MEP IDL/OUT/2019-20/861 October 4, 2019

Listing Department,	Corporate Relationship Department
National Stock Exchange of India Limited	The BSE Limited
Exchange Plaza, C-1 Block G,	Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex, Bandra (E),	Dalal Street,
Mumbai -400 051	Mumbai: 400001
Fax No. 022-26598120/8238	Fax No. 022-22723121/3027/2039/2061
Scrip Symbol – MEP	Security Code –539126

Dear Sir/ Madam,

Sub: Disclosure of reasons for encumbrance by promoter of listed companies under SEBI (Substantial Acquisitions of Shares & Takeover) Regulations, 2011

With reference to the SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 in the captioned matter, please find enclosed herewith the Disclosure as prescribed in Annexure II of the said Circular, in relation to the encumbrance created by the Promoter and Promoter Group on their Shareholding in our Company.

This Disclosure is being submitted on behalf of the Promoter/Promoter Group of the Company.

This is for your information and record.

Thanking you.

Yours faithfully, For & On behalf of Promoter/Promoter Group of MEP Infrastructure Developers Limited

Salkow

Harshad Pusalkar Authorised Signatory

Encl.: a/a

Annexure - II

(Additional disclosure under Regulation 31(1) read with Regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of Listed Company		MEP INFRASTRUCTURE DEVELOPERS LIMITED					
Name of the recognised stock exchanges where the shares of the company are listed		THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED					
Name of the promoter(s) / PACs whose shares have been encumbered		Name of the Promoter / Person Acting in Concert (PACs)	No. of Shares held	% of total Share	No.of shares pledged	% of total Share	
		reison Acting in concert (r Acs)	neid	Capital	pieugeu	Capital	
Name of the promoter(s) / PACs whose shares have been encume	pered	Ideal Toll & Infrastructure Pvt. Ltd. (Promoter)	2,99,40,407	16.32	28,00,000	1.53	
		Jayant D.Mhaiskar (Promoter)	1,43,58,546	7.83	1,37,77,246	7.51	
		A J Tolls Private Limited (Promoter Group)	3,22,77,767	17.60	1,60,95,000	8.77	
		Sudha Dattatray Mhaiskar (Promoter Group)	2,64,54,180	14.42	99,50,000	5.42	
		Anuya J. Mhaiskar (Promoter Group)	1,67,68,959	9.14	1,47,89,000	8.06	
		Dattatray P. Mhaiskar (Promoter Group)	10,25,000	0.56	¥		
		Vidyalaxmi Kshrisagar (Promoter Group)	56,373	0.03	¥		
			12,08,81,232	65.89	5,74,11,246	31.30	
Total promoter shareholding in the listed company	No. of Shares held	12,08,81,232					
	% of total share capital :	65.89					
Encumbered shares as a % of promoter shareholding		47.49					
Whether encumbered share is 50% or more of promoter shareho	lding	¥ES-/ NO					
Whether encumbered share is 20% or more of total share capital		YES / NO					

De

	Encumbrance 1 (Date of creation of encumbrance)	Encumbrance 2 (Date of creation of encumbrance)	Encumbrance 3 (Date of creation of encumbrance)	Encumbrance 4 (Date of creation of encumbrance)	Encumbrance 5 (Date of creation of encumbrance)	Encumbrance 6 (Date of creation of encumbrance)
	20-07-2018	12-07-2019	17-07-2019	14-01-2019	05-02-2019	28-03-2019
Pledged by	ldeal Toll & Infrastructure Pvt Ltd	A.J.Tolls Pvt Ltd	Sudha D. Mhaiskar	ldeal Toll & Infrastructure Pvt Ltd	Sudha D. Mhaiskar	Anuya J.Mhaiskar
	t, PLEDGE	PLEDGE	PLEDGE	PLEDGE	PLEDGE	PLEDGE
% of shares encumbered No. of shares : % of total share capital :	4,00,000 0.22	5,00,000 0.27	5,00,000 0.27	14,00,000 0.76	16,50,000 0.90	30,00,000 1.64
IC DETAILS ABOUT THE ENCUMBRANCE						
Name of the entity in whose favour shares encumbered (X)	Vayoonandan Finance Co.Private Limited	Vayoonandan Finance Co.Private Limited	Vayoonandan Finance Co.Private Limited	ICICI Home Finance Company Limited	ICICI Home Finance Company Limited	ICICI Home Finance Company Limited
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC housing finance company? If No, provide the nature of the business of the entity.	or YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO
	tity -			1÷	4	÷
(a) Listed company and its group companies (if any)		•		8		
(b) Other entities (if any) (1)	2	3		*	×	*
		¥ES-/ NO	YES / NO	YES / NO	YES -/ NO	YES- / NO
1 Name of the issuer :	8				2	
2 Details of the debt instrument :				÷ 1	<u>8</u>	
3 Whether the debt instrument is listed on stock exchanges?	*	*	2	-	2	10 E
	×		5	*	*	141
	0.01.00.000.00		1 ((== 0.00.00)	C 0 7 00 000 00	6 0 6 4 0 5 0 0 0 0	40.40.50.000.00
Amount involved (against which shares have been encumbered) (B)	1,00,00,000.00	50,00,000.00	50,00,000.00	2,50,00,000.00	2,45,00,000.00	12,40,50,000.00 5,00,00,000.00 2.48
ed amount to be utilized for whatpurpose – Personal use by Promoters and PACs For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Yes	Yes	Yes	Yes	Yes	Yes
	f encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenantion, condition or arrangement in the nature of encumbrance) % of shares encumbered % of shares encumbered % of total share capital : ************************************	Pledged by Ideal Toll & Infrastructure Pvt f encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE 1% of shares encumbered No. of shares : 4,00,000 9% of total share capital : 0.22 1% of shares encumbered % of total share capital : 0.22 0.22 IC DETAILS ABOUT THE ENCUMBRANCE Vayoonandan Pinance Co.Private Limited Name of the entity in whose favour shares encumbered (X) Vayoonandan Pinance Co.Private Limited Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. - Names of all other entities in the agreement (a) Listed company and its group companies (if any) (1) - - (1) Other entities (if any) - - (1) - - - (2) Details of the debt instrument : - - (3) Nether the debt instrument : - (4) Name of the issuer : - (5) JSIN of the debt instrument : - (7) VER - (11) -	Pledged by Ideal Toll & Infrastructure PVL AJ,Tolls Pvt Ltd fencumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE PLEDGE % of shares encumbered No. of shares : % of othares encumbered 4,00,000 5,00,000 % of shares encumbered No. of shares : % of othare entity in whose favour shares encumbered (X) Vayoonandan Finance Co.Private Limited Vayoonandan Finance Co.Private Limited Vayoonandan Finance Co.Private Limited Fuence Co.Private Limited Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. YES/NO YES/NO Name of the entities in the agreement (a) Listed company and its group companies (if any) (1) - - - (1) 0) Other entities (if any) (1) - - - - 1 Name of the issuer : 2 - - - - 2 Details of the debt instrument is listed on stock exchanges? - - - 1 Name of the issuer : 2 - - - - - 2 <	Pledged by Ideal Toil & Infrastructure Pvt Ltd AJ.Toils Pvt Ltd Sudha D. Mhaiskar fencumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE Dotted is hare capital : 0.22 0.27	Piedged by Ideal Toll & Infrastructure Prt Ltd AJ,Tolls Pvt Ltd Sudha D. Mhaiskar Ideal Toll & Infrastructure Pvt Ltd fencumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE O.76 '% of shares encumbered % of otal share capital: Vayoonandan Vayoonandan Vayoonandan Vayoonandan Finance Co.Private IICII Home Finance Co.Private Company Limited Umited Limited Limited Vayoonandan Vayoonandan <td>Piedged by Ideal Tol IA Infrastructure Pxt Ltd AJ. Tolls Pvt Ltd Sudha D. Mhaiskar Ideal Tol IA Infrastructure Pxt Ltd Sudha D. Mhaiskar renoumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant tion, condition or arrangement in the nature of encumbrance) PLEDGE 0.76 0.76 0.90 10 dotatishare capital : 0.22 0.27 0.27 0.76 0.90</td>	Piedged by Ideal Tol IA Infrastructure Pxt Ltd AJ. Tolls Pvt Ltd Sudha D. Mhaiskar Ideal Tol IA Infrastructure Pxt Ltd Sudha D. Mhaiskar renoumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant tion, condition or arrangement in the nature of encumbrance) PLEDGE 0.76 0.76 0.90 10 dotatishare capital : 0.22 0.27 0.27 0.76 0.90



		Encumbrance 7 (Date of creation of encumbrance)	Encumbrance 8 (Date of creation of encumbrance)	Encumbrance 9 (Date of creation of encumbrance)	Encumbrance 10 (Date of creation of encumbrance)	Encumbrance 11 (Date of creation of encumbrance)	Encumbrance 12 (Date of creation of encumbrance)
		27-09-2014	Please see note.1	Please see note.2	Please see note.3	Please see note.4	Please see note.5
	Pledged by	A.J.Tolls Pvt Ltd	Sudha D. Mhaiskar	A.J.Tolls Pvt Ltd	Anuya J.Mhaiskar	A.J.Tolls Pvt Ltd	Anuva J.Mhaiskar
	of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, ction, condition or arrangement in the nature of encumbrance]	Pledge	NDA	PLEDGE	PLEDGE	PLEDGE	PLEDGE
No. an	d % of shares encumbered No. of shares : % of total share capital :	1,00,00,000 5.45	12,00,000 0.65	15,35,000 0.84	35,81,000 1.95	11,60,000 0.63	14,00,000 0.76
SPECI	FIC DETAILS ABOUT THE ENCUMBRANCE						
(i)	Name of the entity in whose favour shares encumbered (X)	IFCI Limited	IFCI Limited	Anand Rathi Global Finance Limited	Anand Rathi Global Finance Limited	Reliance Financial Limited	Reliance Financial Limited
(ii)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/NO
	Nature of Business of the Entity				*		-
(iii)	Names of all other entities in the agreement (a) Listed company and its group companies (if any) (1)					•	(*:
	(b) Other entities (if any) [1]	÷					
(iv)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES -/ NO	YES -/ NO	YES -/ NO	YES -/ NO	YES -/ NO	YES / NO
	1 Name of the issuer :	(5)					
	2 Details of the debt instrument :		100 C	C			30
	3 Whether the debt instrument is listed on stock exchanges?	340	343			262	34
	4 Credit Rating of the debt instrument	343		2	365	38	14
	5 ISIN of theinstrument			30			
	ITY COVER / ASSET COVER						
(i) (ii)	Value of shares on the date of event / agreement (A)	27,85,00,000.00	4,44,20,000.00	7,51,96,650.00	37,27,40,900.00	6,56,87,500.00	9,37,70,000.00
	Amount involved (against which shares have been encumbered) (B) Ratio of A / B	50,00,00		10,00,00		3,00,00,000.00	6,00,00,000.00
	SE OF MONEY	0.0	15	4.4	18	2.19	1.56
	red amount to be utilized for whatpurpose -						
(a)	Personal use by Promoters and PACs			Yes	Yes	Yes	Yes
(L)	For the benefit of listed company	Yes	Yes	100	100	100	103
	Provide details including amount, purpose of raising money by listed company, schedule for	See Note No.13	See Note No.13				
	utilization of amount, repayment schedule etc.						
(c)	Any other reason (please specify)						



		Encumbrance 13 (Date of creation of encumbrance)	Encumbrance 14 (Date of creation of encumbrance)	Encumbrance 15 (Date of creation of encumbrance)	Encumbrance 16 (Date of creation of encumbrance)	Encumbrance 17 (Date of creation of encumbrance)	Encumbrance 18 (Date of creation of encumbrance)
		Please see note.6	16-07-2018	Please see note.7	Please see note.8	Please see note.9	Please see note.10
_	Pledged by		Jayant D. Mhaiskar		A.J.Tolls Pvt Ltd	A.J.Tolls Pvt Ltd	Anuya J.Mhaiskar
	of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, ction, condition or arrangement in the nature of encumbrance)	PLEDGE	PLEDGE	PLEDGE	PLEDGE	PLEDGE	PLEDGE
No. an	d % of shares encumbered No. of shares : % of total share capital :	6,00,000 0.33	77,048 0.04	9,50,000 0.52	11,00,000 0.60	8,50,000 0.46	15,00,000 0.82
SPECI	FIC DETAILS ABOUT THE ENCUMBRANCE						
(i)	Name of the entity in whose favour shares encumbered (X)	Reliance Financial Limited	Reliance Financial Limited	Ashika Credit Capital Limited	Comfort Fincap Limited	Onesource Ideas Venture Limited	Comfort Fincap Limited
(ii)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/NO				
	Nature of Business of the Entity	191			14		÷
(iii)	Names of all other entities in the agreement (a) Listed company and its group companies (if any) (1)			72			¥
	(b) Other entities (if any) (1)	12			×	4	X
(iv)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO	YES- / NO	YES -/ NO	YES- / NO	YES / NO	¥ES-/ NO
	1 Name of the issuer :			*	ē.		
	2 Details of the debt instrument :	5	*				•:
	3 Whether the debt instrument is listed on stock exchanges?	×	*			*	- 10
	4 Credit Rating of the debt instrument	*	-	*			1.2
Petto	5 ISIN of theinstrument	×		*	÷		
(i)	Value of shares on the date of event / agreement (A)	2 00 62 000 00	15 03 0 00 00		10000000000		
(ii)	Amount involved (against which shares have been encumbered) (B) Ratio of A / B	<u>3,99,60,000.00</u> 1,50,00		3,71,52,500.00 1,00,00,000.00	4,97,85,000.00 1,28,00,000.00	2,68,25,000.00 1,00,00,000.00	5,78,35,500.00 2,00,00,000.00
_	SE OF MONEY	2.9	17	3.72	3.89	2.68	2.89
	red amount to be utilized for whatpurpose –						
(a) (b)	Personal use by Promoters and PACs For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Yes	Yes	Yes	Yes	Yes	Yes
(c)	Any other reason (please specify)						



	Encumbrance 19 (Date of creation of encumbrance)	Encumbrance 20 (Date of creation of encumbrance)	Encumbrance 21 (Date of creation of encumbrance)	Encumbrance 22 (Date of creation of encumbrance)	Encumbrance 23 (Date of creation of encumbrance) 31-05-2016
Pledged by	Anuya J.Mhaiskar	Anuya J.Mhaiskar	Anuya J.Mhaiskar	Ideal Toll & Infrastructure Pvt Ltd	Jayant D. Mhaiskar
f encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, rtion, condition or arrangement in the nature of encumbrance)	PLEDGE	PLEDGE	PLEDGE	PLEDGE	PLEDGE
d % of shares encumbered No. of shares : % of total share capital :	11,00,000 0.60	8,50,000 0.46	31,58,000 1.72	10,00,000 0.55	3,00,198 0.16
TC DETAILS ABOUT THE ENCUMBRANCE					
Name of the entity in whose favour shares encumbered (X)	Investcare	Radhasoami			Sunidhi Capital Pvt
				all the second sec	Ltd
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO
Nature of Business of the Entity	*			*	
Names of all other entities in the agreement (a) Listed company and its group companies (if any) (1) 				2	8
(b) Other entities (if any) (1)	*	-	8	P	*
		YES -/ NO	YES -/ NO	YES -/ NO	YES -/ NO
1 Name of the issuer :					2.45
2 Details of the debt instrument :	-				122
3 Whether the debt instrument is listed on stock exchanges?	1.2		¥	725	ೆಂ
	()#:	100	14	5 ⁴	1983) 1983
					•
	105 05 000 00	0 44 00 500 00	24 42 74 742 00	101 50 000 00	1 10 77 000 20
					1,19,77,900.20
					1,00,00,000.00
	2.90	2.01		71	1.20
Personal use by Promoters and PACs For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Yes	Yes	Yes	Yes	Yes
	f encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) 1% of shares encumbered No. of shares : % of total share capital : TC DETAILS ABOUT THE ENCUMBRANCE Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Nature of Business of the Entity Names of all other entities in the agreement (a) Listed company and its group companies (if any) (1) (b) Other entities (if any) (1) Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of theinstrument 5 ISIN of theinstrument 7 Y COVER / ASSET COVER Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B SE OF MONEY red amount to be utilized for whatpurpose – Personal use by Promoters and PACS For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for	(Date of creation of encumbrance) Pledged by Please see note.11 Anuya J.Mhaiskar Anuya J.Mhaiskar f encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE f wo of shares encumbered No. of shares : 11,00,000 % of stal share capital : 0.60 0.60 IC DETAILS ABOUT THE ENCUMBRANCE Investcare Properties Pvt Ltd Whether the entity in whose favour shares encumbered (X) Investcare Properties Pvt Ltd Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity - Names of all other entities in the agreement - - (a) Listed company and its group companies (if any) - - (b) Other entities (if any) - - (c) Details of the debt instrument : - - (a) Listed company and its group companies (if any) - - (1) - - - (b) Other entities (if any) - - - (1) <td< td=""><td>(Date of creation of encumbrance) (Date of creation of encumbrance) Please see not.11 20-08-2019 Please see not.11 20-08-2019 Anuya J.Mhaiskar Anuya J.Mhaiskar fencumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE 1% of shares encumbered No. of shares : % of total share capital : 0.60 0.46 7C DETAILS ABOUT THE ENCUMBRANCE Investcare Properties Pvt Lid Radhasoami Properties Pvt Lid Whether the entity in whose favour shares encumbered (X) Investcare Properties Pvt Lid Radhasoami Properties Pvt Lid Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity - - 1 Listed company and its group companies (if any) - - - 10 Idte of deposit etc.? If yes, provide details about the instrument, including credit rating - - - 1 Name of the issuer : 2 - - - - 2 Details of the debt instrument is 3 Whether the debt instrument is listed on stock exchanges? - -</td><td>Description Date of creation of encumbrance) (Date of creation of encumbrance) Please see note.11 20-08-2019 Please see note.11 20-08-2019 Please see note.13 Pleaged by Anuya J.Mbaiskar Anuya J.Mbaiskar Anuya J.Mbaiskar Anuya J.Mbaiskar fencumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE PLEDGE</td><td>Image: constraint of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Yes Yes</td></td<>	(Date of creation of encumbrance) (Date of creation of encumbrance) Please see not.11 20-08-2019 Please see not.11 20-08-2019 Anuya J.Mhaiskar Anuya J.Mhaiskar fencumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE 1% of shares encumbered No. of shares : % of total share capital : 0.60 0.46 7C DETAILS ABOUT THE ENCUMBRANCE Investcare Properties Pvt Lid Radhasoami Properties Pvt Lid Whether the entity in whose favour shares encumbered (X) Investcare Properties Pvt Lid Radhasoami Properties Pvt Lid Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity - - 1 Listed company and its group companies (if any) - - - 10 Idte of deposit etc.? If yes, provide details about the instrument, including credit rating - - - 1 Name of the issuer : 2 - - - - 2 Details of the debt instrument is 3 Whether the debt instrument is listed on stock exchanges? - -	Description Date of creation of encumbrance) (Date of creation of encumbrance) Please see note.11 20-08-2019 Please see note.11 20-08-2019 Please see note.13 Pleaged by Anuya J.Mbaiskar Anuya J.Mbaiskar Anuya J.Mbaiskar Anuya J.Mbaiskar fencumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance) PLEDGE	Image: constraint of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Observation of the instrument is listed on stock exchanges? Yes Yes



		Encumbrance 24 (Date of creation of encumbrance)	Encumbrance 25 (Date of creation of encumbrance)	Encumbrance 26 (Date of creation of encumbrance)	Encumbrance 27 (Date of creation of encumbrance)
		01-10-2018	11-10-2018	12-02-2016	02-04-2016
_	Pledged by	Anuya J.Mhaiskar	Sudha D. Mhaiskar	Jayant D. Mhaiskar	Javant D. Mhaiskar
	encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, tion, condition or arrangement in the nature of encumbrance)	PLEDGE	PLEDGE	PLEDGE	PLEDGE
lo, and	% of shares encumbered No. of shares : % of total share capital :	2,00,000 0.11	60,00,000 3.27	1,14,00,000 6.21	20,00,000 1.09
PECIF	IC DETAILS ABOUT THE ENCUMBRANCE				
(i)	Name of the entity in whose favour shares encumbered (X)	Lender: ART Speciality Solutions Limited. Trustee: Vistra ITCL (India) Limited	Lender: ART Speciality Solutions Limited. Trustee: Vistra ITCL (India) Limited	Lender : IDBI Bank Security Trustee: IDBI Trusteeship Services Limited	Allahabad Bank
(ii)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC o housing finance company? If No, provide the nature of the business of the entity.	r YES/ NO	YES/ NO	YES/ NO	YES/ NO
	Nature of Business of the Entit				
(iii)	Names of all other entities in the agreement (a) Listed company and its group companies (if any) (1) 	Ĩ			
	 (b) Other entities (if any) (1) 	-	4:	¥.	(#1
(iv)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercia paper, certificate of deposit etc.? If yes, provide details about the instrument, including credi rating		YES -/ NO	YES -/ NO	YES / NO
	1 Name of the issuer :	N			
	2 Details of the debt instrument :		2	ě.	1.2
	3 Whether the debt instrument is listed on stock exchanges?	32	3		
	4 Credit Rating of the debt instrument			(#)	34
	5 ISIN of theinstrument		-	196	
	TY COVER / ASSET COVER				
	Value of shares on the date of event / agreement (A)	94,70,000.00	27,24,00,000.00	44,91,60,000.00	7,78,00,000.00
	Amount involved (against which shares have been encumbered) (B)		000000	1,75,00,00,000.00	20,00,00,000.00
	Ratio of A / B		1.48	0.26	0.39
	E OF MONEY ed amount to be utilized for whatpurpose –				
	Personal use by Promoters and PACs	Yes	Yes		
	For the benefit of listed company	105	165	Yes	
107	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.			See Note No.14	
(c)	Any other reason (please specify)				Collateral Security fo Loan taken by Wholly owned Subsidiary of MEP Infrastructure Developers Limited

For & On behalf of Promoter/Promoter Group of MEP Infrastructure Developers Limited

Pusakar

Harshad Pusalkar Authorised Signatory

Place: **Mumbai** Date: **04-10-2019**

Note No.1

Pledged by (Pledgor) Sudha Dattat Name of Lender (Pledgee) IFCI Limited

Sudha Dattatray Mhaiskar (Promoter Group)

Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
25-02-2019	10,00,000	0.55	3,82,00.000.00
30-07-2019	2,00,000	0.11	62,20,000.00
	12.00.000	0.65	4 44 20 000 00

Note No.2

Pledged by (Pledgor) A.J. Tolls Private Limited (Promoter Group)

Name of Lender (Pledgee)	Anand Kathi Globa	al Finance Limited	
Date of Pledge	No, of Shares	% of Share Capital	Value of Shares
19-07-2018	9,35,000	0.51	5,19,76,650.00
04-09-2018	3,00,000	0.16	1,49,40,000.00
09-09-2019	3,00,000	0.16	82,80,000.00
	15,35,000	0.84	7,51,96,650.00

Note No.3

Pledged by (Pledgor) Anuva J. Mhaiskar (Promoter Group)

Name of Lender (Pledgee)	Anand Rathi Globa	al Finance Limited	
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
27-07-2017	26,81,000	1.46	30,53,65,900.00
06-02-2018	2,00,000	0.11	1,56,60,000.00
01-06-2018	2,00,000	0.11	1,55,90,000.00
08-06-2018	5,00,000	0.27	3,61,25,000.00
	35,81,000	1.95	37,27,40,900.00

Note No.4

Pledged by (Pledgor) A.J. Tolls Private Limited (Promoter Group)

Name of Lender (Pledgee)	Reliance Financial Limited				
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares		
27-07-2018	6,10,000	0,33	3,53,80,000.00		
31-07-2018	4,00,000	0.22	2,30,40,000.00		
12-09-2018	1,50,000	0.08	72,67,500.00		
	11,60,000	0.63	6,56,87,500.00		

Note No.5

Pledged by (Pledgor) Anuya J. Mhaiskar (Promoter Group)

Name of Lender (Pledgee)	Reliance Financial	Limited	
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
12-04-2017	13,00,000	0.71	8,71,65,000.00
03-07-2018	1,00,000	0.05	66,05,000.00
	14,00,000	0.76	9,37,70,000.00

Note No.6

Pledged by (Pledgor) Sudha Dattatray Mhaiskar (Promoter Group) Name of Lender (Pledgee) Reliance Financial Limited

Name of Lender [Fleugee]	Renance rinancial	Lunited	
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
12-04-2017	5,00,000	0.27	3,35,25,000.00
04-07-2018	1,00,000	0.05	64,35,000.00
	6,00,000	0.33	3,99,60.000.00

Note No.7

Pledged by (Pledgor)

A.J. Tolls Private Limited (Promoter Group)

Name of Lender (Pledgee)	Ashika Credit Cap	ital Limited	
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
30-03-2019	7,50,000	0.41	3,14,62,500.00
06-09-2019	2,00,000	0.11	56,90,000.00
	9,50,000	0.52	3,71,52,500.00

Note No.8 Pledged by (Pledgor)

A.J. Tolls Private Limited (Promoter Group)

Name of Lender [Fledgee] Comfort Fincap Limited			
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
03-01-2019	8,00,000	0.44	3,61,20,000.00
05-01-2019	3,00,000	0.16	1,36,65,000.00
	11.00.000	0.60	4.97.85.000.00

Note No.9 Pledged by (Pledgor)

A.J. Tolls Private Limited (Promoter Group)

Name of Lender (Pledgee)	Onesource Ideas Venture Limited		
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
29-07-2019	5,00,000	0.27	1,59,75,000.00
31-07-2019	3,50,000	0.19	1,08,50,000.00
	8.50.000	0.46	2.68.25.000.00



Note No.10

Pledged by (Pledgor)

Anuya J. Mhalskar (Promoter Group)

Name of Lender (Pledgee)	Comfort Fincap Li	mitea	
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
03-11-2018	9,00,000	0.49	3,73,05,000.00
09-11-2018	2,90,000	0.16	1,19,77,000.00
15-11-2018	10,000	0.01	4,08,500.00
28-08-2019	3,00,000	0.16	81,45,000.00
11	15,00,000	0.82	5,78.35.500.00

Note No.11 Pledged by (Pledgor)

Anuya J. Mhaiskar (Promoter Group)

Name of Lender (Pledgee)	Investcare Properties Pvt Ltd		
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
09-11-2018	9,50,000	0.52	3,92.35,000,00
29-08-2019	1,50,000	0.08	42,90,000.00
	11,00,000	0.60	4,35,25,000.00

Note No.12

Pledged by (Pledgor)

Anuya J. Mhaiskar (Promoter Group)

Name of Lender (Pledgee)	Sunidhi Capital Private Limited		
Date of Pledge	No. of Shares	% of Share Capital	Value of Shares
12-07-2017	1,45,000	0.08	1,90,45,750.00
26-07-2017	11,30,000	0.62	14.24.93,000.00
22-08-2017	3,00,000	0.16	3.41.40,000.00
04-09-2017	10,00,000	0.55	11,57,50,000,00
11-12-2018	5,83,000	0.32	5,49,47,750.00
	31.58.000	1.72	36.63.76.500.00

Note No.13 Pledge*/NDA by

A.J.Tolls Private Limited & Sudha D. Mhaiskar (Promoter Group)

Name of Lender **IFCI** Limited Annexure for End use

Amount	Rs.50,00,00,000/-
	To be utilised towards usual business activities of EMD amount for Bidding and Peformance Security for awarded Projects and other general corporate purposes.
Schedule for Utilization of Amount	No specific schedule given for utilization in terms of sanction
	After a moratorium of 24 months from the date of disbursement in 36 equal monthly installments beginning from 25th month and continuing till 60th month

* NDA created on 17/11/2017 on 10000000 has been converted into pledge w.e.f. 27/09/2019.

Note No.14 Pledged by (Pledgor) Jayant D. M Name of Lender (Pledgee) IDBI Bank Jayant D. Mhaiskar (Promoter)

Annexure for End use of Money		
Amount	Rs.175 Crores	
Purpose of raising Money by Listed Company	For Mobilisation advances for Maintenance Contract and for capitalization of some of the SPV's of the Group.	
Schedule for Utilization of Amount	No specific schedule given for utilization in terms of sanction	
Repayment Schedule	The Borrower shall repay the Rupee Term Loan in 127 unequal monthly structured installment commencing from September 1, 2015. The door to door tenor would be 10 years 7 months.	

For & On behalf of Promoter/Promoter Group of MEP Infrastructure Developers Limited

Harshad Pusalkar

Authorised Signatory

Place: Mumbal Date: 04-10-2019