

Date: 23.02.2022

**From:**

**Mrs. Manjulaben Kanubhai Thakkar**  
I6-I7, SWA, Near Sardar Patel Ring Road,  
Chandkheda, Ahmedabad-382424

**To,**

**(1) The Department of Corporate Services,  
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,  
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,  
Gokul Agro Resources Limited,**

Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H  
Atishay Belleview, Motera, Ahmedabad-380005.

Dear Sir/Madam,

**Sub: Disclosures under Regulation 29(2) of SEBI (SAST) Regulations,  
2011**

**Ref: BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO**

With reference to the aforesaid subject, I, Mrs. Manjulaben Kanubhai Thakkar, hereby submit Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.

*Man. S. SSS2*

**Manjulaben Kanubhai Thakkar**

**Encl: As above**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Gokul Agro Resources Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Seller:</b> <b>Mrs. Manjulaben Kanubhai Thakkar</b>  <b>PAC:</b> <b>1. Mr. Kanubhai Jivatram Thakkar</b> <b>2. Mr. Jayesh Kanubhai Thakkar</b> <b>3. Mrs. Bhavna Dipakkumar Harwani</b> <b>4. Mr. Balvantsinh Chandansinh Rajput</b> <b>5. Mrs. Bhikhiben Balvantsinh Rajput</b> <b>6. Mr. Dharmendrasinh Balvantsinh Rajput</b> <b>7. M/s. Jashodaben Commodities LLP</b> <b>8. M/s. Profitline Securities Pvt. Ltd.</b>		
Whether the acquirer/seller belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>1. BSE Limited</b> <b>2. National Stock Exchange of India Limited</b>		
Details of the acquisition/sale as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding:</b>			
a) Shares carrying voting rights			
- Manjulaben Kanubhai Thakkar	<b>2,95,87,500</b>	<b>20.68</b>	<b>20.68</b>
- PAC (Composite shareholding of promoters excluding that of acquirer - Refer Annexure)	<b>7,36,72,453</b>	<b>51.49</b>	<b>51.49</b>
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	<b>10,32,59,953</b>	<b>72.17</b>	<b>72.17</b>

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<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	<b>(13,00,000)</b>	<b>(0.91)</b>	<b>(0.91)</b>
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbrance/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	<b>(13,00,000)</b>	<b>(0.91)</b>	<b>(0.91)</b>
<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
- Manjulaben Kanubhai Thakkar	<b>2,82,87,500</b>	<b>19.77</b>	<b>19.77</b>
- PAC (Composite shareholding of promoters excluding that of acquirer - Refer Annexure)	<b>7,49,72,453</b>	<b>52.40</b>	<b>52.40</b>
b) Shares encumbered with the acquirer/seller			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	<b>10,32,59,953</b>	<b>72.17</b>	<b>72.17</b>
Mode of Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	<b>Inter Se Transfer among Promoter Group being Immediate Relatives (Off Market) - by way of executing a Deed of Gift</b>		
Date of acquisition / sale of shares/ VR or date of receipt of allotment of shares whichever is applicable	<b>18.02.2022</b>		
Equity share capital / total voting capital of the TC before the said acquisition / sale	<b>Rs. 28,61,44,694/- divided into 14,30,72,347 shares of Rs. 2/- each</b>		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	<b>Rs. 28,61,44,694/- divided into 14,30,72,347 shares of Rs. 2/- each</b>		
Total diluted share/voting capital of the TC after the said acquisition/sale	<b>Rs. 28,61,44,694/- divided into 14,30,72,347 shares of Rs. 2/- each</b>		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

20.2.2022

**Manjulaben Kanubhai Thakkar**

Place : Ahmedabad

Date : 23.02.2022

**Annexure: Shareholding of acquirer / seller and PAC**

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
<b>Name of the Seller:</b>						
1. Manjulaben Kanubhai Thakkar	2,95,87,500	20.68%	(13,00,000)	(0.91%)	2,82,87,500	19.77%
<b>Name of the PAC:</b>						
2. Kanubhai Jivatram Thakkar*	4,44,16,135	31.04%	--	--	4,44,16,135	31.04%
3. Bhavna Dipakkumar Harwani	--	--	13,00,000	0.91%	13,00,000	0.91%
4. Jayesh Kanubhai Thakkar	1,45,12,379	10.14%	--	--	1,45,12,379	10.14%
5. Jashodaben Commodities LLP	1,44,50,000	10.10%	--	--	1,44,50,000	10.10%
6. Dharmendrasinh Rajput	2,93,939	0.21%	--	--	2,93,939	0.21%
7. Balvantsinh Chandansinh Rajput	--	--	--	--	--	--
8. Bhikhiben Balvantsinh Rajput	--	--	--	--	--	--
9. Profitline Securities Pvt. Ltd.	--	--	--	--	--	--
<b>TOTAL</b>	<b>10,32,59,953</b>	<b>72.17%</b>	<b>--</b>	<b>--</b>	<b>10,32,59,953</b>	<b>72.17%</b>

\* Note: Out of the total shares held 1,50,00,000 shares are pledged / encumbered.