Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (West), Mumbai - 400053 Tel. No. 022-40230000 FAX: 022-26395459 CIN No. U67120MH2007PTC172818

March 02, 2022

To,
The Corporate Relationship Department,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street,
Mumbai 400001

To,
The Manager - Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

To,
TV Vision Limited
4th Floor, Adhikari Chambers,
Oberoi Complex, New Link Road,
Andheri (West), Mumbai - 400 053

Dear Madam/Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, Sri Adhikari Brothers Assets Holding Private Limited, have been allotted 18,00,000 Equity shares and 20,00,000 fully convertible warrants of TV Vision Limited ('the Company') through preferential allotment on 28th February, 2022 (Shares yet to be credited in demat), resulting in the holdings and voting rights to 4.90% of the total equity share capital of the Company and 4.91% of the diluted equity share capital of the Company.

Please find enclosed herewith disclosure of acquisition of shareholding in terms Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

For Sri Adhikari Brothers Assets Holding Private Limited

Kailasnath Adhikari

Director

Encl.: As above

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) | TV Vision Limited | | |
|--|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sri Adhikari Brothers Assets Holding Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC areListed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of : | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryingvoting rights in the T C (specify holding in each category) | - | | - |
| Total (a+b+c+d) | - | - | - |
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired/sold | 18,00,000 | 4.90 | 4.90 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold CONVERTIBLE WARRANTS ACQUIRED | 20,00,000 | - | 4.91 |



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| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
|--|---|------|------|
| Total (a+b+c+/-d) | 38,00,000 | 4.90 | 9.81 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 18,00,000 | 4.90 | 4.90 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | _ | _ |
| e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold CONVERTIBLE WARRANTS ACQUIRED | 20,00,000 | - | 4.91 |
| Total (a+b+c+d) | 38,00,000 | 4.90 | 9.81 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28/02/2022 | | |
| Equity share capital / total voting capital of the TC before thesaid acquisition / sale | 3,49,44,500 Equity Shares of Rs.10/- each | | |
| Equity share capital/ total voting capital of the TC after thesaid acquisition / sale | 3,67,44,500 Equity Shares of Rs.10/- each | | |
| Total diluted share/voting capital of the TC after the saidacquisition | 3,87,44,500 Equity Shares of Rs.10/- each | | |
| | • | | |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the StockExchange under Regulation 31 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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PART B

Name of the Target Company: TV VISION LIMITED

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| Sri Adhikari Brothers Assets Holding Private Limited | Yes, the acquirer belongs to promoter group | AALCS0765N |

For Sri Adhikari Brothers Assets Holding Private Limited

Kailasnath Adhikari Director

Place: Mumbai

Date: March 02, 2022