e-copy of 34th Annual Report of the Company for the Financial Year 2020-21 along with the Notice of the AGM, Financial Statements and other Statutory Reports will be available on the website of e Company at www.oasiscaps.com, websites of BSE Limited www.bseindia.com.

The instructions for joining the AGM are being provided in the notice of the AGM and Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Notice of the AGM along with the Annual Report 2020-21 will be sent electronically to those Members whose e-mail addresses are registered with the Company / Registrar & Transfer Agents ('Registrar' Depository Participants ('DPs'). As per the SEBI Circular, no physical copies of the Notice of AGM and Annual Report will be sent to any Member.

The Company is pleased to provide the facility of e-voting to its Shareholders, to enable them to cast their votes on the resolutions proposed to be passed at the AGM by electronic means, using remote e-voting system (e-voting from e place other than venue of the AGM) as well as e-voting during 'the proceeding of the AGM (collectively referred as e-voting"). The Company has engaged the services o Central Depository Services Limited, for providing the e-voting facility to the Shareholders. The instructions for e-voting are provided in the Notice of the AGM.

Members who have still not registered their e-mail ID are requested to get their e-mail ID registered as follows:

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to ig@oasiscaps.com / service@satellitecorporate.com For Demat shareholders -please update your email id & mobile no.

with your respective Depository Participant (DP) For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP which is mandatory while e-Voting & Joining virtual meetings through Depository

For Oasis Securities Limited

Place: Mumbai Dated: 16.08.2021

Kirti Jain Company Secretary

IKAB SECURITIES AND INVESTMENT LIMITED CIN No.: L17100MH1991PLC059848

Regd. Office: Raja Bahadur Compound, Bldg No. 5, 43 Tamarind Lane, Mumbai - 400001 Tel No.:022-4046 3500 Email: info@ikabsecurities.com Website: www.ikabsecurities.com NOTICE TO SHAREHOLDERS WITH RESPECT TO

30th ANNUAL GENERAL MEETING This is to inform that in view of the outbreak of the Covid-19 pandemic

the Annual General Meeting('AGM'/'Meeting') of Ikab Securities and Investment Limited (the 'Company') will be convened through Video Conference ('VC') / other audio visual means ('OAVM') in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, read with General Circular dated April 8, 2020 General Circular dated April 13, 2020, General Circular dated May 5 2020 and General Circular dated January 13, 2021 issued by the Ministry of Corporate Affairs ('MCA Circulars') and Circular dated May 12, 2020 and January 15, 2021 issued by the Securities and Exchange Board of India ("SEBI Circular").

The 30° AGM of the Members of the Company will be held at 05.00 p.m. (IST) on Wednesday, September 15, 2021 through VC/ OAVM facility provided by the Central Depository Services (India) Limited ('CDSL') to transact the businesses as set outing the Notice convening

The e-copy of 30th Annual Report of the Company for the Financial Year 2020-21 along with the Notice of the AGM, Financial Statements and other Statutory Reports will be available on the website of e Company at www.ikabsecurities.com, websites of BSE Limited, www.bseindia.com.

The instructions for joining the AGM are being provided in the notice of the AGM and Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the guorum under Section 103 of the Companies Act, 2013.

The Notice of the AGM along with the Annual Report 2020-21 will be sent electronically to those Members whose e-mail addresses are registered with the Company / Registrar & Transfer Agents ('Registrar') / Depository Participants ('DPs'). As per the SEBI Circular, no physical copies of the Notice of AGM and Annual Report will be sent to any Member.

The Company is pleased to provide the facility of e-voting to its Shareholders, to enable them to cast their votes on the resolutions proposed to be passed at the AGM by electronic means, using remote e-voting system (e-voting from e place other than venue of the AGM) as well as e-voting during 'the proceeding of the AGM (collectively referred as e-voting"). The Company has engaged the services of Central Depository Services Limited, for providing the e-voting facility to the Shareholders. The instructions for e-voting are provided in the Notice of the AGM.

Members who have still not registered their e-mail ID are requested to get their e-mail ID registered as follows: 1. For Physical shareholders- please provide necessary details like

Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card)by email to info@ikabsecurities.com/ service@satellitecorporate.com For Demat shareholders -, Please update your email id & mobile

no. you're your respective Depository Participant (DP) & mobile no. with your respective Depository Participant (DP)

3. For Individual Demat shareholders - Please update your email id which is mandatory while e-Voting & joining. For Ikab Securities and Investment Limited

Place: Mumbai

Dated: 16.08.2021

Ankita Phophaliya

Company Secretary



Place : Kolkata

Date : August 16, 2021

Date: 17.08.2021

DUROPLY INDUSTRIES LIMITED Regd. Off.: 9 Parsee Church Street, Kolkata - 700001

Phone No: (033) 2265 2274 corp@duroply.com; Website: www.duroply.in CIN: L20211WB1957PLC023493 NOTICE

Notice is hereby given that the 64th Annual General Meeting ("AGM") of the Members of Duroply Industries Limited (the "Company") will be held on Friday eptember 10, 2021 at 11.00 A.M.(IST) through Video Conferencing ("VC") or Oth Audio Visual Means ("OAVM") without the physical presence of the members at a common venue, in compliance with all the applicable provisions of the Companies Act. 2013 (the "Act") and the Rules made thereunder, read with General Circulars No. 14/2020, No. 17/2020, No. 20/2020 and No. 02/2021 dated April 8, 2020 April 13, 2020, May 5, 2020 and January 13, 2021 respectively issued by the Ministry of Corporate Affairs (hereinafter, collectively referred to as the "MCA Circulars") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the "Listing Regulations") read with the Circulars No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 and SEBI/HO/CFD/ CMD2/CIR/P/2021/11 dated May 12, 2020 and January 15, 2021 respectively issued by SEBI (hereinafter, collectively referred as the SEBI Circulars), to transact the business set out in the Notice convening the 64th AGM.

In accordance with the aforesaid Circulars, the Notice convening the 64th AGM alongwith the Annual Report of the Company for the financial year ender March 31, 2021, will be sent only by e-mail to those Members whose e-mail addresses are registered with the Company / Depository Participants / Registrar and Share Transfer Agent (the "RTA") i.e., M/s. Maheshwari Datamatics Private Limited. The instructions for joining the AGM through VC or OAVM and the manner of taking part in the e-Voting process will be provided alongwith the Notice and Annual Report.

Members holding shares in physical mode or whose e-mail addresses are not registered, may cast their votes through e-Voting system, after registering their e-mail addresses by sending the following documents to the Company at investors@duroply.com or to the RTA at mdpldc@yahoo.com

Scanned Copy of a signed request letter, mentioning name, folio number / DP ID and Client ID & number of shares held and complete postal address: Self-attested scanned copy of PAN CARD; and Self-attested scanned copy of any document (such as AADHAAR CARD / Votes

ID Card / Passport / Driving License) in support of the postal address of the Member as registered against their shareholding Members holding shares in the demat mode should update their e-mail addresses directly with their respectively Depositary Participants

Members who hold shares in physical mode and who already have valid e-mai addresses registered with the Company / the RTA need not take any further action Pursuant to Section 91 of the Act and Rule 10 of the Companies (Management and Administration) Rules, 2014 (as amended) read with Regulation 42 of the Listing Regulations, the Register of Members and the Share Transfer Books of the

Company shall remain closed from Saturday, September 04, 2021 to Friday, September 10, 2021 (both days inclusive) for the purpose of Annual General Meeting The Notice and the Annual Report for the financial year ended March 31, 2021 shall be available on the website of the Company viz., www.duroply.in and also on the website of the BSE Limited, where Equity shares of the Company are listed, viz.

For Duroply Industries Limited (RAVI KUMAR MURARKA)

Chief Financial Officer & Company Secretary

SALE NOTICE UNDER IBC, 2016 M/s. SRI GURUPRABHA POWER LIMITED (In Liquidation) Liquidator's Address: 7-1-285, Flat No.103, Sri Sai Swapnasampada Apartments, Balkampet, Sanjeev Reddy Nagar, Hyderabad, Telangana, 500038.

he following Assets and Properties of M/s. SRI GURUPRABHA POWER LIMITED (in Liquidation) forming part of Liquidation Estate are for sale by the Liquidator. The Sale will be done by the undersigned through the E-Auction platform: https://bankauctions.in (with unlimited extension of 5 minutes each)

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	Asset Description	Manner of Sale		Date and Time of Auction	Reserve Price	EMD Amount & Documents submission deadline
	Company as a whole	As going Concern	neinie 2121	3rd September 2021 11AM to 12Noon	KS. 7.30	Rs.0.73 Crores on or before 31st August 2021

1. EMD can be deposited either by remittance into the account or through demand draft 2. E-Auction will be conducted on "AS IS WHERE IS". "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" only.

3. Interested applicants may refer to the COMPLETE E- AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions E-Auction, E-Auction Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available in service provider web portal i. Foreclosure India.com or https://www.bankauctions.in or through E-Mail: **sgpplip@gmail.com** or **madhucs1@gmail.com**

4. The Liquidator have right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons

Madhusudhan Rao Gonugunta, Liquidator, Cell: 8074633502 & 9177715558

IBBI Reg No.: IBBI/IPA-001/IP-P00181/2017-18/10360

BENGAL & ASSAM COMPANY LIMITED

NOTICE OF THE 74TH ANNUAL GENERAL MEETING. E-VOTING INFORMATION AND BOOK CLOSURE

The 74th Annual General Meeting ("AGM") of the Members of BENGAL & ASSAM COMPANY LIMITED will be held on Wednesday, the 8th September 2021 at 2:30 P.M. Indian Standard Time, through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), in compliance with all the applicable provisions of the Companies Act, 2013 (the Act) and the Rules made thereunder read with General Circular No. 02/2021 dated 13th January 2021 issued by the Ministry of Corporate Affairs and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January 2021, issued by the Securities and Exchange Board of India to transact the business set out in the Notice calling the AGM. The procedure for attending the AGM through VC/OAVM is explained in Note No. 12 of the Notice of AGM and the web link to attend the AGM is https://www.evotingindia.com. Members participating at the AGM through VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Act.

In compliance with the aforesaid circulars, the Annual Report for the Financial Year 2020-21 containing the audited Annual Financial Statements, Report of the Board of Directors and Auditors thereon and other documents required to be attached thereto and the Notice convening the AGM have been sent on 11th August, 2021 by e-mail to all the Members of the Company, whose e-mail addresses are registered with the Company/Registrar and Share Transfer Agent (RTA) or Depository Participant(s) (DP). The aforesaid documents are also available and can be downloaded from the website of the Company a www.bengalassam.com and BSE Ltd. at www.bseindia.com. The Notice of AGM is also available on the website of CDSL at www.evotingindia.com.

Book Closure: The Register of Members and Share Transfer Books of the Company shall remain closed from 1st September, 2021 to 8th September, 2021 (both days inclusive) for the purpose of AGM and dividend for the Financia Year 2020-21, if declared at the AGM. E-voting: The Company is providing to its Members, holding Equity Shares

either in physical or dematerialized form as on Tuesday, 31st August, 2021

(Cut-off Date), the facility to exercise their right to vote by electronic means in the following manner, in respect of the resolutions proposed to be passed at the AGM, through e-voting services provided by CDSL (A) Remote e-voting: The remote e-voting period commences on Sunday, 5th September, 2021 (10.00 A.M.) and ends on Tuesday, 7th September,

2021 (5.00 P.M.). The Remote e-voting shall not be allowed beyond the said date and time. (B) E-voting at the AGM: The facility for e-voting shall also be made available at the AGM to those Members who have not casted their vote by remote

e-voting and are attending the AGM through VC/OAVM. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories, as on the Cut-off Date shall only be entitled to avail the facility of remote e-voting or e-voting a

The manner of remote e-voting and e-voting at the AGM by the Members holding shares in dematerialized mode, physical mode and for Members who have not registered their e-mail addresses and information, instruction and procedure relating to Login ID and password for e-voting, are provided in the Notice of AGM which is also available at website of the Company at www.bengalassam.com, BSE Ltd. at www.bseindia.com and CDSL at www.evotingindia.com.

The Members who have already casted their vote by remote e-voting, prior to the date of AGM, may also attend the AGM through VC/OVAM, but shall not be entitled to vote again at the AGM.

Any person, who acquire Shares and becomes Member of the Company after the Notice has been sent electronically and holds Equity Shares as on the Cut-off date, may generate the Login ID and Password by following the procedure for e-voting as mentioned in the Notice of AGM. However, if the Member is already registered with CDSL/NSDL for e-voting, such Member can use the existing Login details for casting the vote through e-voting.

Manner of registering/updating E-mail addresses and Bank Account

details for receiving Annual Report and Dividend electronically: (A) Shares held in Physical Mode: Please send an e-mail to the Company at dswain@jkmail.com or ajay.tiwari@jkmail.com or RTA at rta@alankit.com/ramap@alankit.com mentioning the First/Sole Shareholder's name, Registered Folio Number, E-mail Address, self-attested copy of PAN card, self- attested copy of address proof (Aadhar card/ voter ID card/ passport/ utility bill), Bank name, Branch name and address, Bank Account Number, IFSC & MICR Code, Cancelled Cheque leaf and contact number.

(B) Shares held in Demat Mode: Please contact your DP and register/update your E-mail address and Bank Account details in your demat account as per the process advised by your DP.

After due verification and if requested, the Company/RTA will forward their login credentials for e-voting to their registered e-mail address.

Any grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an e-mail to helpdesk.evoting@cdslindia.com or call at 022-23058542/43. Please write to the Company for any assistance.



For Bengal & Assam Company Limited Dillip Kumar Swain Company Secretary

CIN: L67120WB1947PLC221402, Website: www.bengalassam.com Regd. Office: 7, Council House Street, Kolkata-700001, West Bengal Secretarial Deptt.: Gulab Bhawan, 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi-110002, Tel: 011-66001112 Extn.: 888/899, Fax: 011-23739475 E Mail: dswain@jkmail.com/ajay.tiwari@jkmail.com



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MAHALAXMI RUBTECH LIMITED

(Corporate Identification Number: L25190GJ1991PLC016327) Registered Office: 47, New Cloth Market, Ahmedabad - 380002, Gujarat, India;

Corporate Office: Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India; Tel. No.: +91 79 40008000; Fax: +91 79 40008030;

Email: cs@mahalaxmigroup.net; Website: www.mrtglobal.com; Contact Person: Mr. Kevin Dhruve, Company Secretary and Compliance Officer.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MAHALAXMI RUBTECH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER.

THIS PUBLIC ANNOUNCEMENT (THE "PUBLIC ANNOUNCEMENT") IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 7 (i) AND SCHEDULE II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME.

OFFER FOR BUYBACK OF UP TO 27,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

Certain figures contained in this Public Announcement, including financial information have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column row in certain tables may not conform exactly to the total figure given for that

1. DETAILS OF THE BUYBACK AND OFFER PRICE

- a) The Board of Directors of Mahalaxmi Rubtech Limited ("the Company") at its meeting held on July 09, 2021, had approved the proposal for buyback of up to 27,00,000 full paid-up equity shares of face value of ₹ 10/- each ("Shares" or "Equity Shares") of the Company from the existing shareholders / beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions of <u>Article 15</u> of the Articles of Association of the Company and in accordance with the provisions of sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act 2013 (the "Act") and subject to the approval of shareholders in general meeting through postal ballot, provisions contained in the Securities and Exchange Board of India ("Buyback of Securities") Regulations 2018, as amended, (the "SEBI Buyback Regulations") and any statutory modification(s) or re-enactment of the Act or Rules Regulations") and any statutory modification(s) or re-enactment of the Act or Rules framed there under from time to time or SEBI Buyback Regulations, for the time being in force) as also such other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI") and / or other authorities, institutions or bodies (the "appropriate authorities"), at a price of ₹ 70/- per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) ("Buyback Size represents 20.10% and 20.15% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial vear ended March 31 2021 on standalone and consolidated basis financial year ended March 31, 2021, on standalone and consolidated basis respectively. The equity shareholders approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote evoting") pursuant to a Postal Ballot Notice dated July 09, 2021 ("the Postal Ballot Notice"), the results of which were announced on August 13, 2021 ("Date of Postal Ballot Results").
- The maximum amount required by the Company for the said Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021. The Company proposes to buyback a maximum of 27,00,000 (Twenty Seven Lakhs only) fully paid-up Equity Shares ("Maximum Shares") of face value ₹ 10/- each, in the proposed buyback through tender offer Further, under the Act, the number of equity shares that can be bought back canno exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

The Equity Shares of the Company are listed on the BSE Limited ("BSE") (referred to as "Stock Exchange"). The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on <u>August 27, 2021</u> (the "Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and dircular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2018/011 dated January 19, 2018 and BSE notice no. 20170210-16 dated February 10, 2017, BSE notice no. 20190424-35 dated April 24, 2019 and BSE notice no 20200528-32 dated May 28, 2020 as amended from time to time ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange.

- The Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges fees, advisors fees, public announcement publication expenses, printing and dispatch expenses, and othe incidental and related expenses
- A copy of this Public Announcement is available on the Company's website (www.mrtglobal.com) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of the Stock Exchange i.e., www.bseindia.com, during the period of the Buyback.
- **NECESSITY FOR BUY BACK**
- Buyback is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following) The Buyback gives an option to the equity shareholders, who can choose to participate
- and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate thereby and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment; and
- i) The Buyback would help in improving certain key financial ratios of the Company

 MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

The maximum amount required under the Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021

- MAXIMUM PRICE AT WHICH THE SHARES OR OTHER SPECIFIED SECURITIES ARE PROPOSED BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE **BUYBACK PRICE**
- The Buyback Price has been arrived at after considering various factors, such as closing market price of the equity shares of the Company on BSE for a period of one month preceding July 06, 2021, being the date on which notice for considering board of directors meeting for Buyback was issued ("Date of Notice of Buyback"), closing price of the last trading day preceding the Date of Notice of Buyback and the possible impact of the Buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations. The Buyback Price per Equity Share represents a premium of 59.27% over the average
- closing price of the Company's Equity Shares on BSE for the six months preceding th Date of Notice of Buyback and a premium of 40.77% over the average closing price of the Company's Equity Shares on BSE for the one month preceding the Date of Notice of Buyback.
- The closing price of the Equity Shares on the Date of Notice of Buyback was ₹59.45 on BSE. The closing price of the Equity Shares on July 09, 2021, being the date of meeting of the Board of Directors approving the Buyback ("Date of Board Meeting"), was ₹63.60 on BSE. (Source: www.bseindia.com)
- MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO
- The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exce ed the 25% limit
- DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO
- The particulars of the Equity Shares of the Company held by the Promoter and
- Promoter Group, the Directors of the Promoter Companies holding shares in the
- Company and of Persons who are in control of the Company, as on the date of the Notice of Postal Ballot, i.e. July 09, 2021 is given below:

Shareholding of the Promoter and Promoter	Group:	
Name of the Promoter and Promoter Group	Equity Shares held	% to the total pald up equity capital
Rahul Jeetmal Parekh	25,51,119	19.15
Anand Jeetmal Parekh	24,51,122	18.40
Jeetmal Bhoorchand Parekh	17,44,481	13.10
Kamladevi Jeetmal Parekh	7,56,570	5.68
Amita Anand Parekh	4,00,364	3.01
Ratna Rahul Parekh	3,56,120	2.67
Rahul Calchem Pvt Ltd	2,86,100	2.15
Mahalaxmi Calchem Private Limited	2,33,490	1.75
Jeetmal Bhoorchand HUF	1,80,375	1.35
Mamta Jain	1,59,238	1.20
Anand Chem Industries Private Limited	1,30,762	0.98
Jeetmal Rahulkumar HUF	1,27,750	0.96
Heena Agriculture Pvt Ltd	94,875	0.71
Yashovardhan Rahul Parekh	61,596	0.46
Sonnet Colours Pvt Ltd	45,625	0.34
Ashita Mercantile Private Limited	33,125	0.25
Rohan Anand Parekh	15,896	0.12
Jeetmal Prithviraj Parekh HUF	10,250	0.08
Atul Jain	4,875	0.04
TOTAL	96,43,733	72.40
	Name of the Promoter and Promoter Group Rahul Jeetmal Parekh Anand Jeetmal Parekh Jeetmal Bhoorchand Parekh Kamladevi Jeetmal Parekh Amita Anand Parekh Amita Anand Parekh Rahul Parekh Rahul Parekh Rahul Calchem Pvt Ltd Mahalaxmi Calchem Private Limited Jeetmal Bhoorchand HUF Mamta Jain Anand Chem Industries Private Limited Jeetmal Rahulkumar HUF Heena Agriculture Pvt Ltd Yashovardhan Rahul Parekh Sonnet Colours Pvt Ltd Ashita Mercantile Private Limited Rohan Anand Parekh Jeetmal Parekh Jeetmal Pithivriaj Parekh HUF Atul Jain	Promoter Group Shares held Rahul Jeetmal Parekh 25.51,119 Anand Jeetmal Parekh 24.51,122 Jeetmal Bhoorchand Parekh 17.44,481 Kamladevi Jeetmal Parekh 7.56,570 Amita Anand Parekh 3.56,120 Rahul Parekh 3.56,120 Rahul Calchem Pvt Ltd 2,86,100 Mahalaxmi Calchem Private Limited 2,33,490 Jeetmal Bhoorchand HUF 1,80,375 Mamta Jain 1,59,238 Anand Chem Industries Private Limited 1,30,762 Jeetmal Rahulkumar HUF 1,27,750 Heena Agriculture Pvt Ltd 94,875 Yashovardhan Rahul Parekh 61,596 Sonnet Colours Pvt Ltd 45,625 Ashita Mercantile Private Limited 33,125 Rohan Anand Parekh 15,996 Jeetmal Prithviraj Parekh HUF 10,250 Atul Jain 4,875

ii. Shareholding of the directors of the Promoter and Promoter Group Companies: Nil iii. Shareholding of the directors of the Company: Sr. Name of the director of Promoter and Equity % to the total paid Shares held **Promoter Group Companies** up equity capital 25.51.119 Rahul Jeetmal Parekh 19.15 24,51,122 Anand Jeetmal Parekl Jeetmal Bhoorchand Parekl Total 67,46,722 50.65

- $\textbf{b)} \quad \text{Details of Transactions} \text{Purchase} \, / \, \text{Sale} \, / \, \text{Transfer undertaken by persons referred to in}$ (6) above during the period of last six months preceding the date of board meeting at which the buyback was approved upto the date of the notice - Nil
- c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the Buyback. The Promoter and Promoter Group of the Company have vide letter received from promoter on behalf of its group dated July 09 2021 addressed to the Board of Directors of the Company, have expressed their intention of participation (refer table below):

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1	Rahul Jeetmal Parekh	25,51,119	19.15	Yes	Upto 25,51,119
2	Anand Jeetmal Parekh	24,51,122	18.40	Yes	Upto 24,51,122
3	Jeetmal Bhoorchand Parekh	17,44,481	13.10	Yes	Upto 17,44,481
4	Kamladevi Jeetmal Parekh	7,56,570	5.68	Yes	Upto 7,56,570
5	Ratna Rahul Parekh	3,56,120	2.67	Yes	Upto 3,56,120
6	Rahul Calchem Pvt Ltd	2,86,100	2.15	Yes	Upto 2,86,100
7	Mahalaxmi Calchem Private Ltd	2,33,490	1.75	Yes	Upto 2,33,490
8	Jeetmal Bhoorchand (Huf)	1,80,375	1.35	Yes	Upto 1,80,375
9	Mamta Jain	1,59,238	1.20	Yes	Upto 1,59,238
10	Anand Chem Industries	1,30,762	0.98	Yes	Upto 1,30,762
11	Jeetmal Rahulkumar Huf	1,27,750	0.96	Yes	Upto 1,27,750
12	Heena Agriculture Pvt Ltd	94,875	0.71	Yes	Upto 94,875
13	Sonnet Colours Pvt Ltd	45,625	0.34	Yes	Upto 45,625
14	Ashita Mercantile Private Limited	33,125	0.25	Yes	Upto 33,125
	Total	91,50,752	68.69		Upto 91,50,752

d) The details of the date and price of acquisition of the Equity Shares by those Promoters

and Promoter Group who intend to tender in the Buyback are stated below

i. Randi Seedhai Falekii				
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011	-	85,11,190		
Consolidation of face value from ₹1 per share to ₹ 10 per share				
After Consolidation		8,51,119	-	
Warrant Conversion	14-02-2017	4,00,000	45.00	
Warrant Conversion	14-10-2017	5,00,000	45.00	
Warrant Conversion	30-04-2018	8,00,000	45.00	
	Total	25,51,119		

2. Anand Jeetmal Parekh

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,11,220	
Consolidatio	n of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation		7,51,122	-
Warrant Conversion	14-02-2017	4,00,000	45.00
Warrant Conversion	14-10-2017	5,00,000	45.00
Warrant Conversion	30-04-2018	8,00,000	45.00
	Total	24,51,122	

٠.	occurrar birooronana r arckii					
	Nature of	Date of Acquisition	Г			

- ace value from ₹ 1	64,44,810 per share to ₹ 10 per s	hare
ace value from ₹ 1		hare
	6,44,481	-
14-02-2017	3,50,000	45.00
14-10-2017	5,00,000	45.00
30-04-2018	2,50,000	45.00
Total	17,44,481	
	14-10-2017 30-04-2018	14-02-2017 3,50,000 14-10-2017 5,00,000 30-04-2018 2,50,000 Total 17,44,481

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,65,700	
Consolidatio	n of face value from ₹. 1	per share to ₹ 10 per s	hare
After Consolidation		7,56,570	
Total	Total	7,56,570	
5. Ratna Rahul Parekh	1		

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	30,90,750	
Open Market Purchases	03-02-2015	38,000	3.55
Open Market Purchases	04-02-2015	17,525	3.88
Open Market Purchases	16-02-2015	10,743	3.52
Open Market Purchases	18-02-2015	49,646	3.58
Open Market Purchases	18-02-2015	65,414	3.60
Open Market Purchases	09-03-2015	94,107	3.47
Open Market Purchases	10-03-2015	65,342	3.71
Open Market Purchases	24-03-2015	46,873	3.70
Open Market Purchases	25-03-2015	62,808	3.66
Consolidation of face value from ₹ 1 per share to ₹ 10 per share			hare
After Consolidation		3,54,120	-
Open Market Purchases	05-03-2020	2,000	39.00
	Total	3,56,120	

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share
Balance on 31/03/2011	-	28,61,000	
Consolidation of	of face value from ₹ 1	per share to ₹ 10 per	rshare

6. Rahul Calchem Pvt Ltd

Open Market Purchases

Open Market Purchases

Open Market Purchases

Jeetmal Bhoorchand HUI

- [Matura of	Data of Association	Number of Charge	Drico		
	7. Mahalaxmi Calchem Private Limited					
		Total	2,86,100			
	After Consolidation		2,86,100			
	Consolidation of	of face value from ₹ 1	per share to ₹ 10 per	share		
	Balance on 31/03/2011	-	28,61,000			

Nature of	Date of Acquisition	Number of Shares	Price
Transaction	/ Disposal	Acquired	(₹ Per Share)
Balance on 31/03/2011	-	17,00,000	
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation	05-11-2015	1,70,000	-
Open Market Purchases	05-01-2016	10,604	45.60
Open Market Purchases	06-01-2016	3,221	45.75
Open Market Purchases	07-01-2016	4,010	43.45
Open Market Purchases	08-01-2016	3,855	45.00
Open Market Purchases	18-02-2016	1,062	34.89
Open Market Purchases	19-02-2016	559	34.90
Open Market Purchases	23-02-2016	1,500	33.60
Open Market Purchases	24-02-2016	5,399	33.67
Open Market Purchases	29-02-2016	4,574	33.79
Open Market Purchases	01-03-2016	3,700	33.59
Open Market Purchases	02-03-2016	3,702	34.39
Open Market Purchases	03_03_2016	2.848	35.10

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011	-	18,03,750		

4,704

5.466

2,33,490

04-03-2016

09-03-2016

10-03-2016

Total

Transaction	/ Disposai	Acquirea	(< Per Snare)		
Balance on 31/03/2011	-	18,03,750			
Consolidation	of face value from ₹ 1	oer share to ₹ 10 per sl	hare		
After Consolidation		1,80,375			
	Total	1,80,375			
9. Mamta Jain					
Nature of	Date of Acquisition	Number of Shares	Price		

9. Mamta Jain			
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	15,92,380	
Consolidation of	face value from Re. 1	per share to Rs. 10 per	share
After Consolidation		1,59,238	-
	Total	1,59,238	
10 Josémal Babulkuman	UHE		

	Total	1,59,230				
10. Jeetmal Rahulkumar HUF						
Nature of Date of Acquisition Number of Shares Price						
Transaction	(₹ Per Share)					
Balance on 31/03/2011	-	12,77,500				
Consolidation of face value from ₹ 1 per share to ₹ 10 per share						
After Consolidation 1,27,750						
	Total	1 27 750				

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011	-	12,31,000		
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare	
After Consolidation	- 1,23,100			
Open Market Purchases	11-01-2016	1,387	47.90	
Open Market Purchases		2,130	48.20	
Open Market Purchases	20-01-2016	1,670	39.41	
Open Market Purchases	21-01-2016	2,475	40.40	
	Total	1,30,762		

	TOTAL	1,0			
12. Heena Agriculture Pvt Ltd					
Nature of	Date of Acquisition	Number			

12. Heena Agriculture PVI Ltd						
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)			
Balance on 31/03/2011	on 31/03/2011 - 9,48,750					
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare			
After Consolidation		94,875				
	Total	94,875				

	13. Sonnet Colours Pvt Ltd						
	Nature of	Number of Shares	Price				
	Transaction	/ Disposal	Acquired	(₹ Per Share			
	Balance on 31/03/2011	-	4,56,250				
Consolidation of face value from ₹ 1 per share to ₹ 10 per share							
	After Consolidation		45,625	-			
		Total	45,625				

14. Ashita Mercantile Private Limited

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share,
Balance on 31/03/2011	-	3,31,250	
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation		33,125	
	Total	33.125	

The proposed buyback will be made to the existing shareholders, including Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as "Persons in Control") as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("SEBI

Takeover Regulations"). 7. Pursuant to the proposed Buyback and depending on the response to the Buyback, the Voting Rights of the Promoter and Promoter Group in the Company may increase

- or decrease from their existing shareholding and Voting Rights in the Company. The Promoter and Promoter Group of the Company are already in control over the Company and therefore such further increase or decrease in Voting Rights of the Promoter and Promoter Group will not result in any change in control over the 8. The Promoter and Promoter Group of the Company has undertaken that in case there
- is an increase in their voting rights beyond 75% of the paid up capital of the Company post Buyback, necessary steps will be taken to reduce their shareholding in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957, so that the Company is in due compliance of the Minimum Public Shareholding ("MPS") requirement. The Company and the Promoter and
- Promoter Group of the Company have undertaken to comply with the MPS requirements even after the Buyback. The Board of Directors of the Company have confirmed that there are no defaults subsisting in the repayment of deposits, redemption of debentures or preference
- shares or repayment of term loans to any financial institutions or banks. 10. All the Equity Shares which the Company proposes to buy back are fully paid up.
- 11. The Company as per provisions of Section 68(8) of the Act. shall not make further issue of the same kind of equity shares or other specified securities within a period of 6 (six) months after the completion of the Buyback except by way of bonus shares or equity shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion preference shares or debentures into equity shares.
- 12. The Company shall not issue any equity shares or other specified securities (including by way of bonus and employees' stock option) from the Date of Board Meeting till the date on which the payment of consideration to shareholders who have accepted the Buyback is made
- 13. The Company shall not raise further capital for a period of one year from the closure of Buyback Offer, except in discharge of its subsisting obligations or such period as may be applicable under extant regulations (as per the provisions of the Companies Act. issue of shares by way of bonus shares or in the discharge of subsisting obligations into equity shares are not covered by this restriction)
- 14. The Equity Shares bought back by the Company will be compulsorily cancelled and will not be held for re-issuance.
- 15. The Company shall not withdraw the Buyback after the draft letter of offer is filed with SEBI or the public announcement of the offer to buyback is made.
- 16. The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable.
- 17. Further, the Company will not accept shares tendered for Buyback which under restraint order of the court for transfer /sale and/or the title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificate have not been issued either due to such request being under process as per the provisions of law or otherwise.
- 18. The Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement.
- 19. The Company shall not directly or indirectly purchase its own equity shares through (i) any subsidiary company including its own subsidiary companies or; (ii) through any investment company or group of investment companies 20. The funds borrowed from banks and financial institutions will not be used for the
- 21. The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up equity share capital and free reserves after the
- Buyback. 22. The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the date of expiry of the Buyback Period of the current Buyback 23. The Company confirms it is in compliance with Sections 92, 123, 127 and 129 of the
- Companies Act 2013. 24. The Board of Directors of the Company have confirmed that based on such full inquiry conducted into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the Act, the Board of Directors has formed an
 - Immediately following the date of the Board meeting held on July 09, 2021 there are no grounds on which the Company can be found unable to pay its debts;
- As regards the Company's prospects for the year immediately following the date of the Board meeting held on July 09, 2021 and having regard to the Board's intention with respect to the Management of Company's business during that year, and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
- · Confirm that in forming an opinion as aforesaid, the Board of Directors have taken in to account the liabilities, as if the Company were being wound up under the provisions of the Act (including prospective and contingent liabilities). The text of the certificate dated July 09, 2021 received from Jain Chowdhary & Co., Chartered Accountants, the Statutory Auditor of the Company addressed to the Board of Directors of the Company is reproduced below:

Quote

34.91

34.26

34.90

Date: July 09, 2021

The Board of Directors

Mahalaxmi Rubtech Limited 47. New Cloth Market

Ahmedabad – 380002, Gujarat

- 1. This This Report is issued in accordance with the terms of our service scope letter dated
- 2. In connection with the proposal of the Company to buy-back its equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("Act") and Buy-back Regulations, and in terms of the resolution passed by the Board of Directors of the Company in their meeting held on 09th July, 2021, ("Board Meeting"), we have been engaged by the Company to perform a reasonable or limited assurance as applicable on the reporting criteria, specified in paragraph 5 of this report. Board of Directors Responsibility

3. The preparation of the statement of determination of the permissible capital payment

- (including premium) towards buyback of Equity Shares ("Statement"), as set out in Annexure A hereto, initialed by us for identification purpose only, is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances
- 4 The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting and the date of the Letter of Offer

Auditor's Responsibility

- 5. Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance on the following ("Reporting Criteria"):
- Whether we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statements for the year ended 31 March 2021: ii. if the amount of permissible capital payment (including premium) as stated in Annexure
- A for the proposed buy-back of equity shares, has been properly determined considering the audited standalone and consolidated financial statements of the Company as at and for the year ended 31 March 2021 in accordance with Section 68(2) of the Act; and Regulation 5 of the Buy-back Regulations; and iii. Whether the Board of Directors in their meeting dated 09th July, 2021, has formed the
- opinion, as specified in Clause (x) of Schedule I to the Buy-back Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting. 6. The standalone and consolidated financial statements referred to in paragraph 5
- above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unqualified audit report dated 31st May, 2021. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. 7. We conducted our examination of the Statement in accordance with the Guidance
- Note on Reports or Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India (the "Guidance note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. 8. We have complied with the relevant applicable requirements of the Standard on
- Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. Opinion

9. Based on our examination as above and the information and explanations given to us, in our opinion:

- a) that the proposed amount of capital payment of ₹18.90.00.000 (Rupees Fighteen Crores Ninety Lacs only) for the buy-back of 27,00,000 equity shares in question does not exceed the permissible capital payment which is ₹23,50,82,283/- (Rupees Twenty Three Crores Fifty Lacs Eighty Two Thousand Two Hundred Eighty Three Only), as determined in the statement of determination of the permissible capital payment towards buy-back of equity shares, as stated in Annexure A, is properly determined in accordance with Section 68 of the Act: and
- b) that the Board of Directors in their meeting held on 09th July, 2021 have formed the opinion, as specified in clause (x) of Schedule I of the Buy-back Regulations, on reasonable grounds, that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated July 9, 2021.

This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Buy-back Regulations solely to enable them to include it (a) in the Public Announcement to be made to the members of the Company (b) in the Draft Letter of Offer and (c) Letter of Offer to be filed with the Securities and Exchange Board of India, the Stock Exchanges, the Registrar of Companies as required by the Buy-back Regulations and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Jain Chowdhary & Co. Chartered Accountants (Registration No: 113267W) CA Hitesh Salecha

Partner Membership No: 147413 Place: Ahmedabad Date: 09th July, 2021

UDIN: 21147413AAAACE2798

Annexure A

Statement of determination of the permissible capital payment (including premium towards buy-back of equity shares ("Statement") in accordance with Section 68(2) of the Companies Act, 2013. (in ₹)

Standalone	Consolidated
13,32,02,750	13,32,02,750
15,75,00,000	15,75,00,000
49,80,63,833	49,58,90,957
15,15,62,549	15,15,62,549
80,71,26,382	80,49,53,506
94,03,29,132	93,81,56,256
23,50,82,283	23,45,39,064
	13,32,02,750 15,75,00,000 49,80,63,833 15,15,62,549 80,71,26,382 94,03,29,132

25. RECORD DATE AND SHAREHOLDER ENTITLEMENT

- a) The Company has fixed August 27, 2021 as the record date ("Record Date") for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the proposed Buyback. The Shares proposed to be bought back by the Company, as part of this Buyback shall be divided in two categories; (a) reserved category for small shareholders (Defined as a shareholder of a listed company, who holds Shares whose market value, on the basis of closing price of Shares, on the recognized stock exchange in which highest trading volume in respect of such security is recorded, as on record date is not more than Rs. 2,00,000 (Rupees Two lakhs) and (b) the general category for other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.
- b) In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of securities which the Company proposes to buyback or number of securities entitled as per their shareholding, whichever is higher, shall be reserved for
- c) On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs.
- d) After accepting the Shares tendered on the basis of entitlement, Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Shares tendered over and above their entitlement in the Buyback by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.
- e) The maximum tender under the Buyback by any Equity Shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record Date
- f) The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations.
- g) Detailed instructions for participation in the Buyback (tendering of Equity Shares in the buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record
- h) In accordance with the Buyback Regulations and such other circulars or notifications as may be applicable, in due course each Eligible Shareholders as on Record Date shall receive a Letter of offer along with a Tender Form (including Form SH-4 as applicable), indicating the entitlement of the shareholders for participating in the Buyback. Further, in terms of Covid-19 Relaxation Circulars the Letter of offer and the Tender Form will be made available on the website of the Company at www.mrtglobal.com, the Stock Exchange at www.bseindia.com, Registrar to the Buy-back at www.cameoindia.com and the Manager to the Buy back at

www.saffronadvisor.com 26. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

- All Public Shareholders holding the shares on Record Date in dematerialized are eligible to participate in the Buyback. Please refer to Point #g below of this part, for
- details in relation to tendering of shares held in physical form. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and Circular No. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016,and circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2018/011 dated January 19, 2018 issued by Securities Exchange Board of India and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including a Committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time
- c) For implementation of the Buyback, the Company has appointed Choice Equity Broking Private Limited as the registered broker to the Company (the "Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Name: Choice Equity Broking Private Limited Address: Choice House, Shree Shakambhari Corporate Park, Plot No. 156-158, J B Nagar, Andheri (East), Mumbai - 400099, Maharashtra, India

Contact Person: Mr. Jeetender Joshi Tel.: 022-67079857/9870489087

E-mail ID: jeetender.joshi@choiceindia.com; compliance@choiceindia.com;

- d) BSE would be the Designated Stock Exchange for this Buyback. The Company will request BSE to provide the separate Acquisition Window to facilitate placing of sell orders by Shareholders who wish to tender Equity Shares in the Buyback e) During the tendering period, the order for selling the Shares will be placed in the
- Acquisition Window by Eligible Sellers through their respective stock brokers during normal trading hours of the secondary market. Such stock brokers ("Seller Member(s)") can enter orders for demat shares. In the event Seller Member(s) of Eligible Persons is not registered with BSE then that Eligible Person can approach the Company's Broker as defined in Point # (c) above and
- tender the shares through the Company's Broker after submitting the details as may be required by the Company's Broker to be in compliance with the SEBI regulations. a) In accordance with the Frequently Asked Questions issued by SEBL "FAQs - Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding

securities in physical form are allowed to tender shares in buyback through tender offer

- route. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations. 27. PROCEDURE TO BE FOLLOWED BY EQUITY SHAREHOLDERS HOLDING
- **EQUITY SHARES IN THE DEMATERIALISED FORM** Eligible Sellers who desire to tender their Equity Shares in the electronic dematerialized form under Buyback would have to do so through their respective Seller Member by giving the details of Equity Shares they intend to tender under the Buyback.
- b) The Seller Member would be required to place an order/ bid on behalf of the Eligible Sellers who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Before placing the bid, the Eligible Seller would be required to transfer the tendered Equity Shares to the Special Account of Clearing Corporation (referred to as the "Clearing Corporation"), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.
- c) The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular that will be issued by BSE/Clearing Corporation.
- d) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodians. The custodian shall either confirm or reject the orders not later than closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for
- e) Upon placing the order, the Seller Member shall provide transaction registration slip ("TRS") generated by the Stock Exchanges' bidding system to the Equity Shareholder. TRS will contain details of order submitted like bid ID No., DP ID, client ID, no. of Equity Shares tendered, etc. f) The maximum tender under buyback by any Equity shareholder of the Company canno
- exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record date. g) The Equity Shares tendered as per the entitlement by the Equity Shareholder of the Company as well as additional Equity Shares Tendered, if any, will be accepted
- as per the procedure laid down in Buyback Regulations. Detailed instructions for participation in the Buyback (tendering of Equity shares in buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record
 - 28. PROCEDURE TO BE FOLLOWED BY REGISTERED EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN THE PHYSICAL FORM:
 - a) In accordance with the Frequently Asked Questions issued by SEBI, "FAQs Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding securities in physical form are allowed to tender shares in buyback through tender offer route. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations.

Continue next page

For orders for physical Equity Shares, the Shareholder Brokers should place bids on the Acquisition Window with relevant details as mentioned on physical share certificate(s). The Shareholder Brokers shall be required to print the Transaction Registration Slip ("TRS") generated by the Exchange Bidding System. TRS will contain the details of the order submitted including, the bid identification number, the application number, DP ID, Client ID in case of dematerialised Equity Shares or the folio number, certificate number, distinctive numbers and the number of Equity Shares tendered in case of Equity shares held in the physical form and the number of Equity Shares tendered

Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid either by registered post or courier or hand delivery to the Registrar not later than 2 (two) days from the offer closing date. The envelope should be supe scribed as "MRTL Buyback 2021". One copy of the TRS will be retained by Registra and it will provide acknowledgement of the same to such Shareholder Broker of

Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as "unconfirmed physical bids". Once, the Registral confirms the bids it will be treated as "Confirmed Bids".

In case any person who has submitted the Equity Shares held by them in the physical form for dematerialisation should ensure that the process of getting the Equity Shares dematerialised is completed before such Eligible Shareholders tender their Equity Shares in the Buyback, so that they can participate in the Buyback.

An unregistered shareholder holding Physical Shares may also tender his Equity Shares for Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to Record Date, in his name, along with the offer form, copy o his PAN card and of the person from whom he has purchased shares and othe relevant documents as required for transfer, if any.

29. METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per Buyback Regulations. The Company will pay consideration to the Clearing Corporation on or before the pay

in date for settlement. For Equity shares accepted under Buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearing

The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlemen mechanism of BSE.

The Eligible Sellers will have to ensure that they keep the depository participan ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.

Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepte by the Company are less than the Physical Shares tendered in the Buyback.

The settlements of fund obligation shall be affected as per the SEBI circulars and as prescribed by BSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds pay-out in their bank account as provided by the depository system directly to the Clearing Corporation and in case of Physical Shares, the Clearing Corporation will release the funds to the Shareholder Broker(s) as per secondary market payout mechanism. such shareholder's bank account details are not available or if the funds transfe instruction is rejected by the RBI/ bank(s), due to any reasons, then the amoun payable to the concerned shareholders will be transferred to the Shareholder Broker for onward transfer to such shareholders.

Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.

. Eligible Sellers who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the Buyback (secondary marke transaction). The Buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Sellers.

viii. The Equity Shares bought will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

30. COMPLIANCE OFFICER

The Board at their meeting held on July 09, 2021 appointed Mr. Kevin Dhruve, Company Secretary, as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarifications or to address their grievances, if any, during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:-

IV += H

Mr. Kevin Dhruve

Mahalaxmi Rubtech Limited

Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road,

Ambawadi, Ahmedabad - 380 015, Gujarat, India; Tel. No.: +917940008000; Fax: +917940008030; Email: cs@mahalaxmigroup.net; Website: www.mrtglobal.com;

1. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA

In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10 am and 5 pm at the following address:



Cameo Corporate Services Limited

"Subramanian Building", No. 1, Club House Road, Chennai-600 002, Tamilnadu, India

Tel: +91 44 4002 0700/ 4002 0741 / 4002 0706, Fax: +91 44 2846 0129 Email: priya@cameoindia.com Website: www.cameoindia.com

SEBI Registration: INR000003753 Contact Person: Ms. Sreepriya. K

2. MANAGER TO THE BUYBACK

SAFFRON

Saffron Capital Advisors Private Limited (Corporate Identification Number: U67120MH2007PTC166711)

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059 Tel. No.: +91 22 4082 0914/915 Fax No.: +91 22 4082 0999

Email id: buybacks@saffronadvisor.com Website:www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211

Contact Person: Amit Wagle / Gaurav Khandelwal

33. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement For and on behalf of the Board of Directors of

Mahalaxmi Rubtech Limited

Rahul Parekh Sd/-	Anand Parekh Sd/-	Kevin Dhruve Sd/-
Managing Director DIN - 00500328	Jt. Managing Director DIN - 00500384	Company Secretary and Compliance Officer ICSI Membership Number: ACS 60857
Place : Ahmedabad		Date : August 16, 2021

केनरा बैंक Canara Bank 📣

Branch: Raj Nagar Extension, (DP Code: 4808) 58, SG Impression, Raj Nagar, Extension, Ghaziabad, Uttar Pradesh - 201017.

हमारे ग्राहकों को और अधिक अच्छी सेवा प्रदान करने के लिए हमारी राज नगर एक्सटेंशन शाखा शीघ्र ही नये पते पर कार्य करेगी और नये पते से सभी

प्रकार के बैंकिंग कारोबार को परा करेगी: शाखा का नाम वर्तमान पता यूजीएस- 11, अपर ग्राउण्ड फ्लोर, एवीएस सिटी पैलेश. राज नगर एक्सटेंशन शाखा एस.जी. इम्प्रेशन 58. राज नगर एक्सटेंशन गाजियाबाद, यू०पी० 201017. . राज नगर एक्सटेंशन, गाजियाबाद, यु0पी0 201017.

हम अपनी शाखा के सभी लॉकर ग्राहकों को सूचित करना चाहते हैं कि लॉकर को नये पते पर स्थानांतरित करते समय अत्यधिक सावधानी बरती जायेगी। हालांकि, यदि जॅकर सविधा वाला कोई ग्राहक लॉकर को स्थानातरित करने से पहले अपने कब्जे में लेना चाहता है और लॉकर को नए परिसर में स्थानातरित करने के बाद फिर से जमा करना चाहता है. तो हम दिनाक 18.08.2021 को या उससे पहले करने का अनरोध करते हैं। 19.08.2021 से 24.08.2021 के बीच संचालन के लिए लॉकर उपलब्ध नहीं होगा और लॉकर संचालन 25.08.2021 से हमारे नये पते पर किया जा सकता हैं। इस सबंध में आपको हुई असुविधा के लिए हमें खेद है और आपको हर समय हमार्र

स्थान : गाजियाबाद

विटेस एग्रो लिमिटेड

(पूर्व में इक्किनॉक्स कंपनी लिमिटेड के रूप में ज्ञात) CIN -L01200GJ1980PLC093159

पंजीकृत कार्यालयः 322.ए, माधवपुरा गैंग बाजार, माधवपुरा, अहमदद, गुज.- 380004 कॉपोरेंट पंजीकृत कार्यालयः ए-105, तीसरी मंजिल, सेक्टर-63, गौतम बुद्ध नगर, नोएडा 201301यूपी वेबसाइटः www.vitesseagro.in;; ई-मेलः organicipo@gmail.com; फोनः ०120-4319744 30 जून, 2021 को समाप्त तिमाही के लिए अलेखापरीक्षित वित्तीय परिणाम का सार (रु. लाखों में)

	स्टेंडएलॉन					
विवरण	समाप्त तिमाही (30.06.2021)	समाप्त तिमाही (31.03.2021)	समाप्त तिमाही (30.06.2020)	समाप्त वर्ष (31.03.2021)		
	अनंकेक्षित	अनंकेक्षित	अनंकेक्षित	अंकेक्षित		
प्रचालनों से कुल आय	432.42	352.68	162.87	1,999.99		
अवधि के लिए शुद्ध लाभ/(हानि) (कर और						
असाधारण मदों से पूर्व)	23.70	12.45	10.91	220.18		
कर से पूर्व अवधि के लिए शुद्ध लाभ/(हानि)						
(असाधारण मदों के बाद)	17.54	9.21	8.07	149.69		
जमाः सहयोगी के लाभ/(हानि) में शेयर	-	72.	22	2		
कर से पूर्व सहयोगियों के शेयर के बाद शुद्ध						
लाभ⁄(हानि)	17.54	9.21	8.07	149.69		
कर के बाद अवधि के लिए शुद्ध लाभ∕(हानि)	17.54	9.21	8.07	149.69		
कर के बाद अवधि के लिए कुल व्यापक आय						
(अवधि के लिए लाभ तथा अन्य व्यापक आय						
को शामिल करके कर के बाद)	17.54	9.21	8.07	149.69		
इक्विटी शेयर पूंजी	451.85	451.85	451.85	451.85		
आय प्रति शेयर (10/- रु प्रति का)	10.00	10.00	10.00	10.00		
(क) मूलः	0.39	0.20	0.18	3.31		
(ख) तनुकृतः	0.39	0.20	0.18	3.31		

टिप्पणीः उपरोक्त विवरण सेबी (आपत्तियों के सूचीकरण तथा प्रकृटीकरण अपेक्षांए) विनियमनीं, 2015 के विनियमन 33 के अंतर्गत शेयर बाजार में दाखिल तिमाही वित्तीय परिणामों के विस्तत प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण विवरण शेयर बाजार की वेबसाईट (www.nse-india.com और www.bseindia.com) तथा कंपनी की वेबसाईट

> बोर्ड के आदेशानुसार कृते विटेस एग्रो लिमिटेड (रूप किशोर गोला) निदेशव

> > DIN:02456413

स्थानः कोलकात<u>ा</u>

आईबीसी, 2016 के अंतर्गत ई-नीलामी बिक्री सूचना

मै. टू ब्रदर्स बेवरेज प्रा.लि. (परिसमापन में CIN:U15122DL2015PTC282963 की आईबीसी, 2016 के अंतर्गत बिक्री सूचना

पंजी. कार्यालय: जी-5, भू तल, खिजराबाद 27-बी, न्यू फ्रैंड्स कॉलोनी (लॉयन्स हॉस्पीटल के निकट) नई दिल्ली

परिसमापक कार्यालयः 172, प्लॉट नं.-7-सी, सेक्टर-23, द्वारका, नई दिल्ली-110077 माननीय राष्ट्रीय कम्पनी विधि अधिकरण, नई दिल्ली पीठ द्वारा नियुक्त परिसमापक द्वारा गोइंग p p हसर्न के रूप में मै. ट ब्रदर्स बेवरेज प्रा.लि. (परिसमापन में) की बिक्री/अधोहस्ताक्षरी द्वारा यह बिक्री ई-नीलामी प्लेटफार्म https://ncltauction.auctiontiger.net द्वारा की जाएगी।

		_		
विवरण	ई-नीलामी तिथि	आरक्षित मूल्य	ईएमडी राशि एवं	बोली
	एवं समय	(आईएनआर)	दस्तावेज जमा करने	वृद्धि
			की समय-सीमा	मूल्य
	वै	च:1		
आईबीबीआई (परिसमापन	तिथिः 16.8.2021	₹. 2,80,00,000/-	रु. 28,00,000/− (रु.	₹.
प्रक्रिया) विनियमन, 2016 के	समयः 11.00 बजे	(रु. दो करोड़ नब्बे	अट्ठाईस लाख मात्र)	200000/-
विनियमन 32 के अनुसार टू ब्रदर्स	पूर्वा. से 12.30 बजे	लाख मात्र)		
बेवरेज प्रा.लि., परिसमापन में)	अप. तक			
की बिक्री				
निरीक्षण की अंतिम तिथिः	केवाईसी दस्तावेज	के साथ एवं परि	समापक को पूर्व सू	चना देकर

13.8.2021 के 5.00 बजे अप. तक ईओआई जमा करने की अंतिम तिथिः 14.8.2021 के 5.00 बजे अप. तक

स्तावित नीलामी के नियम एवं शर्तें इस प्रकार हैं: ई-नीलामी ''जैसा है जहाँ है'' ''जो भी जैसा है'', ''जो कुछ भी वहाँ है आधार'' पर तथा

''कोई उपचार नहीं आधार'' पर स्वीकृत सेवा प्रदाता द्वारा होगी तथा इस प्रकार बिक्री बिना किसी वारंटीज अथवा क्षतिपर्ति के होगी। मै. ई-प्रॉक्योर्मेन्ट टेक्नोलॉजीज लिमिटेड-Auction Tiger (https://ncltauction.auc

tiontiger.net) निर्धारित प्रारूप में बोलियाँ परिसमापक के पास ऑनलाइन जमा की जायेगी। सम्पूर्ण ई-नीलामी

प्रक्रिया के विस्तृत नियमों एवं शर्तों के साथ बोली प्रपत्र वेबसाईट https://ncltauction.auctiontiger.net से डाउनलोड की जा सकती है।

प्रक्रिया दस्तावेज में दी गई है।

परिसमापक को उसका कोई भी कारण बताए बिना किसी या सभी बोलियों को स्वीकार या निरस्त करने अथवा ई-नीलामी स्थगित/निलम्बित/रद्द करने अथवा किसी भी चरण में ई-

नीलामी से सम्पत्ति या उसके भाग को वापस हटाने का सम्प्रभु अधिकार प्राप्त है। यह बिक्री दिवाला तथा दिवालिया संहिता, 2016 तथा उसके अंतर्गत निर्मित विनियमनों के अधीन होगी। हस्ता./

> विजय कमार परिसमापक IBBI पंजी. सं.: IBBI/IP-02/IP-00652/2018-19/12020 ईमेलः tbbpl.liquidation@gmail.com

तिथि: 7.8.2021

स्थानः नई दिल्ली

मै. भाटिया ग्लोबल ट्रेडिंग लिमिटेड (परिसमापन में) परिसमापक के पत्राचार का पताः १-बी, वरदान कॉम्प्लैक्स, विमल हाउस के निकट, लखुडी सर्किल, नवरंगपुरा, अहमदाबाद-380014, सम्पर्कः +91-79-26566577 ईमेल-आईडीः liquidation bhatia@gmail.com

ई-नीलामी बिक्री सूचना रेसमापन प्रक्रिया विनियमनों के विनियमन ३३ के साथ पठित दिवाला तथा दिवालिया. संहिता. २०१६ की धारा ३

एफ) के अंतर्गत एतद् द्वारा सर्व-साधारण को ''जैसा है जहां है'', ''जो भी जैसा है'' तथा ''जो कुछ भी वहां है nधार'' पर ई–नीलामी के द्वारा परिसम्पत्तियों के बिकी की सचना दी जाती है। नीलामी की तिथि एवं समय शनिवार, 28.08.2021 को 01:00 बजे अप. से 03:00 बजे अप बृहस्पतिवार, 26.08.2021 को 08:00 बजे अप. से पूर्व [निविदा दस्तावेज के अनुस

''भाटिया ग्लोबल ट्रेडिंग लिमिटेड (परिसमापन में) जिसका खाता नं. 23080550030 तथा आईएफएससी कोड ICIC0002308 है, के ऑन लाइन अंतरण/ डीडी द्वारा देव] बुधवार, 25.08.2021 (11.00 बजे पूर्वा. से 5.00 बजे अप.) सम्पर्क व्यक्ति : राजेन्द्र १

फ्लैट नं. 07, तीसरा तल, गणेश शिव कृपा, प्लॉट नं09, रेवैन्यू सर्वे नं. 15, 17, उमरा, सुरत (690 वर्ग फीट)		15,71,4	100	1,57,	.140
फ्लैट नं. 103, प्रथम तल, मुरलीघर अपार्टमेन्ट, रवीट हाउस कैम्पस, प्लॉट नं. 3, फाइनल प्लॉट नं. I-10, टी.पी. स्कीम नं. 4 का भाग (उमरा साउथ) रेवैन्यू सर्वे नं 15311, ग्राम उमरा, सुरत (1625 वर्ग फीट)				4,36,800	
ऑफिस नं. 403 एवं 404, 4था तल, 'स्वास्तिक हॉडस' रेवैन्यू 48/1, 48/2, 50/1, पार्ट, टी.पी. स्कीम नं. 6, फाइनल प्लॉट (पार्ट), सब प्लॉट नं. एस डब्ल्यू-1, एसडब्ल्यू-2 एवं एसड पिपलॉड, सूरत (3705 वर्ग फीट)	नं. 87	1,78,33,	610	17,83	,360
बीसीसी हाउस, प्लॉट नं-1, सर्वे नं. 75/2, टी.एस. नंII. वडगांव, तहसील 7 डिस्क-चन्द्रपुर, महाराष्ट्र (36907 वर्ग फीट		10,39,53	,380	1,03,9	5,340
टी.एस. नं. 10, प्लॉट नं. 27, 28 एवं 29, सर्वे नं. 5,6/1, हेरिटेज इयुप्लेक्स नं5, मौजा चन्दा रैयतवाड़ी, तहसील एवं जिलाः (890 वर्ग फीट)	चन्द्रपुर	25,06,9	950	2,50,	700
प्लॉट नं. 33 एवं 34, हाउसिंग बोर्ड कॉलोनी, शान्तिनगर, बरगावन, कटनी (एम.पी.) (783 वर्ग फीट)		29,05,8	375	2,90,590	
ख. वाहन		वाहन सं.	मॉडल वर्ष	आरक्षित मूल्य	ईएमडी
टोयोटा फॉर्च्यूनर ३.०९ – महाराष्ट्र	MH	04ET1523	2011	8,42,175	84,200
टाटा/इंडिया विस्ता-इन्दौर	MP	9CJ3943	2011	1,88,390	18,900
हुंडई एसेंट वीवा एब्स-इंदौर	MP	9HE3818	2005	1,13,030	11,300
हुंडई आई20-इंदौर	MP	99CE4679	2009	2,05,540	20,600
मारुति स्विपट-इंदौर	MP	9HE7123	2005	1,71,280	17,100
मर्सीडीज बैंज एस क्लास S350I – इंदौर	MP	99CB 0023	2006	6,16,610	61,700
होंडा सिटी	TNO	1AM4245	2011	2,32,940	23,300
जेसीबी क्रेन/430 ZX-चेसिस नं. HD0096		5JG0041	2014	4,89,375	48,940
जेसीबी क्रेन/430 ZX-चेसिस नं. HD0093	GJ0	5JG0040	2013	4,94,440	49,500
बीएमडब्ल्यूएक्स1	MP	9CG0023	2011	8,20,000	82000
टोयोटा लेक्सस	MP09CC9323		2008	30,15,000	3,01,500
होंडा जैज	TN01AL9187		2010	2,15,000	21,500
मारुति आल्टो	GJ05JL0825		2015	80,000	8,000
महिन्द्रा स्कॉर्पियो आरएफ एचडब्ल्यूके		34N1633	2012	2,82,500	28,250
महिन्द्रा स्कॉर्पियो एसएलई	TNO	1AU5200	2013	3,82,500	38,250
लैण्ड रोवर	MP	9MP0023	2010	20,45,000	2,04,500

वेस्तृत नियम एवं शर्तें, ई-नीलामी आवेदन, निविदा दस्तावेज तथा ऑनलाइन-नीलामी के अन्य विवरः

nttp://www.eauctions.co.in तथा www.sunresolution.in पर उपलब्ध है। किसी भी प्रकार की

. छताछ के लिये ईमेल admin@eauctions.co.in द्वारा श्री दीक्षित प्रजापति (एमः 7874138237) से अथव

रेसमापन के ईमेल liquidation.bhatia@gmail.com पर सम्पर्क करें।

परिसमापक (M)- 9426742700 IP Reg. No. IBBI/IPA-002/IP-N00331/2017-2018/10937

वरिष्ठ शाखा प्रबन्धक केनरा बैंक, राज नगर एक्सटेंशन शाखा

प्रपत्र सं. सीएए. 2 [धारा 230 (3) एवं नियम 6 और 7 के अनुसरण में] कम्पनी आवेदन सं. सीए (सीएए) — 18/सीएचडी/एचआरवाई/2021 कप्पनी अधिनियम, 2013 की घारा 230 से 232 तथा अन्य लागू प्रावधानों के सा िठत कम्पनी (समझौता, व्यवस्था और समामेलन) नियमावली, 2016 के विषय में

राष्ट्रीय कम्पनी विधि न्यायाधिकरण

निम्नलिखित के मध्य समामेलन की के विषय में स्कीम के वि ऐक्मे क्लीनटेक इन्फ्रावेन्चर लिमिटेड

ऐक्मे पानीपत सोलर पावर प्राइवेट लिमिटेड

(अंतरणकर्ता कम्पनी-2/आवेदक कम्पनी- II

ऐक्मे क्लीनटेक सॉल्यूशन्स प्राइवेट लिमिटेड (अंतरिती कम्पनी/आवेदक कम्पनी– **॥**] तथा

उनके संबंधित शेयरधारक और क्रेडिटर्स [संक्षेपण के निमित्त, आवेदक कम्पनी-||, आवेदक कम्पनी-|| तथा आवेदक कम्पनी—III, को इसमें आगे सामूहिक रूप से "आवेदक कम्पनियां" कहा गया है]

ऐक्मे क्लीनटेक इन्फ्रावेन्चर लिमिटेड तथा ऐक्मे क्लीनटेक सॉल्यूशन्स प्राइवेट लिमिटेड के अप्रतिभूत क्रेडिटर्स की बैठक की सूचना का विज्ञापन प्राइवेद शिनान्टङ के अप्रावान्ति क्राइट्स को बठक का सूचना का पाझानन एतदहारा सूचना दी जाती है कि राष्ट्रीय कम्पनी विधि न्यायाधिकरण की वंडीनढ़ पीठ ("न्यायाधिकरण") ने आदेश दिनांकित 04 अगस्त, 2021 ("आदेश") द्वारा निदेशित किया है कि अंतरणकर्ता कम्पनी—1 तथा अंतरिती कम्पनी के "अप्रतिनृत्त क्रेडिटर्स की बैठक, आदेदक कम्पनियों और उनके संबंधित शेयस्थारकों एवं क्रेडिटर्स के मृध्य समामेलन की प्रस्तावित स्कीम पर विद्यार करने और यदि

प्रयाजनाथ आयोजित को जाए। जब्त आदेश अनुसरण में और जैसाकि उसमें निदेशित किया गया है एतदद्वारा आ सूचना दी जाती है कि अंतरणकर्ता कम्पनी–1 तथा अंतरिती कम्पनी के 'अप्रतिमूत् क्रीडेटर्स' की बैठकें वीडियो कांग्रेनिसंग ('वीसी') के माध्यम से शनिवार, 18 सितम्बर 2021 को मध्या 1,200 बजे और आ 2,00 बजे, कमानुसार, आयोजित की जाएंगी, समय पर अप्रतिमूत क्रेडिटर्स से निम्मित्थित लिंक 142638346@teams.bjn.vc में लॉगइन करने द्वारों भाग लेने का अनुरोध किया जाता है 🕻 ।

लीगङ्ग करने द्वारा भाग लेने का अनुर्शेष किया जाता हैं। माननीय न्यायाधिकरण के आदेश, धारा 230(4) के प्रावधानों और वीसी के माध्यम से बैठकों के आयोजन के संबंध में बीसी / ओरपीएम हेतु कार्पोरेट मंत्रालय के लागू दिशानिदेशों / सर्कुजर्स के अनुपालन में, अंतरणकर्ता कम्पनी—1 तथा अंतरितीं कम्पनी ने अप्रतिमृत क्रेडिट्स को उनका बोट बैठक के दौरान मतदान द्वारा इंटोकट्टोनिक विधि से वोट डालने को सुविधा उपलब्ध कराई है। उक्त सूचनाओं, स्कीम तथा कम्पनी अधिनियम, 2013 की धारा 230 के अधीन विवरण की प्रतियां अंतरणकर्ता कम्पनी—1 तथा अंतरितीं कम्पनी के पंजीकृत

हार्यालय प्लॉट नंबर 152, सेक्टर—44, गुरूग्राम, हरियाणा—122002 से अध्य नम्के अधिकृत प्रतिनिधि, श्री सतिन्दर सिंह के वैश एसीसिएट्स एडवोकेट्स नयां तल, मोहन येब बिल्डिंग, 13, टॉल्स्टॉय मार्ग, नई दिल्ली—110001 स्थित हार्यालय से निःशुक्क प्राप्त की जा सकती हैं। वंकि. बैठकें वीसी के माध्यम से आयोजित की जा रही हैं. अंतएव. परोक्षी नियक

म, बेजिप पारा के नाव्यन से आयाजित की जो रहा है, अंतर्ब, बराबा हो चु ने की सुविधा उपलब्ध नहीं होगी। ानीय न्यायाधिकरण ने श्री रणदीप सिंह राय, वरिष्ठ अधिवक्ता को अंतरणक् नानाचि श्वाबावकरण न आ रुपाया नारा या, आरू आपकार्यामा अजारान्यामा कम्पनी— तथा अंतरिसी कम्पनी के आप्रतिभूत क्रेडिटर्स की बैठकों का अध्यक्ष, श्री रिक्षेत् गुप्ता, अधिवक्ता को वैकल्पिक अध्यक्ष और श्री कंवलजीत सिंह, कम्पनी सुचिव क् सेवीक्षक नियुक्त किया है। समामेलन स्कीम, यदि उपरोक्त बैठक में अनुमोदित की जाती है, माननीय न्यायाधिकरण के अनुवर्ती अनुमोदन के अधीन होगी।

दिनांकित 16 अगस्त 2021

रणदीप सिंह राय (बैठक हेत् नियुक्त अध्यक्ष) फिल्मी हस्तियों ने अफगानिस्तान के लिए दुआ की

ईश्वर उन्हें इन फासीवादियों का सामना करने की शक्ति दे

मुंबई, 16 अगस्त (भाषा) ।

अफगानिस्तान पर तालिबान के कब्जे पर चिता प्रकट करते हुए कबीर खान, सोनू सूद् स्वरा भास्कर और शेखर कपूर सहित कई बॉलीवुड हस्तियों ने कहा है कि उनकी दुआएं युद्धग्रस्त देश के लोगों के साथ हैं।

राष्ट्रपति अशरफ गनी के देश छोड़ कर जाने के बाद तालिबान ने रविवार को काबुल पर कब्जा कर लिया और अफगानिस्तान में बदलाव लाने की अमेरिका तथा उसके सहयोगी देशों की दो दशक की कोशिशों पर पानी फेर दिया। निर्माता-निर्देशक शेखर कपुर ने कहा कि उन्हें अफगानिस्तान को लेकर दुख हो रहा है, जिसे विदेशी ताकतों की महत्वाकांक्षा ने तबाह कर दिया। उन्होंने टवीट किया. 'अफगानिस्तान के लोगों के लिए खास दुआ करता हूं।' तालिबान को सत्ता से अपदस्थ किए जाने के बाद के अफगानिस्तान पर कई वृत्तचित्र बना चुके और 2006 में 'काबुल एक्सप्रेस' के साथ फीचर फिल्मों के निर्देशन की शुरुआत करने वाले कबीर खान ने इंस्टाग्राम पर क्षेत्र की तस्वीरें पोस्ट कीं।

निर्देशक ने दुख पहुंचने की भावनाओं को व्यक्त करने वाले प्रतीक चिह्न के साथ लिखा, 'अफगानिस्तान।' अभिनेता सोन् सद ने ट्विटर पर अपनी पोस्ट में लिखा 'अफगानिस्तान मजबूत रहो। पूरी दुनिया आपके लिए दुआ कर रही है।' अभिनेत्री स्वरा भास्कर ने अफगान भित्तिचित्र कलाकार शमसिया हस्सानी की एक कलाकृति ट्विटर पर साझा की, जिसमे हिजाब पहने और एक कैसियो ली हुः लड़की डरी-सहमी दिख रही है, क्योंकि हथियारबंद लोग उसकी निगरानी कर रहे हैं।

भास्कर ने लिखा, 'अफगान लोगों क भेड़ियों के आगे फेंक दिया गया है खासतौर पर महिलाओं को। तालिबान अपनी ताकत का निर्ममता से इस्तेमाल करता है। वे हत्यारे और महिला विरोधी हैं उनकी विचारधारा नफरत और हिंसा की है, जो नहीं बदलेगी।

खुदरा ग्राहकों को कर्ज पर कई रियायतें देगा एसबीआइ

मुंबई, 16 अगस्त (भाषा)।

देश के सबसे बड़े ऋणदाता भारतीय स्टेट बैंक (एसबीआइ) ने त्योहारी सीजन के दौरान अपने ख़ुदरा ग्राहकों के लिए कई पेशकशों की घोणणा की है।

बैंक की ओर से सोमवार को जारी बयान के अनुसार सभी चैनलों पर कार ऋण लेने वाले ग्राहकों से कोई प्रोसेसिंग शुल्क नहीं लिया जाएगा। ग्राहकों को कार के लिए कुल लागत पर (ऑन-रोड) 90 फीसद तक कर्ज मिलेगा। इसके अलावा बैंक योनो ऐप के जरिए आवेदन करने वाले ग्राहकों को 0.25 फीसद) की विशेष ब्याज छूट देगा। योनो (यू नीड ओनली वन ऐप) एसबीआइ की मोबाइल बैंकिंग ऐप है। योनो के ग्राहकों को 7.5 फीसद सालाना की शरुआती दर पर कार ऋण उपलब्ध होगा। इसके अलावा बैंक अपने गोल्ड लोन ग्राहकों को 0.75 फीसद कम ब्याज की पेशकश कर रहा है। ये ग्राहक बैंक के सभी चैनलों से 7.5 फीसद की वार्षिक ब्याज दर पर ऋण ले सकेंगे। योनो के जरिए गोल्ड लोन के लिए आवेदन करने वाले ग्राहकों से प्रोसेसिंग शुल्क नहीं लिया जाएगा।

व्यक्तिगत और पेंशन ऋण ग्राहकों के लिए बैंक ने सभी चैनलों पर प्रोसेसिंग शुल्क शतफीसद माफ करने की घोषणा की है। कोरोना महामारी के खिलाफ लड़ाई लड़ रहे लोगों मसलन स्वास्थ्य सेवा कर्मियों को व्यक्तिगत ऋण पर 0.50 फीसद की विशेष छूट दी जाएगी। यह पेशकश जल्द कार और गोल्ड लोन के लिए भी लागू होगी।

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

SPARC SYSTEMS LIMITED

Corporate Identification Number: L72100MH1989PLC053467 Registered Office: Plot No. 11, Survey No. 118/1-2, Village Pundhe, At Post Athgaon,

Thane - 421 301, Maharashtra, India;

Tel No.: 022 2779 2481/022-2779 2473/022-2779 2478; Fax No.: 022 2779 2481; Website: www.sparcsys.com; Email Id: sparc@mtnl.net.in

Open Offer for acquisition of up to 12,71,140 (Twelve Lakhs Seventy-One Thousand One Hundred and Forty) fully paid-up equity shares of Rs.10.00/- (Rupees Ten Only) ("Equity Shares") each, representing 26.00% of paid-up equity and voting share capital of Sparc Systems Limited ("SPARC" or the "Target Company"), at a price of Rs.4.00/- (Rupees Four Only) per Equity Share ("Offer Price"), by Shobha Anant Hegde ("Acquirer 1"), Electrex International Private Limited ("Acquirer 2"), and Electrex Power Tools Private Limited ("Acquirer 3") pursuant to the provisions of Regulation 3 (1) and Regulation 4 of the Securities Exchange Board Of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI

This Post-Offer Public Announcement ("Post-Offer PA") is being issued by Capital Square Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Open Offer made by the Acquirers to the Public Shareholders, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations

This Post-Offer PA should be read in continuation of, and in conjunction with (a) the Public Announcement dated Monday, May 31, 2021 ("PA"); (b) the Detailed Public Statement dated Friday, June 04, 2021, which was published on Saturday, June 05, 2021, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition) and Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) ("DPS"); (c) the Draft Letter of Offer dated Thursday, June 10, 2021, ("DLoF"); (d) the Letter of Offer dated Thursday, July 15, 2021, along with form of Acceptance cum Acknowledgement ("LoF"); and (e) Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement dated Wednesday, July 28, 2021 which was published on Thursday, July 29, 2021 in the same newspapers as the Detailed Public Statement ("Pre-Offer Advertisement"). This Post-Offer Public Announcement is being published in the same newspapers in which the Detailed Public Statement was published.

Electrex International Private Limited (Acquirer 2), and

There are no persons acting in concert for this Open Offer

Electrex Power Tools Private Limited (Acquirer 3)

1. Name of the Target Company : Sparc Systems Limited;

Name of the Acquirers and PACs

3.	Name of Manager to the Offer	ne of Manager to the Offer : CapitalSquare Advisors Private Limited;			
4.	Name of Registrar to the Offer	:	urva Sharegistry (India) Private Limited;		
5.	Open Offer details				
a.	Date of Opening of the Offer	:	Friday, July 30, 2021		
b.	Date of Closing of the Offer	:	Thursday, August 12, 2021		
6.	Date of Payment of Consideration		As no Equity Shares were tendered during the Tendering Period, no consideration is required to be scheduled		
7.	Details of the Acquisition				
	Particulars		Proposed in the Offer Document	Actuals	
7.1.	Offer Price		Rs. 4.00/-	Rs. 4.00/-	
7.2.	Aggregate number of Equity Shares to	ndere	d 12,71,140	Nil, as no Equity Shares were	
7.3.	00 0		d 12,71,140	tendered during the Tendering	
7.4.			Rs.50,84,560.00/-	Period	
7.5.	Shareholding of the Acquirers before	Agree	ments / Public Announcement		
a.	Number of Equity Shares		6,02,655	6,02,655	
b.	% of Fully Diluted Equity Share capital		12.33%	12.33%	
7.6.	Equity Shares proposed to be acquire	ed by v	vay of Share Purchase Agreement		
a.	Number of Equity Shares		7,23,083	7,23,083	
b.	% of Fully Diluted Equity Share capital		14.79%	14.79%	
7.7.	Equity Shares Acquired by way of Op	en Off	er		
a.	Number of Equity Shares		12,71,140	Nil	
b.	o. % of Fully Diluted Equity Share capital		26.00%	Nil	
7.8.	Equity Shares acquired after Detailed	Public	Statement		
a.	Number of Equity Shares acquired		Nil	Nil	
b.	Price of the Equity Shares acquired		Nil	Nil	
				1	

7.7.	Equity Shares Acquired by way of Open Offe	r				
a.	Number of Equity Shares	12,	71,140		Nil	
b.	% of Fully Diluted Equity Share capital	26	3.00%		Nil	
7.8.	Equity Shares acquired after Detailed Public	Statement				
a.	Number of Equity Shares acquired		Nil		Nil	
b.	Price of the Equity Shares acquired		Nil		Nil	
C.	% of Equity Shares acquired		Nil		Nil	
7.9.	Post-Offer shareholding of the Acquirers					
a.	Number of Equity Shares	25,	96,878	13	,25,738	
b.	% of Fully Diluted Equity Share capital	53	3.12%	2	7.12%	
7.10.	Pre-Offer and Post-Offer shareholding of the Public Shareholders					
	Particulars	Pre-Offer	Post-Offer*	Pre-Offer	Post-Offer	
a.	Number of Equity Shares	30,88,045	22,92,122	30,88,045	35,63,262	

b. % of Fully Diluted Equity Share capital 63.16% 46.88% 63.16% *Assuming full acceptance in the Open Offer 8. The Acquirers accepts full responsibility for the information contained in this Post-Offer Public Announcement and also for the

obligations under SEBI (SAST) Regulations; 9. The Share Purchase Agreement transaction is yet to be completed and is under process

10. A copy of this Post-Offer Public Announcement will be available on the Securities and Exchange Board of India's website at www.sebi.gov.in, the BSE Limited's website at www.bseindia.com and the registered office of the Target Compan

Issued by the Manager to the Offer



Date: Monday, August 16, 2021

Place: Mumbai

CAPITALSQUARE ADVISORS PRIVATE LIMITED 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East),

Mumbai 400 093, Maharashtra, India, Tel: +91-22-6684 9999/ +91 98742 83532; Website: www.capitalsquare.in

Email Id: tanmoy.banerjee@capitalsquare.in / mb@capitalsquare.in Contact Person: Mr. Tanmoy Banerjee SEBI Registration No: INM000012219

On behalf of the Acquirer Shobha Anant Hegde

राजस्थान के कई हिस्सों में कम बारिश ने सरकार की चिंता बढाई जयपुर, १६ अगस्त (भाषा)।

राजस्थान के पश्चिमी हिस्से के कुछ जिलों में मौजूदा दक्षिण पश्चिम मानसून के दौरान सामान्य से कम बारिश होने से

किसान और सरकार चिंतित हैं।

मानसून में जहां राजस्थान के पूर्वी हिस्से में अनेक जिलों में अत्यधिक बारिश के कारण बाद् जैसी स्थिति पैदा हो गई वर्ह पश्चिमी राजस्थान के कुछ जिलों में बारिश सामान्य से कम हुई है। मौसम विभाग के एक अधिकारी ने कहा कि पश्चिमी राजस्थान के कुछ जिलों में बारिश सामान्य से कम और कम वर्षा की श्रेणी में रहने की संभावना है क्योंकि पश्चिमी क्षेत्र में अब कोई खास बारिश की उम्मीद नहीं है। राज्य के अनेक हिस्सों में भारी से अत्यधिक भारी वर्षा का वह दौर अब समाप्त हो चुका है जिसने कई जगह बाढ़ जैसी स्थिति पैदा कर दी थी। हालांकि, कुछ दिनों के बाद बारिश की गतिविधियां बढ़ सकती हैं और राज्य के पूर्वी हिस्सों में हल्की से मध्यम बारिश की संभावना है और अलग-अलग इलाकों में भारी बारिश की संभावना है।

उत्तराखंड में 'आर्किड' पौधे की दुर्लभ प्रजाति मिली

गोपेश्वर(उत्तराखंड), 16 अगस्त वनस्पति विज्ञानियों ने चमोली

जिले की मंडल घाटी में आर्किड पौधे की एक दुर्लभ प्रजाति खोजी है जो भारत में पहली बार देखी गई है। उत्तराखंड वन विभाग की शोध शाखा और भारतीय वनस्पति सर्वेक्षण के विज्ञानियों के शोध दल ने आर्किड की इस नई प्रजाति की पहचान 'सिफलंथेरा इरेक्टा' के रूप में की है। भारतीय वनस्पति सर्वेक्षण की

शोध पत्रिका 'नेलुम्बो' में छपे शोध पत्र में यह जानकारी दी गई है। विज्ञानियों ने बताया कि यह प्रजाति पहली बार भारत में चिह्नित हुई है जो मंडल-उखीमठ मार्ग पर घरसारी के बांज-बुराश के जंगल में 1,870 मीटर की उंचाई पर उगी मिली। प्राकृतिक खाद ह्यूमस से भरपूर बांज-बुराश के इन नम जंगलों में पहली बार इस प्रजाति की मौजूदगी मिली है। जमीन पर पाए जाने वाली

आर्किड की यह प्रजाति पांच से 20 सेंटीमीटर तक लंबी होती है और इस पर मई-जून में सफेद रंग के सुंदर पुष्प खिलते हैं।

Chandigarh

MAHALAXMI RUBTECH LIMITED (Corporate Identification Number: L25190GJ1991PLC016327)

Registered Office: 47, New Cloth Market, Ahmedabad - 380002, Gujarat, India: Corporate Office: Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol

Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India; Tel. No.: +91 79 40008000; Fax: +91 79 40008030; Email: cs@mahalaxmigroup.net; Website: www.mrtglobal.com; Contact Person: Mr. Kevin Dhruve, Company Secretary and Compliance Officer.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF MAHALAXMI RUBTECH LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER.

THIS PUBLIC ANNOUNCEMENT (THE "PUBLIC ANNOUNCEMENT") IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 7 (i) AND SCHEDULE II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM

OFFER FOR BUYBACK OF UP TO 27,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS. Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column row in certain tables may not conform exactly to the total figure given for that

1. DETAILS OF THE BUYBACK AND OFFER PRICE

- a) The Board of Directors of Mahalaxmi Rubtech Limited ("the **Company**") at its meeting held on July 09, 2021, had approved the proposal for buyback of up to **27,00,000** fully paid-up equity shares of face value of ₹ 10/- each ("**Shares**" or "**Equity Shares**") of the Company from the existing shareholders / beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions of <u>Article 15</u> of the Articles of Association of the Company and in accordance with the provisions of sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act 2013 (the "Act") and subject to the approval of shareholders in general meeting through postal ballot, provisions contained in the Securities and Exchange Board of India ("Buyback of Securities") Regulations 2018, as amended, (the "SEBI Buyback Regulations") and any statutory modification(s) or re-enactment of the Act or Rules framed there under from time to time or SEBI Buyback Regulations, for the time being in force) as also such other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI") and / or other authorities, institutions or bodies (the "appropriate authorities"), at a price of ₹70/- per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to ₹18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) ("Buyback Size"/"Buyback"). The Buyback Size represents 20.10% and 20.15% of the fully paid-up Equity Share capital and free reserves as per the latest available audited financial statements of the Company for the financial year ended March 31, 2021, on standalone and consolidated basis, respectively. The equity shareholders approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote evoting") pursuant to a Postal Ballot Notice dated July 09, 2021 ("the Postal Ballot , the results of which were announced on August 13, 2021 ("Date of Postal Ballot Results").
- The maximum amount required by the Company for the said Buyback aggregating to ₹ 18,90,00.000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/ or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on March 31, 2021. The Company proposes to buyback a maximum of 27,00,000 (Twenty Seven Lakhs only) fully paid-up Equity Shares ("Maximum Shares") of face value ₹ 10/- each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing 20.27% of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

The Equity Shares of the Company are listed on the BSE Limited ("BSE") (referred to as "Stock Exchange"). The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on August 27, 2021 (the "Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circula bearing reference number SEBI/HO/CFD/DI.1/CIR/P/2018/011 dated January 19, 2018 and BSE notice no. 20170210-16 dated February 10, 2017, BSE notice no. 20190424-35 dated April 24, 2019 and BSE notice no 20200528-32 dated May 28, 2020 as amended from time to time ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange.

The Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges fees, advisors fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses.

\(\) A copy of this Public Announcement is available on the Company's website \(\) (\(www.mrtglobal.com \)) and is expected to be available on the website of SEBI \((www.sebi.gov.in \)) and on the website of the Stock Exchange i.e., \(www.bseindia.com \), during the period of the Buyback.

NECESSITY FOR BUY BACK

Buyback is a more efficient form of distributing surplus cash to the equity shareholders compared to other alternatives including interim dividend, inter-alia, for the following

The Buyback gives an option to the equity shareholders, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate thereby and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment; and i) The Buyback would help in improving certain key financial ratios of the Company

. MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

The maximum amount required under the Buyback aggregating to ₹ 18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) will be met out of the free reserves and/or Share Premium Account and/or cash/ bank and/or cash equivalents/bank balances and/or internal accruals and/or such other sources or by such mechanisms as may be permitted by Law. The maximum amount proposed to be utilized for the Buyback will not exceed 25% of the paid up Equity Share capital and Free Reserves of the Company as per the audited standalone and consolidated balance sheets as on

- MAXIMUM PRICE AT WHICH THE SHARES OR OTHER SPECIFIED SECURITIES ARE PROPOSED BE BOUGHT BACK AND THE BASIS OF ARRIVING AT THE BUYBACK PRICE
- The Buyback Price has been arrived at after considering various factors, such as closing market price of the equity shares of the Company on BSE for a period of one month preceding July 06, 2021, being the date on which notice for considering board of directors meeting for Buyback was issued ("Date of Notice of Buyback"), closing price of the last trading day preceding the Date of Notice of Buyback and the possible mpact of the Buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations.
- The Buyback Price per Equity Share represents a premium of <u>59.27%</u> over the average closing price of the Company's Equity Shares on BSE for the six months preceding the Date of Notice of Buyback and a premium of 40.77% over the average closing price of the Company's Equity Shares on BSE for the one month preceding the Date of Notice of Buyback.
- The closing price of the Equity Shares on the Date of Notice of Buyback was ₹59.45 on BSE. The closing price of the Equity Shares on July 09, 2021, being the date of meeting of the Board of Directors approving the Buyback ("Date of Board Meeting"), was ₹63.60 on BSE. (Source: www.bseindia.com).

MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO

The Company proposes to buyback up to 27,00,000 (Twenty Seven Lakhs only) Equity Shares representing <u>20.27%</u> of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO

PARTICIPATE IN THE BUY BACK The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group, the Directors of the Promoter Companies holding shares in the Company and of Persons who are in control of the Company, as on the date of the

Notice of Postal Ballot, i.e. July 09, 2021 is given below: Shareholding of the Promoter and Promoter Group:

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Rahul Jeetmal Parekh	25,51,119	19.15
2.	Anand Jeetmal Parekh	24,51,122	18.40
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10
4.	Kamladevi Jeetmal Parekh	7,56,570	5.68
5.	Amita Anand Parekh	4,00,364	3.01
6.	Ratna Rahul Parekh	3,56,120	2.67
7.	Rahul Calchem Pvt Ltd	2,86,100	2.15
8.	Mahalaxmi Calchem Private Limited	2,33,490	1.75
9.	Jeetmal Bhoorchand HUF	1,80,375	1.35
10.	Mamta Jain	1,59,238	1.20
11.	Anand Chem Industries Private Limited	1,30,762	0.98
12.	Jeetmal Rahulkumar HUF	1,27,750	0.96
13.	Heena Agriculture Pvt Ltd	94,875	0.71
14.	Yashovardhan Rahul Parekh	61,596	0.46
15.	Sonnet Colours Pvt Ltd	45,625	0.34
16.	Ashita Mercantile Private Limited	33,125	0.25
17.	Rohan Anand Parekh	15,896	0.12
18.	Jeetmal Prithviraj Parekh HUF	10,250	0.08
19.	Atul Jain	4,875	0.04
	TOTAL	96,43,733	72.40

ii. Shareholding of the directors of the Promoter and Promoter Group Companies: Nil

iii. S	iii. Shareholding of the directors of the Company:					
Sr. No.	Name of the director of Promoter and Promoter Group Companies	Equity Shares held	% to the total paid up equity capital			
NO.	Promoter Group Companies		up equity capital			
1.	Rahul Jeetmal Parekh	25,51,119	19.15			
2.	Anand Jeetmal Parekh	24,51,122	18.40			
3.	Jeetmal Bhoorchand Parekh	17,44,481	13.10			
	Total	67,46,722	50.65			

b) Details of Transactions – Purchase / Sale / Transfer undertaken by persons referred to in (6) above during the period of last six months preceding the date of board meeting at which the buyback was approved upto the date of the notice - Nil

c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the Buyback. The Promoter and Promoter Group of the Company have vide letter received from promoter on behalf of its group dated July 09 2021 addressed to the Board of Directors of the Company, have expressed their intention of participation (refer table below):

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1	Rahul Jeetmal Parekh	25,51,119	19.15	Yes	Upto 25,51,119
2	Anand Jeetmal Parekh	24,51,122	18.40	Yes	Upto 24,51,122
3	Jeetmal Bhoorchand Parekh	17,44,481	13.10	Yes	Upto 17,44,481
4	Kamladevi Jeetmal Parekh	7,56,570	5.68	Yes	Upto 7,56,570
5	Ratna Rahul Parekh	3,56,120	2.67	Yes	Upto 3,56,120
6	Rahul Calchem Pvt Ltd	2,86,100	2.15	Yes	Upto 2,86,100
7	Mahalaxmi Calchem Private Ltd	2,33,490	1.75	Yes	Upto 2,33,490
8	Jeetmal Bhoorchand (Huf)	1,80,375	1.35	Yes	Upto 1,80,375
9	Mamta Jain	1,59,238	1.20	Yes	Upto 1,59,238
10	Anand Chem Industries	1,30,762	0.98	Yes	Upto 1,30,762
11	Jeetmal Rahulkumar Huf	1,27,750	0.96	Yes	Upto 1,27,750
12	Heena Agriculture Pvt Ltd	94,875	0.71	Yes	Upto 94,875
13	Sonnet Colours Pvt Ltd	45,625	0.34	Yes	Upto 45,625
14	Ashita Mercantile Private Limited	33,125	0.25	Yes	Upto 33,125
	Total	91,50,752	68.69		Upto 91,50,752

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the Buyback are stated below

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011	i	85,11,190		
Consolidation of face value from ₹1 per share to ₹ 10 per share				
After Consolidation		8,51,119	-	
Warrant Conversion	14-02-2017	4,00,000	45.00	
Warrant Conversion	14-10-2017	5,00,000	45.00	
Warrant Conversion	30-04-2018	8,00,000	45.00	
	Total	25,51,119		

2. Anand Jeetmal Parekh					
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)		
Balance on 31/03/2011		75,11,220			
Consolidatio	n of face value from ₹ 1	per share to ₹ 10 per s	hare		
After Consolidation		7,51,122	-		
Warrant Conversion	14-02-2017	4,00,000	45.00		
Warrant Conversion	14-10-2017	5,00,000	45.00		
Warrant Conversion	30-04-2018	8,00,000	45.00		
	Total	24 51 122			

3. Jeetmal Bhoorchand Parekh					
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)		
Balance on 31/03/2011	-	64,44,810			
Consolidation of face value from ₹ 1 per share to ₹ 10 per share					
After Consolidation		6,44,481	-		
Warrant Conversion	14-02-2017	3,50,000	45.00		
Warrant Conversion	14-10-2017	5,00,000	45.00		
Warrant Conversion	30-04-2018	2,50,000	45.00		
	Total	17,44,481			

4. Kamladevi Jeetmal	Parekh		
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	75,65,700	
Consolidatio	n of face value from ₹. 1	per share to ₹ 10 per s	hare
After Consolidation		7,56,570	
Total	Total	7,56,570	
5. Ratna Rahul Pareki	1		

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)	
Balance on 31/03/2011	-	30,90,750		
Open Market Purchases	03-02-2015	38,000	3.55	
Open Market Purchases	04-02-2015	17,525	3.88	
Open Market Purchases	16-02-2015	10,743	3.52	
Open Market Purchases	18-02-2015	49,646	3.58	
Open Market Purchases	18-02-2015	65,414	3.60	
Open Market Purchases	09-03-2015	94,107	3.47	
Open Market Purchases	10-03-2015	65,342	3.71	
Open Market Purchases	24-03-2015	46,873	3.70	
Open Market Purchases	25-03-2015	62,808	3.66	
Consolidation of face value from ₹ 1 per share to ₹ 10 per share				
After Consolidation		3,54,120	-	
Open Market Purchases	05-03-2020	2,000	39.00	
	Total	3,56,120		

	lotai	3,56,120				
6. Rahul Calchem Pvt Ltd						
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)			
Balance on 31/03/2011	-	28,61,000				
Consolidation of	of face value from ₹ 1	per share to ₹ 10 per	share			
After Consolidation		2,86,100				
	Total	2,86,100				
7 Mahalaymi Calchem	Drivate Limited					

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	17,00,000	
Consolidation	of face value from ₹ 1	per share to ₹ 10 per s	hare
After Consolidation	05-11-2015	1,70,000	-
Open Market Purchases	05-01-2016	10,604	45.60
Open Market Purchases	06-01-2016	3,221	45.75
Open Market Purchases	07-01-2016	4,010	43.45
Open Market Purchases	08-01-2016	3,855	45.00
Open Market Purchases	18-02-2016	1,062	34.89
Open Market Purchases	19-02-2016	559	34.90
Open Market Purchases	23-02-2016	1,500	33.60
Open Market Purchases	24-02-2016	5,399	33.67
Open Market Purchases	29-02-2016	4,574	33.79
Open Market Purchases	01-03-2016	3,700	33.59
Open Market Purchases	02-03-2016	3,702	34.39
Open Market Purchases	03-03-2016	2,848	35.10
Open Market Purchases	04-03-2016	8,286	34.91
Open Market Purchases	09-03-2016	4,704	34.26
Open Market Purchases	10-03-2016	5,466	34.90

8. Jeetmal Bhoorchand HUF					
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)		
Balance on 31/03/2011	-	18,03,750			
Consolidation	of face value from ₹ 1	oer share to ₹ 10 per sl	hare		
After Consolidation		1,80,375			
	Total	1,80,375			
9. Mamta Jain					

	Total	1,00,373	
9. Mamta Jain			
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)
Balance on 31/03/2011	-	15,92,380	
Consolidation of	face value from Re. 1	per share to Rs. 10 per	share
After Consolidation		1,59,238	-
	Total	1,59,238	
10. Jeetmal Rahulkumar	HUF		

10. Jeetmal Rahulkumar HUF								
Nature of Transaction	Number of Shares Acquired	Price (₹ Per Share)						
Balance on 31/03/2011	-	12,77,500						
Consolidation of	of face value from ₹ 1	per share to ₹ 10 per	share					
After Consolidation		1,27,750	-					
	Total	1,27,750						
44. 4	and Date of the Providence							

11. Anand Chem industries Private Limited							
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)				
Balance on 31/03/2011	i	12,31,000					
Consolidation	of face value from ₹ 1	oer share to ₹ 10 per s	hare				
After Consolidation	-	1,23,100					
Open Market Purchases	11-01-2016	1,387	47.90				
Open Market Purchases	12-01-2016	2,130	48.20				
Open Market Purchases	20-01-2016	1,670	39.41				
Open Market Purchases	21-01-2016	2,475	40.40				
	Total	1,30,762					
40 11 4 1 11 5							

12. Heena Agriculture PVt Ltd							
Nature of Transaction			Price (₹ Per Share)				
Balance on 31/03/2011	-	9,48,750					
Consolidation of face value from ₹ 1 per share to ₹ 10 per share							
After Consolidation		94,875					
	Total	94,875					

	Iolai	34,073	l				
13. Sonnet Colours Pvt Ltd							
Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share,				
Balance on 31/03/2011	-	4,56,250					
Consolidation	per share to ₹ 10 per s	hare					
After Consolidation		45,625	-				
	Total	45,625					

14. Ashita Mercantile Private Limited

Nature of Transaction	Date of Acquisition / Disposal	Number of Shares Acquired	Price (₹ Per Share)				
Balance on 31/03/2011	-	3,31,250					
Consolidation of face value from ₹ 1 per share to ₹ 10 per share							
After Consolidation		33,125					
	Total	33 125					

- The proposed buyback will be made to the existing shareholders, including Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as "Persons in Control") as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("SEBI Takeover Regulations").
- Pursuant to the proposed Buyback and depending on the response to the Buyback, the Voting Rights of the Promoter and Promoter Group in the Company may increase or decrease from their existing shareholding and Voting Rights in the Company. The Promoter and Promoter Group of the Company are already in control over the Company and therefore such further increase or decrease in Voting Rights of the Promoter and Promoter Group will not result in any change in control over the
- 8. The Promoter and Promoter Group of the Company has undertaken that in case there is an increase in their voting rights beyond 75% of the paid up capital of the Company post Buyback, necessary steps will be taken to reduce their shareholding in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957, so that the Company is in due compliance of the Minimum Public Shareholding ("MPS") requirement. The Company and the Promoter and Promoter Group of the Company have undertaken to comply with the MPS requirements even after the Buyback.
- The Board of Directors of the Company have confirmed that there are no defaults subsisting in the repayment of deposits, redemption of debentures or preference shares or repayment of term loans to any financial institutions or banks.
- 10. All the Equity Shares which the Company proposes to buy back are fully paid up.
- 11. The Company as per provisions of Section 68(8) of the Act, shall not make further issue of the same kind of equity shares or other specified securities within a period of $\boldsymbol{6}$ (six) months after the completion of the Buyback except by way of bonus shares or equity shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion preference shares or debentures into equity shares.
- 12. The Company shall not issue any equity shares or other specified securities (including by way of bonus and employees' stock option) from the Date of Board Meeting till the date on which the payment of consideration to shareholders who have accepted the
- 13. The Company shall not raise further capital for a period of one year from the closure of Buyback Offer, except in discharge of its subsisting obligations or such period as may be applicable under extant regulations (as per the provisions of the Companies Act, issue of shares by way of bonus shares or in the discharge of subsisting obligations
- into equity shares are not covered by this restriction). 14. The Equity Shares bought back by the Company will be compulsorily cancelled and will not be held for re-issuance.
- 15. The Company shall not withdraw the Buyback after the draft letter of offer is filed with SEBI or the public announcement of the offer to buyback is made.
- 16. The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable.
- 17. Further, the Company will not accept shares tendered for Buyback which under restraint order of the court for transfer /sale and/or the title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificate have not been issued either due to such request being under process as per the provisions of law or otherwise.
- 18. The Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or $through \, any \, private \, arrangement.$
- 19. The Company shall not directly or indirectly purchase its own equity shares through (i) any subsidiary company including its own subsidiary companies or; (ii) through any investment company or group of investment companies.
- 20. The funds borrowed from banks and financial institutions will not be used for the
- 21. The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up equity share capital and free reserves after the
- 22. The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the date of expiry of the Buyback Period of the current Buyback
- 23. The Company confirms it is in compliance with Sections 92, 123, 127 and 129 of the Companies Act 2013.
- 24. The Board of Directors of the Company have confirmed that based on such full inquiry conducted into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the Act, the Board of Directors has formed an
- Immediately following the date of the Board meeting held on July 09, 2021 there are no grounds on which the Company can be found unable to pay its debts
- As regards the Company's prospects for the year immediately following the date of the Board meeting held on July 09, 2021 and having regard to the Board's intention with respect to the Management of Company's business during that year, and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
- · Confirm that in forming an opinion as aforesaid, the Board of Directors have taken in to account the liabilities, as if the Company were being wound up under the provisions of the Act (including prospective and contingent liabilities). The text of the certificate dated July 09, 2021 received from Jain Chowdhary & Co., Chartered Accountants, the Statutory Auditor of the Company addressed to the Board of Directors of the Company is reproduced below:

Quote

Date: July 09, 2021

Mahalaxmi Rubtech Limited

47. New Cloth Market

Ahmedabad - 380002, Gujarat 1. This This Report is issued in accordance with the terms of our service scope letter dated

July 6, 2021. 2. In connection with the proposal of the Company to buy-back its equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013

("Act") and Buy-back Regulations, and in terms of the resolution passed by the Board

- of Directors of the Company in their meeting held on 09th July, 2021, ("Board Meeting"), we have been engaged by the Company to perform a reasonable or limited assurance as applicable on the reporting criteria, specified in paragraph 5 of this report. **Board of Directors Responsibility** 3. The preparation of the statement of determination of the permissible capital payment (including premium) towards buyback of Equity Shares ("Statement"), as set out in Annexure A hereto, initialed by us for identification purpose only, is the responsibility of
- the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the
- 4. The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting and the date of the Letter of Offer

Auditor's Responsibility

- 5. Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance on the following ("Reporting Criteria"):
- i. Whether we have inquired into the state of affairs of the Company in relation to the audited standalone and consolidated financial statements for the year ended 31 March
- ii. if the amount of permissible capital payment (including premium) as stated in Annexure A for the proposed buy-back of equity shares, has been properly determined considering the audited standalone and consolidated financial statements of the Company as at and for the year ended 31 March 2021 in accordance with Section 68(2) of the Act; and Regulation 5 of the Buy-back Regulations; and
- iii. Whether the Board of Directors in their meeting dated 09th July, 2021, has formed the opinion, as specified in Clause (x) of Schedule I to the Buy-back Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting.
- 6. The standalone and consolidated financial statements referred to in paragraph 5 above, which we have considered for the purpose of this report, have been audited by us, on which we have issued an unqualified audit report dated 31st May, 2021. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- 7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India (the "Guidance note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements

- 9. Based on our examination as above and the information and explanations given to us in our opinion:
- a) that the proposed amount of capital payment of ₹18,90,00,000 (Rupees Eighteen Crores Ninety Lacs only) for the buy-back of 27,00,000 equity shares in question does not exceed the permissible capital payment which is ₹ 23,50,82,283/- (Rupees Twenty Three Crores Fifty Lacs Eighty Two Thousand Two Hundred Eighty Three Only), as determined in the statement of determination of the permissible capital payment towards buy-back of equity shares, as stated in Annexure A, is properly determined in accordance with Section 68 of the Act; and
- b) that the Board of Directors in their meeting held on 09th July, 2021 have formed the opinion, as specified in clause (x) of Schedule I of the Buy-back Regulations, on reasonable grounds, that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated July 9, 2021.

Restriction on Use This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Buy-back Regulations solely to enable them to include it (a) in the Public Announcement to be made to the members of the Company, (b) in the Draft Letter of Offer and (c) Letter of Offer to be filed with the Securities and Exchange Board of India, the Stock Exchanges, the Registrar of Companies as required by the Buy-back Regulations and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into

whose hands it may come without our prior consent in writing. For Jain Chowdhary & Co. **Chartered Accountants** (Registration No: 113267W)

CA Hitesh Salecha Partner Membership No: 147413 Place: Ahmedabad

UDIN: 21147413AAAACE2798

Date: 09th July, 2021

Annexure A

Statement of determination of the permissible capital payment (including premium) towards buy-back of equity shares ("Statement") in accordance with Section 68(2) of the

O		
Companies Act, 2013.		(in ₹
Particulars	Standalone	Consolidated
Total paid-up share capital and free reserves as on March 31, 2021 based on the audited financial statements of the Company [A] Free reserves, comprising of:	13,32,02,750	13,32,02,750
- Securities premium account	15,75,00,000	15,75,00,000
- Surplus / (Deficit) in the statement of profit and loss	49,80,63,833	49,58,90,957
- General Reserves	15,15,62,549	15,15,62,549
Total free reserves [B]	80,71,26,382	80,49,53,506
Total paid-up share capital and free reserves (sum of A & B)	94,03,29,132	93,81,56,256
Maximum amount permissible for buyback under Section 68 of the Act, i.e. 25% of the total paid up capital and free reserves	23,50,82,283	23,45,39,064

25. RECORD DATE AND SHAREHOLDER ENTITLEMENT

- a) The Company has fixed August 27, 2021 as the record date ("Record Date") for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the proposed Buyback. The Shares proposed to be bought back by the Company, as part of this Buyback shall be divided in two categories; (a) reserved category for small shareholders (Defined as a shareholder of a listed company, who holds Shares whose market value, on the basis of closing price of Shares, on the recognized stock exchange in which highest trading volume in respect of such security is recorded, as on record date is not more than Rs. 2.00,000 (Rupees Two lakhs) and (b) the general category for other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.
- b) In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of securities which the Company proposes to buyback or number of securities entitled as per their shareholding, whichever is higher, shall be reserved for small shareholders.
- c) On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs.
- d) After accepting the Shares tendered on the basis of entitlement, Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Shares tendered over and above their entitlement in the Buyback by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category
- e) The maximum tender under the Buyback by any Equity Shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record Date.
- f) The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations
- g) Detailed instructions for participation in the Buyback (tendering of Equity Shares in the buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record
- In accordance with the Buyback Regulations and such other circulars or notifications as may be applicable, in due course each Eligible Shareholders as on Record Date shall receive a Letter of offer along with a Tender Form (including Form SH-4 as applicable), indicating the entitlement of the shareholders for participating in the Buyback. Further, in terms of Covid-19 Relaxation Circulars the Letter of offer and the Tender Form will be made available on the website of the Company at www.mrtglobal.com, the Stock Exchange at www.bseindia.com, Registrar to the Buy-back at www.cameoindia.com and the Manager to the Buy back at www.saffronadvisor.com

26. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

- All Public Shareholders holding the shares on Record Date in dematerialized are eligible to participate in the Buyback. Please refer to Point #g below of this part, for details in relation to tendering of shares held in physical form. The Buyback shall be implemented using the "Mechanism for acquisition
- of shares through Stock Exchange" notified by SEBI vide Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and Circular No. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016,and circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2018/011 dated January 19, 2018 issued by Securities Exchange Board of India and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including a Committee authorized to complete the formalities of the Buvback) and on such terms and conditions as may be permitted by law from time
- c) For implementation of the Buyback, the Company has appointed Choice Equity Broking Private Limited as the registered broker to the Company (the "Company's Broker" through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows: Name: Choice Equity Broking Private Limited
 - Address: Choice House, Shree Shakambhari Corporate Park, Plot No. 156-158, J B Nagar, Andheri (East), Mumbai – 400099, Maharashtra, India.
 - Contact Person: Mr. Jeetender Joshi

Tel.: 022-67079857/9870489087 E-mail ID: jeetender.joshi@choiceindia.com; compliance@choiceindia.com;

- d) BSE would be the Designated Stock Exchange for this Buyback. The Company wil request BSE to provide the separate Acquisition Window to facilitate placing of sel orders by Shareholders who wish to tender Equity Shares in the Buyback.
- During the tendering period, the order for selling the Shares will be placed in the Acquisition Window by Eligible Sellers through their respective stock brokers during normal trading hours of the secondary market. Such stock brokers ("Seller **Member(s)**") can enter orders for demat shares.
- In the event Seller Member(s) of Eligible Persons is not registered with BSE then that Eligible Person can approach the Company's Broker as defined in Point # (c) above and tender the shares through the Company's Broker after submitting the details as may be required by the Company's Broker to be in compliance with the SEBI regulations
- g) In accordance with the Frequently Asked Questions issued by SEBI, "FAQs Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20, 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding securities in physical form are allowed to tender shares in buyback through tender offe route. However, such tendering shall be as per the provisions of the SEBI Buyback
- 27. PROCEDURE TO BE FOLLOWED BY EQUITY SHAREHOLDERS HOLDING **EQUITY SHARES IN THE DEMATERIALISED FORM**
- a) Eligible Sellers who desire to tender their Equity Shares in the electronic dematerialized form under Buyback would have to do so through their respective Seller Member by giving the details of Equity Shares they intend to tender under the Buyback.
- b) The Seller Member would be required to place an order/ bid on behalf of the Eligible Sellers who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Before placing the bid, the Eligible Seller would be required to transfer the tendered Equity Shares to the Special Account of Clearing Corporation (referred to as the "Clearing Corporation"), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.
- c) The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular that will be issued by BSE/Clearing Corporation.
- d) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodians. The custodian shall either confirm o reject the orders not later than closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- e) Upon placing the order, the Seller Member shall provide transaction registration slip ("TRS") generated by the Stock Exchanges' bidding system to the Equity Shareholder TRS will contain details of order submitted like bid ID No., DP ID, client ID, no. of Equity Shares tendered, etc.
- The maximum tender under buyback by any Equity shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record date. g) The Equity Shares tendered as per the entitlement by the Equity Shareholder of the
- Company as well as additional Equity Shares Tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations h) Detailed instructions for participation in the Buyback (tendering of Equity shares in buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record
- 28. PROCEDURE TO BE FOLLOWED BY REGISTERED EQUITY SHAREHOLDERS
- HOLDING EQUITY SHARES IN THE PHYSICAL FORM: In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20. 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding securities in physical form are allowed to tender shares in buyback through tender offer route. However, such tendering shall be as per the provisions of the SEBI Buyback

Continue next page

- Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective seller member by indicating to their broker the details of Equity Shares they intend to tender in the Buyback. Eligible Shareholders who are holding Equity Shares in the physical form and intend to participate in the Buyback will be required to approach their Shareholder Broker along with the complete set of documents for verification procedures to be carried out. The documents include the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the Eligible Shareholder's PAN Card, (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the origina shareholder has deceased, as may be applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address reflected in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: (i) valid Aadhar Card, (ii) Voter Identity Card or (iii
- For orders for physical Equity Shares, the Shareholder Brokers should place bids or the Acquisition Window with relevant details as mentioned on physical share certificate(s). The Shareholder Brokers shall be required to print the Transaction Registration Slip ("TRS") generated by the Exchange Bidding System. TRS will contain the details of the order submitted including. the bid identification number, the application number, DP ID, Client ID in case of dematerialised Equity Shares or the folio number, certificate number, distinctive numbers and the number of Equity Shares tendered in case of Equity shares held in the physical form and the number of Equity

Any Shareholder Broker/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid either by registered post or courier or hand delivery to the Registrar no later than 2 (two) days from the offer closing date. The envelope should be supe scribed as "MRTL Buyback 2021". One copy of the TRS will be retained by Registral and it will provide acknowledgement of the same to such Shareholder Broker of Eligible Shareholder.

- Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documer nitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as "unconfirmed physical bids". Once, the Registral confirms the bids it will be treated as "Confirmed Bids"
- In case any person who has submitted the Equity Shares held by them in the physica form for dematerialisation should ensure that the process of getting the Equity Shares dematerialised is completed before such Eligible Shareholders tender their Equity Shares in the Buyback, so that they can participate in the Buyback.
- An unregistered shareholder holding Physical Shares may also tender his Equity Shares for Buyback by submitting the duly executed transfer deed for transfer o shares, purchased prior to Record Date, in his name, along with the offer form, copy of his PAN card and of the person from whom he has purchased shares and othe relevant documents as required for transfer, if any,
- 29. METHOD OF SETTLEMENT
- Upon finalization of the basis of acceptance as per Buyback Regulations
- The Company will pay consideration to the Clearing Corporation on or before the pay in date for settlement. For Equity shares accepted under Buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearin
- The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.
- The Eliaible Sellers will have to ensure that they keep the depository participan ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.
- Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepte by the Company are less than the Physical Shares tendered in the Buyback.
- The settlements of fund obligation shall be affected as per the SEBI circulars and as prescribed by BSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds pay-out ir their bank account as provided by the depository system directly to the Clearing Corporation and in case of Physical Shares, the Clearing Corporation will release the funds to the Shareholder Broker(s) as per secondary market payout mechanism. It such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the RBI/ bank(s), due to any reasons, then the amoun payable to the concerned shareholders will be transferred to the Shareholder Broke for onward transfer to such shareholders.
- vi. Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India o bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.
- ii. Eligible Sellers who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the Buyback (secondary marke transaction). The Buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eliaible Sellers
- iii. The Equity Shares bought will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
- 30. COMPLIANCE OFFICER

The Board at their meeting held on July 09, 2021 appointed Mr. Kevin Dhruve Company Secretary, as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarifications or to address their grievances, if any, during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:-

Mahalaxmi Rubtech Limited

Mahalaxmi House, Ysl Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat, India:

Tel. No.: +917940008000; Fax: +917940008030;

Email: cs@mahalaxmigroup.net;

1. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10 am and 5 pm at the following address:



Cameo Corporate Services Limited

"Subramanian Building", No.1, Club House Road, Chennai – 600 002. Tamilnadu, India

Tel: +91 44 4002 0700/4002 0741/4002 0706, Fax: +91 44 2846 0129 Email: priva@cameoindia.com Website: www.cameoindia.com SEBI Registration: INR000003753 Contact Person: Ms. Sreepriya. K

2. MANAGER TO THE BUYBACK

SAFFRON

Saffron Capital Advisors Private Limited (Corporate Identification Number: U67120MH2007PTC166711)

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Ándheri Tel. No.: +91 22 4082 0914/915 Fax No.: +91 22 4082 0999

Email id: buybacks@saffronadvisor.com Website: www.saffronadvisor.comInvestor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM000011211

Contact Person: Amit Wagle / Gaurav Khandelwal

33. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in

For and on behalf of the Board of Directors of

Mahalaxmi Rubtech Limited						
Rahul Parekh Sd/-	Anand Parekh Sd/-	Kevin Dhruve Sd/-				
Managing Director DIN - 00500328	Jt. Managing Director DIN - 00500384	Company Secretary and Compliance Officer ICSI Membership Number: ACS 60857				
Place : Ahmedabad Date : August 16, 2021						



Invites RFP for Design Build Finance Operate and Transfer of Mumbai Marina at Prince's Dock, Mumbai on PPP Mode

Concession Period:

50 (Fifty) Years (including 3 years construction period) **Project Info:**

- Estimated Project Cost INR 360 Cr
- Project Capacity 300 yachts parking BUA of 28,264 sq. mtrs of commercial space
- To download Tender Document visit: http://www.mumbaiport.gov.in or
- http://eprocure.gov.in/eprocure/app Bid Due Date: 24th September, 2021

For further details contact: CIVIL Engineering Dept., Mumbai Port Trust, Port Bhavan, Ballard Estate, Fort, Mumbai - 400 001





દીપક નાઇટ્રાઇટ લિમિટેડ રજીસ્ટર્ડ ઓફિસઃ આદિત્થ–૧, છાણી રોડ, વડોદરા – ૩૯૦૦૨૪ วัดสาเยร: www.godeenak.com ยองิละระ ส์ดิยศ สาสระระ investor@godeenak.com કોર્પોરેટ આઈકેન્ટીટી નંબરઃ L24110GJ1970PLC001735 होनः +६१-२५५-२७५५२००, ३६५०२००, हेड्सः +६१-२५५-२७५ ५३४४

नोटीस

આથી આ નોટીસ આપવામાં આવે છે કે કંપની એકટ ૨૦૧૩ અને ધી ઇન્વેસ્ટર એજચુકેશન એન્ડ પ્રોટેકશન ફંડ (એકાઉન્ટીંગ, ઓડીટ, ટ્રાન્સફર એન્ડ રીફંડ) નિયમો ૨૦૧૬ નાં સમય સમય પર કરાયેલા સુધારાઓ પ્રમાણે (નિયમો) અનુસાર શેર હોલ્ડરોના નામો, ફોલીયો, ડીપીઆઇડી/ કલાઇન્ટ આઇડી જેઓએ નાણાંકીય વર્ષ ૨૦૧૩-૧૪ થી ૨૦૧૯-૨૦ સુધી ડિવીડન્ડ ના દાવા નથી કર્યા તેઓની વિગત કંપનીની વેબસાઇટ www.godeepak.com પર ઉપલબ્ધ છે.

કંપનીએ સંબંધિત શેરહોલ્ડરોને તેમના તાજેતરના ઉપલબ્ધ સરનામા ઉપર વ્યકિતગત સંદેશા વ્યવહાર મોકલી આપેલ છે.

નિયમો અનુસાર કંપનીએ ભૌતિક રૂપે અથવા ડિમેટ રૂપે IEPF ના શેર હોલ્ડરો ના શેર્સ ડિમેટ ખાતામાં ટ્રાન્સફર કરવા પડે છે. તેથી સંબંધિત શેરધારકોને તાત્કાલિક કંપનીની રજીસ્ટર્ડ ઓફિસ અથવા કંપનીના રજીસ્ટ્રાર એન્ડ શેર ટ્રાન્સફર એજન્ટ, લીંક ઇન ટાઇમ ઇન્ડિયા પ્રાઇવેટ લીમીટેડ, બી-ટાવર, ૧૦૨ અને ૧૦૩ શાંગ્રીલા કોમ્પલેક્ષ, પહેલા માળે, HDFC બેંક સામે, રાધાકૃષ્ણ ચાર રસ્તા પાસે, અકોટા, વડોદરા-૩૯૦૦૨૦, ફોન નં. ૦૨૬૫-૬૧૩૬૦૦૦, ઇમેઇલ આઇડી vadodara@linkintime.co.in પર ન ચુકવાચેલ ડિવિડન્ડ નો દાવો કરી શકે છે.

સંબધિત શેરઘારકોને એ પણ નોંધવા વિનંતી કરવામાં આવે છે કે IEPF ડીમેટ ખાતામાં ટ્રાન્સફર કરેલા શેર્સ IEPF ઓથોરીટી પાસેથી નિયમો હેઠળ નિર્ધારીત યોગ્ય પ્રક્રિયાને અનુસરીને પરત મેળવી શકાશે.

દીપક નાઈટ્રાઈટ લિમિટેડ વતી સહી /-અરવિંદ બાજપાઈ



તારીખઃ ઓગસ્ટ ૧૪, ૨૦૨૧

गार्डेन रीच शिपबिल्डर्स एण्ड इंजीनियर्स लिमिटेड Garden Reach Shipbuilders & Engineers Limited

NOTICE TO THE MEMBERS FOR 105thANNUAL GENERAL MEETING NOTICE is hereby given that the 105th Annual General Meeting ('AGM') of Garden Reach Shipbuilders & Engineers Limited (the 'Company') will be held on Friday, 10th September, 2021 at 10:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in compliance with the applicable ions of the Companies Act, 2013 and the Rules made there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with all the applicable circulars on the matter issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to ransact the business set out in the Notice calling the AGM, without the physica resence of the Members at a common venue

The Notice of the 105th AGM and the Annual Report including the audited financial statements for the financial year 2020-21 along with Board's Report, Auditors' Report and other documents required to be attached thereto, have been sent by email, to all the Members of the Company whose email addresses are registered with the Company/ Depository Participant(s)/ Depository. The requirements of sending physical copy of the Notice of the AGM and Annual Report have been dispensed with vide MCA and SEBI Circulars. The Notice of the AGM and the Annual Report are available on the Company's website at www.grse.in and on the website of the Stock Exchanges i.e., National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively.

Members can join and participate in the AGM through VC/ OVAM facility only. The nformation and instruction comprising manner of voting including voting remo and joining AGM by Members has been provided in the Notice of the AGM Members participating through the VC/ OVAM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act. 2013.

Record Date & Book Closure The Register of Members and Share Transfer Books of the Company shall remain closed from 04th September, 2021 to 10th September, 2021 (both days inclusive) for the purpose of 105th AGM of the Company and payment of final dividend

Dividend, if declared at the AGM, will be payable within 30 days from the date o declaration, to those Members whose names appear on the Register of Members Beneficial Owners as on the record date. Remote e-voting and e-voting during AGM The Company is providing to its Members remote e-voting facility to all its members

to cast their votes on all the resolutions set out in the Notice of the AGM. The facility of voting through electronic voting system shall also be made available during the AGM. The Members attending the AGM, who have not already cast their vote by remote e-voting shall be able to vote electronically at the AGM. The Company has engaged the service of NSDL as the agency to provide e-voting facility.

Any person, who acquire shares and becomes a member after despatch of the Notice of the AGM may obtain the User ID and password and cast their votes using the e-voting instructions, in the manner as provided in the Notice of the AGM.

The remote e-voting shall commence on Tuesday, 7th September, 2021 (9:00 a.m. IST) and end on Thursday, 9th September, 2021 (5:00 p.m. IST). The remote evoting shall not be allowed beyond the aforesaid date and time and the remote evoting module shall be forth with disabled upon expiry of the aforesaid period.

The Members may note that Members who have cast their vote(s) by remote evoting may also attend the AGM but will not be entitled to cast their vote(s) again at

Aperson, whose name recorded in the Register of Members / Beneficial Owners as on Friday, 3rd September, 2021 (i.e. 'the record date') only shall be entitled to avail the facility of remote e-voting as well as voting during AGM. Manner of registering / updating email addresses

Members holding shares in physical form, who have not registered/ updated their email addresses with the Company/ Depository, are requested to register/ update their email address for obtaining Notice of the AGM, Annual Report and/or login details for joining the AGM through VC/OVAM facility including e-voting, by sending scanned copy of the following documents by email to investor.grievance

(a) a signed request letter mentioning your Name, folio no. and address;

(b) Share Certificate (front and back) c) self-attested copy of the PAN card; and

(d) self-attested copy of any document (such as Aadhaar Card, Driving License, Election Identity Card, Passport) in support of the registered address of the

Further, the Members holding shares in dematerialised form are requested to register / update their email addresses with their Depository Participant(s). Members are also requested to register/update their Bank mandate for receipt of

Dividend as per the instructions in the Notice of the AGM. Pursuant to the Income Tax Act, 1961, the Company is required to deduct Tax at Source (TDS) at the applicable rates on the dividend paid to its shareholders. For more details, please refer to the Notice of AGM.

The above information is being issued for the information and benefit of all Members of the Company and is in compliance with the applicable circulars issued by MCA and SEBI. In case of any queries, Members are requested to contact M/s. Alankit Assignments Limited at rta@alankit.com or to the Company at nvestor.grievance@grse.co.in, duly quoting their Demat account /Folio details.

For Garden Reach Shipbuilders & Engineers Limited

ce : Kolkata ate: 17th August, 2021

Sandeep Mahapatra Company Secretary and Compliance Office

iक ऑफ़ इंडिया Bank of India BOI

NEW CLOTH MARKET BRANCH: Purshottam Mill compound, Outside Raipur Gate, Nr. Kagdapith Police Station, Ahmedabad, Phone: 079-22160258 / 1241

POSSESSION NOTICE

(For immovable property) Whereas, The undersigned being the Authorised Officer of Bank of India under th Securitisation and Reconstruction of Financial Assets and Enforcement of Securit Interest Act, 2002 and in exercise of powers conferred under section 13(12) read vith Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notic dated 10.05.2021 calling upon the Borrower Mr. Pardeepkumar Shyam Sunde and Mr. Vipul Pardeepkumar to repay the amount mentioned in the notices being Rs.31,23,761.15 (Rupees Thirty One Lakh Twenty Three Thousand Sever Hundred Sixty One and Fifteen Paise only) with further interest thereon as mentioned in the notice, till date of payment (Less recovery made after issuance of the said Demand Notice), within 60 days from the date of receipt of the said notice. The borrower / guarantors having failed to repay the amount, notice is hereby given to the borrower / guarantors and the public in general that the undersigned has take Symbolic Possession of the property described herein below in exercise of power

Security Interest Enforcement Rules 2002 on this 11th day of August of the yea The borrower / guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the BANK OF INDIA for an amount of Rs. 31,23,761.15 (Rupees Thirty One Lakh Twenty Three Thousand Seven Hundred Sixty One and Fifteen Paison only) with further interest thereon as mentioned in the notice, till date of paymen

conferred on him under Sub Section (4) of Section 13 Act read with rule 8 of the

(Less recovery made after issuance of the said Demand Notice). er's attention is invited to the provisions of sub-section (8) of section 13 o

the SARFAESI Act, in respect of time available, to redeem the secured assets DESCRIPTION OF THE IMMOVABLE PROPERTY

All that part and parcel of the property owned being Flat No. 403, 4th Floor, Block K Parishkar, Near Khokhra Circle, Maninagar East, Ahmedabad - 380026, in the name c Mr. Pardeepkumar S/o. Shyam Sunder

towards North by : Flat No. K/402, On or towards South by : Playing Area. Date: 11.08.2021, Place: Ahmedabad Authorised Officer, Bank of India

On or towards East by : Flat No. L/403, On or towards West by : Flat No. K/404, On or

Zyduş ted/ife

CADILA HEALTHCARE LIMITED Cadila [CIN L24230GJ1995PLC025878]

Regd. Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Near Vaishnodevi Circle, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Ahmedabad - 382481. Web : www.zyduscadila.com Email : investor.grievance@zyduscadila.com Telephone : +91-79-48040000

NOTICE

Notice is hereby given that the Company has received intimation from the following shareholder that the Share Certificate pertaining to the Equity Shares held by her as per the details given below has been lost / misplaced.

Sr.	Name of the	Distinctive	Folio	No. of	Certificate	
No.	shareholder	Numbers	Number	Shares	No.	
1.	Laxmi Bhattad	1692011-1693510	026422	1500	1514	

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholder. People are hereby cautioned not to deal with the above Share Certificate anymore and the Company will not be responsible for any loss / damage occurring thereby.

For CADILA HEALTHCARE LIMITED Sd/- DHAVAL N. SONI

Date: August 14, 2021 Company Secretary Place: Ahmedabad

K.P.I. GLOBAL INFRASTRUCTURE LIMITED

CIN: L40102GJ2008PLC083302

Regd. Office: 'KP House', Opp. Ishwar Farm Junction BRTS, Nr. Bliss IVF Circle, Canal Road, Bhatar, Surat 395017, Gujarat, India Tel & Fax: (0261) 2244757 E-mail: info@kpgroup.co Website: www.kpigil.com

Extract of Unaudited Financial Results for the Quarter Ended June 30, 2021

(Rs. In Lakhs, except per share data)

(No. III Editio, except per strate data)							
		STANDALONE			CONSOLIDATED		
SI.	Particulars	Quarter Ended Year Ended		Quarter Ended		Year Ended	
Ji.	raiticulais		30.06.2020 Unaudited	31.03.2021 Audited	30.06.2021 Unaudited		31.03.2021 Audited
1	Total Income from Operations	3541.61	1729.17	10350.21	3541.61	1729.17	10350.21
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	921.29	24.01	2273.79	917.46	23.96	2254.62
3	Net Profit for the period before tax(after Exceptional and/or Extraordinary items)	921.29	24.01	2262.39	917.46	23.96	2243.22
4	Net Profit for the period after tax(after Exceptional and/or Extraordinary items)	802.47	(145.21)	1449.41	798.65	(145.26)	1430.24
5	Total Comprehensive Income for the period	802.47	(145.21)	1449.41	798.65	(145.26)	1430.24
6	Equity Share Capital (face value of Rs. 10/- each)	1806.70	1806.70	1806.70	1806.70	1806.70	1806.70
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year**	-	-	10210.12	-	-	10185.18
8	Earnings Per Share(of Rs. 10/-each) Basic	4.44*	(0.80)*	8.02	4.42*	(0.80)*	7.92
	Diluted	4.44*	(0.80)*	8.02	4.42*	(0.80)*	7.92

* Not Annualized Mentioned figures of Reserves are as per Audited Balance Sheet of the previous year prepared in accordance with

The above is an extract of the detailed format of unaudited Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 The full format of the Unaudited Quarterly Financial Results are available on the Stock Exchange(s) website

www.bseindia.com & www.nseindia.com and on the company's website www.kpigil.com. These Results have been reviewed and recommended by the Audit Committee and approved by the Board

of Directors of the Company at their respective meeting held on August 14, 2021. Figure for the previous periods have been regrouped/re-arranged, wherever considered necessary.

For K.P.I. Global Infrastructure Limited

Farukbhai Gulambhai Patel Place: Surat, Chairman & Managing Director Date: August 17, 2021 DIN: 00414045



NANDAN DENIM LIMITED

CIN: L51909GJ1994PLC022719

Registered Office: Survey No. 198/1 & 203/2, Saijpur-Gopalpur, Pirana Road, Piplej, Ahmedabad-382405 Corporate Office: Chiripal House, Nr. Shivranjani Cross Roads, Satellite, Ahmedabad-380015 Tel.: 079-26734660/2/3 Website: www.nandandenim.com, Email: cs.ndl@chiripalgroup.com

	Statement of Standalone Unaudited Results for the Quarter ended June 30, 2021							
					(Rs. in lakhs)			
Sr	Particulars	G	uarter ended o	n	Year ended			
No		30.06.2021	31.03.2021	30.06.2020	31.03.2021			
		Unaudited	Refer Note.5	Unaudited	Audited			
1.	Total Income from operations	36,026.75	37,222.05	5516.00	1,09,023.15			
2.	Net Profit / (Loss) for the period (beforeTax, Exceptional							
	and/or Extraordinary items)	1494.70	1784.06	(2497.03)	(3138.25)			
3.	Net Profit / (Loss) for the period before Tax (after							
	Exceptional and/or Extraordinary items)	1494.70	1784.06	(2497.03)	(3138.25)			
4.	Net Profit / (Loss) for the period after Tax (after Exceptional							
	and/or Extraordinary items)	1041.86	1525.60	(1931.35)	(1871.84)			
5.	Total Comprehensive Income for the period [Comprising							
	Profit / (Loss) for the period (after Tax) and Other							
	ComprehensiveIncome (after Tax)]	1031.33	1455.76	(1925.96)	(1925.52)			
6.	Equity Share Capital	4,804.91	4,804.91	4,804.91	4,804.91			
8.	Earnings Per Share (of Rs. 10/- each)							
	(for continuing and discontinued operations)							
	i. Basic:	2.17	3.18	(4.02)	(3.90)			
	ii. Diluted	2.17	3.18	(4.02)	(3.90)			

- NOTES: The above Un-audited Financial Results for the Quarter ended June 30, 2021 were reviewed and recommended by the
- Audit Committee and approved by the Board of Directors at their respective meeting held on August 14, 2021. The Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- Segment reporting as defined in IND-AS 108 is not applicable; since the Company has only one reportable segment i.e.
- Textiles. 4. The full impact of Covid-19 still remains uncertain and could be different from estimates considered while preparing these
- standalone financial results. The Company will continue to closely monitor any material changes to future economic conditions. 5. The figures for the quarter ended March 31, 2021 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures upto the third quarter ended December 31, 2020 which are subjected to limited review.
- The Company, based on assessment made by Technical expert and Management evaluation, has revised the estimates with respect to remaining useful life of Plant & Machinery. The remaining useful life of the Plant & Machinery has been increased by 10 years. Due to this, depreciation expense for the current quarter ended 30th June 2021 has decreased by Rs.1103.41
- Figures of pervious reporting period have been regrouped / reclassified / restated whenever necessary to correspond with the figures of the current reporting period.

For, Nandan Denim Limited Sd/-Jyotiprasad Chiripal **Managing Director** DIN: 00155695

Place: Ahmedabad Date: 14/08/2021